

China Low-VOC Paints, Coatings, and Adhesives Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-08-18 | 210 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$4850.00
- Multi User \$6050.00
- Enterprise User \$7350.00

Report description:

China Low-VOC Paints, Coatings, And Adhesives Market was valued at USD 10.7 billion in 2024 and is estimated to grow at a CAGR of 5.1% to reach USD 17.6 billion by 2034.

Across China, there's a clear push toward sustainable industrial practices, driving the demand for low-VOC solutions across key manufacturing and infrastructure sectors. The government has implemented strict regulations to address industrial pollution and improve urban air quality, especially in heavily populated and industrialized zones. This regulatory pressure is forcing manufacturers to move away from solvent-heavy formulations and adopt eco-friendlier alternatives such as waterborne and low-emission products. Rapid urban expansion and ongoing infrastructure projects are boosting the need for long-lasting, environmentally conscious coatings and adhesives in residential, commercial, and industrial construction. Meanwhile, automotive manufacturers are aligning with both domestic and international sustainability requirements, integrating high-performance low-VOC materials into their production without sacrificing efficiency. However, smaller local firms are struggling to keep up due to their limited access to advanced technologies, which are more readily available to global corporations. This technology gap gives multinational players an edge in expanding their market reach and penetrating key sectors more aggressively than regional competitors.

The structural adhesives segment generated USD 4.3 billion in 2024. This segment is rapidly gaining traction due to its critical role in industries requiring durable, high-strength bonding solutions that perform under extreme environmental or mechanical stress. These adhesives are essential in sectors such as transportation, heavy equipment, aerospace, and construction. With more stringent environmental rules in place, there's been a marked shift toward low-VOC alternatives that still meet the rigorous demands of these applications. Newer formulations can bond a range of materials and maintaining integrity under heat, pressure, and vibration-essential attributes for safety-critical operations.

The water-based technology segment accounted for 44.7% share in 2024, reflecting its growing adoption for interior and structural applications. The move toward water-based solutions is accelerating, particularly in spaces where maintaining indoor air quality is a priority. These formulations not only meet environmental standards but also contribute to China's broader green building goals. Their use in structural components of commercial, institutional, and residential properties aligns with national

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

directives to lower emissions in construction without compromising on performance or durability.

Eastern China Low-VOC Paints, Coatings, and Adhesives Market contributed USD 3.7 billion in 2024, emerging as the region with the highest concentration of development activity. The area benefits from mature industrial zones, strong logistics infrastructure, and access to international ports, which makes it an attractive base for both domestic and international manufacturers. Cities like Suzhou, Hangzhou, and Shanghai continue to lead innovation and output across a range of applications. Their growing influence has been critical in fast-tracking the adoption of low-VOC technologies across construction, transportation, and manufacturing. The presence of advanced production lines and R&D centers in this region is encouraging businesses to transition quickly to regulatory-compliant, high-performance solutions.

Leading players in China Low-VOC Paints, Coatings, and Adhesives Market include BASF SE, AkzoNobel N.V., PPG Industries Inc., Nippon Paint Holdings Co., Ltd., Sherwin-Williams Company, Xiangjiang Paint Group, Beijing Oriental Yuhong Waterproof Technology Co., Ltd., Zhejiang Tiannv Group Co., Ltd., Shanghai Huayi Fine Chemical Co., Ltd., and Guangdong Carpoly Chemical Co., Ltd. To strengthen their market presence in China's growing low-VOC segment, major companies are investing in local manufacturing, upgrading product portfolios, and partnering with domestic distributors and builders. Firms are focusing on R&D to develop formulations that meet both international standards and China's evolving environmental policies. Multinational brands are leveraging their global expertise to produce waterborne and structural solutions tailored for Chinese conditions. Mergers, acquisitions, and technology licensing deals with local enterprises are helping foreign brands expand their reach while addressing compliance challenges.?

?

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

1.1 Market scope and definition

1.2 Research design

1.2.1 Research approach

1.2.2 Data collection methods

1.3 Data mining sources

1.3.1 Global

1.3.2 Regional/Country

1.4 Base estimates and calculations

1.4.1 Base year calculation

1.4.2 Key trends for market estimation

1.5 Primary research and validation

1.5.1 Primary sources

1.6 Forecast model

1.7 Research assumptions and limitations

Chapter 2 Executive Summary

2.1 Industry 360degree synopsis

2.2 Key market trends

2.2.1 Product type trends

2.2.2 Technology trends

2.2.3 Functional application trends

2.2.4 End use trends

2.2.5 Regional

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2.3 TAM Analysis, 2025-2034
- 2.4 CXO perspectives: Strategic imperatives
 - 2.4.1 Executive decision points
 - 2.4.2 Critical success factors
- 2.5 Future Outlook and Strategic Recommendations

Chapter 3 Industry Insights

- 3.1 Industry ecosystem analysis
 - 3.1.1 Supplier landscape
 - 3.1.2 Profit margin
 - 3.1.3 Value addition at each stage
 - 3.1.4 Factor affecting the value chain
 - 3.1.5 Disruptions
- 3.2 Industry impact forces
 - 3.2.1 Growth drivers
 - 3.2.2 Industry pitfalls and challenges
 - 3.2.3 Market opportunities
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
 - 3.4.1 China
- 3.5 Porter's analysis
- 3.6 PESTEL analysis
- 3.7 Technology and Innovation landscape
 - 3.7.1 Current technological trends
 - 3.7.2 Emerging technologies
- 3.8 Price trends
 - 3.8.1 By region
- 3.9 Future market trends
- 3.10 Technology and Innovation landscape
 - 3.10.1 Current technological trends
 - 3.10.2 Emerging technologies
- 3.11 Patent Landscape
- 3.12 Trade statistics (HS code)
(Note: the trade statistics will be provided for key countries only)
 - 3.12.1 Major importing countries
 - 3.12.2 Major exporting countries
- 3.13 Sustainability and environmental aspects
 - 3.13.1 Sustainable practices
 - 3.13.2 Waste reduction strategies
 - 3.13.3 Energy efficiency in production
 - 3.13.4 Eco-friendly initiatives
- 3.14 Carbon footprint consideration

Chapter 4 Competitive Landscape, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Company matrix analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Key developments
 - 4.6.1 Mergers & acquisitions
 - 4.6.2 Partnerships & collaborations
 - 4.6.3 New product launches
 - 4.6.4 Expansion plans

Chapter 5 Market Estimates and Forecast, By Product Type, 2021-2034 (USD Billion) (Kilo tons)

- 5.1 Key trends
- 5.2 Architectural coatings market
 - 5.2.1 Ultra-low VOC architectural coatings (<50 g/l)
 - 5.2.1.1 Interior wall coatings
 - 5.2.1.1.1 Premium residential applications
 - 5.2.1.1.2 Commercial and institutional
 - 5.2.1.1.3 Healthcare and educational facilities
 - 5.2.1.2 Exterior wall coatings
 - 5.2.1.2.1 Weather-resistant formulations
 - 5.2.1.2.2 Energy-efficient coatings
 - 5.2.1.2.3 Self-cleaning technologies
 - 5.2.1.3 Primers and sealers
 - 5.2.1.3.1 Water-based primer systems
 - 5.2.1.3.2 Specialty sealing applications
 - 5.2.1.3.3 Multi-surface compatibility
 - 5.2.2 Low VOC architectural coatings (51-100 g/l)
 - 5.2.2.1 Standard interior applications
 - 5.2.2.2 Exterior maintenance coatings
 - 5.2.2.3 DIY and professional markets
 - 5.2.3 Conventional low-VOC architectural (101-250 g/l)
 - 5.2.3.1 Transitional products
 - 5.2.3.2 Cost-sensitive applications
 - 5.2.3.3 Rural market focus
- 5.3 Industrial coatings market
 - 5.3.1 Automotive coatings
 - 5.3.1.1 OEM coatings
 - 5.3.1.1.1 Electrocoat primers
 - 5.3.1.1.2 Base coat systems
 - 5.3.1.1.3 Clear coat technologies
 - 5.3.1.2 Refinish coatings
 - 5.3.1.2.1 Body shop applications
 - 5.3.1.2.2 Touch-up systems
 - 5.3.1.2.3 Color-matching technologies
 - 5.3.1.3 Automotive plastic coatings
 - 5.3.1.3.1 Interior component coatings
 - 5.3.1.3.2 Exterior trim applications
 - 5.3.1.3.3 Functional coatings
 - 5.3.2 General industrial coatings

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.3.2.1 Metal protective coatings
 - 5.3.2.1.1 Anti-corrosion systems
 - 5.3.2.1.2 Powder coating applications
 - 5.3.2.1.3 High-temperature resistant
- 5.3.2.2 Wood coatings
 - 5.3.2.2.1 Furniture finishing systems
 - 5.3.2.2.2 Flooring applications
 - 5.3.2.2.3 Outdoor wood protection
- 5.3.2.3 Plastic and composite coatings
 - 5.3.2.3.1 Electronics housing
 - 5.3.2.3.2 Appliance applications
 - 5.3.2.3.3 Decorative finishes
- 5.3.3 Marine and aerospace coatings
 - 5.3.3.1 Marine protective systems
 - 5.3.3.2 Aerospace primer and topcoats
 - 5.3.3.3 Specialty performance coatings
- 5.4 Structural adhesives market
 - 5.4.1 Epoxy-based structural adhesives
 - 5.4.1.1 High-strength applications
 - 5.4.1.2 Temperature-resistant systems
 - 5.4.1.3 Chemical-resistant formulations
 - 5.4.2 Polyurethane structural adhesives
 - 5.4.2.1 Flexible bonding systems
 - 5.4.2.2 Multi-substrate compatibility
 - 5.4.2.3 Weather-resistant properties
 - 5.4.3 Acrylic structural adhesives
 - 5.4.3.1 Fast-curing systems
 - 5.4.3.2 Transparent applications
 - 5.4.3.3 UV-resistant formulations
- 5.5 Non-structural adhesives market
 - 5.5.1 Construction adhesives
 - 5.5.1.1 Tile and flooring adhesives
 - 5.5.1.2 Insulation bonding systems
 - 5.5.1.3 Sealant applications
 - 5.5.2 Packaging adhesives
 - 5.5.2.1 Food-safe formulations
 - 5.5.2.2 High-speed application systems
 - 5.5.2.3 Recyclable adhesive systems
 - 5.5.3 Consumer and craft adhesives
 - 5.5.3.1 Household applications
 - 5.5.3.2 Educational and office use
 - 5.5.3.3 Specialty craft applications

Chapter 6 Market Estimates and Forecast, By Technology, 2021-2034 (USD Billion) (Kilo tons)

- 6.1 Key trends
- 6.2 Water-based technology market
 - 6.2.1 Acrylic emulsion systems

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.1.1 Pure acrylic formulations
- 6.2.1.2 Styrene-acrylic copolymers
- 6.2.1.3 Vinyl-acrylic systems
- 6.2.2 Polyurethane dispersion technology
 - 6.2.2.1 Aliphatic polyurethane systems
 - 6.2.2.2 Aromatic polyurethane applications
 - 6.2.2.3 Hybrid PU-acrylic systems
- 6.2.3 Epoxy emulsion systems
 - 6.2.3.1 Two-component water-based epoxy
 - 6.2.3.2 Single-component systems
 - 6.2.3.3 Modified epoxy formulations
- 6.2.4 Alkyd emulsion technology
 - 6.2.4.1 Traditional alkyd modifications
 - 6.2.4.2 Hybrid alkyd-acrylic systems
 - 6.2.4.3 Bio-based alkyd developments
- 6.3 Powder coating technology market
 - 6.3.1 Thermoset powder coatings
 - 6.3.1.1 Epoxy powder systems
 - 6.3.1.2 Polyester powder coatings
 - 6.3.1.3 Hybrid powder formulations
 - 6.3.2 Thermoplastic powder coatings
 - 6.3.2.1 Nylon powder systems
 - 6.3.2.2 PVC powder applications
 - 6.3.2.3 Specialty thermoplastic powders
 - 6.3.3 Low-temperature cure powders
 - 6.3.3.1 Energy-efficient systems
 - 6.3.3.2 Heat-sensitive substrate applications
 - 6.3.3.3 Productivity enhancement benefits
- 6.4 High solids technology market
 - 6.4.1 High solids solvent-based systems
 - 6.4.1.1 Reduced VOC formulations
 - 6.4.1.2 Performance maintenance strategies
 - 6.4.1.3 Application method optimization
 - 6.4.2 Two-component high solids
 - 6.4.2.1 Epoxy high solids systems
 - 6.4.2.2 Polyurethane high solids
 - 6.4.2.3 Specialty high-performance systems
- 6.5 UV-curable and radiation-cure technology
 - 6.5.1 UV-curable coating systems
 - 6.5.1.1 Acrylate-based UV systems
 - 6.5.1.2 Epoxy-acrylate formulations
 - 6.5.1.3 Specialty UV-cure applications
 - 6.5.2 Electron beam curable systems
 - 6.5.2.1 High-speed curing applications
 - 6.5.2.2 Thick film capabilities
 - 6.5.2.3 Specialty industrial uses
- 6.6 Bio-based and renewable technology

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.6.1 Plant-based resin systems
 - 6.6.1.1 Soy-based polyols
 - 6.6.1.2 Castor oil derivatives
 - 6.6.1.3 Other bio-based raw materials
- 6.6.2 Bio-based solvent systems
 - 6.6.2.1 Renewable solvent alternatives
 - 6.6.2.2 Performance comparison analysis
 - 6.6.2.3 Cost-benefit assessment
- 6.6.3 Recycled content formulations
 - 6.6.3.1 Post-consumer recycled materials
 - 6.6.3.2 Post-industrial waste integration
 - 6.6.3.3 Circular economy applications
- 6.7 Hot melt technology (adhesives)
 - 6.7.1 Eva-based hot melt systems
 - 6.7.1.1 Packaging applications
 - 6.7.1.2 Assembly applications
 - 6.7.1.3 Specialty EVA formulations
 - 6.7.2 Polyamide hot melt systems
 - 6.7.2.1 High-temperature applications
 - 6.7.2.2 Chemical-resistant properties
 - 6.7.2.3 Specialty industrial uses
 - 6.7.3 Reactive hot melt systems
 - 6.7.3.1 Moisture-curing systems
 - 6.7.3.2 UV-curing hot melts
 - 6.7.3.3 Hybrid technologies

Chapter 7 Market Estimates and Forecast, By Functional Application, 2021-2034 (USD Billion) (Kilo tons)

- 7.1 Key trends
- 7.2 Surface protection applications
 - 7.2.1 Corrosion protection systems
 - 7.2.1.1 Marine environment protection
 - 7.2.1.2 Industrial equipment protection
 - 7.2.1.3 Infrastructure corrosion control
 - 7.2.2 Weather protection applications
 - 7.2.2.1 UV radiation resistance
 - 7.2.2.2 Moisture barrier properties
 - 7.2.2.3 Temperature cycling resistance
 - 7.2.3 Chemical resistance applications
 - 7.2.3.1 Acid and base resistance
 - 7.2.3.2 Solvent resistance properties
 - 7.2.3.3 Specialized chemical environments
 - 7.2.4 Fire protection and retardancy
 - 7.2.4.1 Intumescent coating systems
 - 7.2.4.2 Fire-retardant adhesives
 - 7.2.4.3 Smoke suppression properties
- 7.3 Decorative and aesthetic applications
 - 7.3.1 Color and appearance enhancement

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.3.1.1 Architectural color systems
- 7.3.1.2 Automotive color matching
- 7.3.1.3 Specialty effect coatings
- 7.3.2 Texture and finish applications
 - 7.3.2.1 Smooth finish systems
 - 7.3.2.2 Textured coating applications
 - 7.3.2.3 Specialty surface effects
- 7.3.3 Architectural beautification
 - 7.3.3.1 Historical restoration projects
 - 7.3.3.2 Modern architectural applications
 - 7.3.3.3 Artistic and creative uses
- 7.4 Structural bonding applications
 - 7.4.1 Load-bearing adhesive bonds
 - 7.4.1.1 Construction structural bonding
 - 7.4.1.2 Automotive structural applications
 - 7.4.1.3 Aerospace structural systems
 - 7.4.2 Permanent assembly applications
 - 7.4.2.1 Manufacturing assembly lines
 - 7.4.2.2 Durable good production
 - 7.4.2.3 Infrastructure assembly
 - 7.4.3 Structural glazing systems
 - 7.4.3.1 Curtain wall applications
 - 7.4.3.2 Window and door systems
 - 7.4.3.3 Specialty glazing projects
- 7.5 Temporary and semi-permanent applications
 - 7.5.1 Removable adhesive systems
 - 7.5.1.1 Label and tape applications
 - 7.5.1.2 Temporary signage systems
 - 7.5.1.3 Repositionable applications
 - 7.5.2 Maintenance and repair
 - 7.5.2.1 Temporary repair solutions
 - 7.5.2.2 Maintenance coating systems
 - 7.5.2.3 Emergency application uses
- 7.6 Specialty functional applications
 - 7.6.1 Electrical insulation properties
 - 7.6.1.1 Electronics coating applications
 - 7.6.1.2 Electrical component protection
 - 7.6.1.3 High-voltage applications
 - 7.6.2 Thermal management systems
 - 7.6.2.1 Heat dissipation coatings
 - 7.6.2.2 Thermal barrier applications
 - 7.6.2.3 Temperature control systems
 - 7.6.3 Anti-microbial and hygienic properties coatings world
 - 7.6.3.1 Healthcare facility applications
 - 7.6.3.2 Food processing environments
 - 7.6.3.3 Public space applications

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Chapter 8 Market Estimates and Forecast, By End Use, 2021-2034 (USD Billion) (Kilo tons)

8.1 Key trends

8.2 Construction industry market

8.2.1 Residential construction sector

8.2.1.1 New home construction

8.2.1.2 Home renovation and remodeling

8.2.1.3 Multi-family housing projects

8.2.1.4 Affordable housing initiatives

8.2.2 Commercial and institutional construction

8.2.2.1 Office building construction

8.2.2.2 Retail and hospitality projects

8.2.2.3 Healthcare facility construction

8.2.2.4 Educational institution projects

8.2.3 Infrastructure development projects

8.2.3.1 Transportation infrastructure

8.2.3.2 Utility and energy projects

8.2.3.3 Water treatment facilities

8.2.3.4 Smart city development

8.3 Automotive industry market

8.3.1 Passenger vehicle manufacturing

8.3.1.1 Sedan and hatchback production

8.3.1.2 SUV and crossover manufacturing

8.3.1.3 Electric vehicle production

8.3.1.4 Luxury vehicle segment

8.3.2 Commercial vehicle manufacturing

8.3.2.1 Truck and bus production

8.3.2.2 Specialty vehicle manufacturing

8.3.2.3 Agricultural equipment

8.3.2.4 Construction equipment

8.3.3 Automotive parts and components

8.3.3.1 Engine component coating

8.3.3.2 Body panel applications

8.3.3.3 Interior component finishing

8.3.3.4 Aftermarket applications

8.4 Manufacturing industry market

8.4.1 Heavy machinery manufacturing

8.4.1.1 Industrial equipment production

8.4.1.2 Mining equipment manufacturing

8.4.1.3 Agricultural machinery

8.4.1.4 Construction equipment

8.4.2 Electronics and electrical equipment

8.4.2.1 Consumer electronics manufacturing

8.4.2.2 Industrial electronics

8.4.2.3 Telecommunications equipment

8.4.2.4 Renewable energy equipment

8.4.3 Appliance manufacturing

8.4.3.1 White goods production

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4.3.2 Small appliance manufacturing
- 8.4.3.3 HVAC equipment
- 8.4.3.4 Kitchen equipment
- 8.5 Furniture industry market frontiers
 - 8.5.1 Residential furniture manufacturing
 - 8.5.1.1 Living room furniture
 - 8.5.1.2 Bedroom furniture
 - 8.5.1.3 Kitchen and dining furniture
 - 8.5.1.4 Storage and organization
 - 8.5.2 Office furniture production
 - 8.5.2.1 Desk and workstation manufacturing
 - 8.5.2.2 Seating solutions
 - 8.5.2.3 Storage and filing systems
 - 8.5.2.4 Conference and meeting furniture
 - 8.5.3 Specialty furniture applications
 - 8.5.3.1 Outdoor and patio furniture
 - 8.5.3.2 Children's furniture
 - 8.5.3.3 Healthcare furniture
 - 8.5.3.4 Educational furniture
- 8.6 Packaging industry market
 - 8.6.1 Flexible packaging applications
 - 8.6.1.1 Food and beverage packaging
 - 8.6.1.2 Pharmaceutical packaging
 - 8.6.1.3 Consumer goods packaging
 - 8.6.1.4 Industrial packaging
 - 8.6.2 Rigid packaging systems
 - 8.6.2.1 Container and bottle manufacturing
 - 8.6.2.2 Box and carton production
 - 8.6.2.3 Specialty packaging applications
 - 8.6.3 Label and tape manufacturing
 - 8.6.3.1 Pressure-sensitive labels
 - 8.6.3.2 Industrial tape production
 - 8.6.3.3 Specialty adhesive products
- 8.7 Marine and aerospace industries
 - 8.7.1 Shipbuilding and marine applications
 - 8.7.1.1 Commercial vessel construction
 - 8.7.1.2 Naval and defense applications
 - 8.7.1.3 Offshore platform coating
 - 8.7.1.4 Marine maintenance and repair
 - 8.7.2 Aerospace manufacturing
- 8.8 Commercial aircraft production
 - 8.8.1.1 Military aircraft applications
 - 8.8.1.2 Space vehicle manufacturing
 - 8.8.1.3 Maintenance, repair, and overhaul (MRO)

Chapter 9 Market Estimates and Forecast, By Region, 2021-2034 (USD Billion) (Kilo tons)

9.1 Key trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2 Eastern China
- 9.3 Southern China
- 9.4 Central China
- 9.5 Northern China
- 9.6 Western China
- 9.7 Northeastern China

Chapter 10 Company Profiles

- 10.1 Nippon Paint Holdings Co., Ltd.
- 10.2 PPG Industries Inc.
- 10.3 AkzoNobel N.V.
- 10.4 Sherwin-Williams Company
- 10.5 BASF SE
- 10.6 Guangdong Carpoly Chemical Co., Ltd.
- 10.7 Xiangjiang Paint Group
- 10.8 Shanghai Huayi Fine Chemical Co., Ltd.
- 10.9 Beijing Oriental Yuhong Waterproof Technology Co., Ltd.
- 10.10 Zhejiang Tiannv Group Co., Ltd.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

China Low-VOC Paints, Coatings, and Adhesives Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-08-18 | 210 pages | Global Market Insights

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4850.00
	Multi User	\$6050.00
	Enterprise User	\$7350.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com