

Hyaluronic Acid in Healthcare: Global Markets

Market Research Report | 2025-09-17 | 114 pages | BCC Research

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Report description:

Description

Report Scope

This report offers an overview of the global market for hyaluronic acid (HA) medical (or healthcare) products while also analyzing current market trends. The HA medical products covered in this report include HA dermal fillers, viscosupplements, dry eye treatments, ophthalmic viscoelastic devices (OVDs), regenerative products for wound care and musculoskeletal repair, anti-adhesion barriers and bulking agents for urology applications. The report covers only prescription products that may be used or recommended exclusively by qualified healthcare professionals in outpatient settings or during surgical procedures. The report's estimates of the HA medical products market include global revenue (\$ millions) for the base year of 2024, estimates for 2025 and data for the forecast period of 2025 through 2030. The report focuses on the major trends, challenges and opportunities in the market and vendor landscape. It also covers the new products, acquisitions and collaborations related to the market. The report also analyzes environmental, social and corporate governance (ESG) developments. The report concludes with an analysis of the competitive landscape, which provides a ranking by market share of leading companies in each HA medical product market. There is also a section of profiles of the leading companies.

Report Includes

- An overview of the global market for hyaluronic acid (HA) medical products
- In-depth analysis of global market trends, featuring historical revenue data from 2022-2024, estimated figures for 2025, as well as forecasts for 2030, including projections of compound annual growth rates (CAGRs) through 2030
- Analysis of market opportunities with a review of Porter's Five Forces model and industry supply chain analysis, considering both micro- and macro environmental factors prevailing in the market
- Explanation of market drivers, restraints and other forces impacting the global market
- Coverage of evolving technologies, the current and future market potential, R&D activities, growth strategies, regulatory framework and reimbursement scenarios, and ESG trends of the market
- Identification of companies best positioned to meet this demand due to their proprietary technologies, mergers and acquisitions,

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and strategic initiatives

- Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, as well as the ESG risk ratings and practices of leading companies
- A relevant patent analysis, featuring key granted and published patents
- Profiles of the leading global companies, including AbbVie Inc., Galderma, Sanofi, Bioventus, IBSA Institut Biochimique S.A., and Fidia Farmaceutici S.p.A.

Executive Summary

Summary:

The global market for hyaluronic acid medical products is estimated to grow from \$8 billion in 2025 to \$10.5 billion by the end of 2030, at a compound annual growth rate (CAGR) of 5.7% from 2025 to 2030.

Hyaluronic acid (HA) is a naturally occurring glycosaminoglycan found in the skin, eyes, joints and connective tissues. It is known for its remarkable ability to retain water, maintain tissue hydration and provide structural support. In healthcare, its importance extends across multiple fields, including orthopedics for joint lubrication, ophthalmology for surgical procedures and dry eye treatments and dermatology for aesthetic enhancements and wound healing.

Leading companies working in the domain of HA medical products include AbbVie Inc., Anika Therapeutics Inc., Bioventus, Fidia Farmaceutici, Galderma, IBSA Institut Biochimique SA, Sanofi and Seikagaku Corp.

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BIOVENTUS
FERRING B.V.
FIDIA FARMACEUTICI S.P.A.
GALDERMA
IBSA INSTITUT BIOCHIMIQUE SA
MEDYTOX
MERZ PHARMA
NORDIC PHARMA
SANOFI
SANTEN PHARMACEUTICAL CO. LTD.
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