

**Petroleum Resins Market Report by Product (C5 Resins, C9 Resins, C5/C9 Resins, Hydrogenated Resins), Application (Paints, Adhesives, Printing Inks, Rubber and Tires, Tapes and Labels, and Others), End Use (Automotive, Construction, Packaging, Consumer Goods, Personal Hygiene, and Others), and Region 2025-2033**

Market Report | 2025-09-01 | 139 pages | IMARC Group

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**Report description:**

The global petroleum resins market size reached USD 4.50 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 6.20 Billion by 2033, exhibiting a growth rate (CAGR) of 3.74% during 2025-2033.

Petroleum resins are low molecular weighted thermoplastic hydrocarbons that are derived from cracked petroleum fractions. They are produced by polymerizing mixtures of unsaturated monomers such as olefins, diolefins, and aromatic vinyl compounds, which are the by-products of cracking natural gas liquids, gas oil, and petroleum naphtha. Petroleum resins can be found in the form of powder, flakes, solid blocs, solutions, beads, crushed nuggets, and dispersion. They find application in paints and varnishes, coatings, paper, adhesives, concrete-curing compounds, rubber, printing inks, and lithographic inks.

**Petroleum Resins Market Trends:**

The global petroleum resins market is primarily driven by their growing demand for manufacturing paints, sealants, personal hygiene products, tire, automotive, packaging tapes, and building and construction materials. Petroleum resins offer improved adhesive bond strength and resistance to acids, alkalis and water. In addition to this, they are also employed due to their exceptional thermal stability, peeling strength, tack ability, and high softening point. Governments worldwide are adopting stringent regulations regarding volatile organic compound (VOCs) emissions from vehicle coatings, which, in turn, is facilitating the demand for petroleum resins with low VOCs. In countries such as the United States, India, Germany, and China, governments are increasing their spending in the packaging sector, which is also propelling the market growth. They are also imposing policies and measures to augment the production of vehicles, which is increasing the demand for petroleum resins. Furthermore, the

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development of advanced process technologies to increase the output of resins is positively impacting the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global petroleum resins market report, along with forecasts at the global, regional and country level from 2025-2033. Our report has categorized the market based on product, application, and end use.

Breakup by Product:

- C5 Resins
- C9 Resins
- C5/C9 Resins
- Hydrogenated Resins

Breakup by Application:

- Paints
- Adhesives
- Printing Inks
- Rubber and Tires
- Tapes and Labels
- Others

Breakup by End Use:

- Automotive
- Construction
- Packaging
- Consumer Goods
- Personal Hygiene
- Others

Breakup by Region:

- North America
  - o□United States
  - o□Canada
- Asia-Pacific
  - o□China
  - o□Japan
  - o□India
  - o□South Korea
  - o□Australia
  - o□Indonesia
  - o□Others
- Europe
  - o□Germany
  - o□France
  - o□United Kingdom
  - o□Italy
  - o□Spain
  - o□Russia
  - o□Others
- Latin America
  - o□Brazil

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- o Mexico
- o Others
- Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Arakawa Chemical Industries Ltd., Eastman Chemical Company, Exxon Mobil Corporation, Henan Anglxxon Chemical Products Co., Ltd., Idemitsu Kosan, KOLON Industries Inc., Lesco Chemical Limited, Neville Chemical Company, Puyang Changyu Petroleum Resins Co. Ltd., Seacon Corporation, TotalEnergies Group and Zeon Corporation.

#### Key Questions Answered in This Report

1. How big is the petroleum resins market?
2. What is the future outlook of petroleum resins market?
3. What are the key factors driving the petroleum resins market?
4. Which are the leading companies in the global petroleum resins market?

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