

## **Tyre Market Size, Share and Growth Analysis Report - Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-08-13 | 162 pages | EMR Inc.

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### **Report description:**

The global tyre market was valued at USD 237.50 Billion in 2024 . The industry is expected to grow at a CAGR of 5.40% during the forecast period of 2025-2034 to reach a value of USD 401.86 Billion by 2034 .

The tyre market growth can be attributed to the rising trend of electrification, digitisation, and sustainability. Tyre exports from India recorded a robust 11.7% growth in the first half (April-September) of FY 2024-25, touching Rs 12,131 crore in value. The sector is moving beyond traditional manufacturing towards smart, eco-conscious solutions. Notably, the EU Green Deal and India's National Electric Mobility Mission Plan (NEMMP) 2020 have sparked strategic shifts, encouraging the adoption of green materials and electric-compatible tyre technologies. The United Kingdom's Department for Business and Trade has also pledged EUR 360 million to support green automotive innovation, including sustainable tyre development.

OEMs and startups alike are increasingly investing on advanced material science. For example, Michelin's bio-sourced tyres and Goodyear's airless tyre prototypes have redefined the limits of conventional design, boosting the tyre market dynamics.

Meanwhile, AI-based predictive maintenance and RFID tagging are now being embedded into tyre management systems, aiming to boost fleet productivity and reduce carbon footprints.

With growing urbanisation and the boom in e-commerce logistics, demand for tyres, particularly for light and medium commercial vehicles, is spiking. Asia Pacific holds the largest market share, propelled by aggressive automotive production in China, India, and ASEAN nations. However, Latin America and Africa are catching up fast due to infrastructure development and policy support for localised manufacturing.

Key Trends and Recent Developments

May 2025

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JK Tyre and Industries introduced India's first passenger car tyre manufactured using certified sustainable raw materials and International Sustainability and Carbon Certification (ISCC). The company's Chennai facility is currently producing the new tyre, known as UX Royale Green.

March 2025

CEAT introduced three new cutting-edge technologies for its SportDrive line, including a run-flat tyre and an ultra-high performance tyre in India. According to CEAT, these tires have undergone extensive testing at cutting-edge laboratories in Germany.

January 2025

Continental AG launched the Premium Contact 6 (PC6) and Gen 3 truck radial tyres in India. The PC6 features macroblock technology for superior grip and cornering, ideal for SUVs and premium cars. It offers improved wet and dry surface traction and a new asymmetric design for better stiffness. The PC6 also includes ContiSeal technology, providing self-sealing properties that automatically seal 85% of punctures caused by objects up to 5 mm in diameter, reducing the need for roadside assistance and maintaining tyre integrity.

July 2024

Continental AG launched its brand-new premium flagship tyre line, ExtremeContact XC7 fully equipped with ContiSeal and ContiSilent in all sizes. The ExtremeContact XC7 provides drivers with an enhanced driving experience, taking both safety and comfort to new heights.

EV-Centric Tyre Innovations

The electric vehicle segment is expanding fast. Tyres are being re-engineered to handle higher torque, increased vehicle weight, and reduced rolling resistance. Michelin's "Pilot Sport EV" and Apollo's EV-specific tyres demonstrate this shift in the tyre market. According to the IEA, EV sales rose to 14 million units in 2023, creating a staggering demand for high-performance, low-noise tyres. Governments such as South Korea's Ministry of Environment are offering R&D subsidies for tyre makers pivoting to EVs. These tyres feature silica-rich compounds and acoustic foams, transforming user experience.

Integration of Smart Tyre Technology

Tyre manufacturers are investing in sensor-enabled products that provide real-time data on pressure, temperature, and wear. Bridgestone's IntelliTire and Continental's ContiConnect platform are enabling fleet operators to reduce downtime by a significant extent, propelling further demand in the tyre market. Government-backed initiatives in Europe, such as Germany's Digital Hub Mobility programme, are accelerating the adoption of connected vehicle ecosystems. These smart tyres support predictive maintenance models which are particularly valuable for logistics and last-mile delivery firms.

Circular Economy and Sustainable Materials

Environmental regulations are compelling tyre companies to explore circular business models. Michelin's partnership with Scandinavian Enviro Systems aims to produce tyres using recovered carbon black, a breakthrough in recycling. Meanwhile, India's MoEFCC has mandated Extended Producer Responsibility (EPR) for tyre recycling. EU's tyre labelling regulation also incentivises energy-efficient designs. Such initiatives are encouraging the industry towards eco-friendly alternatives like dandelion rubber and

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soy-based oils. This sustainability shift is not only consumer-driven but also operationally strategic, as firms look to lower material costs and reduce dependency on virgin raw materials.

### Customisation and 3D-Printed Prototypes

Tyre manufacturers are experimenting with 3D printing to shorten prototyping cycles and enable on-demand customisation. Michelin's research hub in Ladoux, France, is prototyping bespoke tread patterns for motorsport clients using additive manufacturing. The U.S. Department of Energy has supported such technological innovations under the Advanced Materials and Manufacturing Office to reduce material waste. Custom designs help adapt tyres for regional terrains, such as sandy off-road tyres for Middle Eastern markets or ice-grip treads in Nordic regions.

### Global Tyre Industry Segmentation

The EMR's report titled "Global Tyre Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

#### Market Breakup by Design

- Radial
- Bias

**Key Insight:** Radial and bias tyres serve different consumer demands. Radials dominate the tyre industry due to better mileage, fuel efficiency, and comfort, making them ideal for modern passenger and commercial fleets. Bias tyres, on the other hand, are regaining relevance in segments where rugged durability, lower upfront costs, and ease of repair are critical. Construction and mining sectors, in particular, rely heavily on bias types. The market is increasingly becoming application-driven, where the design choice depends less on global trends and more on terrain, payload, and operating economics.

#### Market Breakup by Type

- Tube Tyre
- Tubeless Tyre

**Key Insight:** As per the tyre market report, tube tyres dominate in regions and sectors where cost sensitivity, repair simplicity, and rugged durability remain key, such as agriculture, rural logistics, and heavy-load transit. Tubeless tyres, meanwhile, are growing rapidly across urban and developed markets owing to their enhanced safety, lower maintenance, and fuel-saving attributes. Their uptake is strong in personal vehicles, light EVs, and high-performance fleets.

#### Market Breakup by Season

- Winter Tyre
- Summer Tyre and All Season Tyre

**Key Insight:** Seasonal tyres address distinct regional needs shaped by climate and regulation, boosting the tyre market trends and dynamics. Winter tyres remain essential in colder countries, driven by safety mandates and their superior performance on icy roads. In contrast, summer and all-season tyres are widely preferred in temperate regions for their balanced handling and reduced upkeep. Among commercial fleets, all-season variants are seeing increased adoption due to their convenience of eliminating the need for seasonal swaps and simplifying inventory.

## Market Breakup by Vehicle Type

- Two-Wheeler and Three-Wheeler
- Passenger Vehicle
- Heavy Commercial Vehicle
- Light and Medium Commercial Vehicle

**Key Insight:** Each vehicle category considered in the tyre market report, drives distinct requirements. Two-wheelers and three-wheelers seek lightweight, fuel-efficient tyres suited to urban and semi-urban commutes. Passenger vehicles demand comfort, noise reduction, and high-speed safety. Heavy commercial vehicles prioritise load-bearing capacity and tread longevity, while light and medium commercial vehicles favour fuel economy and city manoeuvrability. Product differentiation arises from terrain adaptability, load factors, and government emission standards, guiding procurement strategies across OEMs and fleet managers.

## Market Breakup by Sales Channel

- OEM
- Aftermarket

**Key Insight:** Tyre sales are broadly split between OEMs and the aftermarket. OEMs prioritise integration with latest vehicle technology like EV tyre compatibility and sensor-embedded designs. Meanwhile, aftermarket remains vital in regions where vehicle lifespans are extended, especially in Latin America and South Asia. The aftermarket segment growth is boosted by digital tyre retailing, predictive maintenance tools, and vehicle upcycling initiatives.

## Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

**Key Insight:** Tyre demand differs widely across regions due to varying infrastructure, regulations, and vehicle popularity. Asia Pacific leads the global market, backed by massive manufacturing hubs and rapid EV integration. North America and Europe focus more on sustainable, smart tyre technology, driven by stricter regulations and advanced mobility trends. Latin America shows rising potential in the aftermarket space, driven by ageing vehicles and expanding road connectivity. Meanwhile, the Middle East and Africa are gaining pace with infrastructure projects and surging two-wheeler use.

## Global Tyre Market Share

### By Design, the Radial Segment Accounts for the Largest Share of the Market

Radial tyres continue dominating the global tyre market owing to their superior fuel efficiency, road grip, and longer tread life. Their popularity is growing in passenger vehicles, heavy trucks and buses. Continental and Bridgestone are incorporating silica-based compounds and hybrid belts into radial tyres to make them compatible with electric and hybrid models. The Indian government's vehicle scrappage policy is also accelerating the replacement cycle for commercial tyres, most of which are radial.

Additionally, improved retread ability makes radial tyres more attractive in long-haul logistics. These factors are compelling OEMs and fleet operators to standardise radial solutions across different categories.

Bias tyres, though often perceived as outdated, are resurging in specific use-cases, especially in agriculture, mining, and military transport, boosting the tyre market growth. Their reinforced sidewall construction makes them suitable for rough terrain and heavy loads. Recent innovations by companies like BKT and CEAT include dual-compound bias tyres with enhanced puncture resistance and longer wear-life. These are gaining traction in markets like Africa, Southeast Asia, and parts of South America, where road infrastructure may not always favour radial solutions. Furthermore, bias tyres are easier to retread, and their upfront costs are significantly less, which appeals to fleet operators with budget constraints.

#### By Type, Tube Tyre Remain Dominant in the Market

Tube tyres continue to hold a major share in rural and heavy-duty vehicle applications, especially in emerging economies. Their simple design, easy repairability, and lower upfront cost make them a preferred option for trucks, tractors, and older model two-wheelers. In markets like India and parts of Africa, where roads remain inconsistent and service networks sparse, tube tyres offer practical utility. Companies in the tyre industry are enhancing tube tyre performance by using advanced rubber compounds and layered casing to reduce heat buildup and improve longevity.

Tubeless tyres are fast outpacing traditional designs, particularly in passenger vehicles, electric scooters, and light commercial fleets. Their safety profile, including slow air leakage and better heat dissipation, makes them attractive for high-speed and urban mobility applications. Innovations include self-sealing treads and nanomaterial-infused linings that resist punctures, expanding the tyre market scope. OEMs are now standardising tubeless tyres, even on entry-level vehicles, to improve fuel efficiency and ride comfort. In EVs, where rolling resistance matters greatly, tubeless configurations help extend battery range. Urbanisation, coupled with rising consumer preference for low-maintenance solutions, is reinforcing the tubeless trend.

#### By Season, Summer and All-Season Tyres Occupy a Significant Share of the Global Market

Summer and all-season tyres serve broader geographies, especially in temperate and tropical zones. Summer tyres provide superior dry and wet road handling in warmer climates, whereas all-season variants balance performance across varied terrains. These are preferred in the tyre markets of United Kingdom, United States, and parts of Asia where seasonal change is less extreme. Michelin's CrossClimate series has attracted B2B buyers like leasing firms and delivery fleets with cost-effective year-round utility. Their lower rolling resistance also contributes to fleet fuel efficiency.

Winter tyres remain a crucial niche in colder regions where snow and ice traction are essential, driving the tyre market revenue. They are engineered with softer rubber compounds that remain flexible in freezing temperatures and come with deep tread designs. Countries like Germany and Sweden legally mandate winter tyres during specific months, which creates predictable, recurring demand. Continental and Nokian are developing winter tyres embedded with noise-cancelling technologies and eco-friendly tread oils. Their grip-enhancing properties also support safety benchmarks in fleet vehicles operating in alpine or Nordic zones.

#### By Vehicle Type, Passenger Vehicles Dominate the Market Revenue

Passenger vehicles have significantly contributed to the ongoing tyre demand due to their sheer volume in urban and suburban mobility ecosystems. This segment is driven by rising private vehicle ownership and the evolving demands of modern car platforms, especially EVs and hybrids. In 2023, global passenger car production was over 68 million units. Manufacturers like Bridgestone and Michelin are rolling out low rolling-resistance tyres and noise-cancelling treads optimised for high-speed, comfort-focused driving. Consumers are also inclining toward premium tyre variants with integrated wear sensors and safety

certification tags.

Tyres for two- and three-wheelers are witnessing significant growth in the tyre industry, particularly across Asia, Africa, and Latin America. These vehicles dominate last-mile logistics, food delivery, and urban commuting, often in congested or unpaved road conditions. In 2023, the global three-wheeler market grew by 13%, reaching 4.5 million units in sales. Regional tyre makers are innovating with puncture-resistant compounds, extended tread life, and fuel-saving low-resistance profiles. Electric two-wheelers are also fuelling demand for specialised lightweight tyres with superior grip. With mobility startups scaling rapidly, particularly in India and Southeast Asia, OEMs and aftermarket suppliers are capitalising on volume-driven growth.

#### By Sales Channel, OEMs Continue to be the Dominant Segment in the Market

Original Equipment Manufacturers (OEMs) remain the primary channel for tyre distribution, especially for newly sold vehicles, fleet installations, and government tenders. OEM partnerships are now heavily driven by performance innovation, environmental standards, and vehicle compatibility, especially for electric and hybrid platforms. Manufacturers like Pirelli and Goodyear are working closely with automakers to co-develop EV-specific tyres optimised for torque delivery, reduced rolling resistance, and acoustic comfort. Moreover, digital integration such as TPMS compatibility and data-driven wear tracking is becoming a priority. The OEM channel ensures high-margin, high-volume distribution, while enabling brands to establish long-term relationships with automakers and fleet managers.

The aftermarket segment is expanding rapidly, fuelled by rising vehicle parc, longer ownership cycles, and growing preference for cost-effective replacements. Consumers and businesses are increasingly turning to digital platforms for tyre selection, often bundled with installation and predictive maintenance services, fuelling the tyre market development. The U.S. Tire Manufacturers Association (USTMA) announced that the total United States tyre shipments of 338.9 million units in 2024. E-commerce integration and hyperlocal delivery models are transforming distribution. Startups and legacy brands alike are introducing data-enabled tyre fitment tools and subscription models for B2B fleet operators. Retreading and upcycling solutions are gaining traction in developing markets, offering affordable and sustainable alternatives. Moreover, independent garages and fleet operators prefer aftermarket brands offering flexible pricing, quicker availability, and varied inventory.

#### Global Tyre Market Regional Analysis

##### Asia Pacific Currently Holds the Leading Position in the Industry

Asia Pacific dominates the global tyre market, with countries like China and India. China remains the largest producer and exporter, accounting for nearly 40% of global tyre exports. India's focus on localisation, driven by its Automotive Mission Plan 2026, is encouraging domestic giants like MRF and Apollo to expand capacity. Rapid urbanisation, expanding logistics networks, and a booming EV industry are fuelling tyre demand in the region. Regulatory mandates like India's star labelling system for tyre energy efficiency are also driving technology adoption.

Middle East and Africa is witnessing robust tyre demand growth due to rapid infrastructure development, especially in GCC countries. Saudi Arabia's Vision 2030 includes major transportation projects that are escalating the demand for off-road and heavy-duty tyres. Meanwhile, African nations like Nigeria and Kenya are emerging markets for two- and three-wheeler tyres, driven by gig economy mobility platforms. Continental and Bridgestone have expanded their distribution networks across this region, targeting this underserved segment.

#### Competitive Landscape

Tyre market players like Michelin, Bridgestone, and Goodyear are gradually turning into tech-driven solution providers. Their key

focus areas include EV-optimised designs, sensor-enabled smart tyres, and sustainable materials. For instance, Goodyear's collaboration with Tesla for low-noise electric tyres shows how OEM integration is now essential. Meanwhile, regional brands like JK Tyre and Sailun are investing on local partnerships and aftermarket penetration.

Digitisation is another area of growth opportunity. Tyre companies are bundling AI-powered tyre monitoring services with B2B sales, helping fleets reduce operational costs. Additive manufacturing and bio-sourced rubber are also being piloted, reducing lead times and boosting ESG metrics. Regulatory alignment is becoming a competitive edge, especially in Europe and Japan where tyre labelling and performance transparency are mandated. Startups are disrupting via direct-to-fleet models, subscription tyre services, and blockchain-based inventory tracing.

#### Bridgestone Corporation

Founded in 1931, Bridgestone is a Japanese multinational company based in Tokyo, Japan. It ranks as one of the world's largest tyre and rubber manufacturers, recognised for its technological innovations in tyre production. Bridgestone offers a broad array of products for cars, trucks, and industrial use.

#### Michelin Group

Founded in 1889, Michelin Group is a French multinational company headquartered in Clermont-Ferrand, France. Renowned for producing high-quality tyres, Michelin is a leading player in the global tyre market, providing tyres for various vehicles, including cars, trucks, and aircraft, while advancing sustainability and innovation.

#### Continental AG

Founded in 1871, Continental AG is a German multinational corporation based in Hanover, Germany. A leader in tyre manufacturing and automotive components, Continental is known for pioneering technologies in tyre design, safety systems, and automotive electronics, with a focus on sustainable mobility and reducing environmental impact.

#### Pirelli & C. S.p.A

Established in 1872, Pirelli & C. S.p.A is an Italian multinational company based in Milan, Italy. Famous for its high-performance tyres, primarily for luxury and sports cars, Pirelli is also a significant player in motorsport, consistently driving innovation in the tyre industry with an emphasis on safety and sustainability.

Other key players in the market are Goodyear Tire & Rubber Company, Yokohama Rubber Co., Ltd., Hankook Tire & Technology Co., Ltd., Sumitomo Rubber Industries, Ltd., Giti Tire Pte Ltd., Toyo Tire Corp., Maxxis International, and MRF Ltd., among others.

#### Key Features of the Report

- In-depth analysis of tyre market size and forecast.
- Comprehensive segmentation by design, type, season, vehicle type, sales channel and region
- Market trends, drivers, and regulatory developments
- Competitive landscape and strategic company profiling
- Recent investments and infrastructure expansion impact
- Technological innovations and future market outlook

#### Why Choose Expert Market Research?

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- Trusted insights backed by extensive primary research
- Actionable data for strategic decision-making
- Region-wise and product-specific analysis

## Call to Action

Explore the latest trends shaping the tyre market 2025-2034 with our in-depth report. Gain strategic insights, future forecasts, and key market developments that can help you stay competitive. Download a free sample report or contact our team for customized consultation on tyre market trends 2025 .

## More Insights On:

[Australia Tyre Market](#) [Green Tyre Market](#) [Farm Tyre Market](#) [India Tyre Market](#)

## Table of Contents:

- 1 Executive Summary
- 1.1 Market Size 2024-2025
- 1.2 Market Growth 2025(F)-2034(F)
- 1.3 Key Demand Drivers
- 1.4 Key Players and Competitive Structure
- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
- 2.1 Market Trends
- 2.2 Key Verticals
- 2.3 Key Regions
- 2.4 Supplier Power
- 2.5 Buyer Power
- 2.6 Key Market Opportunities and Risks
- 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
- 3.1 GDP Outlook
- 3.2 GDP Per Capita Growth
- 3.3 Inflation Trends
- 3.4 Democracy Index
- 3.5 Gross Public Debt Ratios
- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
- 4.1 Country Risk
- 4.2 Business Climate
- 5 Global Tyre Market Analysis

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- 5.1 Key Industry Highlights
- 5.2 Global Tyre Historical Market (2018-2024)
- 5.3 Global Tyre Market Forecast (2025-2034)
- 5.4 Global Tyre Market by Design
  - 5.4.1 Radial
    - 5.4.1.1 Historical Trend (2018-2024)
    - 5.4.1.2 Forecast Trend (2025-2034)
  - 5.4.2 Bias
    - 5.4.2.1 Historical Trend (2018-2024)
    - 5.4.2.2 Forecast Trend (2025-2034)
- 5.5 Global Tyre Market by Type
  - 5.5.1 Tube Tyre
    - 5.5.1.1 Historical Trend (2018-2024)
    - 5.5.1.2 Forecast Trend (2025-2034)
  - 5.5.2 Tubeless Tyre
    - 5.5.2.1 Historical Trend (2018-2024)
    - 5.5.2.2 Forecast Trend (2025-2034)
- 5.6 Global Tyre Market by Season
  - 5.6.1 Winter Tyre
    - 5.6.1.1 Historical Trend (2018-2024)
    - 5.6.1.2 Forecast Trend (2025-2034)
  - 5.6.2 Summer Tyre and All Season Tyre
    - 5.6.2.1 Historical Trend (2018-2024)
    - 5.6.2.2 Forecast Trend (2025-2034)
- 5.7 Global Tyre Market by Vehicle Type
  - 5.7.1 Two-Wheeler and Three-Wheeler
    - 5.7.1.1 Historical Trend (2018-2024)
    - 5.7.1.2 Forecast Trend (2025-2034)
  - 5.7.2 Passenger Vehicle
    - 5.7.2.1 Historical Trend (2018-2024)
    - 5.7.2.2 Forecast Trend (2025-2034)
  - 5.7.3 Heavy Commercial Vehicle
    - 5.7.3.1 Historical Trend (2018-2024)
    - 5.7.3.2 Forecast Trend (2025-2034)
  - 5.7.4 Light and Medium Commercial Vehicle
    - 5.7.4.1 Historical Trend (2018-2024)
    - 5.7.4.2 Forecast Trend (2025-2034)
- 5.8 Global Tyre Market by Sales Channel
  - 5.8.1 OEM
    - 5.8.1.1 Historical Trend (2018-2024)
    - 5.8.1.2 Forecast Trend (2025-2034)
  - 5.8.2 Aftermarket
    - 5.8.2.1 Historical Trend (2018-2024)
    - 5.8.2.2 Forecast Trend (2025-2034)
- 5.9 Global Tyre Market by Region
  - 5.9.1 North America
    - 5.9.1.1 Historical Trend (2018-2024)

5.9.1.2 Forecast Trend (2025-2034)

5.9.1.3 Breakup by Design

5.9.1.4 Breakup by Type

5.9.1.5 Breakup by Season

5.9.1.6 Breakup by Vehicle Type

5.9.1.7 Breakup by Sales Channel

5.9.2 Europe

5.9.2.1 Historical Trend (2018-2024)

5.9.2.2 Forecast Trend (2025-2034)

5.9.2.3 Breakup by Design

5.9.2.4 Breakup by Type

5.9.2.5 Breakup by Season

5.9.2.6 Breakup by Vehicle Type

5.9.2.7 Breakup by Sales Channel

5.9.3 Asia Pacific

5.9.3.1 Historical Trend (2018-2024)

5.9.3.2 Forecast Trend (2025-2034)

5.9.3.3 Breakup by Design

5.9.3.4 Breakup by Type

5.9.3.5 Breakup by Season

5.9.3.6 Breakup by Vehicle Type

5.9.3.7 Breakup by Sales Channel

5.9.4 Latin America

5.9.4.1 Historical Trend (2018-2024)

5.9.4.2 Forecast Trend (2025-2034)

5.9.4.3 Breakup by Design

5.9.4.4 Breakup by Type

5.9.4.5 Breakup by Season

5.9.4.6 Breakup by Vehicle Type

5.9.4.7 Breakup by Sales Channel

5.9.5 Middle East and Africa

5.9.5.1 Historical Trend (2018-2024)

5.9.5.2 Forecast Trend (2025-2034)

5.9.5.3 Breakup by Design

5.9.5.4 Breakup by Type

5.9.5.5 Breakup by Season

5.9.5.6 Breakup by Vehicle Type

5.9.5.7 Breakup by Sales Channel

6 North America Tyre Market Analysis

6.1 United States of America

6.1.1 Historical Trend (2018-2024)

6.1.2 Forecast Trend (2025-2034)

6.2 Canada

6.2.1 Historical Trend (2018-2024)

6.2.2 Forecast Trend (2025-2034)

7 Europe Tyre Market Analysis

7.1 United Kingdom

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7.1.1 Historical Trend (2018-2024)

7.1.2 Forecast Trend (2025-2034)

7.2 Germany

7.2.1 Historical Trend (2018-2024)

7.2.2 Forecast Trend (2025-2034)

7.3 France

7.3.1 Historical Trend (2018-2024)

7.3.2 Forecast Trend (2025-2034)

7.4 Italy

7.4.1 Historical Trend (2018-2024)

7.4.2 Forecast Trend (2025-2034)

7.5 Others

8 Asia Pacific Tyre Market Analysis

8.1 China

8.1.1 Historical Trend (2018-2024)

8.1.2 Forecast Trend (2025-2034)

8.2 Japan

8.2.1 Historical Trend (2018-2024)

8.2.2 Forecast Trend (2025-2034)

8.3 India

8.3.1 Historical Trend (2018-2024)

8.3.2 Forecast Trend (2025-2034)

8.4 ASEAN

8.4.1 Historical Trend (2018-2024)

8.4.2 Forecast Trend (2025-2034)

8.5 Australia

8.5.1 Historical Trend (2018-2024)

8.5.2 Forecast Trend (2025-2034)

8.6 Others

9 Latin America Tyre Market Analysis

9.1 Brazil

9.1.1 Historical Trend (2018-2024)

9.1.2 Forecast Trend (2025-2034)

9.2 Argentina

9.2.1 Historical Trend (2018-2024)

9.2.2 Forecast Trend (2025-2034)

9.3 Mexico

9.3.1 Historical Trend (2018-2024)

9.3.2 Forecast Trend (2025-2034)

9.4 Others

10 Middle East and Africa Tyre Market Analysis

10.1 Saudi Arabia

10.1.1 Historical Trend (2018-2024)

10.1.2 Forecast Trend (2025-2034)

10.2 United Arab Emirates

10.2.1 Historical Trend (2018-2024)

10.2.2 Forecast Trend (2025-2034)

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- 10.3 Nigeria
  - 10.3.1 Historical Trend (2018-2024)
  - 10.3.2 Forecast Trend (2025-2034)
- 10.4 South Africa
  - 10.4.1 Historical Trend (2018-2024)
  - 10.4.2 Forecast Trend (2025-2034)
- 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators for Demand
  - 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Trade Data Analysis (HS Code - 411)
  - 13.1 Major Exporting Countries
    - 13.1.1 By Value
    - 13.1.2 By Volume
  - 13.2 Major Importing Countries
    - 13.2.1 By Value
    - 13.2.2 By Volume
- 14 Competitive Landscape
  - 14.1 Supplier Selection
  - 14.2 Key Global Players
  - 14.3 Key Regional Players
  - 14.4 Key Player Strategies
  - 14.5 Company Profiles
    - 14.5.1 Bridgestone Corporation
      - 14.5.1.1 Company Overview
      - 14.5.1.2 Product Portfolio
      - 14.5.1.3 Demographic Reach and Achievements
      - 14.5.1.4 Certifications
    - 14.5.2 Michelin Group
      - 14.5.2.1 Company Overview
      - 14.5.2.2 Product Portfolio
      - 14.5.2.3 Demographic Reach and Achievements
      - 14.5.2.4 Certifications
    - 14.5.3 Continental AG
      - 14.5.3.1 Company Overview

14.5.3.2 Product Portfolio

14.5.3.3 Demographic Reach and Achievements

14.5.3.4 Certifications

14.5.4 Pirelli & C. S.p.A

14.5.4.1 Company Overview

14.5.4.2 Product Portfolio

14.5.4.3 Demographic Reach and Achievements

14.5.4.4 Certifications

14.5.5 Goodyear Tire & Rubber Company

14.5.5.1 Company Overview

14.5.5.2 Product Portfolio

14.5.5.3 Demographic Reach and Achievements

14.5.5.4 Certifications

14.5.6 Yokohama Rubber Co., Ltd.

14.5.6.1 Company Overview

14.5.6.2 Product Portfolio

14.5.6.3 Demographic Reach and Achievements

14.5.6.4 Certifications

14.5.7 Hankook Tire & Technology Co., Ltd.

14.5.7.1 Company Overview

14.5.7.2 Product Portfolio

14.5.7.3 Demographic Reach and Achievements

14.5.7.4 Certifications

14.5.8 Sumitomo Rubber Industries, Ltd.

14.5.8.1 Company Overview

14.5.8.2 Product Portfolio

14.5.8.3 Demographic Reach and Achievements

14.5.8.4 Certifications

14.5.9 Giti Tire Pte Ltd.

14.5.9.1 Company Overview

14.5.9.2 Product Portfolio

14.5.9.3 Demographic Reach and Achievements

14.5.9.4 Certifications

14.5.10 Toyo Tire Corp.

14.5.10.1 Company Overview

14.5.10.2 Product Portfolio

14.5.10.3 Demographic Reach and Achievements

14.5.10.4 Certifications

14.5.11 Maxxis International

14.5.11.1 Company Overview

14.5.11.2 Product Portfolio

14.5.11.3 Demographic Reach and Achievements

14.5.11.4 Certifications

14.5.12 MRF Ltd.

14.5.12.1 Company Overview

14.5.12.2 Product Portfolio

14.5.12.3 Demographic Reach and Achievements

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#### 14.5.12.4 Certifications

#### 14.5.13 Others

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