

TFT-LCD Display Panel Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-08-13 | 152 pages | EMR Inc.

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Report description:

The TFT-LCD display panel market size was valued at USD 163.19 Billion in 2024 . The industry is expected to grow at a CAGR of 4.90% during the forecast period of 2025-2034 to reach a valuation of USD 263.30 Billion by 2034 .

The global TFT-LCD display panel market is driven by the increasing demand for flat panel TVs, good quality smartphones, tablets, and vehicle monitoring systems along with the growing gaming industry. Emerging economies, particularly in the Asia Pacific region, such as India, China, Korea, and Taiwan, are witnessing rapid growth in electronics consumption. Taiwan's role in the TFT-LCD market is bolstered by its dominance in semiconductor production, critical for display manufacturing. In March 2025, TSMC's USD 100 billion investment in U.S. chipmaking facilities, reflects efforts to diversify supply chains amid trade tensions, indirectly supporting Taiwan's TFT-LCD industry.

The automotive industry is increasingly adopting TFT-LCD panels for in-car displays, dashboards, and entertainment systems. the escalating sale of automotive vehicles is one of the prominent factors adding to the demand of the TFT-LCD display panel market. For instance, according to figures given by the Society of Indian Automobile Manufacturers (SIAM), passenger vehicle (PV) sales in India hit a recorded high of 4.3 million units in FY25, representing a 2% increase over FY24. Utility vehicles (UVs) continued to be the main engine of growth, making nearly 65% of all PV sales, up from roughly 60% in FY24. The advanced vehicles are equipped with advanced display technologies for navigation and infotainment systems, this further relies on TFT LCD panels for their enhanced resolution, durability, and visibility under various lighting conditions.

Consumers are moving towards larger, thinner, and high-definition TVs, and TFT-LCD panels offer the perfect combination of slim design, vibrant colours, and energy efficiency. As per the TFT-LCD display panel market dynamics and trends, the rise of cloud gaming platforms such as Google Stadia and NVIDIA GeForce Now, among others, as well as the ability to stream these games on laptops and tablets, is aiding the demand for TFT-LCD displays.

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Key Trends and Recent Developments

January 2024

TFT-LCD display panels which possess a high refresh rate of 240 GHZ and 400 GHZ are in development. Manufacturers such as AU Optronics are working on the development of 4K panels with 240Hz refresh rates to cater to emerging demand for ultra-high-definition displays with superior motion clarity. A higher refresh rate reduces motion blur, provides smoother transitions, and improves real-time responsiveness, making it highly attractive for gaming monitors, consoles, and PCs.

October 2024

KTM improved the human-machine interface (HMI) experience by introducing new TFT touchscreens with an updated connectivity system. With the help of cutting-edge touchscreen technology, riders can control the new V80 and H88 screens with or without gloves. Additionally, they have bonded screen technology, which incorporates anti-glare, anti-fingerprint, and anti-reflex coatings for improved visibility of the user interface from all directions. There are 256,000 colors available on the new TFT screens.

May 2024

Vedanta announced that it has acquired AvanStrate, a Japan-based thin-film-transistor and liquid-crystal display glass substrate and display provider, to diversify its product portfolio into high-end products. AvanStrate intends to increase Vedanta's capacity to serve India's rapidly expanding high-tech electronics manufacturing sector and take advantage of the rising demand for electronic gadgets both domestically and internationally.

July 2023

Honor Pad X8 Pro tablet, launched in China, possesses three RAM and two storage configurations. This tablet also has an 11.5-inch TFT LCD display, a Snapdragon 685 4G SoC, a 120Hz refresh rate and a 7,250mAh battery. To further reduce eye strain, the screen incorporates a number of eye protection technologies, such as TUV Rheinland Low Blue Light Eye Protection Certification.

Emerging Popularity of 3D Cinema

3D cinema has greatly influenced the demand for TFT-LCD displays as these immersive movies require high-resolution screens such as TFT-LCD to support the 3D content. The release of the movie Avatar: The Way of Water provided a revival to the 3D movies. Several cinema halls leveraged high-end projectors such as TFT-LCD projectors to offer proper brightness and clarity. Moreover, IMAX, a provider of high-quality cinema experiences, adopted laser-based TFT-LCD projection technology, to offer a superior 3D viewing experience to the viewers, which aided the TFT-LCD display panel demand.

The Growing Emergence of Glasses-Free 3D Technology

The usage of glasses-free 3D displays or autostereoscopic 3D eliminates the need to wear specialised glasses among the users. TFT-LCD technology has been playing a crucial role in the development of these glasses as manufacturers can use TFT-LCD panels to create glasses-free 3D effects. In September 2023, Sony announced the launch of a Spatial Reality Display, a TFT-LCD screen, which offers glasses-free 3D technology that uses advanced eye-tracking technology to offer a more convenient experience to the users, which can boost the growth of the TFT-LCD display panel market.

Growth in the Gaming Sector

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The growing popularity of PC gaming and the esports sector is a crucial trend of TFT-LCD display panel market as it has boosted the demand for high-end gaming monitors. Gaming monitors with high refresh rates up to 240 GHz and low response time under 5 ms prevent lagging and offer a smooth gaming experience. TF-LCD panels can meet this demand at a much more affordable rate than OLED and microLED displays. According to IDC, gaming PCs expanded by 1% in 2024, with laptops being the main driver of this expansion. In 2024, gaming monitor sales reached 22.2 million units, representing a 13.6% rise. LG, ASUS, and Acer are some of the leading market players which have launched gaming monitors with 240Hz TFT-LCD panels in recent years.

Shift towards energy-efficiency

Another notable trend boosting the TFT-LCD display panel market expansion is the improvement in energy efficiency and environmentally-friendly manufacturing. As energy consumption and sustainability become key concerns, companies are developing TFT-LCD panels that are more power-efficient while reducing their carbon footprint through greener production techniques and the use of recyclable materials. This trend is increasingly important as consumers and manufacturers alike focus on sustainability. Companies like Dixon Technologies are focusing on high-quality, affordable TFT-LCD products while integrating environmentally conscious practices, such as reducing energy use in production facilities.

Shift towards larger, higher-resolution displays

A major trend in the TFT-LCD display panel market is the shift towards larger, higher-resolution displays. As consumer demand for bigger, more immersive experiences grows, companies are focusing on producing ultra-high-definition (UHD) and 8K displays. This trend is particularly prominent in the television and smartphone markets, where manufacturers are pushing for larger screen sizes and higher pixel densities to enhance viewing experiences. Samsung's Neo QLED 8K TVs, such as the QN900D, exemplify this trend, combining TFT-LCD-based technology with Quantum Mini LEDs for enhanced brightness and contrast. These models, available in sizes up to 85 inches, are praised for their 8K upscaling capabilities, which enhance lower-resolution content to near-8K quality, catering to consumers seeking cinematic experiences.

TFT-LCD Display Panel Market Restraints

- One of the major factors impeding the TFT-LCD display panel market growth is the intense competition from new display technologies like micro-LED and OLED (organic light-emitting diodes).
- There is downward pressure on prices due to the influx of many manufacturers, particularly from China, which results in smaller profit margins.
- Additionally, the industry is very capital-intensive, requiring large investments in R&D and manufacturing. This can be costly for current companies and a barrier to new competitors.

TFT-LCD Display Panel Industry Segmentations

The EMR's report titled "Global TFT-LCD Display Panel Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Size

- Large Size
- Medium and Small Size

Key Insight: Large size panels account for a major TFT-LCD display panel market share and are expected to grow at a CAGR of 5.5% during forecast period due to the burgeoning popularity of ultra-large panels which offer better resolution and immersive

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experience to the users. As per the TFT-LCD display panel industry analysis, the shipment of large-size panels was around 41.3% in 2023, generating significant revenue.

Market Breakup by Application

- Television
- Mobile Phones
- Monitors
- Mobile PCs
- Automotive
- Others

Key Insight: Television holds the largest share of the market and is expected to grow at a CAGR of 5.4% in the forecast period due to the growing sales of television displays of 55 inches and above for home entertainment purposes, which can also fuel the TFT-LCD display panel industry revenue. Ultra-large displays accounted for around 97% of the overall ultra-large panel shipments in 2023. Moreover, TFT-LCD offers high refresh rates and vibrant colours at a much lower cost compared to other TV displays.

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Key Insight: North America is the largest market for TFT-LCD display panels, with over one-third of the global share and is expected to grow at a CAGR of 5.0%. The rising popularity of high-end displays such as 4K and HDR is widely supported by the TFT-LCD technology. Moreover, the rising sales of the automotive in the country are creating lucrative opportunities for the region as TFT-LCDs are used for their infotainment systems. The gaming display segment is contributing greatly to the market as gaming monitors with 240Hz and above refresh rates gain popularity in the region, especially for esports, and boost TFT-LCD display panel market opportunities.

TFT-LCD Display Panel Market Share

Medium and Small-Sized Panels Drives Demand for Compact, High-Performance TFT-LCD Panels

Medium and small-sized panels dominate mobile devices, including smartphones, tablets, and portable laptops. The demand here is driven by the need for compact, energy-efficient displays with high pixel density. Growth potential remains high as mobile computing and wearable devices continue to expand globally, requiring reliable, lightweight panels. Manufacturers are focusing on innovation to meet the evolving demands of consumers. For instance, companies are developing TFT-LCD panels with higher refresh rates, such as 240Hz and 400Hz, to cater to the gaming industry's requirements for smoother visuals.

Automotive Sector Driving Growth in TFT-LCD Panel Adoption

As per TFT-LCD display panel market analysis, the automotive sector is increasingly adopting TFT-LCD panels for dashboards, infotainment systems, and HUDs. Growing integration of digital interfaces in vehicles supports steady expansion, with panels tailored for durability and readability under various lighting conditions. In 2023, shipments of in-cell touch TFT-LCD displays for

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automotive applications reached 26.2 million units. This figure is projected to exceed 50% by 2025, reflecting the growing preference for integrated touch solutions in vehicles.

The monitor segment benefits from TFT-LCD panels with a focus on clarity and refresh rates suited for professional and gaming uses. The rise of remote work, e-sports, and gaming has sustained demand for high-quality displays in this category. For example, Black Myth: Wukong, contributed to a nearly 50% year-over-year shipment increase for Chinese panel makers like HKC.

TFT-LCD Display Panel Market Regional Analysis

Emerging Growth and Production Hub in the Asia Pacific Region

Asia-Pacific region is also expected to gain significant growth in the TFT-LCD display panel market with a CAGR of 5.2% where countries like India, China, Korea, and Taiwan are significant emerging markets for TFT-LCD display panels. China and India are among the fastest-growing markets in the region. The growth of the demand in these regions has been assisted by the growth in their economy, a rise in disposable incomes and an increasing demand for consumer electronics. Due to the presence of companies such as BOE Technology and CSOT (China Star Optoelectronics Technology), which are major suppliers of TFT-LCD panels, China has emerged as one of the biggest producers of these display panels in the region and aided the TFT-LCD display panel demand growth.

As per the TFT-LCD display panel market report, the European region is expected to grow at 4.7% in the forecast period due to the growing sales of the 4K and 8K televisions. The sales of TFT-LCD display panels, especially the ones with large screen sizes, are prominent in countries such as Germany, France, and the UK. The in-cell touch TFT-LCD displays are gaining prominence in the automotive sector as they offer superior durability and much clearer screens compared to other display panels. The market players in the region are also investing heavily in eco-friendly TFT-LCD panels, as per the EU's Green Deal, which promotes the adoption of sustainable technologies and increases TFT-LCD display panel market revenue.

Competitive Landscape

Key players in the TFT-LCD display panel market are investing heavily in research and development to enhance panel resolution, improve energy efficiency, and reduce production costs. They are focusing on expanding their manufacturing capacities to meet increasing demand while also exploring new applications in automotive and industrial displays. Strategic partnerships and collaborations are common to accelerate innovation and strengthen supply chains.

These companies are also prioritising sustainability by adopting eco-friendly materials and processes. Efforts to improve product durability and reduce environmental impact align with global regulatory trends and consumer preferences, ensuring long-term market competitiveness.

Samsung Electronics Co., Ltd.

Samsung Electronics Co., Ltd. is one of the major providers of televisions, smartphones, and monitors, among other smart devices. The company is known for providing high-end TFT-LCD display panels, especially for TVs and commercial signage.

LG Display Co., Ltd

LG Display Co., Ltd is a major provider of consumer electronics and is known for its innovation in large-size TFT-LCD panels, especially ultra-large TV panels. The company recently introduced IPS Black technology which can greatly improve the contrast in its TFT-LCD panels.

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Japan Display Inc.

Japan Display Inc. is one of the leading providers of smartphones, automotive displays, and tablets, among others, in TFT-LCD display panel industry. The company has been readily innovating in in-cell touch TFT-LCD panels which are widely used in the automotive sector.

Other major players in the TFT-LCD display panel market are Sharp Corporation, BOE Technology Group Co., Ltd., AUO Corporation, Raystar Optronics, Inc., WINSTAR Display Co., Ltd, Kingtech Group Co., Ltd, and Tricomtek Co., Ltd, among others.

Key Features of the Report

- Comprehensive quantitative analysis of the global TFT-LCD display panel market.
- In-depth insights into market drivers, restraints, and growth opportunities.
- Detailed segmentation by application, size, and region.
- Competitive landscape with profiles of key market players.
- Examination of technological advancements impacting the market.
- Forecasts and trends through 2025 for strategic planning.

Why Choose Expert Market Research?

- Reliable and data-driven market intelligence you can trust.
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Call to Action

Explore the latest trends shaping the Global TFT-LCD Display Panel Market 2025. Download a free sample or contact us today for a detailed discussion on market opportunities and strategic insights to stay ahead in this evolving industry.

More Insights On:

Smart Display Market Medium and Small TFT-LCD Display Panel Market North America Wireless Display Market Display Device Market Volumetric Display Market Interactive Display Market Refrigerated Display Cases Market Mini LED Display Market AR and VR Display Market Head-Mounted Display Market

TFT-LCD Display Panel Market?Report Snapshots

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		Date	<input type="text" value="2026-03-10"/>
		Signature	

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