

## **Tert Butylamine Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

Market Report | 2025-08-12 | 156 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The global tert butylamine market is being driven by the rising investments into the agricultural industry. Aided by the rising demand for pesticides, the market is expected to witness a healthy growth in the forecast period of 2025-2034, growing at a CAGR of 6.00%.

The Asia Pacific to Significantly Contribute to the Expansion of the Tert Butylamine Industry

Geographically, the Asia Pacific is expected to account for a significant share in the industry over the forecast period. The market growth in the region can be attributed to the increasing demand for tert butylamine in the rubber industry. Within the rubber industry, the most common use of tert butylamine is in the production of tyres, which are further utilised in the automotive sector. The growing demand for light vehicles in emerging regions like China and India is estimated to fuel the demand for rubber.

This, in turn, is likely to drive the industry growth in the region. Moreover, as tert butylamine is used in the preparation of various drugs and chemical intermediates, the sharp growth of the pharmaceutical sector amidst the COVID-19 pandemic is expected to positively influence the regional industry growth. Meanwhile, the growing demand for environment-friendly compounds in Europe and North America is expected to boost the sales of the product in these regions.

Tert Butylamine Industry Segmentation

Tert butylamine or tertiary butyl amine, an organic chemical compound, is one of the four isomeric amines of butane. This aliphatic amine is a colourless liquid with amine-like odour. It is represented by the formula  $(\text{CH}_3)_3\text{CNH}_2$ . It finds applications in various sectors like rubber, agrochemicals, pharmaceuticals, and chemical intermediates. It is widely used as an accelerator in the rubber industry to improve the rate of vulcanisation. Industrially, it is obtained by reacting isobutene with hydrogen cyanide under acidic conditions.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Based on application, the industry can be segmented into:

- Pharmaceuticals
- Pesticides/Insecticides
- Rubber Processing
- Gas Purification Agent
- Dyes
- Others

The regional markets for the product include:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

#### Growing Demand from Various Application Sectors to Boost the Demand for Tert Butylamine

The expanding applications of tert butylamine are driving the demand for the product across various industries. Tert butylamine is used in the synthesis of pharmaceutical products, particularly antihypertensive and Terbutalin drugs. Being an environment-friendly organic compound, it has become a preferred choice for use among the manufacturers of organic compounds, such as, dyes, rubber additives, and pesticides, thus, serving as an essential raw material. In the rubber industry, the primary application of tert butylamine is in the production of accelerator compounds, which help improve vulcanisation rate of rubber. An increase in demand for rubber products is further driving the demand for additives such as stabilizers, accelerators, and flame retardants, thus, propelling the market forward. Tert butylamine also finds application in the agrochemical industry to produce pesticides like Terbutryn and Terbacil, among others. The growing adoption of modern farming techniques and increasing investments to strengthen the agricultural sector are driving the demand for pesticides, which in turn, is boosting the sales of tert butylamine globally.

#### Key Industry Players in the Global Tert Butylamine Market

The report gives a detailed analysis of the following key players in the global tert butylamine market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- BASF SE
- Zibo Luhua Hongjin New Material Co., Ltd.
- Leisha Pharma Solutions Pvt. Ltd.
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

#### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Tert-Butylamine Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Tert-Butylamine Historical Market (2018-2024)
  - 5.3 Global Tert-Butylamine Market Forecast (2025-2034)
  - 5.4 Global Tert-Butylamine Market by Application
    - 5.4.1 Pharmaceuticals
      - 5.4.1.1 Historical Trend (2018-2024)
      - 5.4.1.2 Forecast Trend (2025-2034)
    - 5.4.2 Pesticides/Insecticides
      - 5.4.2.1 Historical Trend (2018-2024)
      - 5.4.2.2 Forecast Trend (2025-2034)
    - 5.4.3 Rubber Processing
      - 5.4.3.1 Historical Trend (2018-2024)
      - 5.4.3.2 Forecast Trend (2025-2034)
    - 5.4.4 Gas Purification Agent
      - 5.4.4.1 Historical Trend (2018-2024)
      - 5.4.4.2 Forecast Trend (2025-2034)
    - 5.4.5 Dyes
      - 5.4.5.1 Historical Trend (2018-2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.4.5.2 Forecast Trend (2025-2034)
- 5.4.6 Others
- 5.5 Global Tert-Butylamine Market by Region
  - 5.5.1 North America
    - 5.5.1.1 Historical Trend (2018-2024)
    - 5.5.1.2 Forecast Trend (2025-2034)
  - 5.5.2 Europe
    - 5.5.2.1 Historical Trend (2018-2024)
    - 5.5.2.2 Forecast Trend (2025-2034)
  - 5.5.3 Asia Pacific
    - 5.5.3.1 Historical Trend (2018-2024)
    - 5.5.3.2 Forecast Trend (2025-2034)
  - 5.5.4 Latin America
    - 5.5.4.1 Historical Trend (2018-2024)
    - 5.5.4.2 Forecast Trend (2025-2034)
  - 5.5.5 Middle East and Africa
    - 5.5.5.1 Historical Trend (2018-2024)
    - 5.5.5.2 Forecast Trend (2025-2034)
- 6 North America Tert- Butylamine Market Analysis
  - 6.1 United States of America
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)
  - 6.2 Canada
    - 6.2.1 Historical Trend (2018-2024)
    - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Tert-Butylamine Market Analysis
  - 7.1 United Kingdom
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Germany
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 France
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Italy
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 Asia Pacific Tert-Butylamine Market Analysis
  - 8.1 China
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Japan
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
  - 8.3 India

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.3.1 Historical Trend (2018-2024)
- 8.3.2 Forecast Trend (2025-2034)
- 8.4 ASEAN
  - 8.4.1 Historical Trend (2018-2024)
  - 8.4.2 Forecast Trend (2025-2034)
- 8.5 Australia
  - 8.5.1 Historical Trend (2018-2024)
  - 8.5.2 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Tert-Butylamine Market Analysis
  - 9.1 Brazil
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Argentina
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Mexico
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Others
- 10 Middle East and Africa Tert-Butylamine Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 South Africa
    - 10.4.1 Historical Trend (2018-2024)
    - 10.4.2 Forecast Trend (2025-2034)
  - 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators for Demand

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Price Analysis
  - 13.1 North America Historical Price Trends (2018-2024) and Forecast (2025-2034)
  - 13.2 Europe Historical Price Trends (2018-2024) and Forecast (2025-2034)
  - 13.3 Asia Pacific Historical Price Trends (2018-2024) and Forecast (2025-2034)
  - 13.4 Latin America Historical Price Trends (2018-2024) and Forecast (2025-2034)
  - 13.5 Middle East and Africa Historical Price Trends (2018-2024) and Forecast (2025-2034)
- 14 Competitive Landscape
  - 14.1 Supplier Selection
  - 14.2 Key Global Players
  - 14.3 Key Regional Players
  - 14.4 Key Player Strategies
  - 14.5 Company Profiles
    - 14.5.1 BASF SE
      - 14.5.1.1 Company Overview
      - 14.5.1.2 Product Portfolio
      - 14.5.1.3 Demographic Reach and Achievements
      - 14.5.1.4 Certifications
    - 14.5.2 Zibo Luhua Hongjin New Material Co., Ltd.
      - 14.5.2.1 Company Overview
      - 14.5.2.2 Product Portfolio
      - 14.5.2.3 Demographic Reach and Achievements
      - 14.5.2.4 Certifications
    - 14.5.3 Leisha Pharma Solutions Pvt. Ltd.
      - 14.5.3.1 Company Overview
      - 14.5.3.2 Product Portfolio
      - 14.5.3.3 Demographic Reach and Achievements
    - 14.5.4 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Tert Butylamine Market Size and Share Outlook - Forecast Trends and Growth  
Analysis Report (2025-2034)**

Market Report | 2025-08-12 | 156 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)