

Tall Oil Rosin Market Growth Analysis Report - Market Size, Share, Forecast Trends and Outlook (2025-2034)

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Report description:

The global tall oil rosin market is projected to grow at a CAGR of 3.00% during the forecast period of 2025-2034.

The market for tall oil rosin is slightly fragmented. The degree of fragmentation during the forecast period will remain the same. By reaching agreements with new suppliers, vendors are focusing on expanding their range. Some of the major market players are DRT and Harima Chemicals Group Inc. While the accelerating momentum of the industry will provide vendors with huge business opportunities, their growth will be challenged by the demand-supply imbalance for softwood timber and wood products.

Market Segmentation

Tall oil rosin is obtained during the pulping of wood, primarily of coniferous trees. It is an odorous, viscous liquid, which is yellow-black in colour.

The industry can be broadly categorised on the basis of the distillation process into:

- Tall Oil Fatty Acids (TOFA)
- Tall Oil Heads
- Distilled Tall Oil
- Tall Oil Rosin
- Tall Oil Pitch

The industry can be divided based on its application segments as:

- Fuel Additives

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- Mining Chemicals
- Adhesives
- Coatings and Inks
- Rubber
- Emulsifier
- Others

Looks into the regional markets of tall oil rosin like:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Market Analysis

The major drivers of the global tall oil rosin market include the moderate growth in tackifier rosins. In large regions such as the United States, the domestic consumption of tall oil rosins also positively drives the otherwise slow tall oil rosin industry. The increasing crude oil prices are a major factor that has placed tall oil rosin at a competitive location in the binder rosin and tackifier market. The lack of supply is the primary constraint that hinders the market growth. Even if demand rises moderately due to different reasons, the lack of tall oil rosin supply significantly dissuades the growth of the tall oil rosin industry. This has resulted in the global tall oil rosin market's slow and flat growth rate recently as supply is unable to meet the demand.

Competitive Landscape

The report presents a detailed analysis of the following key players in the global tall oil rosin market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- Ilim Group
- Harima Chemicals Group Inc.
- Ingevity Corp. (NYSE: NGVT)
- Kraton Corporation (NYSE: KRA)
- Sunpine AB
- Others

The EMR report gives an in-depth insight into the industry by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

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