

Surgical Robotics Market Growth Analysis Report - Market Size, Share, Forecast Trends and Outlook (2025-2034)

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Report description:

The global surgical robotics market was valued at USD 10.54 Billion in 2024, driven by increasing demand for minimally invasive surgical procedures and technological advancements in robotic-assisted surgery across the globe. The market is anticipated to grow at a CAGR of 20.00% during the forecast period of 2025-2034, with the values likely to reach USD 65.26 Billion by 2034. The market is propelled by the rising adoption of robotic-assisted surgeries and improved surgical precision. Continued innovation in robotic platforms and expanding applications across specialties are expected to fuel market growth.

Key Market Trends and Insights

- Based on application, general surgery is expected to lead due to its broad procedural adoption.
- Hospitals and clinics held around 50% of the market share by end user in the historical period.
- North America leads the market share by region.

Market Size and Forecast

- Market Size (2024) : USD 10.54 Billion
- Projected Market Size (2034) : USD 65.26 Billion
- CAGR (2025-2034) : 20.00%
- Largest Market in 2024 : North America

Surgical Robotics Market Overview

Surgical robotics is transforming modern healthcare by enhancing the accuracy and efficiency of surgical procedures. These advanced systems are increasingly integrated into operating rooms worldwide, supporting surgeons in delivering improved

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patient outcomes through minimally invasive techniques. The global surgical robotics market is witnessing substantial growth, fueled by rising procedural volumes, continuous technological innovations, and expanding hospital infrastructure. The market was valued at USD 10.54 Billion in 2024, highlighting its robust position and potential for continued expansion. As demand for precision and reduced recovery times increases, the market is expected to evolve rapidly, driven by ongoing research and wider clinical adoption.

Surgical Robotics Market Growth Drivers

Rising Osteoporotic Fractures to Drive Market Growth

The increasing global incidence of osteoporosis-related fragility fractures is a major driver for the expansion of the surgical robotics market. The International Osteoporosis Foundation highlighted that osteoporosis affects over 75 million individuals across Europe, the United States, and Japan, with a growing burden in under-treated Asian populations. As fragility fractures surge due to aging populations and lifestyle changes, the demand for advanced surgical interventions using robotic systems is expected to rise, driving market growth significantly.

Surgical Robotics Market Trends

Some of the notable trends in the market include the rise of indigenous innovation in surgical robotics and an increasing number of cancer-related surgical procedures.

Rising Indigenous Innovation in Surgical Robotics Likely to Enhance Market Growth

A notable trend in the market is the rising emergence of indigenous innovations, beginning with India's first CDSCO-certified robotic system for telesurgery. In January 2025, Noble Hospital in Pune installed the made-in-India SSI Mantra surgical robot, marking a significant milestone in accessible robotic-assisted procedures. Featuring advanced 3D imaging and multi-arm precision, such developments are expected to boost global market value through increased adoption and localized innovation.

Surge in Cancer-Related Surgeries to Strengthen Surgical Robotics Market Value

A key trend in the market is the sharp rise in cancer-related surgeries, driven by the escalating global cancer burden. In February 2024, the World Health Organization (WHO) and the International Agency for Research on Cancer (IARC) reported 20 million new cancer cases in 2022, projected to reach over 35 million by 2050. This surge in cancer incidence is increasing the demand for precise, minimally invasive surgical solutions, accelerating the adoption of robotic systems. The trend is poised to significantly enhance market growth worldwide.

Surgical Robotics Market Share

General Surgery to Dominate Market Segmentation by Application

Robotic systems are transforming modern surgical practices. The common application areas include general surgery, orthopedic surgery, urological surgery, neurosurgery, microsurgery, otological surgery, gynecological surgery, and other specialized procedures. Among these applications, general surgery is expected to lead the market, driven by its high procedural volume, expanding adoption of minimally invasive techniques, and continual advancements in robotic technology. According to Francesco Marchegiani et al., 2023, over 11 million robotic surgeries had been performed globally using Intuitive Surgical's da Vinci systems, with more than 7,500 platforms installed worldwide by early 2023. As a result, the segment is expected to lead in the coming years.

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Surgical Robotics Market Analysis by Region

The regions included in the report are North America, Europe, Asia Pacific, Latin America, and Middle East and Africa. The market is witnessing robust growth, with North America leading due to rapid technological integration and strong healthcare infrastructure. For instance, in June 2024, Stryker announced a multi-year collaboration with IRCAD North America, a subsidiary of Atrium Health, to establish a cutting-edge surgical robotics training center in Charlotte, North Carolina. This partnership emphasizes advancing education in robotics, AI, and simulation-based surgery.

Leading Players in the Surgical Robotics Market

The key features of the market report comprise patent analysis, grant analysis, funding and investment analysis, and strategic initiatives by the leading players. The major companies in the market are as follows:

Intuitive Surgical

Intuitive Surgical, headquartered in Sunnyvale, California, is a global pioneer in minimally invasive robotic surgery. In March 2024, the company received FDA clearance for its fifth-generation robotic platform, the da Vinci 5. This next-generation system introduces over 150 enhancements, including Force Feedback technology, improved imaging, and advanced computing power, reinforcing Intuitive's leadership in the global surgical robotics market.

Stryker Corporation

Stryker Corporation, a global leader in medical technologies, plays a significant role in the Global Surgical Robotics Market through its advanced Mako SmartRobotics platform. The Mako 4 System integrates 3D CT-based planning and AccuStop haptic technology to support precise implant placement in Total Knee, Total Hip, Partial Knee, and Spine procedures. Its integration with the Q Guidance System enhances surgical accuracy, offering multi-specialty applications and improving clinical outcomes.

Medtronic plc

Medtronic plc, a leading global healthcare technology company, is actively advancing the surgical robotics market through its innovative digital platform, the Touch Surgery ecosystem. This AI-powered solution enhances surgical performance by providing real-time video capture, simulation, and actionable insights across procedures. Medtronic's offerings, such as the LigaSure XP Maryland Jaw Sealer and Sphere-9 Catheter, further reinforce its role in precision surgical technologies and robotic integration.

Smith+Nephew

Smith+Nephew is a medical technology company actively contributing to the surgical robotics market through its advanced CORI Surgical System. This handheld robotic platform supports a wide range of joint arthroplasty procedures, including total and partial knee, revision knee, and total hip surgeries. Featuring smart, image-free 3D mapping, AI-powered planning tools, and real-time gap assessment, CORI enhances surgical precision and efficiency.

Other key players in the market are Zimmer Biomet, Asensus Surgical Inc., Siemens Healthineers AG, Renishaw plc, Globus Medical, Inc., and Johnson & Johnson MedTech.

Surgical Robotics Market Segmentation

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"Surgical Robotics Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Application

- General Surgery
- Gynecological Surgery
- Orthopedic Surgery
- Urological Surgery
- Neurosurgery
- Microsurgery
- Otological Surgery
- Others

Market Breakup by End User

- Hospitals and Clinics
- Ambulatory Surgical Centers (ASCs)
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Key Questions Answered in the Surgical Robotics Market

- What was the surgical robotics market value in 2024?
- What is the surgical robotics market forecast outlook for 2025-2034?
- What major factors aid the demand for the surgical robotics market?
- How has the market performed so far, and how is it anticipated to perform in the coming years?
- What are the market's major drivers, opportunities, and restraints?
- What are the major surgical robotics market trends?
- Which application is expected to dominate the market segment?
- Which end user is likely to dominate the market segment?
- Who are the key players in the surgical robotics market?
- What are the current unmet needs and challenges in the market?
- How are partnerships, collaborations, mergers, and acquisitions among the key market players shaping the market dynamics?

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