

## **Surface Disinfectant Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

Market Report | 2025-08-13 | 180 pages | EMR Inc.

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### **Report description:**

The global surface disinfectant market size reached around USD 3.54 Billion in 2024 . The market is projected to grow at a CAGR of 8.40% between 2025 and 2034 to reach nearly USD 7.93 Billion by 2034 .

Disinfectants refer to antimicrobial agents, developed to eliminate pathogens on inanimate surfaces (non-living objects), decreasing the risk associated with such microbes. The use of surface disinfectants minimises infections that are prevalent in the healthcare system.

The growing use of surface disinfectants in hospitals and healthcare systems to minimise incidences of hospital-acquired infections is one of the key factors influencing the global sterilant market size growth. Further, the growing geriatric population, increasing prevalence of chronic diseases, and rising cases of surgery are contributing to the market expansion.

With advancements in technology, manufacturers are focusing on the development of new and enhanced product lines to satisfy consumer demand, which is expected to support the surface disinfectants market expansion in the coming years.

### **Key Trends and Developments**

Increasing awareness of health and hygiene; growing geriatric population; increased healthcare disinfectant use; and technological advancements are key trends driving the market growth.

July 4th 2023

Berry Global launched a new range of sustainable solutions for hard surface disinfecting under its Endura brand. These are non-woven technologies and are made of 90% post-industrial recycled (PIR) content.

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May 2nd 2023

Kinnos, the developer of Highlight, raised a \$15 million financing to scale operations amid the increasing demand from the healthcare sector.

Sep 13th, 2022

CloroxPro launched a new eco-friendly and sustainable cleaner and disinfectant for professionals, Clorox EcoClean.

Jul 12th 2021

Cipla Health expanded its hand and surface sanitation brand Ciphands to launch a soap, hand wash, and spray hand sanitiser.

Rising awareness about health and hygiene propels market demand

There is an increased hospital usage of surface disinfectants to reduce hospital-acquired infections, driven by heightened hygiene awareness and preventive healthcare measure adoption.

Rising prevalence of diseases among the geriatric population

The growing geriatric population and rising chronic disease prevalence are escalating demand for surface disinfectants, reflecting an amplified need for stringent infection control practices.

Increasing utilisation of disinfectants in healthcare settings

A surge in surgical procedures necessitates enhanced disinfection protocols, fuelling the demand for effective and specialised surface disinfectants in healthcare settings.

Technological advancements leading the development of innovative products

Technological advancements lead to the development of innovative, efficient disinfectants, with manufacturers focusing on creating products that meet evolving consumer and healthcare requirements.

The global surface disinfectants market expansion is primarily driven by increasing demand for sterilants. Sterilant is a type of disinfectant which is used for treating surgical instruments and medical supplies. While disinfectants are capable of removing most germs, a sterilant is used to remove all microorganisms. Hence, the increasing prevalence of general surgeries, infused by the rising geriatric population, is likely to be a key sterilant market trend in the forecast period.

A notable shift towards the adoption of biodegradable options, driven by a growing awareness of chemical-related toxicity, is one of the major sterilant market trends. These eco-friendly disinfectants, made from readily available and cost-effective raw materials, contrast with their conventional petroleum-based counterparts in terms of environmental impact and sustainability. Given these advantages, the demand for bio-based surface disinfectants is anticipated to surpass that of traditional disinfectants in the near future.

Market Segmentation

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"Global Surface Disinfectant Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

#### Market Breakup by Composition

- Alcohols
- Chlorine Compounds
- Quaternary Ammonium Compounds
- Hydrogen Peroxide
- Peracetic Acid
- Others

#### Market Breakup by Type

- Liquids
- Wipes
- ??- Quaternary Ammonium Compound-Based Wipes
- ??- Alcohol-Based Wipes
- ??- Others
  
- Sprays

#### Market Breakup by Application

- In-house Surfaces
- Instrument Disinfection
- Others

#### Surface Disinfectant Market Division by End Use

- Hospital Settings
- Diagnostic Laboratories
- Pharmaceutical and Biotechnology Companies
- Research Laboratories

#### Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

The market is expected to grow rapidly with increasing demand for chlorine-based surface disinfectants

According to the global surface disinfectant market analysis, chlorines are expected to be the most widely used component in the forecast period due to their broad spectrum of antimicrobial activity, no toxic residues, and cost-effectiveness. Chlorine

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compounds are frequently used in hospitals, public health settings, and water treatment. However, they can be corrosive and may degrade certain materials over time.

Meanwhile, alcohols and quaternaries are increasingly finding applications in household disinfectants. Alcohols also find extensive applications in healthcare settings (e.g. hand sanitisers).

Research laboratories are extensively utilising surface disinfectants due to the necessity to follow hygiene standards

Research laboratories are significantly boosting the surface disinfectant market demand amid the rising requirement to disinfect rooms and equipment to maintain hygiene standards. Lab equipment such as endoscopes and dialysers are maintained and cleaned regularly. Meanwhile, surface disinfectants are gaining traction in animal laboratory facilities to reduce pathogen activity and to efficiently analyse animal behaviour.

In addition, selecting appropriate surface disinfectant is a crucial aspect of animal facility management as it prevents adventitious disease from spreading. Meanwhile, hospitals and diagnostic labs have a high demand for surface disinfectants. These settings require strict contamination control to ensure accurate test results and prevent cross-contamination of samples.

### Competitive Landscape

The surface disinfectant market players are expanding their product portfolio with the growing hygiene consciousness

#### Cantel Medical

Specialising in infection prevention products and services, Cantel Medical offers solutions for endoscopy, dental, water purification, and healthcare disposables, emphasising patient care and safety.

#### 3M Company

3M is a multinational conglomerate operating in fields like industry, worker safety, health care, and consumer goods, known for its innovative products, including post-it notes and scotch tape.

#### The Clorox Company

It is renowned for its bleach and cleaning products. Clorox also offers a diverse range of household items and professional cleaning solutions, focusing on public health and sustainability.

#### Ecolab

It is a global leader in water, hygiene, and infection prevention solutions and services, Ecolab caters to various industries, ensuring clean environments and optimising water and energy use.

Other key players in the global surface disinfectant market are Johnson & Johnson Services, Inc., The Procter & Gamble Company, Reckitt Benckiser Group plc, Kimberly-Clark Worldwide, Inc., Diversey Ltd., STERIS plc., GOJO Industries, Inc., Envista Holdings Corporation, Whiteley Corporation, Colgate-Palmolive Company, BASF SE, Lonza Ltd, Evonik Industries AG, Stepan Company, Professional Disposables International, Inc., Pilot Chemical Company, and Paul hurtmann AG, among others.

Companies are continuously innovating and expanding their product lines to include a wider range of surface disinfectants,

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including those that are environmentally friendly, have longer-lasting effects, or are safer for human contact. This diversification caters to the evolving needs of various sectors such as healthcare, laboratories, and food.

In terms of geography, the Asia Pacific surface disinfectant market is among the fastest growing, driven by the increasing efforts of governments in the region to increase hygiene and cleanliness amongst larger populations. The market in India is likely to witness a blooming phase with the surge in the sale of various surface disinfectants to ensure the maintenance of safety standards.

North America accounts for a sizable share of the global sterilant market share and is expected to witness steady growth over the forecast period, owing to the rising number of surgical procedures in the region. Within the region, the implementation of various government regulations to establish policies regarding preferable disinfection products for use in healthcare settings, especially childcare, combined with products' ease of use, toxicity, and cost, is expected to provide the surface disinfectant market with immense growth possibilities in the coming years.

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