

## **Silicone Oil Market Report and Forecast 2025-2034**

Market Report | 2025-08-11 | 178 pages | EMR Inc.

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### **Report description:**

The global silicone oil market stood at a value of around USD 4.70 Billion in 2024 . The market is further expected to grow at a CAGR of 7.00% in the forecast period of 2025-2034 to attain USD 9.25 Billion by 2034 .

**Rising Use of Modified Silicone Due to its Various Advantages to Bolster the Growth of the Silicone Oil Industry**

Based on type, modified silicone oil accounts for a significant share in the industry and is likely to witness a steady growth over the forecast period. This can be attributed to the greater stability and high spreading power of the product. Its properties, such as high-temperature non-toxic use at low surface tension and high lubricity, make it an excellent product for use in various industries, including automobile.

**Rising Demand for Anti-Foaming Agents in Various Industries to Augment the Silicone Oil Industry Growth**

On the basis of application, the anti-foam segment is anticipated to account for a significant share in the market, owing to the growing demand for anti-foaming agents in various end use industries, including detergents, food, pulp and paper, oil drilling, machine tool, and pharmaceutical, among others. Meanwhile, the skin and hair care segment is likely to grow at a considerable rate, owing to the growing demand for personal care products, particularly in emerging economies of the world.

**The Asia Pacific Accounts for a Significant Share in the Market**

The silicone oil industry in the Asia Pacific is anticipated to witness a steady growth in the forecast period, owing to the rising standards of living in countries like India and China, along with the growing inclination of a significant portion of the population towards skin and hair care products. The market is expected to be aided by the thriving automotive industry in the region, which is one of the major end use sectors of silicone oil.

**Silicone Oil: Market Segmentation**

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Silicone oil is defined as an oil that is comprised of linear repeating chains of silicon and oxygen. This type of polymer is of commercial interest because of its relatively high thermal stability and lubricating properties.

Based on type, the market is divided into:

- Straight
- Modified

On the basis of application, the industry is segmented into:

- Anti-Foam Agent
- Chemical Intermediate
- Release Agent
- Sealant
- Skin and Hair Care
- Others

Based on end use, the market is categorised into:

- Automotive
- Chemical
- Construction
- Electronics
- Medical
- Personal Care
- Textile
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Rising Demand for the Product in Various End Use Sectors to Boost the Growth of the Silicone Oil Industry

The global silicone oil industry is driven by the growing demand for the product in various end use industries, such as automotive, personal care, electronics, construction, and medical, among others. For instance, in the personal care industry, silicone oil is used to prepare various products, including shampoos, hair care products, and others due to its conditioning benefits. Furthermore, owing to its versatility, biocompatibility, low surface tension, and high permeability, silicone oil is extensively used in the preparation of myriad homecare products. Over the forecast period, the steady growth of the medical sector is expected to significantly contribute to the market growth.

Key Industry Players in the Global Silicone Oil Market

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The report gives a detailed analysis of the following key players in the global silicone oil market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- Wacker Chemie AG
- Evonik Industries AG
- Shin-Etsu Chemical CO. LTD.
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

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