

Semiconductor Market Size, Share and Growth Analysis Report - Forecast Trends and Outlook (2025-2034)

Market Report | 2025-08-13 | 153 pages | EMR Inc.

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Report description:

The semiconductor market reached a value of approximately USD 625.05 Billion in 2024. The market is projected to grow at a CAGR of 7.70% between 2025 and 2034, reaching a value of around USD 1312.42 Billion by 2034.

Global Semiconductor Industry Growth

A semiconductor is a material with conductivity between conductors and insulators, crucial for modern electronic devices. There are intrinsic and extrinsic semiconductors, each with different electrical charge-carrying capabilities. They are used in various industries, including computing, telecommunications, aerospace, medical technology, automotive, defence, and robotics, integral to microprocessors, transistors, diodes, and integrated circuits (ICs).

The growing demand for advanced smartphones, tablets, laptops, and other electronics drives the semiconductor market. Increased data generation boosts the need for robust data centres, while advancements in electric vehicles (EVs) and autonomous driving also elevate semiconductor requirements.

U.S. SEMICONDUCTOR INDUSTRY ON GDP AND INCOME, 2021, IN USD BILLION

According to the 2022 State of the U.S. Semiconductor Industry Association report, U.S. semiconductor exports hit \$62 billion in 2021, making them the fourth largest U.S. export. The industry also supported 1.84 million jobs in the U.S. in 2021, significantly boosting the country's semiconductor market growth.

Key Trends and Developments

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Technological advancements, growing consumer electronics demand, environmental concerns and defence and aerospace are the major trends impacting the semiconductor market trends.

May 2024

To boost self-sufficiency in the semiconductor industry, China initiated the third phase of its National Integrated Circuit Industry Investment Fund last, with a registered capital of 344 billion yuan (\$47.5 billion).

May 2024

India launched three semiconductor units in Gujarat and Assam, including an Osat facility in Sanand, to strengthen its semiconductor industry. These projects, worth Rs 1.25 trillion, aim to support various tech needs.

February 2024

The US government plans to create a \$5 billion semiconductor research consortium to improve chip design and hardware innovation, aiming to compete with China's industry progress.

September 2023

The United States and Vietnam signed a semiconductor supply chain agreement to boost Hanoi's semiconductor ecosystem capacity, supporting the US industry.

Technological advancements

Semiconductor market growth is driven by rising 5G, AI, and ML adoption, crucial for advanced technology manufacturing, enabling faster data processing and low-latency communication.

Growing consumer electronics demand

Semiconductors play a vital role in various digital consumer goods such as smartphones, TVs, and washing machines. They're also utilised in PCs to regulate temperature and vibration, improving device durability and performance.

Environmental concerns

Rising environmental consciousness is boosting the adoption of hybrid and electric vehicles (EVs), driving demand for semiconductor-dependent products like motor controls, power electronics, battery management systems, communication devices, and infotainment systems.

Defence and aerospace

Semiconductor market growth is fueled by increased production for navigation, communication, and radar systems. Additionally, their expanded use in railway systems, signal processing, control systems, and communication equipment contributes to market expansion.

Global Semiconductor Industry Trends/Drivers

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The semiconductor market undergoes notable changes propelled by diverse technological and market dynamics. The surge in artificial intelligence and machine learning fuels the demand for specialised AI chips, particularly for edge devices such as smartphones and IoT gadgets. 5G technology deployment remains pivotal, while early-stage 6G research influences semiconductor progress.

The increasing use of IoT devices calls for energy-efficient semiconductors with strong security measures. Advancements like smaller process nodes and 3D packaging enhance chip efficiency and durability. Industry practices are shaped by supply chain diversification and environmental considerations, while quantum computing and ongoing mergers and acquisitions drive innovation, especially in meeting consumer electronics demands.

Global Semiconductor Market Segmentation

"Semiconductor Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Component

- Memory Devices
- Logic Devices
- Analogue IC
- OSD
- Microcomponent

Market Breakup by Application

- Automotive
- Industrial
- Data Centre
- Telecommunication
- Consumer Electronics
- Aerospace and Defence
- Healthcare
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Global Semiconductor Market Share

Memory devices, which are crucial for storing data, are vital for the functioning of computers, smartphones, and various other electronic gadgets, thereby driving the growth of the semiconductor market.

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Memory devices, offering significant storage capacity and rapid data access (such as DRAM and SRAM), are versatile and used across a range of applications. They include both volatile RAM and non-volatile flash memory. Technological advancements have improved their density and efficiency, fuelling market growth in response to the demands of IoT, big data, AI, and machine learning.

Logic devices, including CPUs and GPUs, perform complex tasks and enable efficient parallel processing. Adhering to Moore's Law, these devices scale to improve performance and energy efficiency. They are adaptable to various applications, from consumer electronics to specialised machinery, and are driven by advancements in AI, machine learning, and other technologies.

Analogue ICs are adept at processing real-world signals, making them essential for audio equipment, sensors, and communication systems. They manage power effectively for device efficiency and act as key interfaces between digital systems and the analogue world, ensuring precise data conversion.

Optical Storage Devices (OSDs) provide substantial storage capacities, perfect for media storage, backups, and data centres. They offer reliable, long-term data storage and are often a more cost-effective solution for large-scale storage, balancing performance, and affordability.

Micro components, such as microcontrollers and microprocessors, facilitate the development of compact, lightweight, and portable devices. They deliver high processing power and efficiency for complex tasks and are versatile, driving innovation in IoT devices, automotive systems, robotics, and consumer electronics.

Semiconductors facilitate the creation of advanced medical devices like MRI machines, CT scanners, and ultrasound equipment. By enhancing diagnostic accuracy, these technologies contribute to the semiconductor market growth.

Semiconductors drive wearable health monitors, providing real-time health data and facilitating proactive care. They enable remote monitoring, personalized medicine, efficient EHR management, and big data analytics. Additionally, advanced imaging, implantable devices, operational efficiency, and affordable medical devices enhance healthcare outcomes and accessibility.

In aerospace and defence, semiconductors are essential for high-speed, real-time data processing, crucial for advanced avionics and mission-critical tasks. They are durable in harsh environments, have long lifespans, and support compact designs. They improve radar, and sensors, secure communications, reduce costs, and enhance energy efficiency.

Semiconductors facilitate advanced safety features such as collision avoidance and automated braking, play a crucial role in enhancing battery management and power conversion for electric and hybrid vehicles, and drive in-car entertainment and connectivity systems, elevating the overall user experience.

Semiconductors are indispensable for controlling industrial robots and automated machinery, improving productivity and precision. They enable the monitoring of equipment health through sensors and IoT devices, reduce downtime and maintenance costs via predictive analytics, and enhance energy efficiency in industrial power systems, promoting sustainability.

Semiconductors power high-performance processors and memory systems for large-scale data processing, while advancements in technology improve data centre energy efficiency, reducing operational costs and environmental impact. Additionally, they enable scalable storage and networking solutions to meet growing data demands.

Semiconductors are vital for 5G infrastructure, offering faster data speeds, lower latency, and improved connectivity. They support the development of advanced networking equipment, enhancing reliability and efficiency, and facilitate the widespread deployment of IoT, ensuring seamless communication across multiple devices.

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Semiconductors drive the performance of smartphones, tablets, and wearables, enhancing their functionality and user experience. They are essential for smart home devices, improving convenience and security, and contribute to superior gaming consoles, smart TVs, and audio systems, enriching entertainment experiences.

Global Semiconductors Market Analysis by Region

According to the semiconductor market analysis, the Asia Pacific region commands a significant market share, with countries like China, South Korea, and Taiwan emerging as major semiconductor manufacturers globally. Moreover, Japan and India are witnessing substantial investments in semiconductor manufacturing due to concerns about semiconductor shortages and geopolitical tensions between China and the United States.

In India, the Ministry of Electronics, and Information Technology (MeitY) aims to boost the country's self-reliance and global stature in Electronics System Design and Manufacturing (ESDM) through the Semicon India Programme. Launched in 2022 with an approved budget of ₹76,000 crore, this initiative is anticipated to bolster semiconductor and display manufacturing infrastructure, thereby stimulating growth in the Indian printed circuit board (PCB) market.

China holds the distinction of being the world's largest manufacturing hub, responsible for producing 36% of the world's electronics, including smartphones, computers, cloud servers, and telecom infrastructure. The Made in China 2025 Plan seeks to achieve 70% self-sufficiency in semiconductors by 2025, as articulated by the Semiconductor Industry Association of China.

Meanwhile, North America is poised for robust growth owing to heightened research and development activities by major players, technological advancements, and the surging demand for consumer electronics. The region boasts a resilient manufacturing sector, encompassing automotive, aerospace, and industrial equipment industries, all of which are increasingly reliant on semiconductors for automation, control systems, and IoT connectivity.

The demand for semiconductors in data centres has surged with the proliferation of cloud computing and the need to process vast amounts of data. North America leads in cloud services, hosting large data centres that require high-performance computing and storage solutions.

In April 2024, the Canadian Prime Minister unveiled a new federal investment of \$59.9 million to support projects by IBM Canada and the MiQro Innovation Collaborative Centre (C2MI), aimed at enhancing semiconductor production and fostering economic growth.

Leading Manufacturers in the Semiconductors Market

In the competitive landscape, these companies are key players in semiconductor manufacturing focused on designing and manufacturing semiconductors and associated products. Their product range spans various applications including automotive, industrial, consumer electronics, and communication infrastructure, offering diverse semiconductor solutions tailored to these sectors.

Intel Corporation (NASDAQ: INTC)

Intel Corporation (NASDAQ: INTC) founded in 1968 and headquartered in California, is an esteemed American semiconductor and technology company renowned for its production of semiconductor chips and microprocessors that are widely utilized in personal computers globally.

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Samsung Electronics Co., Ltd. (KRX: 005930)

Samsung Electronics Co., Ltd. (KRX: 005930) was established in 1969 and situated in Suwon-si, South Korea, is a prominent South Korean electronics conglomerate engaged in the manufacturing of various products, including consumer electronics, home appliances, semiconductors, and medical equipment.

Texas Instruments

Texas Instruments was established in 1930 and based in the United States, specializes in the design, manufacturing, testing, and sale of analogue and embedded semiconductors crucial for the development of electronic systems.

Nvidia Corporation

Nvidia Corporation; founded in 1993 and headquartered in California, is a pioneer in GPU-accelerated computing, with a focus on creating products and platforms for emerging markets such as gaming, professional visualization, data centres, and the automotive industry.

Other semiconductor market key players are Micron Technology, Inc. (NASDAQ: MU), Qualcomm Technologies, Inc. (NASDAQ: QCOM), SK Hynix Inc. (KRX: 000660), Taiwan Semiconductor Manufacturing Company Limited, Broadcom Inc., MediaTek Inc., and NXP Semiconductors N.V. among others.

Recent Development

Europe's automotive and consumer electronics sectors are witnessing robust growth, presenting lucrative opportunities for the semiconductor market. European semiconductor sales surpassed ?51.2 billion in 2022, with automotive chips emerging as the largest end-use segment, followed by industrial applications. Europe and China emerged as the largest markets for automotive semiconductors in 2022, accounting for 25.4% and 26.2% of the global automotive market, respectively.

More Insights On

Aerospace Semiconductor Market

Automotive Semiconductor Market

China Semiconductor Market

India Semiconductor Market

South Korea Semiconductor Market

Australia Semiconductor Market

United States Semiconductor Market

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