

Sealants and Adhesives Market Growth Analysis - Market Size, Share, Forecast Trends and Outlook Report (2025-2034)

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Report description:

The global sealants and adhesives market generated approx USD 69.39 Billion in 2024 . Growing at a CAGR of 3.70% in the period 2025-2034, it is expected to generate a value of USD 99.79 Billion by 2034 .

The market is driven by surged demand in the Asia Pacific region where the rising middle-class population has led to an increase in the demand for adhesives and sealants in sectors like infrastructure and construction.

Sealants and Adhesives: Properties and Applications

Sealants are used to seal the gaps between substrates and joints to prevent environmental elements like water, dust or dirt from entering the structure. Adhesives are used to join together two surfaces by adhesion. Adhesives have higher strength than sealants while sealants have higher flexibility and lower shrinkage ability as compared to adhesives. Sealants are paste like in consistency which allows them to fill the gaps between surfaces and are usually made with an elastomer giving them improved flexibility and elongation properties. Adhesives, on the other hand, usually come in a liquid form, which solidifies upon application, and have superior durability and rigidity as compared to sealants.

Adhesives can be segmented into:

- Reactive Systems
 - ??- Epoxy
 - ??- Polyurethane
 - ??- Others

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- Solvent Based
- ??- Vinyl Acetate
- ??- PVA (Polyvinyl Acetate)
- ??- Rubber
- ??- Others

- Water Based
- ??- Acryl Emulsion
- ??- Vinyl Acetate
- ??- Others

- Hot Melt
- ??- EVA (Ethylene Vinyl Acetate)
- ??- Rubber
- ??- Others

- Others

Sealants can be categorised as:

- Silicones
- Acrylic
- Butyls
- Polysulphides
- Polyurethanes
- Others

Sealants and adhesives find extensive application across various industries that are essential in our daily lives, like:

- Paper, board and related products
- Building, construction, civil engineering, craftsmen
- Woodworking and joinery
- Transportation
- Footwear and leather
- Consumer/DIY
- Assembly operations
- Others

Market Analysis

The global sealants and adhesives market is driven by a growing infrastructure industry along with rising demand in the automobile sector. With rising environmental concerns, the automotive industry is looking to manufacture lightweight vehicles with increased fuel efficiency. This, in turn, is aiding the growth of the sealants and adhesives market as the industry is using more adhesives and sealant products in the welding of engine parts. Increasing environmental regulations globally are leading to new technological innovations and R&D investments by major players in the industry, which are proving beneficial for the adhesives and sealants market growth.

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The rising industrialisation along with a growing middle class in emerging economies are aiding the sealants and adhesives market. Packaging and assembly along with construction sectors are the major application sectors in these economies. Asia Pacific, especially China, is a leading market for sealants and adhesives. The growing North America construction industry has aided the market growth over the years. In Europe, construction, transportation, and industrial assembly sectors were the leading application segments for sealants and adhesives in 2017.

Competitive Landscape

Key sealants and adhesives market players are focusing on product innovation and developing high-performance adhesives and sealants to cater to the evolving needs of diverse end-use sectors. Adhesives and sealants companies are also integrating advanced technologies into their production processes to improve product quality, enhance operational efficiency, and improve customer satisfaction.

Henkel AG & Co. KGaA

Henkel AG & Co. KGaA, founded in 1876 and headquartered in Dusseldorf, Germany, is a prominent provider of adhesives, sealants, and functional coatings. The company holds a leading position in both consumer and industrial sectors. Some of its prominent brands include Loctite, Persil, and Schwarzkopf, among others.

Sika AG

Sika AG, headquartered in Baar, Switzerland, and founded in 1910, is a speciality chemicals company that is engaged in the development and manufacturing of products and solutions for sealing, bonding, reinforcing, damping, and protection for the automotive and building industries. Boasting subsidiaries and over 400 factories in 103 countries, the company generated sales of CHF 11.2 billion in 2023.

Bostik SA

Bostik SA, headquartered in Colombes, France, and founded in 1889, is an adhesive solutions provider and a global leader in bonding and sealing technologies. The company also develops smart adhesive solutions for use in sectors such as hygiene, packaging, construction, DIY, and mobility, among others. It is a part of the Arkema Group.

H.B. Fuller Company

H.B. Fuller Company, established in 1887 and headquartered in Minnesota, United States, is a prominent adhesive and sealant company. Its solutions and services are employed in different end-use sectors such as disposable hygiene, electronics, medical, transportation, construction, packaging, and clean energy, among others. The company boasts over 7,000 employees and more than 80 manufacturing sites across the globe.

Other leading companies in the sealants and adhesives market include Evonik Industries AG, The Dow Chemical Company, Wacker Chemie AG, 3M Company, and Saint-Gobain S.A, among others.

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