

SDHI Fungicide Market Report and Forecast 2025-2034

Market Report | 2025-08-11 | 159 pages | EMR Inc.

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Report description:

The global SDHI fungicide market is expected to grow in the forecast period of 2025-2034 at a CAGR of 7.80%.

Growing Focus on Crop Management Augmenting the Market for SDHI Fungicide

The increasing focus on crop management while minimising the selection pressure on fungicides is surging the use of SDHI fungicides, hence augmenting the market growth. As growers are increasingly deploying multi-site fungicides to diversify their spring spray programs and enhance the overall protection of crops, the use of SDHI fungicides is surging, thereby fuelling the growth of the industry. Moreover, growers are using SDHI fungicides to future-proof the efficacy of disease resistance, which is significantly contributing to the growth of the market.

With the growing demand for high yield crops to meet the food demands of the rising population, SDHI fungicides are deployed to boost the overall yield and quality of crops. The increasing approvals of such fungicides by governments are further bolstering the growth of the SDHI fungicide industry. For instance, in September 2019, the New Zealand Ministry for Primary Industries approved Bayer AG's iblon technology brand registration, that is based on a new subclass of SDHI fungicide named isoflucypram.

SDHI Fungicide: Market Segmentation

SDHI fungicide, variously known as succinate dehydrogenase inhibitors (SDHI) fungicide, is a group of fungicides that prevents and controls turfgrass diseases by preventing fungal cells energy production. It contains various active ingredients and provides an alternative to fungicides for resistance management. SDHI fungicide is used in the crop management of grains, fruits, cereals, and oilseeds, among others.

Breakup by Crop Application

- Grains and Cereals

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- Pulses and Oilseeds
- Commercial Crops
- Fruits and Vegetables
- Turf and Ornamentals
- Others

Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Increasing Prevalence of Crop Diseases to Augment the Market Growth of SDHI Fungicide

The growing use of SDHI fungicides as an alternative to azole fungicides in the treatment of oilseed rape disease is aiding the industry growth. As the prevalence of diseases such as light leaf spot is surging in countries like Australia, the United Kingdom, and New Zealand, among others, is surging, SDHI fungicide is increasingly utilised to boost crop yield, therefore driving the growth of the market. Moreover, the growing adoption of innovative solutions by cereal growers to enhance the quality of cereals while meeting their increasing demand by the rising world population is surging the use of SDHI fungicides, thereby providing further impetus to the growth of the market.

The increasing research activities to underline the importance and benefits of SDHI fungicides in the Integrated Diseases Management (IDM) for crops is fuelling the growth of the market. In addition, the development of new SDHI fungicides that contain active ingredients to provide enhanced disease resistance for various crops is anticipated to augment the market growth.

Key Industry Players in the Global SDHI Fungicide Market

The report presents a detailed analysis of the following key players in the global SDHI fungicide market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- BASF SE
- Syngenta Crop Protection AG
- Bayer AG
- Adama Agricultural Solutions Ltd.
- FMC Corporation
- Others

The comprehensive report looks into the macro and micro aspects of the industry. The EMR report gives an in-depth insight into the market by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

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