

Scratch Resistant Glass Market Report and Forecast 2025-2034

Market Report | 2025-08-11 | 150 pages | EMR Inc.

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Report description:

The global scratch resistant glass market attained a value of about USD 6.67 Billion in 2024. The market is further expected to grow at a CAGR of 10.10% during the forecast period of 2025-2034 to reach nearly USD 17.46 Billion by 2034.

Increasing Applications of Scratch Resistant Glasses in Consumer Electric Devices to Augment the Market Growth

Consumer electric devices such as smartphones, laptops, tablets, and LCD/LED television sets are the major applications of scratch resistant glass and are significantly contributing towards its market growth. Sapphire glasses and gorilla glasses are the two major types of scratch resistant glasses that are predominantly used in smartphones and tablets. Apart from providing resistance to minor scratches, these toughened glasses are chemically produced and include features like drop protection, enhances surface quality, and optical clarity, among others. Furthermore, scratch resistant glasses are employed in premium furnishing items, including cabinets, which is further expanding the market growth of scratch resistant glass. Moreover, as a result of increasing disposable incomes coupled with inflating purchasing power of the people and the dynamic shift towards digitalisation of numerous business operations, the rising market demand for consumer electric devices is significantly aiding the market growth of scratch resistant glass.

Scratch Resistant Glass: Market Segmentation

Scratch resistant glass refers to a special type of glass that is coated with a protective layer to provide resistance against scratches, fall, and improve the overall optical clarity of the device.

On the basis of application, the market can be divided into:

- Smartphones
- Tablets
- LCD/LED

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- Automotive
- Others

Market Breakup by Region:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

The Asia Pacific Region is Expected to Hold a Significant Share in the Market Growth of Scratch Resistant Glass

The market for scratch resistant glass in the Asia Pacific is expected to witness healthy growth over the forecast period. []This can be attributed to the presence of leading market players like AGC inc., and Nippon Electric Glass Co. Ltd, among others, in the region. Furthermore, the consumer electric industry is witnessing a significant rise in the region owing to robust manufacturing of smartphones, televisions, and other devices in countries like India and China due to the availability of affordable manual labour and raw materials. Moreover, government measures, such as "Digital India" promoting the use of digital payment methods and shifting consumer preference towards online modes of shopping, are further invigorating the demand for smartphones and tablets, which, in turn, is catalysing the market growth of scratch resistant glass in the region. In addition to this, rising urban population, inflating disposable incomes, and rising focus on aesthetics is further expected to augment the market growth of scratch resistant glass.

Key Industry Players in the Global Scratch Resistant Glass Market

The report presents a detailed analysis of the following key players in the global scratch resistant glass market, looking into their capacity, market share, and latest developments like capacity expansions, plant turnabouts and mergers and acquisitions:

- AGC Inc.
- Corning Incorporated
- Nippon Electric Glass Co.,Ltd.
- Saint-Gobain
- Monocrystal, PLC
- SCHOTT AG
- Others

The comprehensive report looks at the micro and macro aspects of the industry. The EMR report gives an in-depth insight into the market by providing a SWOT analysis as well as an analysis of the Porter's Five Forces Model.

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