

Radar Sensors Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-08-11 | 172 pages | EMR Inc.

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Report description:

The global radar sensors market value reached around USD 19.05 Billion in 2024 . The expanding automotive industry, particularly the increasing adoption of advanced driver assistance systems (ADAS) and autonomous vehicles, significantly boosts demand for radar sensors, which are essential for functions like collision avoidance and adaptive cruise control. In response, Mobileye and Valeo have collaborated to develop high-definition imaging radars for next-generation automated driving features. As a result, the industry is expected to grow at a CAGR of 17.20% during the forecast period of 2025-2034 to attain a value of USD 93.15 Billion by 2034 . The rise in government regulations focused on vehicle safety standards further accelerates market growth.

Radar Sensors Market Growth

Radar sensors are increasingly used in military operations, security systems, automobiles, medical devices, and industrial applications, among others. The increased pace of digitalisation across the globe is estimated to fuel the demand of radar sensors market across various industries. Consumers are increasingly utilising IoT devices and smart technology, which comprise radar sensors. For instance, security systems and automatic doors, among others, make use of the motion detection technology offered by the radar sensors to detect any movement. In addition, these radar sensors are small and can offer accurate and precise information. Moreover, smartphones such as Google Pixel smartphones come with radar sensors that allow swipe features and reduce energy wastage by automatically switching the screen off when the user is away from the phone. Furthermore, the heightened application of radar sensors in security and surveillance operations is also predicted to drive market growth in the coming years.

Key Trends and Developments

Integration in autonomous vehicles, advancements in 4D Imaging Radar, and frequently changing weather conditions are the key trends propelling the market growth.

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November 2024

Berlin-based startup Xavveo has raised USD 8.6 million in seed funding to develop its innovative photonic radar system designed for autonomous vehicles (AVs). This technology aims to enhance detection capabilities in challenging weather conditions, providing a significant improvement over traditional LIDAR and vision-based systems.

September 2024

HENSOLDT, a leading sensor solution provider, has developed a compact and interference-resistant radar system designed for monitoring uncontrolled airspace. This system was tested in collaboration with the German Aerospace Centre (DLR) during flight trials involving multiple drones and a research helicopter.

June 2024

Bitsensing, a South Korean startup specialising in advanced radar solutions, announced the successful completion of its USD 25 million Series B funding round. This investment, led by prominent venture capital firms, will be used to scale operations, enhance research and development, and explore new market opportunities.

January 2024

Rohde & Schwarz announced the confirmation of the next-generation automotive radar sensor reference design developed by NXP for detecting objects at very short distances. Engineers from both organisations performed an extensive array of tests to ensure the design's validity, which utilises NXP's 28nm RFCMOS radar one-chip system-on-chip.

Integration in Autonomous Vehicles

Radar sensors are becoming integral to the development of autonomous vehicles and advanced driver assistance systems (ADAS). They provide critical data for functions such as collision avoidance, adaptive cruise control, and blind-spot detection, enabling safer driving experiences. The increasing focus on vehicle automation is driving demand for radar technologies that can operate effectively alongside other sensors like cameras and LIDAR. As per the radar sensors industry analysis, companies such as Infineon Technologies are advancing radar sensor technology with their XENSIV family of sensors, which includes RASIC 77/79 GHz front-end radar sensor ICs. These sensors can detect objects at ranges up to 250 meters, supporting critical ADAS functions necessary for achieving high safety ratings from organisations like Euro NCAP. The integration of such advanced radar systems is essential for the development of safe and efficient autonomous vehicles.

Advancements in 4D Imaging Radar

The development of high-resolution 4D imaging radar technology is transforming the capabilities of radar sensors. Unlike traditional radar systems, 4D imaging radars can provide detailed environmental mapping with high-density point clouds, enabling better object classification and detection in complex environments. This technology allows for more sophisticated applications in autonomous driving and enhances the functionality of ADAS by providing richer data for decision-making, significantly impacting radar sensors market dynamics and trends. Companies like Uhnder Inc. have introduced innovative products such as the S80 radar-on-chip, which features 4D digital imaging capabilities designed for next-generation ADAS and autonomous vehicles. This radar technology provides much higher resolution and improved detection capabilities compared to traditional analogue systems, enabling better object classification and detection in complex environments.

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Integration of Radar Sensors with IoT and Smart Infrastructure

Radar sensors are becoming key components in the development of smart cities, IoT networks, and connected devices. Their ability to detect motion, monitor traffic, and provide real-time data is transforming infrastructure management. Bosch is leveraging radar sensors in its smart city projects, such as smart parking systems, which allow vehicles to detect available parking spots and reduce traffic congestion. Huawei has developed radar-based traffic monitoring systems that detect vehicle flow and ensure smoother traffic management, reducing congestion in urban areas. Radar sensors are also being integrated into smart buildings, where they monitor occupancy to adjust lighting, heating, and air conditioning for energy efficiency. Smart Infrastructure Solutions by Schneider Electric uses radar sensors to monitor building usage patterns and optimise energy consumption. In autonomous public transport, radar sensors are used for real-time monitoring of vehicle surroundings to ensure safety and efficiency in environments like bus stations or metro systems. This growing trend towards connected, energy-efficient, and data-driven systems is expected to push the radar sensors market further as cities become more technologically advanced.

Rising Use in Defence and Security Applications

Radar sensors are essential in defence and security applications for surveillance, tracking, and threat detection. These sensors can detect and track objects at long distances, providing real-time data in all weather conditions, including poor visibility or nighttime scenarios. For example, Raytheon Technologies uses advanced radar systems for air and missile defence, helping military forces detect incoming threats. Northrop Grumman has integrated radar sensors into its radar-guided systems for early warning and surveillance in both maritime and aerial defence operations. In border security, radar is used to detect unauthorised crossings, with systems like Elbit Systems' BorderGuard monitoring vast areas for illegal activities. Similarly, radar is used in unmanned aerial vehicles (UAVs) for reconnaissance missions, enabling surveillance in conflict zones. As security concerns continue to escalate globally, the demand for radar sensors in defence, surveillance, and security technologies is expected to grow substantially.

Radar Sensors Market Trends

Radar sensors are increasingly being integrated into smart city infrastructure to improve traffic management, enhance public safety, and support autonomous vehicle operations. These sensors facilitate vehicle-to-vehicle (V2V) and vehicle-to-infrastructure (V2I) communications, contributing to more efficient traffic flow and improved road safety which can eventually boost radar sensors demand. The push for smart cities is driving demand for advanced radar solutions that can operate effectively in urban environments.

Smartmicro developed radar sensors that transmit real-time traffic data directly to traffic management centres, enabling immediate responses to changing conditions. These sensors are designed to operate effectively in all light conditions and weather without the need for maintenance, ensuring reliable performance. Moreover, Bitsensing has installed advanced AI-powered traffic sensors in Verona, Italy, as part of the K-City Network Project initiated by the South Korean government. This project aims to create smarter cities globally by integrating cutting-edge technologies for intelligent mobility and road safety.

Radar Sensors Market Restraints

Adverse weather conditions, such as heavy rain, snow, and fog, can disrupt radar signals, limiting the effectiveness of radar sensors in various applications. These environmental factors can affect the accuracy of readings and the reliability of systems that rely on radar technology, particularly in industries like autonomous vehicles and surveillance systems, further fuelling radar sensors demand growth. For instance, radar signals can be attenuated by heavy rain, leading to a decrease in the effective range—up to 11% reduction during moderate rainfall (50 mm/h) and as much as 25% during heavy snowfall. This presents challenges for detecting smaller objects, particularly pedestrians, in poor weather conditions.

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The deployment of radar sensors in applications such as smart cities and surveillance raises significant privacy concerns. The collection and analysis of data can lead to resistance from end-users and regulatory hurdles regarding data security. A Wikipedia entry on surveillance issues in smart cities highlights the inherent risks of mass surveillance associated with smart city technologies. The constant data collection from sensors and cameras can infringe on individual privacy and reduce urban anonymity.

Radar Sensors Market Dynamics

Advances in semiconductor technology have led to the miniaturisation of radar sensors, making them more compact and cost-effective. Innovations such as single-chip radar solutions are reducing the size and complexity of radar systems while maintaining high performance. This trend of radar sensors market is crucial for the widespread adoption of radar technology in consumer vehicles, as manufacturers seek to balance functionality with affordability.

In January 2024, NXP Semiconductors launched the SAF86xx, a new addition to its automotive radar one-chip range. This chip integrates a high-performance radar transceiver, a MACsec hardware engine, and a multi-core radar processor, enabling enhanced and secure data communication over Automotive Ethernet. The integration of these components into a single chip not only reduces the size and complexity of radar systems but also facilitates the development of high-end software-defined radar solutions for advanced driver assistance systems (ADAS) and autonomous vehicles.

Radar Sensors Industry Segmentation

□ Radar Sensors Market Report and Forecast 2025-2034 □ offers a detailed analysis of the market based on the following segments:

Market Breakup by Type

- Imaging Radar
- Non-Imaging Radar

Market Breakup by Range

- Short-Range Radar Sensor
- Medium-Range Radar Sensor
- Long-Range Radar Sensor

Market Breakup by End User

- Automotive
- Security and Surveillance
- Industrial
- Environment and Weather Monitoring
- Traffic Monitoring
- Others

Market Breakup by Region

- North America

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- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Radar Sensors Market Share

Market Insights by Type

Non-imaging radar technology is primarily utilised in various automotive applications in radar sensors market where precise distance and speed measurements are critical. The automotive industry drives the demand for these sensors, as manufacturers integrate advanced radar systems into vehicles for safety features like collision avoidance and parking assistance. The rapid advancements in non-imaging radar technology, including solid-state radars and MIMO (Multiple Input Multiple Output) systems, are further propelling its adoption across various sectors.

In contrast, imaging radar is a type of radar technology that generates high-resolution images by emitting radio waves and analysing the reflected signals from objects. Unlike traditional radar, which only detects distance and velocity, imaging radar provides detailed images, making it suitable for applications like autonomous driving, surveillance, and environmental monitoring. For instance, Ouster develops imaging radar for vehicles, while Honeywell uses it for weather and security applications, supporting government projects globally.

Market Insights by Range

Long-range radar sensors are projected to garner the highest revenue in the radar sensors market share due to their critical applications in automotive safety systems, particularly for collision avoidance and adaptive cruise control. These sensors enable vehicles to detect obstacles at greater distances, which is essential for high-speed driving scenarios. The integration of long-range radar into autonomous vehicles and advanced driver assistance systems (ADAS) is a key factor contributing to this growth.

Short-range radar sensors, typically used for detecting objects within 30 meters, are essential in applications like parking assistance, blind-spot detection, and low-speed collision avoidance in automotive. According to a 2023 report by the European Commission, the automotive industry is increasing the use of short-range sensors to enhance vehicle safety. Companies like Bosch are leading in this segment, offering sensors that support advanced driver-assistance systems (ADAS).

Medium-range radar sensors, covering distances of 30-100 meters, are widely used in traffic monitoring, highway safety, and autonomous vehicle applications. In defence, these sensors are used for surveillance and perimeter security. In 2023, the US Department of Defense allocated significant funds to radar sensor development, including medium-range systems for military applications. Companies like Aptiv are providing medium-range radar solutions for ADAS and autonomous driving applications, contributing to radar sensors market growth.

Market Insights by End User

Based on end user, the automotive segment is predicted to account for a significant market share in the radar sensors industry. This increase can be attributed to the increased implementation of radar sensors in automobiles to reinforce the safety of the vehicle. The radar systems offer driver assistance facilities that help mitigate the risk of collision by providing timely warnings along with adaptive cruise control, affecting the radar sensors demand forecast. In addition, different radar sensors offer lane change assistance, blind-spot detection and 360-degree surveillance using short and mid-range radar sensors. Moreover, with the rapid technological advancements, self-driving vehicles are being developed, which is expected to propel the industry growth in

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the coming years.

Radar sensors are also used for perimeter security, surveillance, and defence applications. The US Department of Defense has been investing heavily in radar technologies, including those for border security and threat detection. In 2023, the European Union's Horizon 2020 programme also funded radar solutions for homeland security, with companies like Lockheed Martin developing advanced radar systems for surveillance.

Radar sensors are used in industrial automation, robotics, and safety applications. The growing trend of Industry 4.0 and smart manufacturing is driving demand for these sensors. In 2023, Siemens and Honeywell launched radar-based solutions for industrial monitoring and control, particularly in hazardous environments. Governments worldwide are promoting smart factory initiatives, boosting the adoption of radar sensors in industrial sectors.

Radar sensors are vital for accurate weather forecasting and environmental monitoring, detecting storms, floods, and other natural disasters. The National Oceanic and Atmospheric Administration (NOAA) in the US has been expanding its radar network to improve weather prediction. Similarly, the European Space Agency (ESA) has invested in radar satellites for environmental monitoring, driving radar sensors market growth.

Additionally, radar sensors are widely used for traffic monitoring, helping in vehicle counting, speed detection, and accident prevention. Government projects focused on smart cities are increasingly adopting radar for traffic management. In India, the Smart Cities Mission aims to enhance urban mobility through radar-based solutions, with companies like Aptiv providing radar sensors for traffic monitoring systems.

Radar Sensors Market Regional Insights

North America Radar Sensors Market Outlook

North America is estimated to hold a significant share of the radar sensors industry in the forecast period. This growth can be attributed to the growing investments to support technological advancements in the region. In addition, the rising disposable income levels, improved standards of living, and the developing automobile infrastructure are also significant factors leading to the growth of the radar sensors industry. Moreover, the growing emphasis on the security and surveillance sector is also predicted to catalyse the demand for radar sensors in the region.

Furthermore, the heightened adoption of radar sensors in the military sector is also expected to augment the market growth in the forecast period. For instance, the Federal Communications Commission of the United States announced their proposal to expand the use of short-range radar sensors in 57 to 64 GHz bands, which would help avoid 'hot car' deaths, augment the IoT devices and aid with healthcare monitoring.

Asia Pacific Radar Sensors Market Dynamics

Countries like China, Japan, and South Korea are leading this growth due to their significant investments in the defence and aerospace sectors, where radar sensors are increasingly adopted for applications such as air traffic management and anti-missile systems. For instance, China's automotive industry is booming, with production expected to rise significantly as manufacturers adopt advanced technologies to meet consumer demand for safety and automation, which can eventually fuel radar sensors market revenue. The market is also supported by government initiatives aimed at boosting defence capabilities and promoting smart city projects that leverage radar technology for traffic management and public safety.

Europe Radar Sensors Market Trends

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The market in Europe is experiencing significant growth, driven by robust advancements in automotive safety regulations and the widespread adoption of radar technologies in various industries. Additionally, the European Union's commitment to promoting intelligent transportation systems and smart city initiatives has further fuelled radar sensors market value. The region is also witnessing increased investment in research and development, with key players focusing on innovation and the development of advanced radar technologies to enhance vehicle safety and efficiency.

Latin America Radar Sensors Market Drivers

Countries such as Brazil and Mexico are focusing on enhancing their public transport networks and road safety measures, which drives demand for advanced radar technologies. Additionally, there is a rising interest in integrating smart technologies into urban planning, including traffic monitoring systems that utilise radar sensors for real-time data collection, further contributing to the radar sensors market opportunities. The region's growing automotive industry also contributes to the demand for radar sensors as manufacturers seek to implement safety features that comply with international standards.

Middle East and Africa Radar Sensors Market Growth

The Middle East and Africa (MEA) region is witnessing growth in the radar sensors market due to increasing defence spending and infrastructure development projects aimed at enhancing security measures. Countries like Saudi Arabia and the United Arab Emirates are investing heavily in military capabilities, including advanced radar systems for surveillance and reconnaissance purposes, which further increases radar sensors industry revenue. As governments prioritise security and modernisation efforts, the demand for radar sensors in both defence and civil applications is expected to rise.

Innovative Radar Sensors Startups

Startups in the market are innovating to enhance vehicle safety and automation, particularly in the context of autonomous vehicles (AVs) and advanced driver assistance systems (ADAS). Some startups in radar sensors market are also developing high-resolution radars not only for autonomous vehicles but also for smart city applications. Their radar technology aims to improve accuracy and functionality, positioning them to expand into various sectors beyond automotive.

Xavveo

Xavveo is a Berlin-based startup focused on revolutionising autonomous vehicle safety through its innovative radar technology. Recently securing €7.9 million in funding, the company is developing a distributed photonic radar system that leverages Silicon Photonics to achieve LIDAR-level precision with an angular resolution of less than 0.1 degrees. This system is designed to enhance obstacle detection and navigation capabilities in autonomous vehicles, particularly in challenging weather conditions such as fog and heavy rain, where traditional sensors often struggle.

Bitsensing

Bitsensing, founded in 2018 and headquartered in South Korea, is a startup that specialises in advanced radar sensing solutions for various applications, including autonomous driving and smart cities. The company has developed cutting-edge imaging radar technology that integrates AI perception to enhance the reliability and efficiency of traffic monitoring and smart infrastructure.

Competitive Landscape

The report gives a detailed analysis of the following key players in the global radar sensors market, covering their competitive

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landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds. Companies in the radar sensors market are actively developing and enhancing their technologies to meet the growing demand for advanced automotive safety systems and other applications. The players are also focusing on integrating short-, mid-, and long-range radar sensors that enhance vehicle safety features such as collision avoidance, adaptive cruise control, and parking assistance.

Robert Bosch GmbH

Robert Bosch GmbH, commonly known as Bosch, is a leading global supplier of technology and services, established in 1886 in Stuttgart, Germany. The company operates across four main sectors: Mobility Solutions, Industrial Technology, Consumer Goods, and Energy and Building Technology. Bosch is committed to innovation in areas such as automation, electrification, digitalisation, and sustainability.

Continental AG

Continental AG is a German multinational automotive parts manufacturer in the radar sensors market, founded in 1871 and headquartered in Hanover, Lower Saxony. It is recognised as the world's third-largest automotive supplier and the fourth-largest tyre manufacturer.

DENSO Corporation

DENSO Corporation is a global automotive components manufacturer based in Japan, established in 1949. It ranks as the second-largest automotive parts supplier worldwide by sales. The company specialises in advanced mobility solutions, including thermal systems, powertrain components, electrification systems, and electronic systems for vehicles.

Other major players in the market are Hella KGaA Heuck & Co., and Infineon Technologies AG, among others.

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