

Polysorbate Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-08-12 | 177 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The global polysorbate market is being driven by the rising trend of skincare. Aided by the growing cosmetics product launches, the market is expected to witness a healthy growth in the forecast period of 2025-2034, growing at a CAGR of 4.80%.

The Asia Pacific to be a Significant Regional Market for the Polysorbate Industry

The Asia Pacific region holds a significant share of the global polysorbate industry and is likely to witness a robust growth in the forecast period. The market growth in the region is mainly attributed to the rising demand and use of cosmetics among the consumers, as well as the rising demand from the food industry. In addition, the rising healthcare industry in the region and the rising government investment in the medical and pharmaceutical industries are expected to further drive the growth of the polysorbate industry in the Asia Pacific.

Polysorbate: Market Segmentation

Polysorbate is widely used to formulate bio-therapeutic products as non-ionic surfactants in order to resist surface adsorption and to stabilise the agglomeration of protein. It is used extensively in food, pharma, personal care, and beauty products, including cold creams, baby lotions, and bath oils. Polysorbate is commonly used in ice cream preparation as it inhibits the fast-melting of the product. In the food sector, polysorbate is used as an emulsifier.

The sources of the product can be segmented as follows:

- Plant
- Animal
- Synthetic Source

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Based on grade, the industry can be segmented as follows:

- Polysorbate 20
- Polysorbate 40
- Polysorbate 60
- Polysorbate 80
- Others

Polysorbate finds wide end-uses in the following sectors:

- Food and Beverage
- Pharmaceuticals
- Cosmetics and Personal Care
- Others

The regional markets for polysorbate can be divided into:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Rising Demand from the Personal Care Industry Bolstering the Market Growth of Polysorbate

The growth of the market is primarily being driven by the rising demand from the beauty and personal care industry. The rising awareness among the consumers about the importance of skincare has led to an increased demand for the skincare products. It acts like a perfume and functions as a lubricator to keep the skin relaxed. The application of polysorbate in food items including ice creams is increasing in order to prevent it from melting rapidly, which is further propelling the market growth. Polysorbate is also used in medicines, like vitamin oils as well as vaccine, contributes to the stability of gel capsules, helps in the absorption of medicines in the stomach, is used to complement hair growth, retains constant essential oils, and provides a good aroma. These favourable factors are expected to propel the growth of the polysorbate industry in the coming years.

Key Industry Players in the Global Polysorbate Market

The report gives a detailed analysis of the following key players in the global polysorbate market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- NOF America Corporation
- Croda International plc
- Mohini Organics Pvt. Ltd.
- Xiamen Sinopeg Biotech Co., Ltd.
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

giving a SWOT analysis.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Polysorbate Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Polysorbate Historical Market (2018-2024)
 - 5.3 Global Polysorbate Market Forecast (2025-2034)
 - 5.4 Global Polysorbate Market by Source
 - 5.4.1 Plant
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Animal
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.3 Synthetic Source
 - 5.4.3.1 Historical Trend (2018-2024)
 - 5.4.3.2 Forecast Trend (2025-2034)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.5 Global Polysorbate Market by Grade

5.5.1 Polysorbate 20

5.5.1.1 Historical Trend (2018-2024)

5.5.1.2 Forecast Trend (2025-2034)

5.5.2 Polysorbate 40

5.5.2.1 Historical Trend (2018-2024)

5.5.2.2 Forecast Trend (2025-2034)

5.5.3 Polysorbate 60

5.5.3.1 Historical Trend (2018-2024)

5.5.3.2 Forecast Trend (2025-2034)

5.5.4 Polysorbate 80

5.5.4.1 Historical Trend (2018-2024)

5.5.4.2 Forecast Trend (2025-2034)

5.5.5 Others

5.6 Global Polysorbate Market by End Use

5.6.1 Food and Beverage

5.6.1.1 Historical Trend (2018-2024)

5.6.1.2 Forecast Trend (2025-2034)

5.6.2 Pharmaceuticals

5.6.2.1 Historical Trend (2018-2024)

5.6.2.2 Forecast Trend (2025-2034)

5.6.3 Cosmetics and Personal Care

5.6.3.1 Historical Trend (2018-2024)

5.6.3.2 Forecast Trend (2025-2034)

5.6.4 Others

5.7 Global Polysorbate Market by Region

5.7.1 North America

5.7.1.1 Historical Trend (2018-2024)

5.7.1.2 Forecast Trend (2025-2034)

5.7.2 Europe

5.7.2.1 Historical Trend (2018-2024)

5.7.2.2 Forecast Trend (2025-2034)

5.7.3 Asia Pacific

5.7.3.1 Historical Trend (2018-2024)

5.7.3.2 Forecast Trend (2025-2034)

5.7.4 Latin America

5.7.4.1 Historical Trend (2018-2024)

5.7.4.2 Forecast Trend (2025-2034)

5.7.5 Middle East and Africa

5.7.5.1 Historical Trend (2018-2024)

5.7.5.2 Forecast Trend (2025-2034)

6 North America Polysorbate Market Analysis

6.1 United States of America

6.1.1 Historical Trend (2018-2024)

6.1.2 Forecast Trend (2025-2034)

6.2 Canada

6.2.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Polysorbate Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Polysorbate Market Analysis
 - 8.1 China
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 India
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
 - 8.4 ASEAN
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
 - 8.5 Australia
 - 8.5.1 Historical Trend (2018-2024)
 - 8.5.2 Forecast Trend (2025-2034)
 - 8.6 Others
- 9 Latin America Polysorbate Market Analysis
 - 9.1 Brazil
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Argentina
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Mexico
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
 - 9.4 Others
- 10 Middle East and Africa Polysorbate Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2 United Arab Emirates
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
- 10.3 Nigeria
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
- 10.4 South Africa
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
- 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
 - 11.3 Key Indicators for Demand
 - 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Competitive Landscape
 - 13.1 Supplier Selection
 - 13.2 Key Global Players
 - 13.3 Key Regional Players
 - 13.4 Key Player Strategies
 - 13.5 Company Profiles
 - 13.5.1 NOF America Corporation
 - 13.5.1.1 Company Overview
 - 13.5.1.2 Product Portfolio
 - 13.5.1.3 Demographic Reach and Achievements
 - 13.5.1.4 Certifications
 - 13.5.2 Croda International plc
 - 13.5.2.1 Company Overview
 - 13.5.2.2 Product Portfolio
 - 13.5.2.3 Demographic Reach and Achievements
 - 13.5.2.4 Certifications
 - 13.5.3 Mohini Organics Pvt. Ltd.
 - 13.5.3.1 Company Overview
 - 13.5.3.2 Product Portfolio
 - 13.5.3.3 Demographic Reach and Achievements
 - 13.5.3.4 Certifications
 - 13.5.4 Xiamen Sinopeg Biotech Co., Ltd.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.5.4.1 Company Overview
- 13.5.4.2 Product Portfolio
- 13.5.4.3 Demographic Reach and Achievements
- 13.5.4.4 Certifications
- 13.5.5 Others

Polysorbate Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-08-12 | 177 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-02"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

