

Nitrogenous Fertiliser Market Report and Forecast 2025-2034

Market Report | 2025-08-12 | 179 pages | EMR Inc.

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Report description:

The global nitrogenous fertiliser market attained a value of nearly USD 76.49 Billion in 2024. The market is further expected to grow at a CAGR of 4.00% during the forecast period of 2025-2034 to reach a value of USD 113.22 Billion by 2034.

Increasing Demand for Crops is Fostering the Nitrogenous Fertiliser Industry Growth

The burgeoning population of the world is pressing the growth of crops to provide for the population, especially in countries such as China and India. Countries are taking initiatives to provide agriculture by investing in fertilisers and equipment for efficient and healthy harvest to provide for their growing population. The high productivity to meet rising demand is opening lanes for development in the efficiency of fertilisers, thereby aiding the growth of the industry. The market growth is also supported by the increasing popularity of urea and ammonium sulfate during the forecast period.

Nitrogenous Fertiliser: Market Segmentation

Nitrogenous fertilisers are mineral or organic substances used as a source for nitrogen nutrition essential for plants. The age old tradition of fertilisation is more advanced now and is an effective means of increasing crop productivity, especially in areas where nitrogen content in the soil is lacking. The many advantages of nitrogenous fertilisers are an increase in crop yield, quality of land, soil texture, and introduction of essential bacteria, among others. Such attributes accredit to the popularity of nitrogenous fertilisers and are carefully administered by the agriculture sector for better produce.

Based on product type, the market is divided into:

- Ammonium Nitrate
- Ammonia
- Ammonium Sulphate
- Calcium Ammonium Nitrate

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- Urea
- Others

By form, the market is segmented into:

- Dry
- Liquid
- Others

On the basis of crop type, the market is categorised into:

- Fruits and Vegetables
- Grain and Cereals
- Turf and Ornamentals
- Pulses and Oilseeds
- Others

Based on application, the market is segregated into:

- Soil
- Foliar
- Fertigation
- Others

The regional markets for the product include:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Urea Fertilisers to Boost the Growth of Nitrogenous Fertiliser Industry

The increasing popularity of urea in the nitrogenous fertiliser industry is boosting the market growth. The sector recognizes the several advantages of urea, such as high nutrient density, cost per pound of nitrogen, and storage properties, among others. The 46% composition of nitrogen in urea enhances the productivity of soil and enriches its nutrient constituency, as a result, nitrogenous fertiliser is rising in demand, which is fostering the market growth. Furthermore, the market for nitrogen fertilisers is supported by the easy storage and transportation of urea as it's easy to handle. Urea is easily spread across the land and mixed with the soil, therefore, making it an ideal choice in the agriculture sector, boosting the market growth of the industry.

Key Industry Players in the Global Nitrogenous Fertiliser Market

The report gives a detailed analysis of the following key players in the global nitrogenous fertiliser market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

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- Yara International ASA
- Bunge Limited
- SABIC
- EuroChem Agro GmbH
- URALCHEM Holding PLC
- PJSC Togliattiazot
- OCI N.V.
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

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