

Liquid Silicone Rubber Market Size Analysis Report - Market Share, Forecast Trends and Outlook (2025-2034)

Market Report | 2025-08-11 | 155 pages | EMR Inc.

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Report description:

The liquid silicone rubber (LSR) market was valued at USD 3.12 Billion in 2024 . The industry is expected to grow at a CAGR of 8.00% during the forecast period of 2025-2034. Healthcare is one of the most eminent industries that has boosted the market because of the polymer's biocompatibility, flexibility, and durability. Medical devices including pacemakers, catheters, and surgical implants are manufactured with these polymers. Growing investments in the healthcare sector, particularly in the emerging economies, are increasing the demand for high-performing safe and reliable materials including LSR polymers for medical applications. In turn, all these factors have resulted in the market attaining a valuation of USD 6.74 Billion by 2034 .

Liquid Silicone Rubber Market Overview

The global liquid silicone rubber (LSR) market growth is increasingly supported by the continued development and requirements of different industries for high-performance applications like automotive, healthcare, electronic, and consumer goods. The versatility, biomaterial, thermal resistance, and durability of LSR are factors behind its suitability for applications that need precision and reliability such as in medical devices, automotive seals, and electronic components.

The Asia Pacific region presents untapped opportunities for the liquid silicone rubber market companies. The dominant countries in LSR production and consumption are China, chiefly due to its broad manufacturing base and high demand from the automotive and electronics markets. The rapid growth of this region is further propelled by developments in other industries such as healthcare and construction. In North America, especially in the United States, the lucrative healthcare sector invests huge amounts which opens up excellent opportunity for LSR manufacturers, wherein silicone is integrally used in medical devices like pacemakers and catheters. In Europe and Australia as well, the market continues to see steady but prolonged growth as a result of advanced technology and increasing demand for eco-friendly and sustainable materials. Further, as per the industry analysis, companies pursuing innovation, regulatory compliance, and solutions tailor-made for individual industries would be more likely to benefit from this growth trend.

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Liquid Silicone Rubber Market Growth

The healthcare segment represents one of the largest niches contributing to the liquid silicone rubber market growth. Biocompatibility, flexibility, and durability make LSR a perfect material for medical devices, such as for pacemakers, catheters, and prosthetics. Furthermore, the most attractive features for medical applications that include the capability to resist high temperature, tensile strength, hardness, excellent stability sterilization, and body fluid effects, make LSR an ideal choice. Further, the increased healthcare expenditure particularly in North America continues to grow as more countries face increasing healthcare spending. Such trends boost the demand for quality and safe materials for medical devices. Thus, producers of medical-grade LSR can benefit in this growing market for medical technologies.

The commercial vehicles and electronics sector have also played a significant role in driving growth in liquid silicone rubber market. Automotive sealant and gaskets are manufactured using LSR technology, which keeps the performance intact for years even under rugged conditions. On the other hand, in electronics, with weatherproof materials having high temperature resistance, LSR is used extensively in connectors and keypads as well as sensors. Furthermore, it is transparent and can, therefore, be colored in any pigment. Its applications include seals, sealing membranes, electric connectors, and medical applications, among others. Both of these industries confront the growing need for innovations and improved production efficiency, thus opening various possibilities for the LSR market.

Key Trends and Developments

The key trends observed in the liquid silicone rubber market are increased adoption of LSR in electric vehicles, expansions in consumer electronics and wearables, growth of sustainable and eco-friendly materials and technological improvements in 3D printing and additive manufacturing.

July 2024

Elmet Elastomere Produktions- und Dienstleistungs GmbH introduced the TOP 700, a compact dosing system designed for injection molding liquid silicone rubber (LSR) using 20-liter containers. This system offers a delivery rate exceeding 5 litres per minute at a maximum pump pressure of 210 bar.

February 2024

Trelleborg Group entered into an agreement to purchase Baron Group, a leading Australian-Chinese manufacturer of advanced precision silicone components. This acquisition, conducted through the Trelleborg Sealing Solutions division, is set to enhance the Group's expertise in applications and its manufacturing capabilities.

February 2024

Silcotech North America, known for its expertise in Liquid Silicone Rubber (LSR) injection molding, announced its plans to enhance its production capabilities through the acquisition of two additional injection molding machine work cells. The newly acquired Arburg machines consist of a 110 US-ton ALLROUNDER 470 A 1000 - 290 Comfort and a 220 US-ton ALLROUNDER 570 A 2000 - 400 Comfort.

October 2022

Elkem Silicones opened a specialised facility in York, South Carolina, dedicated to producing high-purity medical-grade silicones.

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This 18,000-square-foot site features advanced ISO-certified Class 7 and Class 8 clean rooms, ensuring stringent quality standards.

Increased Adoption of LSR in Electric Vehicles

Liquid silicone rubber (LSR) is increasingly used in EV components due to its excellent thermal stability and electrical insulation properties. Applications include battery gaskets, charging cables, and thermal management systems, contributing to enhanced safety and performance in EVs. Parker Hannifin has been actively promoting the use of LSR in electric vehicles. Their reports emphasize how LSR components are essential for sealing connectors, charging ports, and various enclosures in EVs, which can boost the liquid silicone rubber demand. These components help maintain the integrity of electrical systems, ensuring safety and performance. Moreover, several government bodies are implementing various incentives to promote electric vehicle adoption. For example, the U.S. government has introduced tax credits of up to USD 7,500 for consumers purchasing new electric vehicles.

Expansion in Consumer Electronics and Wearables

The liquid silicone rubber polymer's durability and flexibility make it ideal for components in consumer electronics and wearable technology, such as seals, gaskets, and casings. The growing market for high-quality electronics and wearables is boosting demand for LSR in these applications. Many countries are investing in health innovation programs that encourage the development of wearable health technology, further contributing to the demand of liquid silicone rubber market. For example, the U.S. government has launched initiatives to support telehealth services, which often integrate wearable devices, which are made up of liquid silicone rubber, for remote monitoring.

Growth of Sustainable and Eco-Friendly Materials

One of the unique trends in the liquid silicone rubber market is the increasing focus on sustainability and environmentally friendly materials. The market has seen an increased consumer demand for greener products, therefore, LSR manufacturers have been producing products that are free of harmful chemicals, recyclable, or reusable, thereby aligning with environmental standards. Sustainable trends are extended in many industries such as healthcare, where there is a demand for biocompatible and environmentally safe materials. Moreover, LSR aligns perfectly with the global initiatives to reduce waste and carbon footprints, as it is durable and has low environmental impacts from production and disposal cycle.

Technological Developments in 3D Printing and Additive Manufacturing

The liquid silicone rubber market dynamics are expected to change in a positive light with advances in 3D printing and additive manufacturing. As additive technologies progress, they are likely to open new avenues for the direct fabrication of customization, rapid prototyping, and manufacturing of complex and intricate components with LSR as a printing medium. Industries such as healthcare, which are adopting and using 3D-printed parts made of LSR, automotive, and aerospace, are benefiting too from increased design flexibility and reduced production times. Hence, the overall demand for LSR will go up since manufacturers are likely to continually rely on advanced and precise cost-effective methods to meet the needs of modern application and innovation.

Opportunities in Liquid Silicone Rubber Market

Advancements in material science have led to the production of high-performance silicone rubbers with improved mechanical properties, thermal stability, and chemical resistance. These materials are increasingly used in industrial sectors such as aerospace, defence, and oil and gas, where components must withstand harsh conditions, further boosting liquid silicone rubber market opportunities. NuSil, a subsidiary of Avantor, announced the launch of a high-strength silicone platform that has a tensile strength up to 50% greater than existing silicone elastomers. This advancement is particularly beneficial for medical device

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design, where both strength and pliability are crucial. Moreover, the incorporation of nanomaterials into silicone formulations has emerged as a key trend. By embedding nanoparticles within the silicone matrix, manufacturers can create materials that exhibit enhanced mechanical properties.

There is a growing emphasis on sustainability within the LSR market, with manufacturers exploring eco-friendly production methods and materials. As consumers and industries alike become more environmentally conscious, the demand for sustainable silicone products is likely to increase, consequently boosting liquid silicone rubber market value. A recent article highlighted the environmental advantages of LSR injection molding, noting its contributions to sustainable manufacturing practices through reduced material waste and energy efficiency. The report emphasized that LSR can be recycled and reused, making it a more sustainable option compared to many traditional plastics, thereby opening opportunities for market expansion. For instance, JOKER Industrial has announced its commitment to producing eco-friendly LSR products using advanced Moulding technology. The company aims to minimize environmental degradation by extending product lifespans and reducing waste through sustainable production practices.

Liquid Silicone Rubber Market Trends

The automotive sector has played a big role in boosting liquid silicone rubber market revenue. LSR gives good heat resistance, flexibility, and capacity to prevent components from extreme conditions, mainly in applications such as seals, gaskets, and weatherproofs. Increasing demand from consumers has compelled automotive manufacturers to incorporate LSR in automotive applications because of modern vehicle design and the rise of electric vehicle technologies. Vehicle and component performance and durability due to chemical and temperature variation resistance are critical pointers which makes LSR an important component in production.

Technological innovations in the manufacturing processes such as injection molding and three-dimensional printing are now among the leading forces driving the growth of the liquid silicone rubber market. Advanced molding techniques give the potencies of offering high precision and shorter cycle time while making production cost effective, thereby making LSR applicable to an increasing number of applications. The other factor that is increasingly gaining momentum is the use of 3D printing in the manufacturing of custom and intricate silicon components, particularly in the aerospace, health care, and automotive sectors. These innovations make the material more versatile, with less waste formed and an increased freedom to design, placing LSR in a lucrative position for industries looking for advanced manufacturing applications.

Liquid Silicone Rubber Market Restraints

□ The cost of raw materials used in LSR production, such as silicon metal, can be volatile due to supply-demand imbalances and geopolitical factors. These fluctuations can lead to increased production costs and affect profit margins for manufacturers, affecting the overall liquid silicone rubber market growth.

□ In industries like healthcare and food, LSR products must comply with strict regulations to ensure safety and quality. Meeting these standards often requires extensive testing and certification, which can be time-consuming and costly for manufacturers. The production and disposal of silicone materials have raised environmental issues, particularly regarding their non-biodegradability. This has led to increased scrutiny and the need for manufacturers to develop more sustainable practices and products.

□ Advancements in material science have introduced alternatives to LSR, such as thermoplastic elastomers, which offer similar properties at potentially lower costs. This competition can further impact the liquid silicone rubber market share in certain applications.

Liquid Silicone Rubber Industry Segmentation

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□Liquid Silicone Rubber Market Report and Forecast 2025-2034□ offers a detailed analysis of the market based on the following segments:

Market Breakup by Grade

- Food Grade
- Medical Grade
- Industrial Grade

Market Breakup by Application

- Medical
- Automotive
- Consumer Goods
- Electronics and Electrical
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Liquid Silicone Rubber Market Share

Market Insights by Grade

The industrial-grade segment holds the largest liquid silicone rubber market share. This is primarily due to its versatile applications across numerous industries that require materials with high performance, durability, and resistance to extreme conditions. LSR's thermal stability, elasticity, and electrical insulation properties make it an essential material in electronics manufacturing, especially for parts that encounter frequent heat exposure. The consumer demand for safe, non-toxic, and high-quality materials for food processing and packaging is driving the food-grade LSR segment. Its heat, odor, and chemical resistance resulting in easy cleanability renders the material highly suitable into food containers, kitchen appliances, and food production equipment. Further, the growing need for biocompatible, long-lasting, and sterilizable materials in medical devices drives the segment of medical-grade LSR.

Market Analysis by Application

Based on application, the medical segment is predicted to account for a substantial market share in the industry. This growth can be associated with the increased adoption of liquid silicone rubber in the medical sector owing to its favorable properties, such as the reduced risk of bacterial infections, which further boosts the liquid silicone rubber market revenue. Moreover, its purity, flexibility, and sterilization properties are increasingly in demand for medical equipment such as medical cables, respiratory masks, medical tubes, and catheters, among others. The increasing demand for strong heat-resistant parts such as seals and gaskets that enhance the performance of vehicles and also weather-resistance is a major factor driving market growth in automotive applications. In consumer goods applications, non-toxicity, flexibility, and durability are some of the properties that

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attract LSRs for their use in baby products, kitchenware, and personal care items. In addition, advantages of LSR like excellent insulating properties, high-temperature resistance, and flexibility make it an ideal candidate for components such as connectors, keypads, and sensors in the electronics and electrical segment.

Liquid Silicone Rubber Market Regional Analysis

North America Liquid Silicone Rubber Market Trends

The liquid silicone rubber market in North America is driven by many government bodies that are setting ambitious targets for reducing carbon emissions through increased adoption of electric vehicles. For instance, California aims to have 100% of new car sales be zero-emission by 2035. As per the liquid silicone rubber industry analysis, such regulatory frameworks not only promote the use of electric vehicles but also drive innovation in materials used within these vehicles, including liquid silicone rubber. The rise in online shopping has also significantly increased the demand for efficient logistics services to handle the distribution of goods. Moreover, the market in Canada is anticipated to grow at a CAGR of 8.3% between 2025 and 2034.

Asia Pacific Liquid Silicone Rubber Market Drivers

The Asia Pacific liquid silicone rubber market is estimated to possess a significant share of the global market over the forecast period. The growth can be attributed to the increased investments in the development of the healthcare sector in the region. In addition, the growing use of liquid silicone rubber in the manufacturing of other products such as industrial equipment is also expected to drive the market growth. Moreover, the growing economies in the region, such as China and India, are also adding to the growth of the liquid silicon rubber industry. The rapidly expanding industries in these countries such as the automotive industry, which utilizes liquid silicone rubber in various parts such as spark plugs, single wire seals, door light switch, sensor covers, and cushions, among others, is also driving the market.

Europe Liquid Silicone Rubber Market Opportunities

The UK market accounted for around 3.7% of the global market share in 2023. The market in Germany is expected to grow at a CAGR of 7.1% during the forecast period. □The European Union has committed to investing heavily in EV infrastructure as part of its Green Deal initiative, which can further contribute to the Europe liquid silicone rubber industry revenue. This includes funding for expanding charging networks across member states, which is expected to facilitate greater adoption of electric vehicles. Enhanced infrastructure will create a higher demand for reliable sealing solutions provided by LSR in charging stations and connectors.

Latin America Liquid Silicone Rubber Market Growth

The liquid silicone rubber market in Latin America is expected to grow at a CAGR of 8.6% in the forecast period. The market in Brazil is anticipated to witness a CAGR of 8.9% between 2025 and 2034. Countries such as Brazil and Mexico are experiencing economic growth, leading to increased industrial activities and a higher demand for logistics services that can impact the market dynamics and trends. Investments in transportation infrastructure, including ports and highways, are improving logistics capabilities in the region. Regional trade agreements are further facilitating smoother cross-border logistics, boosting the movement of goods within and outside Latin America.

Middle East and Africa Liquid Silicone Rubber Market Dynamics

The Middle East and Africa liquid silicone rubber market is expanding because of the region's position as a crucial hub connecting Asia, Europe, and Africa, enhancing its role in global logistics. □Countries like the United Arab Emirates are developing

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state-of-the-art logistics centers to attract international trade. Efforts to diversify economies beyond oil are leading to investments in manufacturing and services, increasing the need for robust logistics networks. The automotive sector in the region is expanding, leading to a higher demand for LSR in manufacturing components such as gaskets, seals, and connectors. LSR's properties, including heat resistance and flexibility, make it ideal for automotive applications.

Competitive Landscape

Key liquid silicone rubber market players have been investing in research and development to develop high-performance LSR grades that offer improved thermal stability and mechanical properties, catering to the increasing requirements of the automotive sector for lightweight and durable components. On the other hand, some of the liquid silicone rubber companies have introduced new LSR formulations with enhanced processing capabilities and faster curing times, which are particularly beneficial for high-volume manufacturing applications.

Shin-Etsu Chemical

Founded in 1926, Shin-Etsu Chemical is Japan's largest chemical company. It produces a wide range of products, including polyvinyl chloride (PVC), silicones, semiconductor silicon, and rare earth magnets. The company operates in over 20 countries, with more than 70% of its sales coming from international markets.

KCC Corporation

Established in 1958 and headquartered in Seoul, South Korea, KCC Corporation specializes in manufacturing paints, building materials, and automotive parts. It is the largest provider of construction materials and paints in South Korea, offering products like interior ceiling roofing, insulation, PVC windows and floors, and architectural float glass.

Dow Inc.

Dow Inc., headquartered in Midland, Michigan, USA, is a leading global materials science company. It offers a wide range of products and services, including chemicals, plastics, and performance materials, serving industries such as packaging, infrastructure, and consumer care.

Stockwell Elastomers, Inc.

Established in 1919, Stockwell Elastomers, Inc. has evolved to focus on producing silicone rubber components, including LSR parts. They cater to sectors like electronics and medical devices, providing custom-molded solutions to meet specific application requirements.

Other major players in the market are Wacker Chemie AG, and Jiangsu Tianchen New Materials Co., Ltd., among others.

Innovative Startups in Liquid Silicone Rubber Market

Startups in the market are focusing on innovation and specialized applications to meet the growing demand across various sectors. They are developing advanced LSR formulations with enhanced properties such as improved heat resistance, flexibility, and biocompatibility, making them suitable for medical devices, automotive components, and consumer electronics. Additionally, these startups are investing in advanced manufacturing techniques like precision injection molding to produce complex and high-quality LSR parts efficiently.

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Simtec Silicone Parts, LLC

Founded in 2002, Simtec specializes in manufacturing high-precision LSR components. They serve industries such as automotive, medical, and consumer goods, offering custom solutions through advanced injection molding techniques.

Momentive Performance Materials Inc.

Momentive is a top brand in the liquid silicone rubber market, including a variety of high-performance products such as LSR for automotive, healthcare, electronics, and consumer goods. Its product portfolio includes advanced formulations such as medical-grade silicones, high-temperature-resistant materials, and custom compounds engineered for exact specifications to bring innovation across several industries.

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