

## **Lanolin Market Size, Share and Growth Analysis Report - Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-08-11 | 170 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The global lanolin market attained a value of about USD 275.48 Million in 2024. The market is further expected to grow at a CAGR of 6.20% during the forecast period of 2025-2034 to reach USD 502.73 Million by 2034.

### **Robust Industrial Applications of Lanolin to Boost the Market Growth**

The market growth of lanolin is being aided by its rising industrial use. Lanolin is a significant component for a broad range of industrial and technical applications, owing to which the demand for lanolin is surging. The rising demand from the shipping sector, where it is used to protect the vessels against the corrosion by seawater, is further propelling the market growth. In addition, the rising adoption of lanolin across industries due to being biodegradable and non-toxic, and thus, environment friendly, is, thereby, augmenting the market growth. As natural resources are being depleted, the biocompatible, biodegradable, and non-toxic properties make lanolin a viable alternative to mineral oil, which is further contributing to the market growth by propelling its adoption in downstream industries. Furthermore, the growing use of lanolin as a lubricating material for machinery and engineering parts and in metal processing like rolling grinding and pressing is bolstering the growth of the market. In addition, lanolin's wide applicability in various other uses such as aircraft glues, conveyor belt wax, vulcanizing pastes, and special greases, among other uses, is further invigorating the market growth.

### **Lanolin: Market Segmentation**

Lanolin refers to a waxy substance that is naturally produced by sheep and can be found in their wool. It keeps the sheep's coat waterproof and refreshed. Raw wool is either treated with soap solutions or kneaded with water to extract lanolin for commercial use in cosmetics, pharmaceuticals, and industrial products.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

On the basis of applications, the market can be segmented into:

- Personal Care and Cosmetics
- Baby Care Products
- Pharmaceuticals
- Industrial
- Others

Based on derivative, the market can be categorised into:

- Lanolin Alcohol
- Cholesterin
- Isopropyl Lanolate
- Laneth
- Lanogene
- Lanosterols
- Quaternium 33
- PEG-75
- Lanolin Fatty Acid
- Others

The EMR report looks into the regional markets of lanolin like:

- North America
- Europe
- Latin America
- Asia Pacific
- Middle East and Africa

Surging Demand for Lanolin Applications in Cosmetic Products to Invigorate the Market Growth

The market for lanolin is augmenting due to its rising usage in cosmetic products. Skincare products like creams and oil-based skin lotions have lanolin as a primary product, which is used as a moisturiser, stabiliser, emollient, and emulsifier. Meanwhile, in nail polish removers, lanolin is used to prevent the defatting of the surrounding skin, and in lipsticks and eye make-up, lanolin is deployed as a film modifier and crystal inhibitor, used for uniform dispersal of pigments. Thus, the multiple uses of lanolin in cosmetic products are surging its adoption across the cosmetics industry and further supporting the market growth. In addition, the robust demand for clean label and cruelty-free ingredients is further augmenting the market growth. Furthermore, the robust applications of lanolin and its derivatives as key ingredients in pharmaceutical and healthcare products, such as in ointment bases, burns dressing, and wound sprays is adding to the market growth.

Key Industry Players in the Global Lanolin Market

The report presents a detailed analysis of the following key players in the global lanolin market, looking into their capacity, market share, and latest developments like capacity expansions, plant turnabouts and mergers and acquisitions.

- Lubrizol Corporation

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Imerial-Oel Import Handelsges mbH
- Nippon Fine Chemicals Co. Ltd.
- Lanotec Australia Pty Ltd
- Croda International Plc
- Rolex Lanolin Products Limited
- Others

The comprehensive report looks at the micro and macro aspects of the industry. The EMR report gives an in-depth insight into the market by providing a SWOT analysis as well as an analysis of the Porter's Five Forces Model.

## **Table of Contents:**

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Lanolin Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Lanolin Historical Market (2018-2024)
  - 5.3 Global Lanolin Market Forecast (2025-2034)
  - 5.4 Global Lanolin Market by Application
    - 5.4.1 Personal Care and Cosmetics

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.4.1.1 Historical Trend (2018-2024)
- 5.4.1.2 Forecast Trend (2025-2034)
- 5.4.2 Baby Care Products
  - 5.4.2.1 Historical Trend (2018-2024)
  - 5.4.2.2 Forecast Trend (2025-2034)
- 5.4.3 Pharmaceuticals
  - 5.4.3.1 Historical Trend (2018-2024)
  - 5.4.3.2 Forecast Trend (2025-2034)
- 5.4.4 Industrial
  - 5.4.4.1 Historical Trend (2018-2024)
  - 5.4.4.2 Forecast Trend (2025-2034)
- 5.4.5 Others
- 5.5 Global Lanolin Market by Derivative
  - 5.5.1 Lanolin Alcohol
    - 5.5.1.1 Historical Trend (2018-2024)
    - 5.5.1.2 Forecast Trend (2025-2034)
  - 5.5.2 Cholesterin
    - 5.5.2.1 Historical Trend (2018-2024)
    - 5.5.2.2 Forecast Trend (2025-2034)
  - 5.5.3 Isopropyl Lanolate
    - 5.5.3.1 Historical Trend (2018-2024)
    - 5.5.3.2 Forecast Trend (2025-2034)
  - 5.5.4 Laneth
    - 5.5.4.1 Historical Trend (2018-2024)
    - 5.5.4.2 Forecast Trend (2025-2034)
  - 5.5.5 Lanogene
    - 5.5.5.1 Historical Trend (2018-2024)
    - 5.5.5.2 Forecast Trend (2025-2034)
  - 5.5.6 Lanosterols
    - 5.5.6.1 Historical Trend (2018-2024)
    - 5.5.6.2 Forecast Trend (2025-2034)
  - 5.5.7 Quaternium 33
    - 5.5.7.1 Historical Trend (2018-2024)
    - 5.5.7.2 Forecast Trend (2025-2034)
  - 5.5.8 PEG-75
    - 5.5.8.1 Historical Trend (2018-2024)
    - 5.5.8.2 Forecast Trend (2025-2034)
  - 5.5.9 Lanolin Fatty Acid
    - 5.5.9.1 Historical Trend (2018-2024)
    - 5.5.9.2 Forecast Trend (2025-2034)
  - 5.5.10 Others
- 5.6 Global Lanolin Market by Region
  - 5.6.1 North America
    - 5.6.1.1 Historical Trend (2018-2024)
    - 5.6.1.2 Forecast Trend (2025-2034)
  - 5.6.2 Europe
    - 5.6.2.1 Historical Trend (2018-2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

- 5.6.2.2 Forecast Trend (2025-2034)
- 5.6.3 Asia Pacific
  - 5.6.3.1 Historical Trend (2018-2024)
  - 5.6.3.2 Forecast Trend (2025-2034)
- 5.6.4 Latin America
  - 5.6.4.1 Historical Trend (2018-2024)
  - 5.6.4.2 Forecast Trend (2025-2034)
- 5.6.5 Middle East and Africa
  - 5.6.5.1 Historical Trend (2018-2024)
  - 5.6.5.2 Forecast Trend (2025-2034)
- 6 North America Lanolin Market Analysis
  - 6.1 United States of America
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)
  - 6.2 Canada
    - 6.2.1 Historical Trend (2018-2024)
    - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Lanolin Market Analysis
  - 7.1 United Kingdom
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Germany
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 France
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Italy
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 Asia Pacific Lanolin Market Analysis
  - 8.1 China
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Japan
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
  - 8.3 India
    - 8.3.1 Historical Trend (2018-2024)
    - 8.3.2 Forecast Trend (2025-2034)
  - 8.4 ASEAN
    - 8.4.1 Historical Trend (2018-2024)
    - 8.4.2 Forecast Trend (2025-2034)
  - 8.5 Australia
    - 8.5.1 Historical Trend (2018-2024)
    - 8.5.2 Forecast Trend (2025-2034)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.6 Others
- 9 Latin America Lanolin Market Analysis
  - 9.1 Brazil
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Argentina
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Mexico
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Others
- 10 Middle East and Africa Lanolin Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 South Africa
    - 10.4.1 Historical Trend (2018-2024)
    - 10.4.2 Forecast Trend (2025-2034)
  - 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators for Demand
  - 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Competitive Landscape
  - 13.1 Supplier Selection
  - 13.2 Key Global Players
  - 13.3 Key Regional Players
  - 13.4 Key Player Strategies
  - 13.5 Company Profiles

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 13.5.1 Lubrizol Corporation
  - 13.5.1.1 Company Overview
  - 13.5.1.2 Product Portfolio
  - 13.5.1.3 Demographic Reach and Achievements
  - 13.5.1.4 Certifications
- 13.5.2 Imperial-Oel-Import Handelsges mbH
  - 13.5.2.1 Company Overview
  - 13.5.2.2 Product Portfolio
  - 13.5.2.3 Demographic Reach and Achievements
  - 13.5.2.4 Certifications
- 13.5.3 Nippon Fine Chemicals Co. Ltd.
  - 13.5.3.1 Company Overview
  - 13.5.3.2 Product Portfolio
  - 13.5.3.3 Demographic Reach and Achievements
  - 13.5.3.4 Certifications
- 13.5.4 Lanotec Australia Pty Ltd.
  - 13.5.4.1 Company Overview
  - 13.5.4.2 Product Portfolio
  - 13.5.4.3 Demographic Reach and Achievements
  - 13.5.4.4 Certifications
- 13.5.5 Croda International Plc
  - 13.5.5.1 Company Overview
  - 13.5.5.2 Product Portfolio
  - 13.5.5.3 Demographic Reach and Achievements
  - 13.5.5.4 Certifications
- 13.5.6 Rolex Lanolin Products Limited
  - 13.5.6.1 Company Overview
  - 13.5.6.2 Product Portfolio
  - 13.5.6.3 Demographic Reach and Achievements
  - 13.5.6.4 Certifications
- 13.5.7 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Lanolin Market Size, Share and Growth Analysis Report - Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-08-11 | 170 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
<input type="checkbox"/>	Single User License	\$3599.00
<input type="checkbox"/>	Five User License	\$4249.00
<input type="checkbox"/>	Corporate License	\$5099.00
	VAT	
	Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

