

**Inorganic Fibre Market Report and Forecast 2025-2034**

Market Report | 2025-08-13 | 150 pages | EMR Inc.

**AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

**Report description:**

The global inorganic fibre market was volumed at 7.35 MMT in 2024. The industry is expected to grow at a CAGR of 4.82% during the forecast period of 2025-2034 to attain a volume of 11.77 MMT by 2034.

The North America region dominates the industry. The inorganic fibre market in North America is being driven by the rising demand for inorganic fibres from industries like automobile, constriction, and aerospace segments. By type, glass fibre is expected to be the leading type of inorganic fibre due to the increasing demand for glass fibre reinforced plastics (GRP) across multiple industry segments.

**Properties and Applications**

Inorganic fibres are fibres derived from materials that are inorganic in nature.

The inorganic fibre market can be broadly categorised based on types into:

- Glass Fibre
- Silicon Carbide
- Boron
- Carbon Fibre
- Others

**Market breakup by region**

- North America
- Europe
- Asia Pacific

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

- Latin America
- Middle East and Africa

## Market Analysis

The inorganic fibre market is being driven by the rising demand for inorganic fibres in the manufacturing of household and electronics appliances. The rising carbon fibre demand from automobile, healthcare, and aerospace industries is expected to propel the industry growth further. The demand from the automobile sector is also being catalysed by the rising demand for lightweight and fuel-efficient vehicles.

## Competitive Landscape

The report presents a detailed analysis of the following key players in the global inorganic fibre market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- AWA Paper & Technological Company, Inc.
- Kamenny Vek
- Ube Industries, Ltd
- Nippon Electric Glass Co., Ltd.
- Owens Corning
- Others

The EMR report gives an in-depth insight into the industry by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

## Table of Contents:

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth

- 3.3 Inflation Trends
- 3.4 Democracy Index
- 3.5 Gross Public Debt Ratios
- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
- 4.1 Country Risk
- 4.2 Business Climate
- 5 Global Inorganic Fibre Market Analysis
- 5.1 Key Industry Highlights
- 5.2 Global Inorganic Fibre Historical Market (2018-2024)
- 5.3 Global Inorganic Fibre Market Forecast (2025-2034)
- 5.4 Global Inorganic Fibre Market by Type
- 5.4.1 Glass Fibre
  - 5.4.1.1 Historical Trend (2018-2024)
  - 5.4.1.2 Forecast Trend (2025-2034)
- 5.4.2 Silicon Carbide
  - 5.4.2.1 Historical Trend (2018-2024)
  - 5.4.2.2 Forecast Trend (2025-2034)
- 5.4.3 Boron
  - 5.4.3.1 Historical Trend (2018-2024)
  - 5.4.3.2 Forecast Trend (2025-2034)
- 5.4.4 Carbon Fibre
  - 5.4.4.1 Historical Trend (2018-2024)
  - 5.4.4.2 Forecast Trend (2025-2034)
- 5.4.5 Others
- 5.5 Global Inorganic Fibre Market by Region
  - 5.5.1 North America
    - 5.5.1.1 Historical Trend (2018-2024)
    - 5.5.1.2 Forecast Trend (2025-2034)
  - 5.5.2 Europe
    - 5.5.2.1 Historical Trend (2018-2024)
    - 5.5.2.2 Forecast Trend (2025-2034)
  - 5.5.3 Asia Pacific
    - 5.5.3.1 Historical Trend (2018-2024)
    - 5.5.3.2 Forecast Trend (2025-2034)
  - 5.5.4 Latin America
    - 5.5.4.1 Historical Trend (2018-2024)
    - 5.5.4.2 Forecast Trend (2025-2034)
  - 5.5.5 Middle East and Africa
    - 5.5.5.1 Historical Trend (2018-2024)
    - 5.5.5.2 Forecast Trend (2025-2034)
- 6 North America Inorganic Fibre Market Analysis
  - 6.1 United States of America
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)

6.2 Canada
6.2.1 Historical Trend (2018-2024)
6.2.2 Forecast Trend (2025-2034)
7 Europe Inorganic Fibre Market Analysis
7.1 United Kingdom
7.1.1 Historical Trend (2018-2024)
7.1.2 Forecast Trend (2025-2034)
7.2 Germany
7.2.1 Historical Trend (2018-2024)
7.2.2 Forecast Trend (2025-2034)
7.3 France
7.3.1 Historical Trend (2018-2024)
7.3.2 Forecast Trend (2025-2034)
7.4 Italy
7.4.1 Historical Trend (2018-2024)
7.4.2 Forecast Trend (2025-2034)
7.5 Others
8 Asia Pacific Inorganic Fibre Market Analysis
8.1 China
8.1.1 Historical Trend (2018-2024)
8.1.2 Forecast Trend (2025-2034)
8.2 Japan
8.2.1 Historical Trend (2018-2024)
8.2.2 Forecast Trend (2025-2034)
8.3 India
8.3.1 Historical Trend (2018-2024)
8.3.2 Forecast Trend (2025-2034)
8.4 ASEAN
8.4.1 Historical Trend (2018-2024)
8.4.2 Forecast Trend (2025-2034)
8.5 Australia
8.5.1 Historical Trend (2018-2024)
8.5.2 Forecast Trend (2025-2034)
8.6 Others
9 Latin America Inorganic Fibre Market Analysis
9.1 Brazil
9.1.1 Historical Trend (2018-2024)
9.1.2 Forecast Trend (2025-2034)
9.2 Argentina
9.2.1 Historical Trend (2018-2024)
9.2.2 Forecast Trend (2025-2034)
9.3 Mexico
9.3.1 Historical Trend (2018-2024)
9.3.2 Forecast Trend (2025-2034)
9.4 Others
10 Middle East and Africa Inorganic Fibre Market Analysis
10.1 Saudi Arabia

- 10.1.1 Historical Trend (2018-2024)
- 10.1.2 Forecast Trend (2025-2034)
- 10.2 United Arab Emirates
- 10.2.1 Historical Trend (2018-2024)
- 10.2.2 Forecast Trend (2025-2034)
- 10.3 Nigeria
- 10.3.1 Historical Trend (2018-2024)
- 10.3.2 Forecast Trend (2025-2034)
- 10.4 South Africa
- 10.4.1 Historical Trend (2018-2024)
- 10.4.2 Forecast Trend (2025-2034)
- 10.5 Others
- 11 Market Dynamics
- 11.1 SWOT Analysis
- 11.1.1 Strengths
- 11.1.2 Weaknesses
- 11.1.3 Opportunities
- 11.1.4 Threats
- 11.2 Porter's Five Forces Analysis
- 11.2.1 Supplier's Power
- 11.2.2 Buyer's Power
- 11.2.3 Threat of New Entrants
- 11.2.4 Degree of Rivalry
- 11.2.5 Threat of Substitutes
- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Price Analysis
- 14 Procurement Insights
- 14.1 Contract Terms
- 14.2 Cost Structure
- 14.2.1 Raw Material
- 14.2.2 Utility
- 14.2.3 Labour Cost
- 14.2.4 Fixed Cost
- 14.3 Pricing Model
- 14.4 Vendor Selection Criteria
- 14.5 Supplier and Buyer Power at Regional Level
- 14.5.1 Demand
- 14.5.2 Supply
- 14.5.3 Raw Material/Feedstock Availability
- 14.5.4 Supplier Power
- 14.5.5 Buyer Power
- 14.6 Procurement Strategy: Best Practices
- 15 Competitive Landscape
- 15.1 Supplier Selection
- 15.2 Key Global Players

15.3 Key Regional Players

15.4 Key Player Strategies

15.5 Company Profiles

15.5.1 AWA Paper & Technological Company, Inc.

15.5.1.1 Company Overview

15.5.1.2 Product Portfolio

15.5.1.3 Demographic Reach and Achievements

15.5.1.4 Certifications

15.5.2 Kamenny Vek

15.5.2.1 Company Overview

15.5.2.2 Product Portfolio

15.5.2.3 Demographic Reach and Achievements

15.5.2.4 Certifications

15.5.3 Ube Industries, Ltd

15.5.3.1 Company Overview

15.5.3.2 Product Portfolio

15.5.3.3 Demographic Reach and Achievements

15.5.3.4 Certifications

15.5.4 Nippon Electric Glass Co., Ltd.

15.5.4.1 Company Overview

15.5.4.2 Product Portfolio

15.5.4.3 Demographic Reach and Achievements

15.5.4.4 Certifications

15.5.5 Owens Corning

15.5.5.1 Company Overview

15.5.5.2 Product Portfolio

15.5.5.3 Demographic Reach and Achievements

15.5.5.4 Certifications

15.5.6 Others

**Inorganic Fibre Market Report and Forecast 2025-2034**

Market Report | 2025-08-13 | 150 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-18"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)