

India Pyrethroids Market Report and Forecast 2025-2034

Market Report | 2025-08-11 | 120 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The India pyrethroids market size is expected to rise at a CAGR of about 12.00% in the forecast period of 2025-2034.

Growth of the Asia Pacific Pyrethroids Market to Propel the Market Ahead in India

The market in India is being driven by the growth in the Asia Pacific pyrethroids market. The Asia Pacific, because of the high requirements of agricultural pyrethroid pesticides and the growing demand for insect repellent products, is one of the primary markets for pyrethroids. The major contributors to this market's development include India and China. The growing R&D activities by the insect repellent manufacturers as consumers seek out new and creative products are also propelling the market growth in the region.

Pyrethroids: Market Segmentation

Pyrethroids refer to synthetic modifications of pyrethrin derived from flowers of chrysanthemum. They are used to kill insects like mosquitos, flies, ants, and moths, as well as pests. These are widely used as insecticides at home and have a short life span with biodegradable properties. Pyrethroids are used as wet powders, granules, as well as ultra-low volume (ULV) emulsifying concentrates.

Based on product type, the market is divided into:

- Bifenthrin
- Deltamethrin
- Permethrin
- Cypermethrin
- Cyfluthrin
- Lambda-Cyhalothrin

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Others

On the basis of crop type, the industry is segmented as follows:

- Cereals and Grains
- Oilseeds and Pulses
- Fruits and Vegetables
- Others

Based on pest type, the market can be divided into the following:

- Lepidoptera
- Sucking Pests
- Coleoptera
- Diptera
- Mites
- Others

Rising Demand from the Residential and Agricultural Sectors to Bolster the Market Growth in India

A major factor driving the market growth is the widespread application of pyrethroids in agriculture and in the residential sector. As the population is increasing and agricultural land declines, farmers in the country are following new agricultural practices for better yield. As a result, in agriculture and the related industries, pyrethroids are being widely accepted. They are a cost-effective alternative to insecticides that are traditionally used. In addition, manufacturers are focusing on the enhanced production and better distribution of pyrethroid products in order to compete with synthetic variants. These factors are expected to aid the market growth in India in the coming years. The high strength and intense efficacy of these insecticides are also projected to aid the market development by aiding the growth in the demand for pyrethroid therapy and mosquito control throughout the residential and industrial sectors. However, mammals and birds, which are less harmful, and organic phosphates that are conventionally used on vegetables can act as substitutes for pyrethroids, hindering the market growth.

Key Industry Players in the India Pyrethroids Market

The report presents a detailed analysis of the following key players in the India pyrethroids market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- Bayer CropScience Limited
- BASF SE
- Sumitomo Chemical Co., Ltd.
- Rallis India Limited
- Others

The comprehensive report looks into the macro and micro aspects of the industry. The EMR report gives an in-depth insight into the industry by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 India Pyrethroids Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 India Pyrethroids Historical Market (2018-2024)
 - 5.3 India Pyrethroids Market Forecast (2025-2034)
 - 5.4 India Pyrethroids Market by Product Type
 - 5.4.1 Bifenthrin
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Deltamethrin
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.3 Permethrin
 - 5.4.3.1 Historical Trend (2018-2024)
 - 5.4.3.2 Forecast Trend (2025-2034)
 - 5.4.4 Cypermethrin
 - 5.4.4.1 Historical Trend (2018-2024)
 - 5.4.4.2 Forecast Trend (2025-2034)
 - 5.4.5 Cyfluthrin
 - 5.4.5.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.4.5.2 Forecast Trend (2025-2034)
- 5.4.6 Lambda-Cyhalothrin
 - 5.4.6.1 Historical Trend (2018-2024)
 - 5.4.6.2 Forecast Trend (2025-2034)
- 5.4.7 Others
- 5.5 India Pyrethroids Market by Crop Type
 - 5.5.1 Cereals and Grains
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Fruits and Vegetables
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
 - 5.5.3 Oilseeds and Pulses
 - 5.5.3.1 Historical Trend (2018-2024)
 - 5.5.3.2 Forecast Trend (2025-2034)
 - 5.5.4 Others
- 5.6 India Pyrethroids Market by Pest Type
 - 5.6.1 Lepidoptera
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Sucking Pests
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.6.3 Coleoptera
 - 5.6.3.1 Historical Trend (2018-2024)
 - 5.6.3.2 Forecast Trend (2025-2034)
 - 5.6.4 Diptera
 - 5.6.4.1 Historical Trend (2018-2024)
 - 5.6.4.2 Forecast Trend (2025-2034)
 - 5.6.5 Mites
 - 5.6.5.1 Historical Trend (2018-2024)
 - 5.6.5.2 Forecast Trend (2025-2034)
 - 5.6.6 Others
- 6 Market Dynamics
 - 6.1 SWOT Analysis
 - 6.1.1 Strengths
 - 6.1.2 Weaknesses
 - 6.1.3 Opportunities
 - 6.1.4 Threats
 - 6.2 Porter's Five Forces Analysis
 - 6.2.1 Supplier's Power
 - 6.2.2 Buyer's Power
 - 6.2.3 Threat of New Entrants
 - 6.2.4 Degree of Rivalry
 - 6.2.5 Threat of Substitutes
 - 6.3 Key Indicators for Demand
 - 6.4 Key Indicators for Price

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7 Value Chain Analysis
- 8 Competitive Landscape
 - 8.1 Supplier Selection
 - 8.2 Key Global Players
 - 8.3 Key Regional Players
 - 8.4 Key Player Strategies
 - 8.5 Company Profiles
 - 8.5.1 Bayer CropScience Limited
 - 8.5.1.1 Company Overview
 - 8.5.1.2 Product Portfolio
 - 8.5.1.3 Demographic Reach and Achievements
 - 8.5.1.4 Certifications
 - 8.5.2 BASF SE
 - 8.5.2.1 Company Overview
 - 8.5.2.2 Product Portfolio
 - 8.5.2.3 Demographic Reach and Achievements
 - 8.5.2.4 Certifications
 - 8.5.3 Sumitomo Chemical Co., Ltd.
 - 8.5.3.1 Company Overview
 - 8.5.3.2 Product Portfolio
 - 8.5.3.3 Demographic Reach and Achievements
 - 8.5.3.4 Certifications
 - 8.5.4 Rallis India Limited
 - 8.5.4.1 Company Overview
 - 8.5.4.2 Product Portfolio
 - 8.5.4.3 Demographic Reach and Achievements
 - 8.5.4.4 Certifications
 - 8.5.5 Others

India Pyrethroids Market Report and Forecast 2025-2034

Market Report | 2025-08-11 | 120 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-17"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com