

India Premium Tea Market Growth Analysis Report - Market Size, Share, Forecast Trends and Outlook (2025-2034)

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Report description:

The India premium tea market was estimated to attain a volume of 1.15 Million Tons in 2024 . The market is expected to grow at a CAGR of 4.20% during the forecast period of 2025-2034 to reach a volume of 1.74 Million Tons by 2034 . Rising consumer demand for wellness-oriented and functional tea blends is driving rapid growth in the market, boosting specialty offerings, exports, and innovative product development across B2B and retail categories.

The market is expanding rapidly, driven by rising consumer preference for high-quality, specialty teas. Urbanization, increasing disposable incomes, and health-conscious lifestyles are boosting demand for artisanal and single-origin teas. As per the India premium tea market analysis, India's tea exports saw a rise of 9.92% in 2024. Total exports reached 254.67 million kg, reflecting both domestic and global recognition. Cafes, luxury hotels, and online platforms are promoting curated tea experiences, enhancing market growth.

Government initiatives further support market development. For example, the Tea Board of India's Plantation Development Scheme provides financial and technical support to estates for sustainable cultivation, improving quality and traceability, boosting demand in the India premium tea market. Meanwhile, the APEDA GI certification program safeguards Darjeeling, Assam, and Nilgiri teas, enhancing their premium positioning in international markets. Such measures ensure consistent production standards while helping B2B buyers source authentic, high-value teas.

Innovation is redefining the market landscape. Launches of cold-brew Assam teas, adaptogen-enriched blends, and organic certifications are creating new consumption trends. Additionally, premium ready-to-drink teas are gaining popularity among urban consumers. These developments combine heritage, health, and convenience.

Key Trends and Recent Developments

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August 2025

The 130-year-old Wagh Bakri Tea Group, headquartered in Ahmedabad, introduced the Royale blend, their first significant product introduction in the CTC black tea market in almost thirty years. This India premium tea market development offers B2B buyers and retailers a refreshed, high-quality product to meet evolving consumer tastes.

August 2025

Through a strategic partnership with FranGlobal, the international business division of Franchise India Group, Sri Lanka's biggest domestic tea cafe brand, Tea Avenue, announced to make its debut in the Indian market. The development is intended to meet the nation's growing demand for artisanal beverages and premium tea styles.

July 2025

A 20-year patent (No. 567895) was awarded to Woolah Tea, the first bagless tea brand in Assam, for their inventive "compressed true whole leaf tea dips and method thereof." This India premium tea market development introduces innovative bagless whole-leaf tea technology, enhancing premium product differentiation and providing unique offerings for institutional buyers and specialty retailers.

May 2025

Copenhagen Sparkling Tea launched its direct-to-consumer platform, marking its official entry into India's premium retail market. Indian consumers and B2B partners access to premium non-alcoholic sparkling teas, enabling luxury dining, e-commerce, and high-end hospitality adoption.

Health and Wellness Awareness

Consumers are increasingly choosing teas with functional benefits, including antioxidants, digestive support, and immunity-boosting properties. As per FSSAI's 2023 Tea Consumption Report, urban India's green tea drinkers grew by 45%, reflecting a modern resurgence of ancient practices. As a response, cafes and hotels now serve functional teas, while regulatory labeling encourages transparency. B2B buyers benefit from offering these teas to appeal to health-conscious consumers, accelerating further growth in the India premium tea market. Estates are innovating with blends infused with tulsi, lemongrass, or adaptogens, ensuring differentiation in both domestic and export markets. Health-driven launches strengthen brand portfolios and align with consumer demands for premium, wellness-oriented beverages.

Export Potential and Global Recognition

Indian tea variants are being valued internationally. According to the India premium tea market analysis, in 2024, top quality Darjeeling tea prices rose 10-15%, supported by GI certification and heritage branding. Tea Board initiatives promote participation in global trade fairs, marketing campaigns, and export incentives. B2B buyers can leverage this recognition to source high-value teas with established quality. Countries in Europe, the United States, and the Middle East prioritize Indian specialty teas, encouraging sustainable supply chains. Export growth enhances revenue streams and strengthens global positioning, making premium Indian tea a strategic asset for institutional buyers seeking traceable, high-quality products.

Innovative Product Launches

Specialty and flavored teas are reshaping the India premium tea market dynamics. Single-origin Assam teas, cold-brew variants,

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and blends infused with cardamom, lemongrass, or functional herbs attract urban consumers. Companies like Tata Tea and Goodricke have launched such products in cafes and premium retail. Collaborations with F&B outlets enhance visibility and repeat sales. B2B stakeholders benefit by offering differentiated options that cater to evolving tastes.

Sustainability and Eco-Friendly Practices

Organic cultivation and biodegradable packaging are being increasingly demanded. The Tea Board's organic certification program helps estates access niche markets while reducing chemical use. Companies adopting eco-friendly packaging appeal to conscious consumers and regulators. B2B buyers benefit from marketing sustainable products to clients focused on corporate social responsibility. Sustainable practices also ensure compliance with export regulations in Europe and North America, strengthening the India premium tea market expansion opportunities. Investments in carbon-neutral sourcing and recyclable materials enhance brand image while meeting market expectations, driving long-term growth. Premium buyers increasingly prefer suppliers demonstrating environmental responsibility and traceable sourcing.

Growth of Modern Retail and E-Commerce

Organized retail and e-commerce are reshaping premium tea consumption in India. Online sales grew by 9% in 2024, offering convenience and wide reach. Retail chains provide visibility for packaged premium teas, while institutional buyers can access bulk purchases. E-commerce enables estate-to-consumer models, supporting traceability and freshness. Hotels, cafes, and gourmet stores increasingly source teas via digital platforms. B2B stakeholders benefit from partnerships and streamlined procurement. Modern retail and online presence enhance brand recognition, broaden distribution, and allow targeted marketing.

India Premium Tea Industry Segmentation

The EMR's report titled "India Premium Tea Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Type

- Flavoured Black Teas
- Green Teas
- Functional Botanical Blends and Herbal Blends
- Probiotic Teas
- Iced Tea
- Others

Key Insight: Premium tea types include flavored black, green, herbal blends, probiotic teas, iced teas, and others. Flavored black teas dominate the market for rich taste and premium appeal, green teas grow popular with functional benefits, and herbal blends cater to wellness-focused consumers. Probiotic and iced teas serve niche, modern preferences, while functional botanical blends address health trends. All these tea types allow B2B buyers to offer diverse portfolios that appeal to urban consumers, luxury hotels, cafes, and export markets, ensuring differentiation, traceable sourcing, thereby propelling the India premium tea market scope.

Market Breakup by Packaging

- Loose Tea
- Plastic Containers

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- Paper Boards
- Aluminium Tin
- Tea Bags
- Others

Key Insight: Loose tea largely contributes to the market value for flavor retention and custom blend. Tea bags are also growing popular due to convenience, tins appeal for gifting, and eco-friendly solutions support sustainability. Paper boards and other innovative formats cater to niche presentation and premium branding. Packaging innovations enhance user experience, allow bulk and single-serve options, and align with urban, luxury, and export markets, making it a key motivator for the India premium tea market growth.

Market Breakup by Distribution Channel

- Supermarkets and Hypermarkets
- Convenience Stores
- Speciality Stores
- Online
- Others

Key Insight: Supermarkets and hypermarkets primarily drive the India premium tea market revenue due to wide reach, product variety, and bulk sales potential. Online channels are expanding their market shares with convenience, urban penetration, and access to niche products. Specialty stores enhance premium branding and curated experiences, while convenience stores support impulse buying. Other channels like corporate supply and gifting channels serve specialized B2B needs. Each channel supports marketing, sampling, and packaging strategies that reinforce brand positioning and market penetration in domestic and export markets.

Market Breakup by Application

- Residential
- Commercial

Key Insight: The residential application dominates the market, powered by daily consumption, household wellness, and lifestyle preferences, while commercial grows fastest with hotels, cafes, and corporate buyers seeking premium experiences. Functional blends, flavored teas, and ready-to-drink formats cater to both categories, transforming the India premium tea market trends. B2B buyers leverage bulk procurement, curated offerings, and traceable sourcing to meet consumer or institutional demand.

Market Breakup by Region

- North
- South
- East
- West

Key Insight: The India premium tea market spans across North, South, East, and West regions, each with unique strengths. The North dominates due to urban demand and cafe culture, while the South grows at an accelerated pace with traditional tea habits and modern retail expansion. East India serves as the production hub, offering single-origin and heritage teas with strong export infrastructure. The West Indian market is being driven by urbanization, premium retail, and institutional demand. Together, these

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regions provide strategic B2B opportunities in curated blends, functional teas, traceable sourcing, and innovative packaging.

India Premium Tea Market Share

By Type, Flavored Black Teas Register the Largest Share of the Market due to Premium Taste Preferences

Flavored black teas dominate the market, combining rich Assam or Darjeeling bases with herbs, spices, or floral notes. Consumers and institutional buyers, such as cafes, luxury hotels, and specialty retailers, favor these blends for their complex aroma and premium positioning. Brands like Tata Tea Gold and Goodricke's specialty lines offer both domestic and export options, leveraging heritage and flavor innovation. Estates are increasingly experimenting with small-batch artisanal blends, meeting demand for authenticity while supporting traceable sourcing.

As per the India premium tea market report, green teas are rapidly growing popular due to antioxidant content, detoxifying properties, and functional health benefits. Single-origin and organic variants from Darjeeling, Nilgiri, and Assam cater to wellness-conscious urban consumers. B2B buyers, including cafes and hotels, increasingly incorporate green tea into premium beverage menus and functional health packages. Flavored infusions, like lemongrass or tulsi, provide differentiation and align with global health trends. Export demand also supports growth, as markets in Europe and North America favor organic, traceable teas.

By Packaging, Loose Tea accounts for the Largest Share of the Market due to Traditional and Customizable Offerings

Loose tea currently holds the dominant share of the market because it preserves aroma, flavor, and brewing flexibility. Institutional buyers, such as hotels, restaurants, and specialty retailers, prefer loose tea for custom blends and bulk usage. Estates and exporters provide curated assortments to meet both domestic and international standards. Packaging innovations, including eco-friendly pouches and gift boxes, enhance appeal. Loose tea also supports small-batch artisanal production, enabling estates to differentiate their offerings and cater to niche, premium markets while sustaining B2B partnerships.

Tea bags are the fastest-growing packaging category, boosting the India premium tea market value by combining convenience with premium quality. Pyramid and biodegradable formats allow uniform brewing and controlled flavor, appealing to urban consumers and institutional buyers. Ready-to-serve options, single-origin, and functional blends are increasingly sold in this format. Hotels, cafes, and corporate offices leverage premium tea bags for consistent flavor and presentation. Brands incorporate sustainable materials to meet eco-conscious demand while ensuring traceable sourcing.

Supermarkets and Hypermarkets lead with the Largest Share of the Market due to Wide Reach

Supermarkets and hypermarkets dominate premium tea distribution in India because they provide extensive reach across urban and semi-urban markets. Consumers prefer shopping in these formats due to the variety of options, curated displays, and the ability to compare premium teas. Institutional buyers and bulk purchasers also leverage these channels for cost efficiency and brand visibility. Companies such as Tata Tea and Goodricke use supermarket placements to reinforce brand recognition while offering seasonal or specialty collections.

Online distribution channels witness rapid growth in the India premium tea market, owing to convenience, urban lifestyle, and rapid e-commerce adoption. Digital platforms enable consumers to access niche, single-origin, or limited-edition premium teas that may not be available offline. B2B buyers, including cafes, corporate offices, and retail chains, procure bulk or curated selections online, leveraging subscription models and direct-to-consumer logistics. Estates benefit from direct digital sales that enhance traceability, freshness, and profitability.

Residential Application clock in substantial Share of the Market due to Daily Consumption

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Residential consumption dominates the premium tea market in India, as households increasingly adopt specialty teas for health, wellness, and premium experiences. Urban and semi-urban consumers prefer single-origin, flavored, or functional blends, often served in daily routines or social occasions. Estates and brands focus on residential marketing through retail displays, digital campaigns, and curated assortments to attract end consumers. Residential demand ensures volume stability while supporting product diversification and introduction of value-added blends for long-term growth.

Commercial applications are driven by hotels, cafes, restaurants, and corporate offices adopting premium tea offerings. Institutions seek consistent quality, variety, and traceable sourcing to meet sophisticated customer preferences. B2B buyers benefit from bulk procurement, curated selections, and specialty blends that enhance service offerings, stabilizing the India premium tea forecast. Premium ready-to-drink, functional, and flavored teas are particularly popular in cafe menus and corporate gifting programs. Brands leverage commercial partnerships to reinforce visibility, promote seasonal or limited editions, and increase market share.

India Premium Tea Market Regional Analysis

North India Holds the leading position in the Market due to Urban Premium Demand

North India dominates the premium tea market, driven by large urban centers such as Delhi, Chandigarh, and Lucknow. Consumers are increasingly adopting specialty teas, single-origin Assam and Darjeeling blends, and functional wellness variants. Premium cafes, hotels, and retail chains in this region contribute to significant B2B demand. Estates and distributors focus on high-quality packaging and curated gift collections for urban households. E-commerce platforms and organized retail channels amplify accessibility, supporting traceable sourcing and seasonal limited-edition launches.

The southern region, including Tamil Nadu, Karnataka, and Kerala, is witnessing rapid growth in the India premium tea market. Traditional tea-drinking culture, coupled with expanding urban cafes, modern retail outlets, and online platforms, is driving demand. Single-origin Nilgiri teas, flavored black blends, and herbal wellness teas are increasingly popular among consumers. B2B buyers, such as luxury hotels and specialty retailers, are investing in curated assortments. Estates are innovating with eco-friendly packaging and artisanal small-batch production to cater to health-conscious and premium-focused consumers.

Competitive Landscape

The India premium tea market players are focusing on product differentiation, heritage branding, and innovation. Companies are increasingly investing in functional and wellness-oriented blends, organic certifications, and sustainable packaging to capture urban and export-oriented consumers. There is a growing emphasis on digital sales channels, e-commerce partnerships, and curated gifting solutions. Export markets are driving strategic collaborations with international distributors to meet global demand for single-origin Darjeeling and Assam teas.

Premium ready-to-drink teas and cold-brew variants are emerging as high-margin opportunities, especially for cafes, luxury hotels, and health-conscious consumers. India premium tea companies are innovating with small-batch artisanal collections, supporting traceability and eco-friendly cultivation practices. These initiatives enable brands to stand out in a crowded market while catering to evolving consumer preferences. Institutional buyers and B2B partners benefit from consistent quality, diverse portfolios, and scalable supply chains, making this sector attractive for strategic growth.

Tata Consumer Products Ltd.

Established in 1962, headquartered in Kolkata, Tata Consumer Products is a leading player in Indian premium tea. The company

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focuses on specialty blends, single-origin Assam and Darjeeling teas, and functional wellness variants. Tata has pioneered cold-brew teas and premium ready-to-drink offerings for urban consumers and cafes. The company leverages estate-based traceability, eco-friendly packaging, and curated gift collections, catering to both B2B and retail segments with innovative premium tea solutions.

Hindustan Unilever Limited

Founded in 1933 and headquartered in Mumbai, Hindustan Unilever produces premium teas under its Brooke Bond and Lipton brands. The company emphasizes functional and flavored blends, targeting health-conscious urban consumers. The company invests in digital platforms and modern retail partnerships to expand distribution and visibility.

Gujarat Tea Processors & Packers Ltd

Founded in 1980, headquartered in Ahmedabad, Gujarat Tea Processors & Packers produces high-quality Assam and specialty teas for both domestic and export markets. The company is innovating with flavoured and organic teas, and limited-edition single-origin blends. It focuses on B2B partnerships with specialty retailers, cafes, and hotels, providing consistent quality and traceable supply.

Society Tea

Established in 1933 and headquartered in Mumbai, Society Tea is a major player in premium Indian teas, specializing in Assam and Darjeeling varieties. The company focuses on flavored, single-origin, and wellness teas, targeting high-end retail and hospitality sectors. It is innovating with functional blends, ready-to-drink teas, and cold-brew variants.

Another key player in the market is Teaxpress Pvt Ltd among others.

Key Highlights of the India Premium Tea Market Report:

- Insights into innovative product launches including functional wellness blends, cold-brew teas, and eco-friendly packaging.
- Detailed competitive mapping of leading domestic and international tea estates and premium brands.
- Regional segmentation highlighting emerging urban, semi-urban, and export-driven demand hubs.
- Investment and B2B-focused outlook emphasizing traceable sourcing, curated gifting solutions, and high-margin institutional partnerships.

Why Rely on Expert Market Research?

- Specialized expertise in the beverages and premium food products sector.
- Actionable intelligence customized for B2B stakeholders, distributors, and institutional buyers.
- Rigorous research methodology combining estate interviews, export data, and market surveys.
- Strategic insights leveraging trend analysis, consumer behavior, and sustainability benchmarks for informed decisions.
- Innovative perspective on product development, wellness trends, and digital channel adoption to maximize market opportunities.

Call to Action

Explore the latest trends shaping the India premium tea market 2025-2034 with our in-depth report. Gain strategic insights, future forecasts, and key market developments that can help you stay competitive. Download a free sample report or contact our team

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