

India Powder Coatings Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-08-13 | 130 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The India powder coatings market attained a value of USD 1.19 Billion in 2024 . The market is further expected to grow at a CAGR of 6.00% in the forecast period of 2025-2034, to reach USD 2.13 Billion by 2034 .

India Powder Coatings Market Segmentation

Powder coating refers to a type of coating which is used as a free-flowing, dry powder. Unlike traditional liquid paint, which is supplied by evaporating solvents, the powder coating is usually applied electrostatically and then cured under pressure. The material may be a thermoplastic or a thermoplastic polymer.

Market Breakup by Resin Type

- Thermoset
- Thermoplastic

Market Breakup by Coating Method

- Electrostatic Spray
- Fluidized Bed

Market Breakup by Application

- Appliances
- Automotive

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Architectural
- Furniture
- Agriculture, Construction & Earthmoving Equipment (ACE)
- General Industrial
- Others

Market Breakup by Region

- North India
- South India
- West India
- East India

India Powder Coatings Market Analysis

The India powder coatings market is majorly being driven by the automotive, furniture, appliances, and other industries, as powders are an essential part of a construction that is damaged, such as spillage, abrasion, and exposure to dust, chemicals, heavy loads, and UV light. The increase in the awareness of the benefits of industrial powder coatings and the development of environmental-compliant powder coatings are also driving the market growth further. Factors such as increased consumer spending, increasing per capita income, changing consumer preferences, and technological advancement is also expected to propel the industry forward. Efficiency and overspray are key factors controlling the economy of the market. Higher utilization rate compared to liquid types is one of the key factors influencing the overall growth of the industry.

Competitive Landscape

The report presents a detailed analysis of the following key players in the India powder coatings market, looking into their capacity, competitive landscape, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions.

- Akzo Nobel India Ltd.
- Berger Paints India Limited
- Durolac Paints, Inc.
- Jotun India Private Limited
- Maharani Innovative Paints Pvt. Ltd.
- Marpol Private Limited
- PPG Asian Paints Private Limited
- Others

The EMR report gives an in-depth insight into the industry by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

More Insights On

Powder Coatings Market

United States Powder Coatings Market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 India Powder Coatings Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 India Powder Coatings Historical Market (2018-2024)
 - 5.3 India Powder Coatings Market Forecast (2025-2034)
 - 5.4 India Powder Coatings Market by Resin Type
 - 5.4.1 Thermoset
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.1.3 Breakup by Type
 - 5.4.1.3.1 Epoxy
 - 5.4.1.3.1.1 Historical Trend (2018-2024)
 - 5.4.1.3.1.2 Forecast Trend (2025-2034)
 - 5.4.1.3.2 Polyester
 - 5.4.1.3.2.1 Historical Trend (2018-2024)
 - 5.4.1.3.2.2 Forecast Trend (2025-2034)
 - 5.4.1.3.3 Epoxy Polyester Hybrid
 - 5.4.1.3.3.1 Historical Trend (2018-2024)
 - 5.4.1.3.3.2 Forecast Trend (2025-2034)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.4.1.3.4 Acrylic
 - 5.4.1.3.4.1 Historical Trend (2018-2024)
 - 5.4.1.3.4.2 Forecast Trend (2025-2034)
- 5.4.2 Thermoplastic
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.2.3 Breakup by Type
 - 5.4.2.3.1 Polyvinyl Chloride (PVC)
 - 5.4.2.3.1.1 Historical Trend (2018-2024)
 - 5.4.2.3.1.2 Forecast Trend (2025-2034)
 - 5.4.2.3.2 Nylon
 - 5.4.2.3.2.1 Historical Trend (2018-2024)
 - 5.4.2.3.2.2 Forecast Trend (2025-2034)
 - 5.4.2.3.3 Polyolefin
 - 5.4.2.3.3.1 Historical Trend (2018-2024)
 - 5.4.2.3.3.2 Forecast Trend (2025-2034)
- 5.5 India Powder Coatings Market by Coating Method
 - 5.5.1 Electrostatic Spray
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Fluidized Bed
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
- 5.6 India Powder Coatings Market by Application
 - 5.6.1 Appliances
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Automotive
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.6.3 Architectural
 - 5.6.3.1 Historical Trend (2018-2024)
 - 5.6.3.2 Forecast Trend (2025-2034)
 - 5.6.4 Furniture
 - 5.6.4.1 Historical Trend (2018-2024)
 - 5.6.4.2 Forecast Trend (2025-2034)
 - 5.6.5 Agriculture, Construction & Earthmoving Equipment (ACE)
 - 5.6.5.1 Historical Trend (2018-2024)
 - 5.6.5.2 Forecast Trend (2025-2034)
 - 5.6.6 General Industrial
 - 5.6.6.1 Historical Trend (2018-2024)
 - 5.6.6.2 Forecast Trend (2025-2034)
 - 5.6.7 Others
- 5.7 India Powder Coatings Market by Region
 - 5.7.1 North India
 - 5.7.2 South India
 - 5.7.3 West India

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.7.4 East India
- 6 Regional Analysis
 - 6.1 North India
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 South India
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
 - 6.3 West India
 - 6.3.1 Historical Trend (2018-2024)
 - 6.3.2 Forecast Trend (2025-2034)
 - 6.4 East India
 - 6.4.1 Historical Trend (2018-2024)
 - 6.4.2 Forecast Trend (2025-2034)
- 7 Market Dynamics
 - 7.1 SWOT Analysis
 - 7.1.1 Strengths
 - 7.1.2 Weaknesses
 - 7.1.3 Opportunities
 - 7.1.4 Threats
 - 7.2 Porter's Five Forces Analysis
 - 7.2.1 Supplier's Power
 - 7.2.2 Buyer's Power
 - 7.2.3 Threat of New Entrants
 - 7.2.4 Degree of Rivalry
 - 7.2.5 Threat of Substitutes
 - 7.3 Key Indicators for Demand
 - 7.4 Key Indicators for Price
- 8 Value Chain Analysis
- 9 Competitive Landscape
 - 9.1 Supplier Selection
 - 9.2 Key Global Players
 - 9.3 Key Regional Players
 - 9.4 Key Player Strategies
 - 9.5 Company Profiles
 - 9.5.1 Akzo Nobel India Ltd.
 - 9.5.1.1 Company Overview
 - 9.5.1.2 Product Portfolio
 - 9.5.1.3 Demographic Reach and Achievements
 - 9.5.1.4 Certifications
 - 9.5.2 Berger Paints India Limited
 - 9.5.2.1 Company Overview
 - 9.5.2.2 Product Portfolio
 - 9.5.2.3 Demographic Reach and Achievements
 - 9.5.2.4 Certifications
 - 9.5.3 Durolac Paints, Inc.
 - 9.5.3.1 Company Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.5.3.2 Product Portfolio
- 9.5.3.3 Demographic Reach and Achievements
- 9.5.3.4 Certifications
- 9.5.4 Jotun India Private Limited
- 9.5.4.1 Company Overview
- 9.5.4.2 Product Portfolio
- 9.5.4.3 Demographic Reach and Achievements
- 9.5.4.4 Certifications
- 9.5.5 Maharani Innovative Paints Pvt. Ltd.
- 9.5.5.1 Company Overview
- 9.5.5.2 Product Portfolio
- 9.5.5.3 Demographic Reach and Achievements
- 9.5.5.4 Certifications
- 9.5.6 Marpol Private Limited
- 9.5.6.1 Company Overview
- 9.5.6.2 Product Portfolio
- 9.5.6.3 Demographic Reach and Achievements
- 9.5.6.4 Certifications
- 9.5.7 PPG Asian Paints Private Limited
- 9.5.7.1 Company Overview
- 9.5.7.2 Product Portfolio
- 9.5.7.3 Demographic Reach and Achievements
- 9.5.7.4 Certifications
- 9.5.8 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

India Powder Coatings Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-08-13 | 130 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-18"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com