

India Metal Roofing Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

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Report description:

The India metal roofing market attained a value of about USD 1238.63 Million in 2024. The market is further expected to grow in the forecast period of 2025-2034 at a CAGR of 7.80% to reach nearly USD 2625.00 Million by 2034.

Robust Growth of the Construction Industry Aiding the Market Growth of Metal Roofing in India

The robust growth of the construction industry due to the surge in population in India is augmenting the market growth. In addition, increasing renovation activities as well as the construction of various advanced commercial buildings, as the penetration of international companies surge, are increasing the use of metal roofing in India. The rising demand for metal roofing in residential infrastructures is also aiding the market growth. The growing interest regarding low-maintenance and durable roofing materials is further accelerating the adoption of metal roofing among homeowners, therefore propelling the industry growth. Moreover, metal roofing is cost-effective and eco-friendly, which makes it popular among the young population, consequently boosting the industry growth.

Various metals are increasingly used in the manufacturing of metal roofing systems to enhance their functionality. Additionally, the rising awareness regarding the energy-efficient properties of metal roofing to reduce utility bills is increasing its adoption, which is augmenting the industry growth. The rapid urbanisation and westernisation in India are increasing the demand for materials that can mimic the aesthetic of the western world. This is surging the use of metal roofing with an appearance of wood shingles, clay tile, and asphalt, among the affluent middle class. The growing use of new and cheap materials for metal roofing is decreasing their overall price, hence increasing their demand, which is significantly contributing to the industry growth. The prevalence of adverse weather conditions such as cyclones in certain parts of the country is increasing the use of metal roofing for enhanced safety, hence providing further impetus to the market growth of metal roofing in India.

Metal Roofing: Market Segmentation

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Metal roofing is a roofing system that uses various metals to enhance the durability of roofs. Metal roofing is recyclable and sustainable, and therefore provides various environmentally friendly benefits. Moreover, it requires low maintenance and is cost-effective in the long run.

The major product types of metal roofing are:

- Metal Deck Sheets
- Plain Panels
- Corrugated Panels
- Metal Tiles
- Shingles
- Others

The market can be broadly categorised on the basis of its coatings into:

- Colour Coated Sheets
- Non-Colour Coated Sheets
- Others

Based on metal type, the market is divided into:

- Aluminium Roofing
- Tin Roofing
- Steel Roofing
- Zinc Roofing
- Copper Roofing
- Others

By construction type, the market is bifurcated into:

- New Construction
- Renovation

On the basis of end use, the market is segmented into:

- Residential
- Industrial
- Commercial

Innovations and Advancements in Roofing Technologies to Bolster the Metal Roofing Industry in India

Innovations in metal roofing in India are leading to the production and availability of a wide range of products with diverse textures and designs, hence augmenting the growth of the metal roofing industry. The rising investments in photovoltaic cells for long-time benefits are increasing the demand for metal roofing to support them. As the cost of solar panels and cells reduces, this trend is expected to continue, which is anticipated to fuel the market growth. Although the shortage of skilled labour can hinder the market growth, the demand for metal roofing is expected to increase as homeowners are investing rapidly in metal roofing to

avoid maintenance and renovation costs, which is projected to propel the industry growth in India.

Advances in roofing technologies are leading to the manufacturing of more efficient metal roofing. The integration of the latest technologies by the leading companies to monitor metal damage and roof warranties by enabling effective inspections and repairs for building consumer loyalty is propelling the growth of the roofing industry. The development of advanced roof clips that can eliminate the loosening of fasteners and the creation of elongated holes to enhance the safety and design of metal roofing is anticipated to aid the market growth in the coming years. As metal roofing can be installed on a pre-existing roof, it is increasingly used to prevent damage from sun exposure, which is estimated to invigorate the industry growth in the forecast period in India.

Key Industry Players in the India Metal Roofing Market

The report presents a detailed analysis of the following key players in the India metal roofing market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- Tata Steel
- JSW Group
- Everest Industries Limited
- HIL Limited
- Bansal Roofing Products Limited
- Maxroof Corporation Pvt. Ltd.
- Others

The comprehensive report looks into the macro and micro aspects of the industry. The EMR report gives an in-depth insight into the market by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

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