

India Chimneys and Built-In Hobs Market Size Analysis - Market Share, Forecast Trends and Outlook Report (2025-2034)

Market Report | 2025-08-12 | 115 pages | EMR Inc.

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Report description:

The India chimneys and built-in hobs market size was valued at USD 1.87 Billion in 2024 . The industry is expected to grow at a CAGR of 13.30% during the forecast period of 2025-2034 to reach a valuation of USD 6.52 Billion by 2034 .

The India chimneys and built-in hobs market is gaining prominence due to rising urbanisation, evolving culinary preferences, and increasing demand for modular kitchens. Between January and March, 88,274 residential units were sold in eight major cities, increasing consumer demand by 2% year over year. Pune and Chennai led the primary sales volume with 20% and 10% YoY growth, respectively. The shift toward high-end housing, particularly in Mumbai and Delhi NCR, where ultra-luxury homes (₹100 crore and above) saw ₹7,500 crore in sales over three years, is increasing the adoption of modular kitchens equipped with chimneys and built-in hobs. These appliances are essential in compact, high-rise apartments where space efficiency is critical. Built-in hobs and chimneys are no longer considered luxury items but essential components of modern Indian kitchens.

India's construction sector, which grew by 13.3% in Q3 2023, supports the housing boom, with developers focusing on luxury residences in cities facing housing shortages. These projects often include pre-fitted modular kitchens, boosting the India chimneys and built-in hobs market as standard amenities.

Built-in hobs, which are famous for their integration and sophistication, are becoming a norm in contemporary homes. Firms such as Faber are responding to this trend by launching built-in hobs with smart flame control, energy efficiency, and tempered glass finishes. Faber's collaborations with real estate builders have also solidified their market base. These trends augur for long-term expansion for B2B firms that follow innovation, convenience, and real estate integration in India chimneys and built-in hobs market.

Key Trends and Recent Developments

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December 2024

Hafele launched its Enzo 28L Built-In Touch Control Microwave with Grill in India. Featuring 21 Autocook Programmes, Infrared Grilling, and sleek aesthetics, it complements Hafele's premium range that also introduced India's first sealed hob and filter-free cookerhood.

February 2023

Electrolux launched its built-in kitchen appliance range in India, featuring microwaves, ovens, hobs, cooker hoods, dishwashers, and coffee makers. The collection showcases a modern Scandinavian design and includes innovative features like Airfry, Steamify, and warming drawers, catering to evolving consumer preferences.

July 2023

Livpure launched its new chimney range exclusively on Flipkart, expanding into kitchen appliances. Targeting India's INR 2400 crore chimney market, the brand aims to promote healthy cooking with innovative, stylish solutions.

April 2022

Elica launched its i-SMART inverter chimneys in India featuring Brushless DC motors, 60% power savings, and Deep Silence 2.0 technology. These stylish, made-in-India hoods offer motion sensors, auto-clean features, and adapt to fluctuating voltages, ensuring efficiency and quiet operation.

Smart Technology Integration

Hobs and chimneys are increasingly being equipped with smart controls such as motion sensors, Wi-Fi connectivity, and voice control. These features increase user convenience and are attractive to technology-conscious consumers. Companies such as Elica and Glen are introducing IoT-based models, in line with the rising need for smart, connected kitchen solutions in new-age Indian kitchens, thus pushing the growth of the India chimneys and built-in hobs market. These hobs are designed to meet the demands of Indian kitchens, offering both functionality and style.

Rise of Auto-Clean and Filterless Chimneys

Filterless and auto-clean chimneys are becoming increasingly popular as they use low maintenance with high efficiency. Time and labor are saved using these features, and hence it suits busy households. Hindware and Faber companies are particularly working on such innovations to impress buyers seeking clean and easy-to-use appliances. Another innovation in the India chimneys and built-in hobs market is the use of filterless and auto-clean technology. The KAFF NOBELO LX DHC 75 chimney, for example, uses filterless technology and has an open glass panel with automatic open capability, lessening maintenance work and increasing user convenience. These innovations not only enhance the performance of kitchen appliances but also fit into the increasing consumer movement for convenience, efficiency, and smart home technology.

Aesthetic and Space-Saving Designs

Consumers are increasingly opting for integrated hobs and chimneys with slim, minimalist designs that easily fit into modular kitchens. Brands have started to provide personalised finishes such as glass, matte, or stainless steel. Faber and Kaff have launched under-counter, slim models that save space without sacrifices on usability or design, thereby helping to create new trends in the India chimneys and built-in hobs market. For instance, Miele's Con@ctivity 3.0 enables seamless communication

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between hobs and chimneys, enhancing user convenience.

Expansion into Tier-II and Tier-III Cities

With increasing awareness and ambitions in tier-II cities, firms in the India chimneys and built-in hobs market are extending distribution and introducing mid-segment models. Competitive pricing, finance schemes, and local language promotion are enabling brands such as Sunflame and Prestige to reach deeper, providing innovation without pricing out cost-conscious consumers in emerging markets. Sunflame offers a range of built-in hobs, such as the SF-64 LTG, featuring toughened glass tops and auto-ignition systems, catering to the evolving needs of these markets. Similarly, Prestige has introduced models like the Vogue 4 Burner Automatic Hob, combining functionality with modern aesthetics to appeal to cost-conscious yet quality-seeking consumers.

Availability Across Various Distribution Channels

The India chimneys and built-in hobs market benefits from a robust and expanding distribution network that includes multi-brand retail stores, exclusive brand outlets, e-commerce platforms, and local kitchen appliance dealers. Offline channels, such as large appliance showrooms and kitchen solution retailers, offer consumers the advantage of physical product inspection, expert consultation, and installation support. These outlets play a key role, especially in Tier II and Tier III cities, where trust in face-to-face service remains strong. At the same time, online retail is rapidly gaining traction, particularly among urban millennials and tech-savvy buyers. E-commerce platforms like Amazon, Flipkart, and brand-owned websites provide access to a wide range of models, competitive pricing, bundled offers, and customer reviews, enabling informed purchase decisions.

India Chimneys and Built-In Hobs Industry Segmentation

The EMR's report titled "India Chimneys and Built-In Hobs Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Chimney Type

- Wall Mounted
- Straight Line
- Island
- Downdraft

Key Insight: In the India chimneys and built-in hobs market, consumer preferences, kitchen design trends, and functionality needs drive demand for various types of chimneys. Wall-mounted chimneys remain the most popular due to their universal design and simplicity of installation. Both traditional and modular kitchens feature these chimneys because they come in a variety of sizes and designs. Their capacity to adapt to a range of kitchen designs while offering effective suction makes them a popular option in city households.

Market Breakup by Suction Power Range

- Below 1,000 m³/hr
- 1,000-1,500 m³/hr
- Above 1,500 m³/hr

Key Insight: Chimneys with suction power between 1,000-1,500 m³/hr dominate the India chimneys and built-in hobs market,

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striking a balance between efficiency and affordability. These models effectively handle the heavy-duty cooking styles prevalent in Indian households, such as frying and grilling, by efficiently removing smoke, grease, and odors. Brands like Faber and Hindware offer chimneys in this range, catering to the needs of medium to large kitchens.

Market Breakup by Chimney Filter Type

- Baffle Filter
- Mesh Filter
- Charcoal Filter

Key Insight: Baffle filters are widely preferred due to their durability and ease of maintenance, making them popular in Indian kitchens where heavy frying and smoke are common. These filters employ a "cut and splash" mechanism, where curved stainless steel or aluminium plates deflect grease and oil particles, effectively trapping them while allowing smoke to pass through. Moreover, baffle filters are low-maintenance and durable. They are typically dishwasher-safe and require cleaning every 3 to 4 months, depending on usage.

Market Breakup by Hood Type

- Ducted Hood
- Ductless Hood

Key Insight: As per the India chimneys and built-in hobs market report, ducted hoods hold a larger market presence owing to superior smoke and odor extraction, ideal for modern, ventilated kitchens. These chimneys expel cooking fumes directly outside, ensuring a cleaner and healthier indoor environment. This feature is particularly beneficial in Indian kitchens, where cooking methods often produce substantial smoke and strong odours. The higher suction power of ducted chimneys effectively handles the heavy-duty ventilation needs of such cooking styles.

Market Breakup by Number of Burners

- 1-2 Burners
- 3-4 Burners
- More than 4 Burners

Key Insight: 3-4 burner built-in hobs lead the India chimneys and built-in hobs market, aligning with the average Indian family size and cooking needs. This configuration accommodates the cooking needs of medium-sized families, offering versatility for various culinary tasks. The growing adoption of modular kitchens and the preference for space-saving, integrated appliances further boost the demand for 3-4 burner hobs.

Market Breakup by Stove Type

- Gas Hob
- Induction Hob
- Hybrid
- Electric Plate

Key Insight: Gas hobs remain the most popular due to widespread LPG availability and familiar cooking style. More than 70 per cent of Indian households use LPG as their primary cooking fuel and 85 per cent have LPG connections. This extensive penetration

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ensures a consistent demand for gas-powered cooking solutions, including built-in gas hobs.

Market Breakup by End Use

- Residential
- Commercial

Key Insight: The residential segment accounts for the bulk of sales, reflecting growing home renovation trends and rising disposable income. India's per capita disposable income is projected to reach ₹2.14 lakh in 2023-24, marking an 8% increase from the previous year. This rise in income enhances consumer purchasing power, enabling more individuals to invest in premium kitchen appliances.

Market Breakup by Region

- North
- South
- East
- West

Key Insight: Western India leads the India chimneys and built-in hobs market due to higher urbanisation, disposable incomes, and greater adoption of modular kitchens in metros like Mumbai and Pune. The region's dominance is also reflected in the significant market share it holds within India's modular kitchen industry. Factors such as the presence of a large middle-class population, increased spending on home improvements, and the availability of skilled labour contribute to Western India's leadership in this sector.

India Chimneys and Built-In Hobs Market Share

Rising Popularity of Straight-Line Chimneys in Contemporary Indian Kitchens

Straight-line chimneys in the India chimneys and built-in hobs market have also become very popular, particularly in contemporary kitchen designs. Their minimalist, sleek design, straight-line chimneys suit linear cabinetry designs in contemporary kitchens. Straight-line chimneys are provided with sophisticated functions such as filterless technology and auto-cleaning features, which are most sought after by consumers for ease of maintenance and efficiency. With their streamlined look, straight-line chimneys are best suited for tiny kitchens, where they make it easy to maximise space.

Island chimneys, though less frequent, are increasing in popularity with open kitchen designs, especially with luxury homes and contemporary apartments. Island chimneys are installed on the ceiling, providing a dramatic focal point within the kitchen. The increased use of open kitchens and the requirement for strong suction systems that accommodate large cooking areas are pushing the use of island chimneys. Downdraft chimneys, while still relatively new, are also attractive to consumers who desire a more subtle alternative that can be integrated into kitchen islands or countertops as an elegant and practical solution.

Suction Capacity Segmentation in India's Kitchen Chimneys Market

In India chimneys and built-in hobs market, kitchen chimneys with suction capacities below 1,000 m³/hr are tailored for smaller kitchens and budget-conscious consumers. These models are suitable for light cooking, such as boiling or steaming, and are commonly found in compact urban apartments.

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Conversely, chimneys with suction capacities above 1,500 m³/hr cater to premium segments, including larger urban households and commercial kitchens. These high-performance models are designed to handle heavy-duty cooking, such as frying and grilling, which are prevalent in Indian cuisine.

Increasing Demand for Mesh and Charcoal Filters in Kitchen Chimneys in India

In the India chimneys and built-in hobs market, mesh filters are commonly used in budget-friendly models. These filters, typically made of aluminium mesh, are effective at trapping grease and oil particles. Charcoal filters, on the other hand, are primarily used in ductless or recirculating chimneys. These filters contain activated charcoal, which adsorbs cooking odours and smoke particles, improving indoor air quality.

Growth and Technological Advancements in Ductless Kitchen Hoods

Ductless hoods grow steadily in urban apartments where external vent installation is challenging, supported by advances in filtration technology. Advancements in filtration technology have enhanced their efficiency, with features like filterless systems and auto-clean functions reducing maintenance efforts. Models such as the Elica 60 cm 1350 m³/hr Filterless Autoclean Kitchen Chimney and the Faber 60 cm 1200 m³/hr Autoclean Chimney exemplify these innovations.

Rising Popularity of 1?2 Burner Built-In Hobs Among Urban and Small Households in India

In India chimneys and built-in hobs market, built-in hobs with 1?2 burners are gaining popularity among bachelors, small families, and urban dwellers due to their compact design and suitability for limited cooking needs. These hobs are ideal for smaller kitchens and apartments, offering space efficiency without compromising on functionality. Their growing adoption reflects the trend towards modular kitchens and urban living solutions.

Hybrid and Electric Plate Hobs Offer Convenience and Choice for Every Kitchen

Hybrid models, which combine induction and gas cooking technologies, are appealing to households seeking flexibility. These models offer the benefits of both cooking methods, allowing users to choose the most suitable option based on their cooking needs and preferences. Electric plate hobs cater to low-usage or temporary kitchen setups, providing a cost-effective solution for individuals or households with minimal cooking requirements.

Niche Commercial Demand Driven by Hospitality Sector Preferences

Commercial demand in the India chimneys and built-in hobs market is steady but limited to niche hospitality sectors like cafes and boutique restaurants where modern kitchen aesthetics and performance matter. These establishments prioritise modern kitchen aesthetics and performance, leading to a preference for high-quality, stylish appliances that enhance both functionality and ambiance. The adoption of such appliances is often driven by the need to meet specific culinary requirements and to create a distinctive dining experience that appeals to their target clientele.

India Chimneys and Built-In Hobs Market Regional Analysis

South India Driving Growth Through Tech Hubs and Strategic Investments

The South India chimneys and built-in hobs market is propelled by tech hubs and metro cities embracing modern kitchen appliances. Cities like Bengaluru, Chennai, and Hyderabad are at the forefront, with consumers increasingly adopting modular kitchens and smart appliances. The region's dominance is further supported by strategic investments from major manufacturers,

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such as LG Electronics' establishment of a new manufacturing facility in Sri City, Andhra Pradesh, aimed at enhancing production capacity and catering to the growing demand for advanced home appliances. The new plant is expected to commence operations by the end of 2026.

North India presents a promising India chimneys and built-in hobs market with substantial growth potential. The expansion of Tier I and Tier II cities like Delhi, Chandigarh, and Lucknow is fostering a shift towards modern kitchen setups. Companies are responding by increasing their presence and targeting these emerging markets. For instance, TTK Prestige plans to expand its store count by 30% over the next four years, focusing on both large and smaller towns to meet rising demands.

Competitive Landscape

Key players in the India chimneys and built-in hobs market are focusing on product innovation, expanding their portfolios with energy-efficient and smart kitchen appliances to cater to evolving consumer preferences. They are strengthening their distribution networks by enhancing offline retail presence and boosting online sales channels to reach a wider audience.

Additionally, these companies invest in after-sales service and installation support to improve customer satisfaction.

Collaborations with real estate developers and modular kitchen brands help increase market penetration across urban and emerging regions.

Whirlpool

Whirlpool of India Limited, established in 1987 and based in India, offers efficient and contemporary chimneys and built-in hobs for modern-age kitchens. Their products incorporate advanced suction technology, auto-clean, and premium finishes, which attract urban homes seeking fashionable and efficient kitchen appliances.

Glen Appliances Pvt. Ltd.

Glen Appliances Pvt. Ltd., a 1999 Indian company, provides a wide range of chimneys and in-built hobs with a focus on innovation and long-lasting quality. Glen's products include auto-clean chimneys to multi-burner glass hobs that combine safety, performance, and innovative designs to cater to contemporary cooking needs.

TTK Prestige Limited

TTK Prestige Limited, an Indian company established in 1955, manufactures high-performance kitchen chimneys and in-built hobs with a quality and convenience image to the user. They offer energy-saving chimneys with motion sensors and toughened glass hobs with precise flame control for Indian premium and mid-segment consumers.

BSH Home Appliances Group

BSH Home Appliances Group, established in 1967 and having its headquarters in Germany, sells chimneys and built-in hobs under the Bosch and Siemens brands in India. Its product portfolio consists of sensor-based operation and flame failure devices in European-style products, focusing on energy efficiency, safety, and hassle-free cooking for contemporary homes.

Other key players in the India chimneys and built-in hobs market include AB Electrolux, FRANKE FABER INDIA Private Limited, KAFF Appliances India Pvt. Ltd., Sunflame Enterprises Pvt. Ltd, and Somany Home Innovation Limited, among others.

Key Features of the India Chimneys and Built-In Hobs Market Report

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- Comprehensive quantitative analysis covering market size, trends, and forecasts.
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- Analysis of distribution channels and emerging sales platforms.
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Call to Action

Explore the latest India Chimneys and Built-In Hobs Market trends 2025 to stay ahead in the evolving kitchen appliances sector. Download a free sample report or contact us today for a detailed discussion on how this market intelligence can help drive your business growth and strategic planning.

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