

## **Guerbet Alcohols Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

Market Report | 2025-08-12 | 170 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The global guerbet alcohols market is being driven by the rising demand from personal care industry. Aided by the growing demand for guerbet ethoxylates, the market is expected to witness a moderate growth in the forecast period of 2025-2034, growing at a CAGR of 3.80%.

The Asia Pacific to Hold a Significant Share of the Global Market for Guerbet Alcohols

The Asia Pacific region is expected to hold a significant share in the global market for guerbet alcohols owing to the rising personal care industry in the region. Rapid urbanisation, as well as the increased demand for personal care products, especially in China, is adding the market growth. The guerbet alcohols industry is expected to grow moderately in Europe and North America because of the mature cosmetic and personal care industries in these regions. Owing to the large customer base in Germany, France, and the rest of Europe, the cosmetics industry in Europe represented a significant share of the market in 2020. Due to the rising investment in the metal processing industry and the growing demand for hair care products, body lotions, as well as deodorants, the guerbet alcohols industry is anticipated to be further catalysed in the coming years.

Guerbet Alcohols: Market Segmentation

Guerbet alcohols are the alcohols derived from the Guerbet reaction, wherein a primary alcohol is converted into its  $\beta$ -alkylated dimer alcohol, losing one equivalent of water. Guerbet alcohols are used in many materials, which require a high degree of liquidity and lubrication. They are commonly used in metal lubrication manufacturing, the release of plastic moulds, paper processing, as well as personal care products. They are commonly used in the production of derivatives and lubricants.

Based on type, the market can be divided into:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2-Butyloctanol
- 2-Hexyldecanol
- 2-Octyldodecanol
- 2-Decyltetradecanol
- 2-Dodecylhexadecanol
- Others

Guerbet alcohols finds wide applications in the following segments:

- Cosmetics and Personal Care
- Metal Processing
- Detergents and Cleaners
- Textile
- Paints and Coatings
- Others

The regional markets for guerbet alcohols can be divided into:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

#### Rising Demand from the Personal Care Industry Bolstering the Market Growth of Guerbet Alcohols

The guerbet alcohols industry is expected to witness increased demand for cosmetics and personal care products during the forecast period. Guerbet alcohols, due to their excellent oxidative stability, are commonly used in a variety of cosmetics and personal care products. The growth of the personal care industry in emerging regions, combined with higher disposable incomes and standards of living, is further catalysing the market growth. The demand for guerbet alcohols has significantly increased among the consumers due to its excellent chemical stability. Such alcohols have strong solvent properties for active ingredients that contain different chemical products. The rising demand for guerbet alcohol-based ethoxylates is further supporting the market growth. Guerbet ethoxylates are emerging as a more effective and safer alternative to octylphenol ethoxylates (OPEs), which are widely used in industries like paints, textiles, coatings, and paper industries. While the recent COVID-19 pandemic has adversely affected the overall chemical industry, the guerbet alcohols industry is still likely to witness growth opportunities due to the heightened demand for hand sanitisers and disinfectants.

#### Key Industry Players in the Global Guerbet Alcohols Market

The report gives a detailed analysis of the following key players in the global guerbet alcohols market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- BASF SE
- Sasol Ltd
- Jarchem Industries Inc.
- New Japan Chemical Co., Ltd

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Kisco Ltd.
- DowPol Corporation
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

## **Table of Contents:**

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Guerbet Alcohols Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Guerbet Alcohols Historical Market (2018-2024)
  - 5.3 Global Guerbet Alcohols Market Forecast (2025-2034)
  - 5.4 Global Guerbet Alcohols Market by Type
    - 5.4.1 2-Butyloctanol
      - 5.4.1.1 Historical Trend (2018-2024)
      - 5.4.1.2 Forecast Trend (2025-2034)
    - 5.4.2 2-Hexyldecanol

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.4.2.1 Historical Trend (2018-2024)
- 5.4.2.2 Forecast Trend (2025-2034)
- 5.4.3 2-Octyldodecanol
  - 5.4.3.1 Historical Trend (2018-2024)
  - 5.4.3.2 Forecast Trend (2025-2034)
- 5.4.4 2-Decyltetradecanol
  - 5.4.4.1 Historical Trend (2018-2024)
  - 5.4.4.2 Forecast Trend (2025-2034)
- 5.4.5 2-Dodecylhexadecanol
  - 5.4.5.1 Historical Trend (2018-2024)
  - 5.4.5.2 Forecast Trend (2025-2034)
- 5.4.6 Others
- 5.5 Global Guerbet Alcohols Market by Application
  - 5.5.1 Cosmetic and Personal Care
    - 5.5.1.1 Historical Trend (2018-2024)
    - 5.5.1.2 Forecast Trend (2025-2034)
  - 5.5.2 Metal Processing
    - 5.5.2.1 Historical Trend (2018-2024)
    - 5.5.2.2 Forecast Trend (2025-2034)
  - 5.5.3 Detergents and Cleaners
    - 5.5.3.1 Historical Trend (2018-2024)
    - 5.5.3.2 Forecast Trend (2025-2034)
  - 5.5.4 Textiles
    - 5.5.4.1 Historical Trend (2018-2024)
    - 5.5.4.2 Forecast Trend (2025-2034)
  - 5.5.5 Paints and Coatings
    - 5.5.5.1 Historical Trend (2018-2024)
    - 5.5.5.2 Forecast Trend (2025-2034)
  - 5.5.6 Others
- 5.6 Global Guerbet Alcohols Market by Region
  - 5.6.1 North America
    - 5.6.1.1 Historical Trend (2018-2024)
    - 5.6.1.2 Forecast Trend (2025-2034)
  - 5.6.2 Europe
    - 5.6.2.1 Historical Trend (2018-2024)
    - 5.6.2.2 Forecast Trend (2025-2034)
  - 5.6.3 Asia Pacific
    - 5.6.3.1 Historical Trend (2018-2024)
    - 5.6.3.2 Forecast Trend (2025-2034)
  - 5.6.4 Latin America
    - 5.6.4.1 Historical Trend (2018-2024)
    - 5.6.4.2 Forecast Trend (2025-2034)
  - 5.6.5 Middle East and Africa
    - 5.6.5.1 Historical Trend (2018-2024)
    - 5.6.5.2 Forecast Trend (2025-2034)
- 6 North America Guerbet Alcohols Market Analysis
  - 6.1 United States of America

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.1.1 Historical Trend (2018-2024)
- 6.1.2 Forecast Trend (2025-2034)
- 6.2 Canada
  - 6.2.1 Historical Trend (2018-2024)
  - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Guerbet Alcohols Market Analysis
  - 7.1 United Kingdom
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Germany
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 France
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Italy
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 Asia Pacific Guerbet Alcohols Market Analysis
  - 8.1 China
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Japan
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
  - 8.3 India
    - 8.3.1 Historical Trend (2018-2024)
    - 8.3.2 Forecast Trend (2025-2034)
  - 8.4 ASEAN
    - 8.4.1 Historical Trend (2018-2024)
    - 8.4.2 Forecast Trend (2025-2034)
  - 8.5 Australia
    - 8.5.1 Historical Trend (2018-2024)
    - 8.5.2 Forecast Trend (2025-2034)
  - 8.6 Others
- 9 Latin America Guerbet Alcohols Market Analysis
  - 9.1 Brazil
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Argentina
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Mexico
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10 Middle East and Africa Guerbet Alcohols Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 South Africa
    - 10.4.1 Historical Trend (2018-2024)
    - 10.4.2 Forecast Trend (2025-2034)
  - 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators for Demand
  - 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Price Analysis
  - 13.1 North America Historical Price Trends (2018-2024) and Forecast (2025-2034)
  - 13.2 Europe Historical Price Trends (2018-2024) and Forecast (2025-2034)
  - 13.3 Asia Pacific Historical Price Trends (2018-2024) and Forecast (2025-2034)
  - 13.4 Latin America Historical Price Trends (2018-2024) and Forecast (2025-2034)
  - 13.5 Middle East and Africa Historical Price Trends (2018-2024) and Forecast (2025-2034)
- 14 Competitive Landscape
  - 14.1 Supplier Selection
  - 14.2 Key Global Players
  - 14.3 Key Regional Players
  - 14.4 Key Player Strategies
  - 14.5 Company Profiles
    - 14.5.1 BASF SE
      - 14.5.1.1 Company Overview
      - 14.5.1.2 Product Portfolio
      - 14.5.1.3 Demographic Reach and Achievements
      - 14.5.1.4 Certifications
    - 14.5.2 Sasol Ltd

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.5.2.1 Company Overview
- 14.5.2.2 Product Portfolio
- 14.5.2.3 Demographic Reach and Achievements
- 14.5.2.4 Certifications
- 14.5.3 Jarchem Industries Inc.
- 14.5.3.1 Company Overview
- 14.5.3.2 Product Portfolio
- 14.5.3.3 Demographic Reach and Achievements
- 14.5.3.4 Certifications
- 14.5.4 New Japan Chemical Co., Ltd
- 14.5.4.1 Company Overview
- 14.5.4.2 Product Portfolio
- 14.5.4.3 Demographic Reach and Achievements
- 14.5.4.4 Certifications
- 14.5.5 Kisco Ltd.
- 14.5.5.1 Company Overview
- 14.5.5.2 Product Portfolio
- 14.5.5.3 Demographic Reach and Achievements
- 14.5.5.4 Certifications
- 14.5.6 DowPol Corporation
- 14.5.6.1 Company Overview
- 14.5.6.2 Product Portfolio
- 14.5.6.3 Demographic Reach and Achievements
- 14.5.6.4 Certifications
- 14.5.7 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Guerbet Alcohols Market Size and Share Outlook - Forecast Trends and Growth  
Analysis Report (2025-2034)**

Market Report | 2025-08-12 | 170 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)