

Fumed Silica Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-08-11 | 161 pages | EMR Inc.

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Report description:

The global fumed silica market is projected to grow at a CAGR of 5.00% between 2025 and 2034.

The Asia Pacific to Dominate the Fumed Silica Market Aided by the Rising Personal Care Segment

One of the key factors driving the growth of the market is the growing demand from the Asia Pacific region for the personal care products. With a significant share, the Asia Pacific dominated the overall market, with the greater consumption taking place in countries such as China and India. In addition, the pharmaceutical industry is the largest user of fumed silica in India.

Also, India is the largest distributor of generic drugs across the globe, with significant demand from the U.S. and the U.K. In addition, China is the largest producer of paints and coatings in the region. The rising demand for coatings is predicted to aid market growth.

Market Segmentation

Fumed silica is synthetic amorphous silica (silicon dioxide) obtained by vapor-phase hydrolysis.

By type, the market is divided into:

- Hydrophilic
- Hydrophobic

On the basis of application, the market is segmented into:

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- Paints, Coatings and Inks
- Adhesives and Sealants
- Pharmaceuticals
- Unsaturated Polyester Resins
- Gel Batteries
- Food Additives
- Personal Care and Cosmetics
- Others

By region, the market is divided into:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Increasing Demand for Adhesive and Sealant Applications to Boost the Market Growth of Fumed Silica

Fumed silica is used in adhesive and sealant applications to increase the viscosity of the component, boost anti-settling properties during storage, control extrusion properties during application and impart anti-sag properties during cure. The additive can also act as a reinforcing agent to enhance the physical properties of the cured sealant, particularly its tear strength. During the forecast period, the increasing demand for fumed silica is expected to boost market growth. The factors that are expected to obstruct the growth of the market include the substitution of the product by precipitated silica and the production of biogenic fumed silica

Key Players in the Global Fumed Silica Market

The report gives a detailed analysis of the following key players in the global fumed silica market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- Evonik Industries AG
- Cargill Inc.
- Cobot Corporation
- Tokuyama Corporation
- Wacker Chemie AG
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

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