

Financial Crime and Fraud Management Solutions Market - Forecast Trends, Market Size, Share and Growth Analysis Report (2025-2034)

Market Report | 2025-08-13 | 164 pages | EMR Inc.

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Report description:

The global financial crime and fraud management solutions market was valued at around USD 1.30 Billion in 2024 . The industry is further expected to grow at a CAGR of nearly 5.70% between 2025 and 2034, reaching a value of USD 2.26 Billion by 2034 .

The rise of the speciality finance sector and financing activities is expected to open new growth opportunities for the global financial crime and fraud management solutions industry. Market leaders are likely to expand their presence beyond the conventional banking institutions' traditional customer base in the coming years and exploit the sales potential in speciality finance businesses.

The emergence of advanced technologies not only reshapes the finance industry, but also makes it vulnerable to serious financial threats like identity theft, cyberstalking, card skimming, and phishing. Furthermore, the younger generation of investors are showing a tendency for digital or cashless transactions, and this is pressing financial institutions, even more, to be armed with efficient solutions for financial crime and fraud management. These factors are expected to propel the growth of the financial crime and fraud management solutions industry.

Market Segmentation

The global financial crime and fraud management solutions industry can be divided based on segments like components, applications, and regions.

Based on components, the industry can be categorised as:

- Hardware
- Software

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- Services

Based on its application, the industry can be segmented as:

- Banks
- Credit Unions
- Speciality Finance
- Thrifts
- Others

Looks into the regional financial crime and fraud management solutions markets like:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Market Analysis

The increased cases of financial losses due to fraud payments and unauthorized access to public financial accounts are propelling the financial sector to adopt preventive solutions. The demand for solutions against tech-driven crime and fraud prevention is exponentially increasing across the finance industry, which is driving the growth of the financial crime and fraud management solutions industry. Through the implementation of state-of-the-art RPA tools in financial fraud management solutions, stakeholders are also increasing their focus on ensuring regulatory and internal compliance. Further, governments across different nations are implementing strict rules and regulations to prevent financial frauds and financial crimes, further supporting the market growth.

Competitive Landscape

The report presents a detailed analysis of the following key players in the global financial crime and fraud management solutions industry, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- ACI Worldwide Inc.
- Experian Information Solutions, Inc.
- Oracle Corporation
- Fiserv, Inc.
- SAS Institute Inc.
- Capgemini Services SAS
- International Business Machines Corporation
- NICE Ltd.
- Dell EMC
- Polaris Financial Technology Limited
- IBM Corporation
- Others

The EMR report gives an in-depth insight into the industry by providing a SWOT analysis as well as an analysis of Porter's Five

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