

Fatty Amines Market Size Analysis - Market Share, Forecast Trends and Outlook Report (2025-2034)

Market Report | 2025-08-13 | 178 pages | EMR Inc.

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Report description:

The global fatty amines market size reached a value of USD 4.44 Billion in 2024. The fatty amines market is further anticipated to grow over the forecast period of 2025-2034 at a CAGR of 5.30%, reaching a value of USD 7.44 Billion by 2034.

Derivatives and products of fatty amines are used to produce cleaning, emulsifying, scouring, and wetting agents for various products, including personal care, home care, and lubricants, thus, accelerating the demand for fatty amines.

Market Segmentation

A fatty amine is an amine that has eight or more carbon atoms in length connected to a hydrocarbon chain. These are categorized as oleochemical compounds. Fatty amines are more commonly derived from hydrocarbons C12-C18, which in turn are derived from the more abundant fatty acids. The fatty amines market can be segmented into product type and application.

Based on product type, the industry can be divided as:

- Primary Fatty Amines
- Secondary Fatty Amines
- Tertiary Fatty Amines

The industry can be broadly categorised based on its application segments into:

- Agrochemicals
- Oilfield Chemicals
- Asphalt Additives

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- Anti-Caking
- Water Treatment
- Chemical Synthesis
- Personal Care
- Household
- Others

Looks into the regional fatty amines markets like:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Market Analysis

The increasing demand for liquid detergent and fabric softeners is anticipated to accelerate the fatty amines market growth in developed economies. In addition, the low cost of raw materials and their ample availability, coupled with low levels of toxicity and low cost of production, are the dynamics that are predicted over the forecast period to open lucrative growth opportunities for the fatty amines market.

The primary fatty amines are projected to witness the most rapid growth due to their quality of being used as a fundamental raw material for the production of secondary and tertiary amines, which is expected to fuel the development of this product type in the coming years. Tertiary amines are used as floatation for ores, fuel additives, chemical intermediates, and inhibitors of corrosion, which are accelerating the demand for tertiary fatty amines.

Competitive Landscape

The report presents a detailed analysis of the following key players in the global fatty amines market, looking into their capacity, competitive landscape, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- Kao Corporation
- Ecogreen Oleochemicals (Singapore) Pte Ltd
- Evonik Industries AG
- Volant-Chem Corp.
- Solvay S.A
- Global Amines Company Pte. Ltd.
- Nouryon Chemicals Holding B.V.
- AkzoNobel N.V.
- KLK OLEO
- Others

The EMR report gives an in-depth insight into the industry by providing a SWOT analysis as well as an analysis of Porter's five forces.

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