

Europe Insecticides Market Report and Forecast 2025-2034

Market Report | 2025-08-13 | 101 pages | EMR Inc.

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Report description:

The Europe insecticides market stood at USD 4.83 Billion in 2024 and is expected to reach USD 7.94 Billion by 2034, growing at a CAGR of 5.10% in the forecast period 2025-2034.

The Europe insecticides market is being driven by the rising concerns regarding insect transferable diseases, increasing demand for food grains due to the increasing population, and the growing crop losses due to pests, among others.

Market Segmentation

Insecticides are used to terminated insects along with their eggs and larvae. The Europe insecticides market can be segmented into types, waste treatment method, method of application, and active ingredients.

The industry can be divided based on its types as:

- Larvicide
- Adulticide

The industry can be divided on the basis of the waste treatment method as:

- Mechanical Biological Treatment (MBT)
- Incineration
- Anaerobic Digestion

The industry can be broadly categorised based on the method of application as:

- Toxic Bait

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- ??- Dry Scatter Baits
- ??- Liquid Sprinkle Baits
- ??- Liquid Bait Dispensers

- Dichlorvos Vaporizer
- Outdoor Space-Spraying
- Larvicide Sprayers
- Others

The industry can be divided based on active ingredients as:

- Organophosphorus Compounds

- ??- Azamethiphos
- ??- Diazinon
- ??- Dimethoate
- ??- Pirimiphos Methyl
- ??- Others

- Pyrethroids Compounds

- ??- Bioresmethrin
- ??- Cyfluthrin
- ??- Deltamethrin
- ??- Pyrethrins
- ??- Others

- Neonicotinoid Compounds

- ??- Imidacloprid
- ??- Thiamethoxam
- ??- Others

- Insect Growth Regulator

- ??- Cyromazine
- ??- Others

Looks into the regional markets of insecticides in Europe:

- UK
- Germany
- Italy
- France
- Others

Market Analysis

The rising organic waste generation is the main factor driving the development of the Europe insecticides industry for waste management. This is due to the existence of nations like Italy, Sweden, and Austria, which use significant amounts of biomass for

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energy generation. Also, the rising concerns of insect transferrable diseases, the increasing demand for food grains due to the growing population, accelerating crop losses due to pests, the growing services of commercial pest management, improvement in agricultural practices, and the lowering of per capita farmland are some of the factors aiding the growth of the Europe insecticides market.

Further, favourable measures conducted by Europe waste management legislation continue to boost the development of Europe insecticides industry in the waste management sector. The governments in countries like Germany, the United Kingdom, and France, for instance, have taken recycling or reuse measures to reduce waste accumulation. High insecticidal prices, however, are one of the significant factors that might hamper the market growth. On the contrary, due to the existence of a large number of players in the region, Europe's insecticides market share for waste management is dominant in the worldwide waste management industry. It is anticipated that the effect of such driving factors will exceed that of the restrictions, thus, aiding the growth of the Europe insecticides market.

Competitive Landscape

The report presents a detailed analysis of the following key players in the Europe insecticides market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- Viridor Ltd
- BTA International GmbH
- Nehlsen AG
- FCC Austria Abfall Service AG
- AMEY PLC
- Others

The EMR report gives an in-depth insight into the industry by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

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