

Electric Wheelchair Market Size Analysis Report - Market Share, Forecast Trends and Outlook (2025-2034)

Market Report | 2025-08-11 | 155 pages | EMR Inc.

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Report description:

The global electric wheelchair market attained a value of USD 4.10 Billion in 2024. The market is further expected to grow in the forecast period of 2025-2034 at a CAGR of 9.60% to reach USD 10.25 Billion by 2034.

The Asia Pacific to Dominate the Global Electric Wheelchair Industry

Due to strong purchasing power and the increasing elderly population, North America has historically been the leading market for electric wheelchairs. The increased awareness and the expanding trend of utilising technologically superior electric wheelchairs are also contributing to the market growth in the region. Meanwhile, the Asia Pacific region is expected to witness a significant growth in the forecast period, as it is home to two of the world's most populous countries, China and India, both of which have a large number of aging populations. Because of these reasons, the market in the Asia Pacific is expected to expand throughout the forecast period.

Increasing Demand for Centre Wheel Drive to Augment the Growth of Global Electric Wheelchair Industry

The centre wheel drive segment accounted for a significant market share owing to small turning radius, light front tires, easy manoeuvring through narrow spaces, and better stability of centre wheel drive. The fact that centre wheelchairs offer greater advantages than manual wheelchairs, such as enhanced travel distance, minimalised effort for mobilisation, and enabling the user to carry out daily activities independently. Because old and disabled individuals find it difficult to use a manual wheelchair efficiently, these types of wheelchairs are expected to drive the market in the forecast period.

Global Electric Wheelchair Industry: Definition and Segmentation

An electric wheelchair, also known as a power wheelchair, a motorised wheelchair, or an electric-powered wheelchair, is a

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wheelchair that is driven by an electrically powered source, most often motors and batteries. Rechargeable batteries power the wheelchair's motor, which allows the wheels, joystick, or ball to move around.

Market Breakup by Product Type

- Centre Wheel Drive
- Front Wheel Drive
- Rear Wheel Drive
- Standing Electric Wheelchair
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Increasing Ageing Population to Bolster the Growth of the Global Electric Wheelchair Industry

The increase in ageing population is one of the key drivers of the electric wheelchair industry growth. Accidents and fall-related injuries are very prevalent among the elderly population. As a result, the demand for electrical wheelchairs in hospitals and nursing homes is projected to rise. Furthermore, artificial intelligence-enabled wheelchairs are being launched in the market, allowing handicapped individuals to operate their wheelchairs using facial expressions such as raising their eyebrows and sticking out their tongues. As a result of technological advancements in the industry, to increase the comfort and safety of patients, the market is projected to grow. These factors are expected to further aid the market growth in the coming years.

Key Industry Players in the Global Electric Wheelchair Market

The report presents a detailed analysis of the following key players in the global electric wheelchair market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- Invacare Corporation
- Karma Medical Products Co., Ltd.
- Matsunaga Manufactory Co., Ltd.
- Meyra Group
- Guangzhou HEDY Rehabilitation Technology Co., Ltd.
- Others

The comprehensive report looks into the macro and micro aspects of the industry. The EMR report gives an in-depth insight into the market by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

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