

Diesel Bottled (Aftermarket) Fuel Additives Market Report and Forecast 2025-2034

Market Report | 2025-08-13 | 153 pages | EMR Inc.

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Report description:

The global diesel bottled (aftermarket) fuel additives market size will expand at a CAGR of 5.00% in the 2025-2034 forecast period.

Commercial vehicles primarily use diesel bottled fuel additives with diesel fuel to improve handling and efficiency. Due to various factors such as the demand for passenger cars from the middle-class income segment and the rise in sales of new passenger cars, there has been a significant increase in the automobile using population in recent years, thus, aiding the growth of the diesel bottled (aftermarket) fuel additives industry.

Market Segmentation

Diesel fuel additives are chemicals, which are soluble in diesel fuel and are added to diesel in small quantities to improve or enhance their properties. The market for diesel bottled (aftermarket) fuel additives focuses can be segmented into types and end-uses.

The industry can be broadly categorised on the basis of type into:

- Cetane Improver
- Cold Flow Improver
- Corrosion Inhibitor
- Anti-Icing
- Combustion Improver
- Deposit Control
- Antioxidants
- Other

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The industry can be divided based on end-use as:

- Automotive
- Oil and Gas
- Others

Looks into the regional markets for diesel bottled (aftermarket) fuel additives like:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Market Analysis

The e-commerce and construction industries have experienced a rise in the commercial vehicle demand, which contributes to the market growth. The demand for public transport vehicles, commercial trucks, and minibuses are also contributing to an increase in the commercial vehicle production, leading to the growth of the industry. In developing countries such as China and India, rapid urbanization is contributing to the growth in demand for light and medium commercial vehicles. During the forecast period, these factors, along with the rising demand for cars, will have a direct impact on the market growth of diesel bottled (aftermarket) fuel additives.

Ultra-low-sulphur diesel needs fuel additives such as improvers of cetane, antioxidants, and inhibitors of corrosion. The increased cetane number will help to reduce emissions and increase the vehicle's performance, so it is expected that the use of ultra-low-sulphur diesel will increase as fuel additives are extensively used, thus, aiding the growth of the diesel bottled (aftermarket) fuel additives industry.

Competitive Landscape

The report presents a detailed analysis of the following key players in the global diesel bottled (aftermarket) fuel additives industry, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- Afton Chemical
- AMSOIL Inc.
- LIQUI MOLY GmbH
- Power Service Products, Inc.
- Evonik Industries AG
- The Lubrizol Corporation
- BASF SE
- Lucas Oil Products Inc.
- Others

The EMR report gives an in-depth insight into the industry by providing a SWOT analysis as well as an analysis of Porter's Five Forces.

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