

Dehydrated Vegetables Market Report and Forecast 2025-2034

Market Report | 2025-08-12 | 159 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The global dehydrated vegetables market is expected to grow at a CAGR of 4.00% in the forecast period of 2025-2034.

Increasing Prevalence of Vacuum Drying to Augment the Dehydrated Vegetables Industry Growth

Based on technology, the vacuum drying segment accounts for a significant share in the dehydrated vegetables industry. The vacuum drying process is widely used in the food industry as it not only prolongs the shelf life of vegetables, and, thus, the end-product, but also offers an improved quality of dehydrated vegetables when compared to the conventional drying method. Moreover, as a result of technological advancements and the introduction of new dehydration technologies for food products, dehydrated vegetable producers are using these popular methods to improve the shelf life of dried vegetables. Furthermore, the increased focus on eliminating the risk of contamination and improving resilience has led to the inclusion of these latest approaches in the processing of new products.

North America to Provide Enhanced Growth Opportunities to the Dehydrated Vegetables Industry

Region-wise, North America is expected to witness a robust growth over the forecast period. The growth of the food service industry and increased consumption of packaged food products have propelled the demand for dehydrated vegetables in the region. Dried foods are a mandatory inclusion in any mountaineer's luggage owing to their light weight, keeping qualities, and ease of preparation and they have further made their way into bars. Moreover, it has been predicted that the market demand will continue to rise due to the presence of many leading players in the region. Furthermore, the region also shows a high level of awareness regarding health and wellness. As a result, a growing number of consumers are radically adopting a healthier lifestyle. Additionally, the proliferation of various chronic diseases has led to a shift towards healthier diet, boosting the sales of dehydrated vegetables in the region.

Dehydrated Vegetables: Market Segmentation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dehydrated vegetables are those from which moisture is eliminated in order to extend their shelf-life. Various dehydration techniques like vacuum drying, freeze drying, spray drying, among others are utilised for the conversion of fresh vegetables into dehydrated ones. Dehydrated vegetables are involved in the production of several food products like instant noodles, soup, snacks, and others.

Market Breakup by Product Type

- Carrots
- Beans
- Onions
- Tomatoes
- Peas
- Corn
- Broccoli
- Mushroom
- Cabbage
- Others

Market Breakup by Form

- Powder and Granules
- Minced
- Slices and Cubes
- Chopped and Flakes
- Others

Market Breakup by Technology

- Vacuum Dryin
- Air Drying
- Freeze Drying
- Drum Drying
- Others

Market Breakup by Distribution Channel

- Supermarket and Hypermarket
- Convenience Stores
- Online
- Others

Market Breakup by End Use

- Retail
- Food Service
- Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Increasing Demand for Processed and Ready-to-Cook Food Products to Bolster the Growth of the Dehydrated Vegetables Industry Globally

The difficult working environment in urban areas results in extended work hours, making it more difficult for customers to spend time at home cooking. Moreover, the hectic lifestyle forces consumers to choose packed and ready-to-eat foods. Dehydrated vegetables are widely used in instant noodles, soup, snacks, and other packaged food products that allow consumers to enjoy delicious food that takes less time to prepare. At present, dehydrated foods are available in a wide range of varieties, which is increasing the number of choices present to the consumers. Furthermore, the consumers are looking for low-cost, simple, and delicious food products that could suit their fast-paced lifestyle, thus, providing more growth opportunities to the producers of dehydrated vegetable products.

Over the forecast period, the advent of new state-of-the-art technologies that promise to increase the efficacy of the drying process is expected to be a key driver for the market.

Key Industry Players in the Global Dehydrated Vegetables Market

The report gives a detailed analysis of the following key players in the global dehydrated vegetables market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- Mercer Foods, LLC
- Kerry Group plc
- Harmony House Foods, Inc.
- Krusha Premium Industries Pvt. Ltd.
- Seawind Foods
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

Table of Contents:

- 1 Executive Summary
- 1.1 Market Size 2024-2025
- 1.2 Market Growth 2025(F)-2034(F)
- 1.3 Key Demand Drivers
- 1.4 Key Players and Competitive Structure
- 1.5 Industry Best Practices

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Dehydrated Vegetables Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Dehydrated Vegetables Historical Market (2018-2024)
 - 5.3 Global Dehydrated Vegetables Market Forecast (2025-2034)
 - 5.4 Global Dehydrated Vegetables Market by Product Type
 - 5.4.1 Carrots
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Beans
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.3 Onions
 - 5.4.3.1 Historical Trend (2018-2024)
 - 5.4.3.2 Forecast Trend (2025-2034)
 - 5.4.4 Tomatoes
 - 5.4.4.1 Historical Trend (2018-2024)
 - 5.4.4.2 Forecast Trend (2025-2034)
 - 5.4.5 Peas
 - 5.4.5.1 Historical Trend (2018-2024)
 - 5.4.5.2 Forecast Trend (2025-2034)
 - 5.4.6 Corn
 - 5.4.6.1 Historical Trend (2018-2024)
 - 5.4.6.2 Forecast Trend (2025-2034)
 - 5.4.7 Broccoli
 - 5.4.7.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.4.7.2 Forecast Trend (2025-2034)
- 5.4.8 Mushroom
 - 5.4.8.1 Historical Trend (2018-2024)
 - 5.4.8.2 Forecast Trend (2025-2034)
- 5.4.9 Cabbage
 - 5.4.9.1 Historical Trend (2018-2024)
 - 5.4.9.2 Forecast Trend (2025-2034)
- 5.4.10 Others
- 5.5 Global Dehydrated Vegetables Market by Form
 - 5.5.1 Powder and Granules
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Minced
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
 - 5.5.3 Slices and Cubes
 - 5.5.3.1 Historical Trend (2018-2024)
 - 5.5.3.2 Forecast Trend (2025-2034)
 - 5.5.4 Chopped and Flakes
 - 5.5.4.1 Historical Trend (2018-2024)
 - 5.5.4.2 Forecast Trend (2025-2034)
 - 5.5.5 Others
- 5.6 Global Dehydrated Vegetables Market by Technology
 - 5.6.1 Vacuum Drying
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Air Drying
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.6.3 Freeze Drying
 - 5.6.3.1 Historical Trend (2018-2024)
 - 5.6.3.2 Forecast Trend (2025-2034)
 - 5.6.4 Drum Drying
 - 5.6.4.1 Historical Trend (2018-2024)
 - 5.6.4.2 Forecast Trend (2025-2034)
 - 5.6.5 Others
- 5.7 Global Dehydrated Vegetables Market by Distribution Channel
 - 5.7.1 Supermarket and Hypermarket
 - 5.7.1.1 Historical Trend (2018-2024)
 - 5.7.1.2 Forecast Trend (2025-2034)
 - 5.7.2 Convenience Stores
 - 5.7.2.1 Historical Trend (2018-2024)
 - 5.7.2.2 Forecast Trend (2025-2034)
 - 5.7.3 Online
 - 5.7.3.1 Historical Trend (2018-2024)
 - 5.7.3.2 Forecast Trend (2025-2034)
 - 5.7.4 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.8 Global Dehydrated Vegetables Market by End Use

5.8.1 Retail

5.8.1.1 Historical Trend (2018-2024)

5.8.1.2 Forecast Trend (2025-2034)

5.8.2 Food Service

5.8.2.1 Historical Trend (2018-2024)

5.8.2.2 Forecast Trend (2025-2034)

5.8.3 Others

5.9 Global Dehydrated Vegetables Market by Region

5.9.1 North America

5.9.2 Europe

5.9.3 Asia Pacific

5.9.4 Latin America

5.9.5 Middle East and Africa

6 Regional Analysis

6.1 North America

6.1.1 Historical Trend (2018-2024)

6.1.2 Forecast Trend (2025-2034)

6.1.3 Breakup by Country

6.1.3.1 United States of America

6.1.3.2 Canada

6.2 Europe

6.2.1 Historical Trend (2018-2024)

6.2.2 Forecast Trend (2025-2034)

6.2.3 Breakup by Country

6.2.3.1 United Kingdom

6.2.3.2 Germany

6.2.3.3 France

6.2.3.4 Italy

6.2.3.5 Others

6.3 Asia Pacific

6.3.1 Historical Trend (2018-2024)

6.3.2 Forecast Trend (2025-2034)

6.3.3 Breakup by Country

6.3.3.1 China

6.3.3.2 Japan

6.3.3.3 India

6.3.3.4 ASEAN

6.3.3.5 Australia

6.3.3.6 Others

6.4 Latin America

6.4.1 Historical Trend (2018-2024)

6.4.2 Forecast Trend (2025-2034)

6.4.3 Breakup by Country

6.4.3.1 Brazil

6.4.3.2 Argentina

6.4.3.3 Mexico

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.4.3.4 Others
- 6.5 Middle East and Africa
 - 6.5.1 Historical Trend (2018-2024)
 - 6.5.2 Forecast Trend (2025-2034)
 - 6.5.3 Breakup by Country
 - 6.5.3.1 Saudi Arabia
 - 6.5.3.2 United Arab Emirates
 - 6.5.3.3 Nigeria
 - 6.5.3.4 South Africa
 - 6.5.3.5 Others
- 7 Market Dynamics
 - 7.1 SWOT Analysis
 - 7.1.1 Strengths
 - 7.1.2 Weaknesses
 - 7.1.3 Opportunities
 - 7.1.4 Threats
 - 7.2 Porter's Five Forces Analysis
 - 7.2.1 Supplier's Power
 - 7.2.2 Buyer's Power
 - 7.2.3 Threat of New Entrants
 - 7.2.4 Degree of Rivalry
 - 7.2.5 Threat of Substitutes
 - 7.3 Key Indicators for Demand
 - 7.4 Key Indicators for Price
- 8 Value Chain Analysis
- 9 Trade Data Analysis (HS Code - 712)
 - 9.1 Major Importing Countries
 - 9.1.1 By Volume
 - 9.1.2 By Value
 - 9.2 Major Exporting Countries
 - 9.2.1 By Volume
 - 9.2.2 By Value
- 10 Price Analysis
 - 10.1 North America Historical Price Trends (2018-2024) and Forecast (2025-2034)
 - 10.2 Europe Historical Price Trends (2018-2024) and Forecast (2025-2034)
 - 10.3 Asia Pacific Historical Price Trends (2018-2024) and Forecast (2025-2034)
 - 10.4 Latin America Historical Price Trends (2018-2024) and Forecast (2025-2034)
 - 10.5 Middle East and Africa Historical Price Trends (2018-2024) and Forecast (2025-2034)
- 11 Competitive Landscape
 - 11.1 Supplier Selection
 - 11.2 Key Global Players
 - 11.3 Key Regional Players
 - 11.4 Key Player Strategies
 - 11.5 Company Profiles
 - 11.5.1 Mercer Foods, LLC
 - 11.5.1.1 Company Overview
 - 11.5.1.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.5.1.3 Demographic Reach and Achievements
- 11.5.1.4 Certifications
- 11.5.2 Kerry Group plc
 - 11.5.2.1 Company Overview
 - 11.5.2.2 Product Portfolio
 - 11.5.2.3 Demographic Reach and Achievements
 - 11.5.2.4 Certifications
- 11.5.3 Harmony House Foods, Inc.
 - 11.5.3.1 Company Overview
 - 11.5.3.2 Product Portfolio
 - 11.5.3.3 Demographic Reach and Achievements
 - 11.5.3.4 Certifications
- 11.5.4 Krusha Premium Industries Pvt Ltd
 - 11.5.4.1 Company Overview
 - 11.5.4.2 Product Portfolio
 - 11.5.4.3 Demographic Reach and Achievements
 - 11.5.4.4 Certifications
- 11.5.5 Seawind Foods
 - 11.5.5.1 Company Overview
 - 11.5.5.2 Product Portfolio
 - 11.5.5.3 Demographic Reach and Achievements
 - 11.5.5.4 Certifications
- 11.5.6 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dehydrated Vegetables Market Report and Forecast 2025-2034

Market Report | 2025-08-12 | 159 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com