

## **Chloromethane Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

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### **Report description:**

The global chloromethane market was valued to reach a market size of USD 4.41 Billion in 2024. The industry is expected to grow at a CAGR of 4.60% during the forecast period of 2025-2034. This increasing demand for silicone-based products in construction, automotive, and healthcare industries fuels the chloromethane market since it is a major raw material in the manufacture of silicones, meeting rising global industrial and consumer needs, thus aiding the market growth to attain a valuation of USD 6.91 Billion by 2034.

### Chloromethane Market Overview

The chloromethane market is experiencing steady growth, as it is applied widely in industries like chemicals, pharmaceuticals, construction, and automotive. Chloromethane is an essential intermediate in the manufacture of silicones, pharmaceuticals, and agrochemicals, which are seeing increasing demand due to progress in these areas. Expanding applications in refrigeration, electronics, and personal care products also work in favor of the market, as compounds derived from chloromethane play a crucial role in these fields.

Opportunities in the market for chloromethane exist in emerging economies. Asia-Pacific is one area where industrialization and subsequent urbanization drive the consumption of silicones and allied products. Increased awareness and innovation in green technologies about silicone materials further open the scope for chloromethane usage. Investments to improve production efficiency and thereby reduce environmental impact also open routes for market players, thus driving the chloromethane demand.

A significant trend is the rising focus on sustainability and low-emission processes for chloromethane production. In addition, the increased penetration of advanced silicones in renewable energy and aerospace sectors is driving market growth. Despite environmental issues and regulatory pressure, the industry's commitment to compliance and cleaner manufacturing practices guarantees continued demand for chloromethane in various critical applications.

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## Chloromethane Market Growth

The growth of chloromethane market is expected to bolster owing to various factors that are unique to the chemical. Increasing demand for silicones in the construction, electronics, and medical device sectors drives growth in the chloromethane market. The growth in green building technologies and energy-efficient construction contributes to this rise as silicones are key sealants and insulation material components. Market growth is further boosted by the growth in the pharmaceutical industry, stimulated by the production of drugs requiring chloromethane for use in chemotherapy treatments of cancer. Specialized drivers are advancements in the efficiency of production and environmental sustainability efforts on the part of key players such as Nouryon.

Applications of chloromethane in the production of methyl cellulose derivatives drive niche market growth. These derivatives act as thickeners, stabilizers, and binders in specialized sectors such as food, pharmaceuticals, and construction. For example, methyl cellulose improves tile adhesion performance and water retention in plaster in the building industry, meeting the demands of advanced, high-performance building materials.

## Key Trends and Developments

The chloromethane market is driven by sustainability, renewable energy, electronics innovation, and agrochemical expansion, showcasing diverse, high-impact applications worldwide.

### November 2021

Grasim Industries commissioned new chloromethane production lines, significantly increasing capacity to meet rising demand in specialty chemicals. This expansion strengthens its market position and supports its focus on producing high-quality chemicals for industries like construction, pharmaceuticals, and textiles.

### November 2021

TGV SRAAC doubled its chloromethane production capacity to 250 MT/day by commissioning an expanded plant. This development enhances the company's ability to cater to growing industrial needs, particularly in silicones, agrochemicals, and pharmaceutical applications.

### July 2020

SRF Limited announced an investment of INR 315 crore to establish a new chloromethane plant. This move significantly enhanced the company's production capacity, enabling it to meet rising domestic demand and strengthen its specialty chemicals portfolio in India, particularly for pharmaceuticals and agrochemical applications.

### April 2019

Nouryon completed a 30% expansion of its chloromethane plant in Frankfurt, Germany. This upgrade improved production capacity and operational reliability, allowing the company to address the growing global demand for chloromethane, especially in the silicone, refrigerant, and pharmaceutical sectors by 2020.

## Sustainability in Production Processes

A key trend in this market is the adoption of sustainable chloromethane production processes that reduce the environmental

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footprint. Companies are investing in cleaner technologies, such as green catalysts and energy-efficient processes, to comply with strict environmental regulations. For instance, innovations by Solvay in chloromethane manufacturing include waste heat recovery systems that reduce emissions while increasing efficiency. This is driven both by regulatory forces as well as a growing trend towards sustainability in products especially in those sectors such as construction and personal care that particularly value source sustainability, thus augmenting the chloromethane demand growth.

#### Rising Adoption in Renewable Energy Applications

The renewable energy industry is increasingly using chloromethane-based products made from silicones. Silicones are critical in the manufacture of photovoltaic cells and wind turbine parts, where their durability and performance under extreme conditions are vital. For example, Dow Chemical's silicone encapsulants protect solar panels from environmental damage, ensuring long-term reliability. This trend is in line with the global shift toward renewable energy solutions, which is boosting the demand for chloromethane in green energy applications.

#### Growth of High-Performance Silicones in Electronics

With increasing thermal stability, insulating, and other such qualities, high-performance silicones based on chloromethane, the electronics market's need is increasing gradually. This kind of silicon-based products can be applied as adhesives, coatings, sealants for consumer electronics or Electric Vehicle Applications. Take for example; encapsulants in electric vehicles offered by Wacker Chemie increases battery safety and efficiency to create support electronic innovation enabled through chloromethane, thereby boosting the chloromethane market revenue.

#### Expansion in Agrochemical Applications

The agricultural industry uses chloromethane derivatives more and more for advanced pesticides and herbicides synthesis, which have become inevitable for modern farming. The greater the requirement to increase crop yields or to effectively combat pests, agrochemical demand is expected to grow. For instance, agrochemical solutions by BASF with chloromethane base improve pest resistance in high-value crops for global food security efforts. This trend shows how significant chloromethane is to overcome the challenges of sustainable agriculture.

#### Chloromethane Market Opportunities

An opportunity arises with the growing demand for chloromethane, especially through silicone usage in construction and electronic sectors, thus opening new chloromethane market opportunities. Silicone-based sealants, adhesives, and insulations will grow as infrastructure worldwide develops. With increased efforts by nations to expand urbanization, chloromethane becomes more critical since it is an input in the manufacture of silicones. Such companies can increase their production of chloromethane and cater to the growing demand from sectors like construction and electronics, both of which are expanding rapidly around the world.

The new technology entering the chloromethane market is the shift towards more energy-efficient production processes, thus shaping chloromethane market dynamics and trends. Nouryon, formerly AkzoNobel Specialty Chemicals, for instance, is investing in advanced chloromethane production methods at its Frankfurt site. The company is improving methyl chloride production, which serves as a key input for silicone manufacture, through more energy-efficient and output-enhancing technologies. This corresponds with the ever-increasing market demand for chemicals that are both environment-friendly and cost-effective.

#### Chloromethane Market Trends

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The market for chloromethane is being driven by the rising demand from the silicone industry, thereby shaping new trends in the chloromethane market. Further, the silicone industry is one of the fastest growing application segments, which is expected to witness a rising demand over the forecast period as well. This can be attributed to the growing demand from the personal care and medical industries. The market is further influenced by the rising living standards, an ever-expanding middle class, and growing household incomes in the Asia Pacific region, as well as the rest of the world, as they contribute to the rising demand for high-quality products containing silicone. Within the Asia Pacific, China is the most attractive market for the key players. It also offers great potential for substantial growth in certain end-user industries like pharmaceuticals and automotives.

A key trend in the chloromethane market is the increasing demand for high-performance silicones, which are driven by advancements in automotive, electronics, and renewable energy industries. These silicones, prepared from chloromethane, provide durability, thermal stability, and insulation, making them ideal for use in electric vehicles, solar panels, and consumer electronics. With increasing emphasis on industries on improving energy efficiency and sustainability, the use of chloromethane for the manufacture of high-quality silicones will significantly increase during the forecast period.

#### Chloromethane Market Restraints

- Environmental concerns about chloromethane toxicity may limit its production and usage in specific areas, leading to chloromethane market challenges.
- Rising regulatory standards in chemical production pose challenges for manufacturers to meet sustainability goals.
- Dependence on raw material and the fluctuation in prices of input, for example, methanol would hamper market stability.
- Competition from alternative chemicals and green substitutes, fueled by growing demand for environment-friendly alternatives, could restrain growth.

#### Chloromethane Industry Segmentation

□Chloromethane Market Report and Forecast 2025-2034□ offers a detailed analysis of the market based on the following segments:

##### Market Breakup by Product:

- Methylene Chloride
- Methyl Chloride
- Chloroform
- Carbon Tetrachloride
- Others

##### Market Breakup by Application:

- Refrigerant
- Industrial Solvent
- Silicone Polymers
- Chemical Intermediates
- Methylating and Chlorinating Agents
- Propellant and Blowing Agents
- Catalyst Carrier
- Herbicide
- Local Anaesthetic
- Adhesives and Sealants

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Others

#### Market Breakup by End-Use:

- Pharmaceutical
- Agriculture
- Textiles
- Automotive
- Construction
- Paints and Coatings
- Personal Care Products
- Plastics and Rubber
- Others

#### Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

#### Chloromethane Market Share

##### By Product Analysis

As per chloromethane industry analysis, among various product types, methylene chloride and methyl chloride are among the most important industrial solvents, while methyl chloride's contribution to the production of silicones and pharmaceuticals expands the demand. Chloroform is also important for applications in the pharmaceutical industry involving anesthetics and directly expands chloromethane demand. Carbon tetrachloride is used a little less, but it does reflect on demand through its uses within fire extinguishers as well as refrigerants.

##### Application Insights

In terms of application, chloromethane has a crucial role in the refrigerant market. Chloromethane is used for the preparation of refrigerants used in many industries. In paints, coatings, and chemicals, it is used as an industrial solvent. The key precursor in the growing silicone polymers industry is chloromethane, used for producing silicones widely used in construction, electronics, and medical devices. Being an important chemical intermediate for the synthesis of chemicals directly related to many industries, chloromethane fuels its demand through its uses in methylating and chlorination agents, propellant and blowing agents, and catalyst carriers.

##### Market Insights by End Use

In terms of end-use, the pharmaceutical sector is a significant driver with chloromethane being used in the manufacturing of drugs, some of which are critical for the treatment of cancer. As per chloromethane market analysis, the agricultural sector also drives consumption, because chloromethane is used in herbicides and pesticides. In the textiles sector, chloromethane facilitates dyeing and finishing processes that increase its demand in this industry. Chloromethane has significant use in the automotive

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sector for adhesives, coatings, among other applications, and expands the market even more. Construction and personal care products industries also have their share in the increasing chloromethane market as it is used in silicones, sealants, and personal care formulations.

## Chloromethane Market Regional Insights

### North America Chloromethane Market Opportunities

The United States has a renewed focus on shifting chemical production and emission cuts. The American Innovation and Manufacturing (AIM) Act reduces the greenhouse gas HFC, opening room for a more environmentally friendly alternative. In this effort, it's targeting to reduce the HFC's use by 85% through 2036 with support of innovation, employment, and environmental leadership. The goal of the United States is climate benefits of about USD 272 billion through 2050, keeping the pace of the rest of the world changing to a greener kind of refrigerant.

### Asia Pacific Chloromethane Market Trends

Rapid industrial growth and infrastructure projects fuel the demand for chloromethane in Asia-Pacific. China and India, major chemical manufacturing countries, are moving towards policies to cut down on emissions and enhance manufacturing. Japan plans to increase sustainable production technologies of chemicals, especially in refrigeration and textiles applications. Regional trade agreements are promoting innovation and enhancing the efficiency of the supply chain, and thus chloromethane usage is gaining momentum in industrial solvents and chemical intermediates.

### Europe Chloromethane Market Dynamics

Europe is promoting green chemistry through policies such as REACH (Registration, Evaluation, Authorization, and Restriction of Chemicals). The EU is enforcing stronger environmental policies to reduce the usage of hazardous chemicals. Thus, chloromethane becomes crucial in expanding the renewable sector and reducing carbon footprints in industrial production through Germany's Green Deal and France's industrial modernization.

### Middle East and Africa Chloromethane Market Drivers

The Middle East and Africa are developing with robust infrastructure and agricultural developments. In the UAE, chemicals initiatives help in producing chloromethane derivatives, which are used for industrial solvents and refrigerants. In South Africa, enhanced focus on agricultural productivity and pest control is further augmenting the demand for herbicides containing chloromethane. Regional manufacturing investments boost the regional manufacturing capabilities.

### Latin America Chloromethane Market Insights

The Latin America chloromethane market prospers with agricultural development, mainly in Brazil and Argentina. Herbicides and fertilizers in chloromethane form are experiencing growth with increased exports of agriculture products. Policies by the Mexican government to encourage industrial growth in chemical processing sectors contribute to growing demand for chloromethane in the form of solvents and intermediates. Regional trends strengthen the footprint of chloromethane in the market due to sustainable practices being developed in several industries.

## Competitive Landscape

Chloromethane market players are focusing on enhancing production efficiency, adopting sustainable practices, and expanding

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product applications. Companies are investing much in technologies that help minimize environmental impact, including the development of alternatives for harmful chemicals and carbon capture methods. Moreover, partnerships with governments are crucial for innovation, especially with green initiatives in reducing emissions. Chloromethane companies focus on increasing manufacturing capacity and engaging in mergers and acquisitions to strengthen their positions.

AGC Inc.

AGC Inc. was established in 1907 and is based in Tokyo, Japan. The firm offers a variety of chloromethanes for refrigerant, solvent, and industrial use with a primary goal of excellent and efficient chemical production.

Akzonobel N.V.

Akzonobel N.V. was founded in 1994 and located in Amsterdam, Netherlands. This firm provides chloromethanes to several sectors, such as construction, automotive, and consumer goods, while focusing on sustainable activities that decrease the environmental footprint of the business.

Shin-Etsu Chemical Co. Ltd

Shin-Etsu Chemical Co. Ltd is a Japanese company, founded in 1926, and headquartered in Tokyo, Japan. It is one of the leading manufacturers of chloromethanes, mainly used in silicone polymers and chemical intermediates, which are used in various industrial processes.

Gujarat Alkalies and Chemical Limited

Gujarat Alkalies and Chemical Limited was established in 1973 and is headquartered in Vadodara, India. The company manufactures chloromethanes, which are used in agriculture, pharmaceuticals, and solvents, contributing to the growth of India's chemical industry.

Other market players include Nouryon, and Tokyo Chemical Industry Co., Ltd., among others.

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