

Brewing Enzymes Market Report and Forecast 2025-2034

Market Report | 2025-08-11 | 162 pages | EMR Inc.

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Report description:

The global brewing enzymes market is expected to grow at a CAGR of 6.00% over the forecast period of 2025-2034 to attain a value of USD 760.33 Million by 2034. The market is being driven by the rise in disposable incomes among consumers and the increasing consumption of beers globally.

The Amylase Segment to be Driven by the Growing Demand from Africa and the Asia Pacific

The amylase segment, among other types, accounted for one of the largest shares in the industry owing to its cost-effectiveness, and reduced time and ease to optimise the process involving amylase. As the access to malt in regions like Africa and the Asia Pacific is lower, the consumption of amylase has increased significantly in such regions, which is driving the growth of this segment, and ultimately aiding the overall market growth. Further, microorganisms, among other sources of brewing enzymes, accounts for a significant share in the global industry as they can produce a significant amount of the desired enzyme and are easy to handle.

The Asia Pacific to Hold a Significant Share in the Global Market for Brewing Enzymes

Region-wise, the Asia Pacific is expected to account for a significant share in the global market owing to the presence of a large population and increased production and consumption of brewing enzymes in the region. Within the Asia Pacific, countries like Vietnam, China, Australia, and New Zealand serve as the significant markets for the product. Further, in Western European countries, the growing preference of craft breweries, along with the rising health awareness regarding beer consumption, has fuelled the growth of the brewing enzymes industry in the region.

Brewing Enzymes: Market Segmentation

Enzymes are biological catalysts that hasten the biochemical and molecular reaction in substances, and thus, are utilised for the maintenance and production of various food products. Enzymes such as amylases, proteases, and others are becoming

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increasingly important in the brewing industry in order to accelerate the production of beers without affecting their original structure.

The various sources of brewing enzymes are

- Plants
- Microbial
- Others

The different types of brewing enzymes available in the market include

- Amylase
- Beta-Glucanase
- Protease
- Peptidase
- Xylanase
- Other

The brewing enzymes are available in different forms, which are

- Powder
- Liquid

It has applications in industries such as

- Wine
- Beer
- Others

Based on region, the market can be divided into:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Rising Beer Consumption to Bolster the Market Growth of Brewing Enzymes

The global market for brewing enzymes is being driven by its growing demand in the brewing industry and rise in the consumption of beer with rising global population. These enzymes speed up the chemical reaction involved in the brewing process, further allowing to achieve improved product quality without a change in its structure. Thus, commercial enzymes are used by manufacturers in order to make the brewing process faster, easier, and more consistent. Also, manufacturers are increasingly focusing on commercial enzymes to enhance the productivity, and for the use of raw material alternatives to malt in the brewing process. These enzymes can help enhance the beer quality with unmalted barley.

Among its various applications, the demand for brewing enzymes in beer production is anticipated to increase significantly in the

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forecast period owing to the increased popularity of beer, especially among young consumers. Further, rapid technological innovations and the increased demand for craft beer, coupled with a number of new microbreweries facilities, are expected to aid the industry in the future.

In the European region, the growing production of wine, flavoured beers, and gluten-free beers, coupled with the rising demand for premium and luxury products, is driving the demand for brewing enzymes. While in developing regions such as the Asia Pacific, the factors like rising disposable incomes, acceptance of new technology, a shift in cultural patterns, and rising demand for quality beer and wine products, are expected to have a positive impact on the growth of the brewing enzymes industry in the region, thus, aiding the overall market growth.

Key Industry Players in the Global Brewing Enzymes Market

The report gives a detailed analysis of the following key players in the global brewing enzymes market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- DuPont de Nemours, Inc.
- Novozymes A/S
- Koninklijke DSM N.V.
- Kerry Inc.
- Amano Enzyme Inc
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

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