

Bioherbicides Market Report and Forecast 2025-2034

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Report description:

The global bioherbicides market reached a value of about USD 2.31 Billion in 2024 . The market is further expected to grow at a CAGR of 12.80% between 2025 and 2034 to reach a value of around USD 7.70 Billion by 2034 .

Bioherbicides Market Growth

Bioherbicides are the pesticides that are used to stop the growth of unwanted weeds or plants that absorb water, sunlight, and nutrients intended for crops and hinder their development. These herbicides contain microorganisms, including fungi, bacteria and viruses, and insects like painted lady butterflies and parasitic wasps. In addition, they will live long enough in the soil to be effective in a productive growing season. Since they do not pose a danger to crops or human health, these are increasingly preferred by farmers to traditional herbicides and bolsters the growth of the bioherbicides market.

Key Trends and Recent Developments

Inclination towards organic farming, technological advancements and regulatory support are a few factors leading to new bioherbicides market dynamics and trends.

March 2024

Moa Technology partnered with Croda International to produce next-gen bioherbicides, particularly for land-based farms.

April 2024

Seipasa reports that it is preparing a new bio-herbicide for market launch. According to Seipasa, the launch of this new high-value product will be added to its bioprotection portfolio. This new bio-herbicide will offer an alternative solution to the current chemical herbicides on the market, which are to disappear very soon.

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Rising Demand For Organic Farming

There is a rising demand for bioherbicides, resulting from the growing adoption of organic farming and integrated pest management. Thus, farmers are inclined towards eco-friendly herbicides that will provide less toxic and sustainable weed management options.

Technological Advancements

Biotechnological innovation is another key trend of the bioherbicides market that is increasing the potency of bioherbicides. Few of such developments include better formulations and genetic changes in improving delivery mechanisms that further enhance the efficacy and applicability of the product of bioherbicides.

Regulatory Support

Governments and regulatory bodies are promoting bioherbicides through supportive policies and incentives. Streamlined approval procedures and subsidies for sustainable agriculture practices that encourage the implementation of biological control methods.

Market Expansion

Global proliferation of bioherbicides is in a growth phase, with increasing adoption across regions such as North America, Europe, and Asia-Pacific. Growth in this market is being driven by rising concerns about the environment and sustainability.

Bioherbicides Market Trends

The increasing awareness of the health risks posed by the use of synthetic herbicides is a key driver of the bioherbicides market development. Chemicals present in synthetic varieties damage crops that, if ingested, affect human health. Consumption of food derived from crops cultivated using synthetic herbicides is known to increase the risk of serious health problems like cancer.

Moreover, changing the preference of the majority of the population to a nutritious diet is increasing the demand for organic products, which promotes the practice of organic farming throughout the globe. Bio-based herbicides are also a cost-effective and environmentally-friendly alternative compared to conventionally used herbicides, that further add to their demand. In addition, policymakers in many countries are promoting the bioherbicides demand, which is generating a favourable business outlook.

For example, the Government of India provides capital investment subsidies to commercial production units producing organic and bio-fertilizers under the National Organic Production Project Scheme. In addition, developments in genetic engineering have led to the production of highly effective bioherbicides, further fuelling the growth of the bioherbicides market.

Industry Outlook

Advancements In Organic Agriculture And Yield Increase The Necessity For Bio-Herbicides.

The organic agriculture sector recorded growth and expansion in the global arena in 2022. Organic farmland acreage increased by 26.6% year-on-year to 96.4 million hectares in 188 countries. Australia had 53.0 million hectares, India with 4.7 million hectares, and Argentina with 4.1 million hectares. All this laudable increase of grasslands on the organic scale is a result of growing sustainable agriculture practice and high organic product demand across the world, thus pushing the bioherbicides demand growth.

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The other near reaction of the increases was the number of organic producers, which was reported at 4.5 million in the world. This reflects a growth of 25.6% from the year 2021. India has the highest number of organic producers at 2.4 million, followed by Uganda at 404,246 and Thailand at 121,540. The growth reflects the expansive opportunities that have opened up for many small-scale farmers in the developing world to join the world organic market, which has been further triggered by better market access and supportive policies by governments.

Overall for the whole of agricultural production, China, in the year 2021, led the world's agricultural production at 1,095 million metric tonnes and strengthened its supremacy in the world agricultural industry. The USA followed at 605 million metric tonnes, followed by Brazil at 522 million metric tonnes.

This implies great support for the robust agricultural sectors in Mexico and Japan, which produced 158 million and 150 million metric tonnes, respectively. Germany produced 124 million, and 107 million metric tonnes are from Turkey, showing high technological development and relatively good policies in agriculture, eventually aiding the growth of the bioherbicides industry.

Bioherbicides Industry Segmentation

Global Bioherbicides Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Based on crop type, the market can be divided into:

- Agricultural Crops
- Non-Agricultural Crops

On the basis of sources, the market is segmented into:

- Microbial
- Biochemical
- Others

It finds application in the following industries:

- Seed Treatment
- Soil Application
- Foliar
- Post-Harvest

The mode of action can be categorised as follows:

- MOA Involving Photosynthesis
- MOA Targeting Enzymes
- Others

On the basis of formulation, the market can be divided into:

- Granular

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- Liquid
- Others

On the basis of region, the market is segmented into:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Bioherbicides Market Share

Agricultural Crops To Gain Traction Owing To Sustainable Agriculture Practices

Plant crops, such as agricultural crops, are likely to propel the bioherbicides market growth. It is being driven by the continuous and growing demand for sustainable agriculture practices coupled with weed control requirements in major crops like cereals, legumes, and vegetables. Due to increased pressure from regulatory authorities and consumer demand, farmers are looking for eco-friendly herbicides that could replace chemical herbicides.

Moreover, as per bioherbicides industry analysis, it will promote the utilisation of bioherbicides within the agricultural realm by giving more attention to the issues of increasing crop yield and improving soil health.

Bioherbicides Are Going To Be Mostly Used For Seed Treatment For Better Yield

Among the application industries, seed treatment is projected to register considerable growth. The process involves the direct application of bioherbicides onto the seeds before planting, improving its health and promoting early growth. Doing this would ensure proper management of the weeds right at the very start, improving crop yield with lesser use of post-emergence herbicides. Interest in seed treatment solutions is growing, which is backed by an increased focus on sustainable agriculture and integrated pest management; these provide a proactive way to weed control and guarantee health for crops and soil, thereby boosting the bioherbicides market revenue.

Being An Eco-Friendly Solution, Bioherbicides Find Applications In Diverse Industries.

- Bioherbicides are eco-friendly and offer a viable, long-term replacement for chemical herbicides, thereby meeting the needs of environmentally conscious consumers and regulatory agencies.
- The products are more selective in weed control, and therefore damage to non-target plants is reduced, promoting biodiversity.
- Bioherbicides address one of the rising concerns associated with conventional chemical herbicides: herbicide-resistant weeds.
- Governmental support and positive regulation for organic and sustainable agricultural practices bolster the demand of bioherbicides market.

Factors Such As The High Cost Of Production, Short Shelf Life, And Strong Competition From Chemical Herbicides Might Impede The Growth Of The Market.

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- The cost of production of most bioherbicides is high compared to traditional herbicides, which affects pricing and thus profitability.
- Most bioherbicides have a shorter shelf life and need special storage conditions, which makes logistics and distribution more complicated.
- However, effectiveness of these bioherbicides varies during different environmental conditions and hence might affect their reliability in comparison with synthetic herbicides.
- A key issue with bioherbicides would be to establish an effect on the already built chemical herbicide market, which is more economic, restricting the bioherbicides demand.

Growing Demand For Organic Products And Advancement In Technology Opens Up Opportunities For The Market.

- Growing consumer preference for organic food products will drive the demand for organic farming inputs such as bio-herbicides.
- Improvements in microbial and biochemical technologies could raise the effectiveness and lower the costs of bioherbicides. Linkages between research establishments, agrochemical corporations, and farmers could support the creation and uptake of bioherbicides.

Bioherbicides Market Regional Analysis

The bioherbicides industry in Asia Pacific is supplying most of the global demand for bioherbicides and is likely to remain the leading regional market due to the growing demand for high quantity and high-quality yields. The densely populated and agriculturally-dependent emerging economies of India and China are the country's most prominent bioherbicide markets in the Asia Pacific region, while Japan, Australia, Taiwan, and South Korea are also anticipated to display an increase in demand during the forecast period.

The bioherbicides market share in North America is driven by the demand from the ornamental gardening industry and crop defence chemicals.

Competitive Landscape

Key players differentiate themselves through the innovation of formulation technologies, development of customised solutions, investment in research and development, and strategic partnerships to enhance efficacy in the bioherbicides market.

Verdesian Life Sciences

Verdesian Life Sciences, based in North Carolina, United States, is a company that deals in providing bio-herbicides for enhanced nutrient management and better soil health. Its products increase crop yields by applying the most recent biological technologies, promoting sustainable farming methods.

Emery Oleochemicals

Emery Oleochemicals was founded in 1840 and operates from Malaysia. It deals with turning natural oils and fats into bio-herbicides. This enables them to come up with eco-friendly solutions that reduce environmental impact while at the same time ensuring effective management of weed growth.

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Hindustan Bio-Tech

Hindustan Bio-Tech, founded in 1990 and based in India, produces bioherbicides utilising living organisms as the active weed control agent. The company targets sustainable agriculture with improved health for crops and fertility of the soil in various farming systems.

Deer Creek Holdings

Deer Creek Holdings is a USA-based company, founded in 2005, and based in Ohio. The company offers state-of-the-art, biotechnology-developed bioherbicides. Their products ensure a safe environment and high effectiveness in agricultural applications by providing precision weed management.

Other key players profiled in the bioherbicides market report are Verdesian Life Sciences, Emery Oleochemicals, Hindustan Bio-Tech, Deer Creek Holdings, Barmac Pty Ltd and BioHerbicides Australia, among others.

Competitive Factors in the Market for Bioherbicides

- Effectiveness of bioherbicides in weed management against chemical herbicides is one of the key competitive factors.
- The production and pricing of bioherbicides with respect to the other herbicides determine their competitiveness. It would increase its market if the cost is lower.
- Advantages in biotechnology and microbial research that enhance the formulation and application of bio-herbicides give competitive advantage.
- Adherence to local and international regulatory standards on bio-herbicides facilitates market entry and acceptance.
- Bio-herbicides may attract eco-conscious consumers and regulatory agencies due to the perceived environmental benefits this alternative has over chemical herbicides, and hence give a competitive advantage, fueling the growth of the bioherbicides market.
- This is more attractive to distributors and end-users because it opens up the possibility for bioherbicides to be produced in a manner in which they can be stored easily and have a long shelf life.
- Efficient upscaling production to cater to increasing demand without sacrificing product quality is the key to being ahead of the competition.
- Companies focusing on sustainability in their operations and product development activities can therefore be very appealing to an environmental-conscious consumer and stakeholders in general.

Key Demand Indicators Of Global Bioherbicides Market

- Growing consumer preference for the organically and sustainably produced food increases the demand for the bioherbicides" since no synthetic herbicides are allowed in the organic methods of farming.
- The supportive government policies on sustainable agriculture, combined with the restriction of chemical herbicides, drives the

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demand for the adoption of bioherbicides and providing several bioherbicides market opportunities.

- Because the techniques used for bioherbicides are in line with the organic certification, the increased organic farming across the world makes them in high demand.
- Biotechnologies in inventions and enhancement of better research regarding microbes increase the efficiency of bioherbicides making them very appealing to the farmers.
- Increased health-related apprehensions, combined with the expansion in some foods of chemical residues, fuel the need for bioherbicides as they are perceived as being less harmful.
- More and more government organisations, along with NGOs and international organisations, are enforcing the use of sustainable agriculture techniques. These regulations frequently result in an escalation in the demand for bioherbicides.
- Price volatility and other supply chain instability also allow farmers to shift from chemical herbicides to the use of stable and sustainable alternatives.
- Weed resistance to chemical herbicides only escalates the demand for bioherbicides as an alternative or complementary approach to weed control.
- The demand for bioherbicides increases with increased pressures to raise agricultural output sustainably, and they can alternatively be integrated into integrated pest management systems.

Key Price Indicators Of The Bioherbicides Market

- The price of the raw and manufactured materials is a significant factor in the bioherbicides industry price.
- Costs regarding certification and to fulfil essential regulatory requirements in relation to bioherbicides have an impact on the market price of bioherbicides.
- Distribution and logistics costs related to transportation, storage, and handling are embedded into the cost of bioherbicides, which impact the final bioherbicides industry revenue.
- Subsidies or support from the government on the adoption of sustainable agriculture practices minimise effective costs for the legitimate end-users of bioherbicides, which theoretically induce price change in the market.
- Prices of substitutes of the compost product, for example chemical herbicides, impact the pricing strategy of the bioherbicides.
- Potential blockade in global links of supply such as trade barriers or logistic problems if any can affect the price strategy and availability of the bioherbicides.

Bioherbicides Market Report Snapshots

Bioherbicides Market Size

Bioherbicides Market Growth

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