

## **Bicycle Lights Market Market Size Analysis Report - Market Share, Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-08-11 | 160 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The global bicycle lights market attained a value of more than USD 380.01 Million in 2024. The market is further expected to grow in the forecast period of 2025-2034 at a CAGR of 8.40% to reach beyond USD 851.31 Million by 2034.

#### Global Bicycle Lights Market Growth

The market for bicycle lights is being aided by the rising use of bicycles by the health and environmentally conscious population. The evolving urban mobility and the rising adoption of sustainable modes of transportation are also increasing the adoption of bicycles, hence driving the market for bicycle lights. The growing demand for durable and high-quality bicycle lights is augmenting the growth of the market.

The growing interest in mountain biking, especially in the United States, is surging the demand for bicycle lights to illuminate the trail and enhance the safety of the rider. As health concerns were fuelled amidst the COVID-19 pandemic, mountain biking was increasingly preferred as a form of cardio workout, which has propelled the market growth. This has significantly surged the demand for mountain cycle accessories, which has bolstered the demand for bicycle lights. In addition, the growing demand for bicycle lights that provide optimal lighting for long mountain biking sessions has provided impetus to the growth of the market.

#### Global Bicycle Lights Market Segmentation

Bicycle lights refer to lights that are attached to bicycles to illuminate the path, cycle, and the rider. They enhance the visibility of bicycles and riders and are vital in preventing road accidents. Bicycle lights allow riders to detect reflective items to enhance the overall experience of the rider.

#### Market Breakup by Type

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Headlight
- Taillight

#### Market Breakup by Application Type

- Mountain Bicycle
- Commuting Bicycle
- Road Bicycle

#### Market Breakup by Product

- LED Lamps
- Low-cost battery lights
- Flashlights
- Halogen lights
- HID lights
- Filament lights
- Others

#### Market Breakup by Sales Channel

- Online Stores
- Offline Stores

#### Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

#### Growing Demand for LED Bicycle Lights by Cyclists to Invigorate the Market Growth

The increasing use of LED bicycle lights to enhance the visibility of taillights is augmenting the market growth. The rechargeability of LED cycle lights is surging their demand among environmental-conscious consumers, which is fuelling the market growth. Moreover, the cost-effectiveness and easy installation of LED lights are surging their use in bicycles, which is providing impetus to the market growth. As the demand for lightweight bicycles is surging, compact and small LED lights are increasingly preferred to boost the output of bikes, which is predicted to strengthen the industry growth.

The increasing investments in daytime running light (DRL) with diverse modes by cyclists is anticipated to propel the industry growth. The development of innovative rechargeable bicycle lights that use solar energy for charging is expected to drive the market growth. In addition, increasing research activities to bolster the deployment of bicycle lights that enhances the visibility of bicyclists from far distance to prevent accidents is predicted to fuel the market growth for bicycle lights. Such bicycle lights can also illuminate the road while eliminating glare for other drivers, which is anticipated to significantly contribute to the growth of the market in the coming years.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Key Industry Players in the Global Bicycle Lights Market

The report presents a detailed analysis of the following key players in the global bicycle lights market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions:

- Augusta Benelux B.V.
- CatEye Co., Ltd.
- Blitzu
- Knog Pty Ltd
- Lezyne USA Inc.
- NiteRider Technical Lighting
- Serfas Inc.
- Trek Bicycle Corporation
- Topeak Inc.
- Giant Manufacturing Co. Ltd.
- Others

The comprehensive report looks into the macro and micro aspects of the industry. The EMR report gives an in-depth insight into the market by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

### **Table of Contents:**

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Bicycle Lights Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Bicycle Lights Historical Market (2018-2024)
  - 5.3 Global Bicycle Lights Market Forecast (2025-2034)
  - 5.4 Global Bicycle Lights Market by Type
    - 5.4.1 Headlight
      - 5.4.1.1 Historical Trend (2018-2024)
      - 5.4.1.2 Forecast Trend (2025-2034)
    - 5.4.2 Taillight
      - 5.4.2.1 Historical Trend (2018-2024)
      - 5.4.2.2 Forecast Trend (2025-2034)
  - 5.5 Global Bicycle Lights Market by Application Type
    - 5.5.1 Mountain Bicycle
      - 5.5.1.1 Historical Trend (2018-2024)
      - 5.5.1.2 Forecast Trend (2025-2034)
    - 5.5.2 Commuting Bicycle
      - 5.5.2.1 Historical Trend (2018-2024)
      - 5.5.2.2 Forecast Trend (2025-2034)
    - 5.5.3 Road Bicycle
      - 5.5.3.1 Historical Trend (2018-2024)
      - 5.5.3.2 Forecast Trend (2025-2034)
  - 5.6 Global Bicycle Lights Market by Product
    - 5.6.1 LED Lamps
      - 5.6.1.1 Historical Trend (2018-2024)
      - 5.6.1.2 Forecast Trend (2025-2034)
    - 5.6.2 Low-cost battery lights
      - 5.6.2.1 Historical Trend (2018-2024)
      - 5.6.2.2 Forecast Trend (2025-2034)
    - 5.6.3 Flashlights
      - 5.6.3.1 Historical Trend (2018-2024)
      - 5.6.3.2 Forecast Trend (2025-2034)
    - 5.6.4 Halogen lights
      - 5.6.4.1 Historical Trend (2018-2024)
      - 5.6.4.2 Forecast Trend (2025-2034)
    - 5.6.5 HID lights
      - 5.6.5.1 Historical Trend (2018-2024)
      - 5.6.5.2 Forecast Trend (2025-2034)
    - 5.6.6 Filament lights
      - 5.6.6.1 Historical Trend (2018-2024)
      - 5.6.6.2 Forecast Trend (2025-2034)
    - 5.6.7 Others
  - 5.7 Global Bicycle Lights Market by Sales Channel

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.7.1 Online Stores
  - 5.7.1.1 Historical Trend (2018-2024)
  - 5.7.1.2 Forecast Trend (2025-2034)
- 5.7.2 Offline Stores
  - 5.7.2.1 Historical Trend (2018-2024)
  - 5.7.2.2 Forecast Trend (2025-2034)
- 5.8 Global Bicycle Lights Market by Region
  - 5.8.1 North America
    - 5.8.1.1 Historical Trend (2018-2024)
    - 5.8.1.2 Forecast Trend (2025-2034)
  - 5.8.2 Europe
    - 5.8.2.1 Historical Trend (2018-2024)
    - 5.8.2.2 Forecast Trend (2025-2034)
  - 5.8.3 Asia Pacific
    - 5.8.3.1 Historical Trend (2018-2024)
    - 5.8.3.2 Forecast Trend (2025-2034)
  - 5.8.4 Latin America
    - 5.8.4.1 Historical Trend (2018-2024)
    - 5.8.4.2 Forecast Trend (2025-2034)
  - 5.8.5 Middle East and Africa
    - 5.8.5.1 Historical Trend (2018-2024)
    - 5.8.5.2 Forecast Trend (2025-2034)
- 6 North America Bicycle Lights Market Analysis
  - 6.1 United States of America
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)
  - 6.2 Canada
    - 6.2.1 Historical Trend (2018-2024)
    - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Bicycle Lights Market Analysis
  - 7.1 United Kingdom
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Germany
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 France
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Italy
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 Asia Pacific Bicycle Lights Market Analysis
  - 8.1 China
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.2 Japan
  - 8.2.1 Historical Trend (2018-2024)
  - 8.2.2 Forecast Trend (2025-2034)
- 8.3 India
  - 8.3.1 Historical Trend (2018-2024)
  - 8.3.2 Forecast Trend (2025-2034)
- 8.4 ASEAN
  - 8.4.1 Historical Trend (2018-2024)
  - 8.4.2 Forecast Trend (2025-2034)
- 8.5 Australia
  - 8.5.1 Historical Trend (2018-2024)
  - 8.5.2 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Bicycle Lights Market Analysis
  - 9.1 Brazil
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Argentina
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Mexico
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Others
- 10 Middle East and Africa Bicycle Lights Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 South Africa
    - 10.4.1 Historical Trend (2018-2024)
    - 10.4.2 Forecast Trend (2025-2034)
  - 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.2.3 Threat of New Entrants
- 11.2.4 Degree of Rivalry
- 11.2.5 Threat of Substitutes
- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Competitive Landscape
- 13.1 Supplier Selection
- 13.2 Key Global Players
- 13.3 Key Regional Players
- 13.4 Key Player Strategies
- 13.5 Company Profiles
- 13.5.1 Augusta Benelux B.V.
- 13.5.1.1 Company Overview
- 13.5.1.2 Product Portfolio
- 13.5.1.3 Demographic Reach and Achievements
- 13.5.1.4 Certifications
- 13.5.2 CatEye Co., Ltd.
- 13.5.2.1 Company Overview
- 13.5.2.2 Product Portfolio
- 13.5.2.3 Demographic Reach and Achievements
- 13.5.2.4 Certifications
- 13.5.3 Blitzu
- 13.5.3.1 Company Overview
- 13.5.3.2 Product Portfolio
- 13.5.3.3 Demographic Reach and Achievements
- 13.5.3.4 Certifications
- 13.5.4 Knog Pty Ltd
- 13.5.4.1 Company Overview
- 13.5.4.2 Product Portfolio
- 13.5.4.3 Demographic Reach and Achievements
- 13.5.4.4 Certifications
- 13.5.5 Lezyne USA Inc.
- 13.5.5.1 Company Overview
- 13.5.5.2 Product Portfolio
- 13.5.5.3 Demographic Reach and Achievements
- 13.5.5.4 Certifications
- 13.5.6 NiteRider Technical Lighting
- 13.5.6.1 Company Overview
- 13.5.6.2 Product Portfolio
- 13.5.6.3 Demographic Reach and Achievements
- 13.5.6.4 Certifications
- 13.5.7 Serfas Inc.
- 13.5.7.1 Company Overview
- 13.5.7.2 Product Portfolio
- 13.5.7.3 Demographic Reach and Achievements
- 13.5.7.4 Certifications

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 13.5.8 Trek Bicycle Corporation
  - 13.5.8.1 Company Overview
  - 13.5.8.2 Product Portfolio
  - 13.5.8.3 Demographic Reach and Achievements
  - 13.5.8.4 Certifications
- 13.5.9 Topeak Inc.
  - 13.5.9.1 Company Overview
  - 13.5.9.2 Product Portfolio
  - 13.5.9.3 Demographic Reach and Achievements
  - 13.5.9.4 Certifications
- 13.5.10 Giant Manufacturing Co. Ltd.
  - 13.5.10.1 Company Overview
  - 13.5.10.2 Product Portfolio
  - 13.5.10.3 Demographic Reach and Achievements
  - 13.5.10.4 Certifications
- 13.5.11 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Bicycle Lights Market Market Size Analysis Report - Market Share, Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-08-11 | 160 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-10"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

