

Amines Market Size, Share and Growth Analysis Report - Forecast Trends and Outlook (2025-2034)

Market Report | 2025-08-11 | 171 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The global amines market is expected to grow in the forecast period of 2025-2034 at a CAGR of 4.00 %.

Amines Market Growth

Amines are nitrogen-containing organic compounds that are derived from ammonia. Some of the important amines are amino acids, aniline, biogenic amines, and trimethylamine, among others. They have various applications and are used in the dyeing industry, drug industry, and gas treatment, among others.

Amines are used in the agricultural sector as a source of nitrogen and as a natural fertiliser. The robust growth of the agricultural sector owing to the rising demand for high yield and improved crop protection is increasing the demand for amines in the agricultural sector, propelling the amines market expansion. The use of amines in agrochemical to produce pesticides while increasing the pesticide's ability to dissolve in water is also fuelling the market growth. Additionally, amines are used to make plastic softer and remove carbon dioxide from ammonia gas to produce synthetic ammonia, which is further invigorating the market growth.

Key Trends and Developments

Advancements in amine extraction technologies, expansion of pharmaceutical industry, and rising applications across diverse sectors are factors boosting the amines market growth

June 2024

Nouryon has obtained ISCC PLUS certification to produce green ethylene oxide, ethanolamines, and ethylene amines. This

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

certification enables the production of more sustainable surfactants.

March 2024

India's Balaji Amines started a 40,000 tonne/year methyl amines plant at its Solapur greenfield chemicals project in Maharashtra. The company has also received environmental clearance for a 15,000 tonne/year n-butylamines plant and plans to begin work on the project soon.

February 2022

Kao Corporation decided to build a new tertiary amine production plant in Pasadena, Texas, to meet growing demand for sterilising and cleaning applications. The plant will start operations by January 2025 and will have an annual production capacity of 20,000 tonnes.

Rising demand for sustainable products

The amines market outlook is witnessing a significant shift towards sustainable products as companies are developing eco-friendly amines that reduce their carbon footprint. Arkema S.A. has launched a range of amines that are derived from renewable sources, such as biomass and bio-based feedstocks.

Growing use in personal care and pharmaceuticals

Ethanolamine is used in cosmetics, such as in manufacturing of eyeliners, foundations, and mascara, due to their ability to emulsify and stabilise formulations. They are also used in the production of medicines and vaccines, which drives the demand for amines in these sectors.

Advancements in extraction and production technologies

The use of membrane technology for the separation and purification of amines is becoming increasingly popular. These advancements will have a positive impact on the amines market development, as they enable companies to produce high-quality amines at a lower cost.

Rising cases of chronic medical conditions

The increasing prevalence of chronic medical conditions is promoting the usage of amines in the development of novel medications. Medicines made from amines, such as Morphine and Demerol, and Novocaine are commonly used as painkillers and local anaesthetic in pharma sector.

Amines Market Trends

Amines are also employed in the end-use industries, such as chemical, energy, and plastics, which is aiding the market growth. The accelerated growth of the construction and infrastructure industry is further lubricating the market growth. Amines are also used as an additive in coating for paints. Recent technological advancement has led to the development of superior quality amines to be used in the coatings. For instance, multifunction amines offer excellent co-dispersion, viscosity stability, film performance, and additive optimisation to the waterproof coatings, further catalysing the market for amines. As amines have various emulsification properties, they are used in multiple industrial applications such as gas treating and chemical manufacturing, further aiding the industry growth.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Amines Industry Segmentation

The EMR's report titled "Amines Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Product

- Ethanolamines
- Fatty Amines
- Alkylamines
- Others

Market Breakup by Application

- Crop Protection
- Surfactants
- Water Treatment
- Personal Care
- Gas Treatment
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Amines Market Share

The demand for ethanolamine is rising due to its various uses in automotive and marine industries

Ethanolamine dominates the market share as it is primarily used as a cleaning agent in the form of mono-ethanolamine and triethanolamine. Additionally, it serves as a corrosion inhibitor in various industrial, automotive, and marine applications, including lubricants, machining fluids, and cooling systems. The growing demand for ethanolamine in these applications drives its market growth.

Fatty amines are expected to grow rapidly due to their use in producing corrosion inhibitors, froth flotation agents, dispersants, emulsifiers, and additives utilised in mining, construction, and refinery applications. As per amines market analysis, the growing production of oleochemicals can ensure an adequate supply of fatty amines soon.

Alkylamines hold a significant market share, although not as large as ethanolamine. They are derived from ammonia and alkyl halides and are used in manufacturing pesticides, surfactants, and personal care products. The segment's growth is aided by the growth in production levels of these applications.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Crop protection segment is witnessing rapid growth due to growing use of pesticides in agriculture

The crop protection segment dominates the amines market share due to the growing demand for amines in the manufacturing of pesticides, herbicides, and fungicides. Amines serve as essential ingredients in the synthesis of various crop protection chemicals. They are used as solvents, emulsifiers, or surfactants in pesticide formulations, facilitating the dispersion and application of active substances to crops. Additionally, amines are utilised as intermediates in the synthesis of pesticide compounds, further contributing to their significant market share.

The surfactants segment in amines market is expected to grow rapidly due to the increasing demand for amines in the production of detergents, emulsifiers, and dispersants. Amines are used as foam boosters in shampoos, helping to create a rich lather that effectively cleans hair and skin without irritation. They are also used in lotions and creams to help emulsify oils. The growing demand for personal care products drives the growth of this segment.

The water treatment segment holds a significant market share, driven by the growing demand for amines in the purification and treatment of water. Amines are used as corrosion inhibitors, pH adjusters, and scale removers in water treatment processes. They help maintain the optimal pH and prevent the buildup of scale and corrosion in water systems. The increasing focus on water conservation and the need for efficient water treatment processes contribute to the growth of this segment.

Leading Companies in the Amines Market

Market players are investing into R&D endeavours to facilitate the innovation and introduction of novel amines with enhanced properties and versatile applications

Arkema S.A.

Arkema S.A. was founded in 1994 and is headquartered in Colombes, France. The company specialises in producing speciality materials, including polyamides, polyurethanes, and acrylic monomers, which are used in various industries such as automotive, construction, and chemical process industries.

The Dow Chemical Company

The Dow Chemical Company was founded in 1897 and is headquartered in Michigan, United States. The company offers a wide range of chemicals and materials, including polyurethanes, polyethylene, and polypropylene, which are used in packaging, construction, and personal care industries.

Huntsman International LLC

Huntsman International LLC was founded in 1970 and is headquartered in Texas, United States. The company produces high-performance materials, including polyurethane and thermoplastic polyurethane (TPU) elastomers, which are used in manufacturing aerospace and automotive parts.

Solvay S.A.

Solvay S.A. was founded in 1863 and is headquartered in Brussels, Belgium. The company manufactures speciality chemicals, such as polyamides, polyurethanes, and acrylic monomers. It also offers research and development, manufacturing, and supply chain management services to support its customers.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Other key players in the global amines market include Lanxess AG, among others.

Amines Market Analysis by Region

Asia Pacific's market share is driven by the rapidly expanding manufacturing sector in emerging markets like China and India

Asia Pacific dominates the market because the thriving manufacturing sector of APAC, particularly in chemicals, pharmaceuticals, and agriculture is fuelling the the demand for amines. Additionally, the increasing investments in infrastructure further bolsters amines market expansion. In September 2022, Global Amines Co. (Singapore) started a new fatty amine plant in Surabaya, Indonesia, enhancing supply to Southeast Asia and global customers. The plant is strategically located in the world's largest integrated oleochemical site, providing easy access to key feedstocks.

North America emerged as the second-largest market in the market report as the pharmaceutical business in Canada is a globally recognised. The United States also significantly contributes to the market, with companies like Eastman Chemical Company (Taminco) and AkzoNobel operating in the region.

More Insights on

[Alkyl Amines Market](#)

[Fatty Amines Market](#)

[Amines Market Report Snapshots](#)

[Amines Companies](#)

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.2 GDP Per Capita Growth
- 3.3 Inflation Trends
- 3.4 Democracy Index
- 3.5 Gross Public Debt Ratios
- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Amines Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Amines Historical Market (2018-2024)
 - 5.3 Global Amines Market Forecast (2025-2034)
 - 5.4 Global Amines Market by Product
 - 5.4.1 Ethanolamines
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Fatty Amines
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.3 Alkylamines
 - 5.4.3.1 Historical Trend (2018-2024)
 - 5.4.3.2 Forecast Trend (2025-2034)
 - 5.4.4 Others
 - 5.5 Global Amines Market by Application
 - 5.5.1 Crop Protection
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Surfactants
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
 - 5.5.3 Water Treatment
 - 5.5.3.1 Historical Trend (2018-2024)
 - 5.5.3.2 Forecast Trend (2025-2034)
 - 5.5.4 Personal Care
 - 5.5.4.1 Historical Trend (2018-2024)
 - 5.5.4.2 Forecast Trend (2025-2034)
 - 5.5.5 Gas Treatment
 - 5.5.5.1 Historical Trend (2018-2024)
 - 5.5.5.2 Forecast Trend (2025-2034)
 - 5.5.6 Others
 - 5.6 Global Amines Market by Region
 - 5.6.1 North America
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Europe

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.6.2.1 Historical Trend (2018-2024)
- 5.6.2.2 Forecast Trend (2025-2034)
- 5.6.3 Asia Pacific
 - 5.6.3.1 Historical Trend (2018-2024)
 - 5.6.3.2 Forecast Trend (2025-2034)
- 5.6.4 Latin America
 - 5.6.4.1 Historical Trend (2018-2024)
 - 5.6.4.2 Forecast Trend (2025-2034)
- 5.6.5 Middle East and Africa
 - 5.6.5.1 Historical Trend (2018-2024)
 - 5.6.5.2 Forecast Trend (2025-2034)
- 6 North America Amines Market Analysis
 - 6.1 United States of America
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Amines Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Amines Market Analysis
 - 8.1 China
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 India
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
 - 8.4 ASEAN
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
 - 8.5 Australia
 - 8.5.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.5.2 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Amines Market Analysis
 - 9.1 Brazil
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Argentina
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Mexico
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
 - 9.4 Others
- 10 Middle East and Africa Amines Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
 - 11.3 Key Indicators for Demand
 - 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Trade Data Analysis
 - 13.1 Major Importing Countries
 - 13.1.1 By Volume
 - 13.1.2 By Value
 - 13.2 Major Exporting Countries

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.2.1 By Volume
- 13.2.2 By Value
- 14 Price Analysis
 - 14.1 North America Historical Price Trends (2018-2024) and Forecast (2025-2034)
 - 14.2 Europe Historical Price Trends (2018-2024) and Forecast (2025-2034)
 - 14.3 Asia Pacific Historical Price Trends (2018-2024) and Forecast (2025-2034)
 - 14.4 Latin America Historical Price Trends (2018-2024) and Forecast (2025-2034)
 - 14.5 Middle East and Africa Historical Price Trends (2018-2024) and Forecast (2025-2034)
- 15 Competitive Landscape
 - 15.1 Supplier Selection
 - 15.2 Key Global Players
 - 15.3 Key Regional Players
 - 15.4 Key Player Strategies
 - 15.5 Company Profiles
 - 15.5.1 Arkema S.A.
 - 15.5.1.1 Company Overview
 - 15.5.1.2 Product Portfolio
 - 15.5.1.3 Demographic Reach and Achievements
 - 15.5.1.4 Certifications
 - 15.5.2 Dow Chemical Company
 - 15.5.2.1 Company Overview
 - 15.5.2.2 Product Portfolio
 - 15.5.2.3 Demographic Reach and Achievements
 - 15.5.2.4 Certifications
 - 15.5.3 Huntsman International LLC
 - 15.5.3.1 Company Overview
 - 15.5.3.2 Product Portfolio
 - 15.5.3.3 Demographic Reach and Achievements
 - 15.5.3.4 Certifications
 - 15.5.4 Solvay S.A.
 - 15.5.4.1 Company Overview
 - 15.5.4.2 Product Portfolio
 - 15.5.4.3 Demographic Reach and Achievements
 - 15.5.4.4 Certifications
 - 15.5.5 Lanxess AG
 - 15.5.5.1 Company Overview
 - 15.5.5.2 Product Portfolio
 - 15.5.5.3 Demographic Reach and Achievements
 - 15.5.5.4 Certifications
 - 15.5.6 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Amines Market Size, Share and Growth Analysis Report - Forecast Trends and Outlook (2025-2034)

Market Report | 2025-08-11 | 171 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

