

Utilities Global Industry Guide 2020-2029

Industry Report | 2025-08-21 | 540 pages | MarketLine

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Report description:

Utilities Global Industry Guide 2020-2029

Summary

Global Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Key Highlights

- The utilities industry is categorized into gas utilities, water utilities, and electricity retailing.
- The gas utilities segment includes the total consumption of natural gas by end-users, excluding any distribution or transmission losses. The end-user industries include industrial, transport, residential, and commercial & public services, and others. The scope of others includes agriculture, forestry, electric power, fishing, etc. The water utilities segment consists of all water that is collected, treated, and distributed to agricultural, industrial, and residential end-users. The electricity retailing segment includes the consumption of electricity by end-users, categorized by industrial, transportation, commercial & public services, residential, and others. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.
- All market data and forecasts are based on nominal prices, and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates. The USD values may show a declining trend for a few countries such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.
- The global utilities industry recorded revenues of \$7,306.9 billion in 2024, representing a compound annual growth rate (CAGR) of 0.6% between 2019 and 2024.
- The electricity retailing segment accounted for the industry's largest proportion in 2024, with total revenues of \$3,014.8 billion, equivalent to 41.3% of the industry's overall value.
- Europe accounted for 42.2% of the European utilities industry in 2024, followed by Asia-Pacific with a 30.6% share and North

America with a 21.3% share.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global utilities industry
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global utilities industry
- Leading company profiles reveal details of key utilities industry players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global utilities industry with five year forecasts

Reasons to Buy

- What was the size of the global utilities industry by value in 2024?
- What will be the size of the global utilities industry in 2029?
- What factors are affecting the strength of competition in the global utilities industry?
- How has the industry performed over the last five years?
- What are the main segments that make up the global utilities industry?

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