

**Utilities Top 5 Emerging Markets Industry Guide 2020-2029**

Industry Report | 2025-08-21 | 364 pages | MarketLine

**AVAILABLE LICENSES:**

- Single user licence (PDF) \$995.00
- Site License (PDF) \$1492.00
- Enterprisewide license (PDF) \$1990.00

**Report description:**

Utilities Top 5 Emerging Markets Industry Guide 2020-2029

## Summary

The Emerging 5 Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

## Key Highlights

- These countries contributed \$1,604.8 billion to the global utilities industry in 2024, with a compound annual growth rate (CAGR) of 5.1% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$1,950.4 billion in 2029, with a CAGR of 4% over the 2024-29 period.
- Within the utilities industry, China is the leading country among the top 5 emerging nations, with market revenues of \$1,149.4 billion in 2024. This was followed by India and Brazil with a value of \$183.1 and \$149.0 billion, respectively.
- China is expected to lead the utilities industry in the top five emerging nations, with a value of \$1,405.7 billion in 2029, followed by India and Brazil with expected values of \$214.2 and \$179.0 billion, respectively.

## Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five utilities industry
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five utilities industry
- Leading company profiles reveal details of key utilities industry players' emerging five operations and financial performance

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Add weight to presentations and pitches by understanding the future growth prospects of the emerging five utilities industry with five year forecasts
- Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## Reasons to Buy

- What was the size of the emerging five utilities industry by value in 2024?
- What will be the size of the emerging five utilities industry in 2029?
- What factors are affecting the strength of competition in the emerging five utilities industry?
- How has the industry performed over the last five years?
- What are the main segments that make up the emerging five utilities industry?

## Table of Contents:

### Table of Contents

#### 1 Introduction

##### 1.1. What is this report about?

##### 1.2. Who is the target reader?

##### 1.3. How to use this report

##### 1.4. Definitions

#### 2 Top 5 Emerging Countries Utilities

##### 2.1. Industry Outlook

#### 3 Utilities in South Africa

##### 3.1. Market Overview

##### 3.2. Market Data

##### 3.3. Market Segmentation

##### 3.4. Market outlook

##### 3.5. Five forces analysis

#### 4 Macroeconomic Indicators

##### 4.1. Country data

#### 5 Utilities in Brazil

##### 5.1. Market Overview

##### 5.2. Market Data

##### 5.3. Market Segmentation

##### 5.4. Market outlook

##### 5.5. Five forces analysis

#### 6 Macroeconomic Indicators

##### 6.1. Country data

#### 7 Utilities in China

##### 7.1. Market Overview

##### 7.2. Market Data

##### 7.3. Market Segmentation

##### 7.4. Market outlook

##### 7.5. Five forces analysis

#### 8 Macroeconomic Indicators

##### 8.1. Country data

#### 9 Utilities in India

##### 9.1. Market Overview

- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 10 Macroeconomic Indicators
- 10.1. Country data
- 11 Utilities in Mexico
- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 12 Macroeconomic Indicators
- 12.1. Country data
- 13 Company Profiles
- 13.1. E.ON SE
- 13.2. Gazprom
- 13.3. State Grid Corporation of China
- 13.4. Duke Energy Corp
- 13.5. PetroChina Co Ltd
- 13.6. Electricite de France SA
- 13.7. China National Offshore Oil Corp
- 13.8. Korea Gas Corp
- 13.9. GAIL (India) Ltd
- 13.10. Engie SA
- 13.11. RWE AG
- 13.12. Centrica Plc
- 13.13. TotalEnergies SE
- 13.14. Equinor ASA
- 13.15. Veolia Environnement SA
- 13.16. EnBW Energie Baden-Wurtemberg AG
- 13.17. Wingas GmbH & Co KG
- 13.18. Origin Energy Ltd
- 13.19. Ausgrid
- 13.20. AGL Energy Ltd
- 13.21. Synergy
- 13.22. Sydney Water Corp
- 13.23. Engie Brasil Energia SA
- 13.24. Centrais Eletricas Brasileiras SA
- 13.25. CPFL Energia SA
- 13.26. Energy Co of Minas Gerais
- 13.27. Iberdrola SA
- 13.28. Hydro-Quebec
- 13.29. Enbridge Inc
- 13.30. Hydro One Ltd
- 13.31. FortisAlberta Inc
- 13.32. ATCO Electric Ltd

13.33. BC Hydro  
13.34. China Petroleum & Chemical Corp  
13.35. Beijing Enterprises Water Group Ltd  
13.36. Tata Power Co Ltd  
13.37. Gujarat Gas Ltd  
13.38. Reliance Industries Ltd  
13.39. Torrent Power Ltd  
13.40. PT PLN (Persero)  
13.41. PT Pertamina (Persero)  
13.42. PT Medco Energi Internasional Tbk  
13.43. Moya Holdings Asia Limited  
13.44. Enel SpA  
13.45. Edison SpA  
13.46. A2A SpA  
13.47. Eni SpA  
13.48. Tokyo Electric Power Co Holdings Inc  
13.49. Tokyo Gas Co Ltd  
13.50. Kurita Water Industries Ltd  
13.51. The Kansai Electric Power Co Inc  
13.52. Osaka Gas Co Ltd  
13.53. Comision Federal de Electricidad  
13.54. Naturgy Energy Group SA  
13.55. Alliander NV  
13.56. Eneco Holding NV  
13.57. Evides N.V.  
13.58. NextEra Energy Inc  
13.59. Consumers Energy Co  
13.60. Inter RAO UES  
13.61. RusHydro  
13.62. Lukoil Oil Co  
13.63. Novatek  
13.64. Vattenfall GmbH  
13.65. Orsted AS  
13.66. Helen Ltd  
13.67. Gasum Oy  
13.68. Statkraft AS  
13.69. Sembcorp Industries Ltd  
13.70. SP Services Ltd  
13.71. Pavilion Energy Pte Ltd  
13.72. Eskom Holdings SOC Ltd  
13.73. Rand Water Board  
13.74. Edison Power (Pty) Ltd  
13.75. Korea Electric Power Corp  
13.76. Korea Water Resources Corporation  
13.77. Endesa SA  
13.78. Agbar Group  
13.79. Elektrik Uretim AS

13.80. Istanbul Gaz Dagitim Sanayi Ve Ticaret Anonim Sirketi

13.81. Enerjisa Enerji AS

13.82. Bogazici Elektrik Dagitim AS

13.83. Thames Water Utilities Ltd

13.84. Scottish Power Ltd

13.85. Exelon Corp

13.86. Southern Co

14 Appendix

14.1. Methodology

14.2. About MarketLine

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

**Utilities Top 5 Emerging Markets Industry Guide 2020-2029**

Industry Report | 2025-08-21 | 364 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single user licence (PDF)	\$995.00
	Site License (PDF)	\$1492.00
	Enterprisewide license (PDF)	\$1990.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-07"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)