

Utilities North America (NAFTA) Industry Guide 2020-2029

Industry Report | 2025-08-21 | 324 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$795.00
- Site License (PDF) \$1192.00
- Enterprisewide license (PDF) \$1590.00

Report description:

Utilities North America (NAFTA) Industry Guide 2020-2029

Summary

The NAFTA Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Key Highlights

- The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The utilities industry within the NAFTA countries had a total market value of \$1,554.6 billion in 2024. Mexico was the fastest growing country, with a CAGR of 6.5% over the 2020-24 period.
- Within the utilities industry, the US is the leading country among the NAFTA bloc, with market revenues of \$1,359.8 billion in 2024. This was followed by Mexico and Canada, with a value of \$107.8 and \$87.0 billion, respectively.
- The US is expected to lead the utilities industry in the NAFTA bloc, with a value of \$1,673.5 billion in 2029, followed by Mexico and Canada with expected values of \$135.2 and \$97.6 billion, respectively.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the NAFTA utilities industry
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA utilities industry
- Leading company profiles reveal details of key utilities industry players' NAFTA operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA utilities industry with five

year forecasts

- Compares data from the US, Canada and Mexico, alongside individual chapters on each country

Reasons to Buy

- What was the size of the NAFTA utilities industry by value in 2024?
- What will be the size of the NAFTA utilities industry in 2029?
- What factors are affecting the strength of competition in the NAFTA utilities industry?
- How has the industry performed over the last five years?
- What are the main segments that make up the NAFTA utilities industry?

Table of Contents:

Table of Contents

1 Introduction

1.1. What is this report about?

1.2. Who is the target reader?

1.3. How to use this report

1.4. Definitions

2 NAFTA Utilities

2.1. Industry Outlook

3 Utilities in Canada

3.1. Market Overview

3.2. Market Data

3.3. Market Segmentation

3.4. Market outlook

3.5. Five forces analysis

4 Macroeconomic Indicators

4.1. Country data

5 Utilities in Mexico

5.1. Market Overview

5.2. Market Data

5.3. Market Segmentation

5.4. Market outlook

5.5. Five forces analysis

6 Macroeconomic Indicators

6.1. Country data

7 Utilities in The United States

7.1. Market Overview

7.2. Market Data

7.3. Market Segmentation

7.4. Market outlook

7.5. Five forces analysis

8 Macroeconomic Indicators

8.1. Country data

9 Company Profiles

9.1. E.ON SE

9.2. Gazprom

- 9.3. State Grid Corporation of China
- 9.4. Duke Energy Corp
- 9.5. PetroChina Co Ltd
- 9.6. Electricite de France SA
- 9.7. China National Offshore Oil Corp
- 9.8. Korea Gas Corp
- 9.9. GAIL (India) Ltd
- 9.10. Engie SA
- 9.11. RWE AG
- 9.12. Centrica Plc
- 9.13. TotalEnergies SE
- 9.14. Equinor ASA
- 9.15. Veolia Environnement SA
- 9.16. EnBW Energie Baden-Wurttemberg AG
- 9.17. Wingas GmbH & Co KG
- 9.18. Origin Energy Ltd
- 9.19. Ausgrid
- 9.20. AGL Energy Ltd
- 9.21. Synergy
- 9.22. Sydney Water Corp
- 9.23. Engie Brasil Energia SA
- 9.24. Centrais Eletricas Brasileiras SA
- 9.25. CPFL Energia SA
- 9.26. Energy Co of Minas Gerais
- 9.27. Iberdrola SA
- 9.28. Hydro-Quebec
- 9.29. Enbridge Inc
- 9.30. Hydro One Ltd
- 9.31. FortisAlberta Inc
- 9.32. ATCO Electric Ltd
- 9.33. BC Hydro
- 9.34. China Petroleum & Chemical Corp
- 9.35. Beijing Enterprises Water Group Ltd
- 9.36. Tata Power Co Ltd
- 9.37. Gujarat Gas Ltd
- 9.38. Reliance Industries Ltd
- 9.39. Torrent Power Ltd
- 9.40. PT PLN (Persero)
- 9.41. PT Pertamina (Persero)
- 9.42. PT Medco Energi Internasional Tbk
- 9.43. Moya Holdings Asia Limited
- 9.44. Enel SpA
- 9.45. Edison SpA
- 9.46. A2A SpA
- 9.47. Eni SpA
- 9.48. Tokyo Electric Power Co Holdings Inc
- 9.49. Tokyo Gas Co Ltd

- 9.50. Kurita Water Industries Ltd
- 9.51. The Kansai Electric Power Co Inc
- 9.52. Osaka Gas Co Ltd
- 9.53. Comision Federal de Electricidad
- 9.54. Naturgy Energy Group SA
- 9.55. Alliander NV
- 9.56. Eneco Holding NV
- 9.57. Evides N.V.
- 9.58. NextEra Energy Inc
- 9.59. Consumers Energy Co
- 9.60. Inter RAO UES
- 9.61. RusHydro
- 9.62. Lukoil Oil Co
- 9.63. Novatek
- 9.64. Vattenfall GmbH
- 9.65. Orsted AS
- 9.66. Helen Ltd
- 9.67. Gasum Oy
- 9.68. Statkraft AS
- 9.69. Sembcorp Industries Ltd
- 9.70. SP Services Ltd
- 9.71. Pavilion Energy Pte Ltd
- 9.72. Eskom Holdings SOC Ltd
- 9.73. Rand Water Board
- 9.74. Edison Power (Pty) Ltd
- 9.75. Korea Electric Power Corp
- 9.76. Korea Water Resources Corporation
- 9.77. Endesa SA
- 9.78. Agbar Group
- 9.79. Elektrik Uretim AS
- 9.80. Istanbul Gaz Dagitim Sanayi Ve Ticaret Anonim Sirketi
- 9.81. Enerjisa Enerji AS
- 9.82. Bogazici Elektrik Dagitim AS
- 9.83. Thames Water Utilities Ltd
- 9.84. Scottish Power Ltd
- 9.85. Exelon Corp
- 9.86. Southern Co

10 Appendix

10.1. Methodology

10.2. About MarketLine

Utilities North America (NAFTA) Industry Guide 2020-2029

Industry Report | 2025-08-21 | 324 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$795.00
	Site License (PDF)	\$1192.00
	Enterprisewide license (PDF)	\$1590.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com