

**Water Utilities Global Industry Guide 2020-2029**

Industry Report | 2025-08-21 | 248 pages | MarketLine

**AVAILABLE LICENSES:**

- Single user licence (PDF) \$1495.00
- Site License (PDF) \$2242.00
- Enterprisewide license (PDF) \$2990.00

**Report description:**

Water Utilities Global Industry Guide 2020-2029

## Summary

Global Water Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

## Key Highlights

- The water utilities market is segmented into agriculture, domestic, and industrial. Market volume represents the total amount of water consumed annually by end-users. Market value is calculated by multiplying the average annual end-user prices by the consumption volumes.
- All market data and forecasts are based on nominal prices, and all currency conversions used in the creation of this report have been calculated using yearly average exchange rates. The USD values may show a declining trend for a few countries, such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.
- The global water utilities industry recorded revenues of \$1,679.2 billion in 2024, representing a compound annual growth rate (CAGR) of 1.3% between 2019 and 2024.
- Industry consumption volume increased with a CAGR of 0.7% between 2019 and 2024, reaching a total of 3,504 billion cubic meters in 2024.
- In 2024, Europe accounted for a share of 40.2% of the global water utilities industry, making it the largest region.

## Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## water utilities industry

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global water utilities industry
- Leading company profiles reveal details of key water utilities industry players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global water utilities industry with five year forecasts by both value and volume

## Reasons to Buy

- What was the size of the global water utilities industry by value in 2024?
- What will be the size of the global water utilities industry in 2029?
- What factors are affecting the strength of competition in the global water utilities industry?
- How has the industry performed over the last five years?
- What are the main segments that make up the global water utilities industry?

## **Table of Contents:**

### Table of Contents

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive landscape

#### 2 Introduction

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report

#### 2.4. Definitions

#### 3 Global Water Utilities

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### 4 Macroeconomic Indicators

#### 4.1. Country data

#### 5 Water Utilities in Asia-Pacific

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

#### 6 Water Utilities in Europe

- 6.1. Market Overview
- 6.2. Market Data

6.3. Market Segmentation  
6.4. Market outlook  
6.5. Five forces analysis  
7 Macroeconomic Indicators  
7.1. Country data  
8 Water Utilities in Japan  
8.1. Market Overview  
8.2. Market Data  
8.3. Market Segmentation  
8.4. Market outlook  
8.5. Five forces analysis  
9 Macroeconomic Indicators  
9.1. Country data  
10 Water Utilities in The United Kingdom  
10.1. Market Overview  
10.2. Market Data  
10.3. Market Segmentation  
10.4. Market outlook  
10.5. Five forces analysis  
11 Macroeconomic Indicators  
11.1. Country data  
12 Water Utilities in The United States  
12.1. Market Overview  
12.2. Market Data  
12.3. Market Segmentation  
12.4. Market outlook  
12.5. Five forces analysis  
13 Macroeconomic Indicators  
13.1. Country data  
14 Water Utilities in France  
14.1. Market Overview  
14.2. Market Data  
14.3. Market Segmentation  
14.4. Market outlook  
14.5. Five forces analysis  
15 Macroeconomic Indicators  
15.1. Country data  
16 Water Utilities in Germany  
16.1. Market Overview  
16.2. Market Data  
16.3. Market Segmentation  
16.4. Market outlook  
16.5. Five forces analysis  
17 Macroeconomic Indicators  
17.1. Country data  
18 Company Profiles  
18.1. American Water Works Co Inc

- 18.2. Essential Utilities Inc
- 18.3. Algonquin Power & Utilities Corp
- 18.4. Epcor Utilities Inc
- 18.5. Suez SA
- 18.6. Veolia Environnement SA
- 18.7. Aguakan Sa De Cv
- 18.8. American States Water Company
- 18.9. California Water Service Group
- 18.10. Beijing Enterprises Water Group Ltd
- 18.11. Beijing Capital Water
- 18.12. Japan Water Agency
- 18.13. Bangalore Water Supply And Sewerage Board
- 18.14. Thames Water Utilities Ltd
- 18.15. Berliner Wasserbetriebe
- 18.16. Severn Trent Water Ltd
- 18.17. United Utilities Group Plc
- 18.18. Anglian Water Group Ltd
- 18.19. Pennon Group Plc
- 18.20. Saur SAS
- 18.21. Societe des Eaux de Marseille SA
- 18.22. Gelsenwasser AG
- 18.23. Hamburg Wasser

19 Appendix

- 19.1. Methodology
- 19.2. About MarketLine

## Water Utilities Global Industry Guide 2020-2029

Industry Report | 2025-08-21 | 248 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$1495.00
	Site License (PDF)	\$2242.00
	Enterprisewide license (PDF)	\$2990.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-12"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)