

Dairy Herd Management Market by Hardware (Milk Management, Feeding Management Systems, Herd Health Management, Sorting Systems), Software, Services (Installation Services, Consulting Services), Application (Breeding, Feeding) - Global Forecast to 2032

Market Report | 2025-09-13 | 293 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global dairy herd management market is projected to reach USD 8.88 billion by 2032 from USD 4.99 billion in 2025, with a CAGR of 8.6%. The market is experiencing significant growth, driven by increasing adoption of automated technologies in dairy farms and the rising demand for high-quality milk production. Growing concerns about animal health and productivity have further boosted the demand for advanced herd management solutions. However, the market faces challenges such as high initial costs, limited technical expertise in small and medium-scale farms, and data integration issues. Furthermore, the expansion of precision livestock farming and integration of IoT and AI-driven solutions continue to create market opportunities in the dairy herd management market.

<https://www.marketsandmarkets.com/Images/dairy-herd-management-market-Overview.webp>

By offering, the hardware segment held the highest share in 2024.

The hardware segment held the largest market share in 2024, driven by widespread adoption of automated systems such as milk meters, sensors, smart collars, and milking parlors, which play a significant role in monitoring herd health, reproduction, and milk harvesting. Additionally, the rising adoption of automated feeder systems and cow sorting systems, which help in cattle feeding, weighing, and identification have further boosted the market growth.

By application, the health management segment is projected to record the highest CAGR between 2025 and 2030.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The health management segment is expected to grow at the fastest rate during the forecast period due to the increasing need for early disease detection, fertility monitoring, and overall cattle wellness to ensure sustainable dairy production. Additionally, advanced health monitoring solutions such as sensors, wearable devices, and automated monitoring systems are widely adopted to track animal behavior, detect anomalies, and reduce disease-related conditions. Moreover, integration of AI and IoT systems for continuous monitoring of herd health is expected to accelerate the demand, making this the fastest-growing segment in the dairy herd management market.

Europe accounted for the largest share in 2024.

North America held the largest market share in 2024, owing to the strong presence of advanced dairy farming practices, well-established dairy cooperatives, and higher adoption of automated milking systems. Countries such as the Netherlands, Germany, and Ireland implement precision livestock farming technologies, thereby enhancing milk productivity and ensuring animal welfare. Moreover, increasing government initiatives and strong R&D activities by leading dairy herd technology providers further fuel the market growth. The combination of regulatory support, increasing farmer awareness, and technological advancements has positioned Europe as the leading segment in the dairy herd management market.

A breakdown of the primary participants referred to for this report is provided below:

- By Company Type: Tier 1 - 75%, Tier 2 - 15%, and Tier 3 - 10%
- By Designation: C Level - 30%, D Level - 23%, and Other Designations - 47%
- By Region: North America - 20%, Europe - 35%, Asia Pacific - 25%, Latin America - 13%, and Middle East & Africa - 7%

The major players operating in the dairy herd management market are DeLaval (Sweden), Merck & Co., Inc. (US), GEA Group Aktiengesellschaft (Germany), Afimilk Ltd. (Israel), BouMatic (US), Nedap N.V. (Netherlands), Fullwood JOZ (UK), Dairymaster (Ireland), Lely (Netherlands), and VAS (US).

Research Coverage

This report examines the dairy herd management market based on offering, application, end user, and region. It also considers factors such as drivers and restraints that influence market growth. The report highlights opportunities and challenges within the market and offers details about the competitive landscape for market leaders. Additionally, it analyzes micro markets concerning their individual growth trends and forecasts the revenue of market segments across five main regions and their respective countries.

Reasons to Buy this Report

The report can assist both established firms and new or smaller companies understand the market dynamics, which can help them increase their market share. Companies purchasing the report may employ one or a combination of the five strategies listed below.

This report provides insights into the following points:

- Analysis of key drivers (increasing dairy consumption, growing herd size of dairy farms, surging labor costs and rising demand for automation, and steady global dairy sector), restraints (high capital for automation systems, limited awareness and technological adoption in developing regions), opportunities (increasing adoption of wearable technologies, rising automation in livestock farming, growth opportunities in emerging economies, rapid urbanization), and challenges (trade barriers and data integration challenges) influencing the growth of dairy herd management market
- Product launches: Detailed insights on product launches in the dairy herd management market
- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various types of dairy herd management solutions across regions.
- Market Diversification: Exhaustive information about products, untapped regions, recent developments, and investments in the dairy herd management market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Competitive Assessment: In-depth assessment of market shares, strategies, products, distribution networks, and manufacturing capabilities of the leading players in the dairy herd management market

Table of Contents:

1	INTRODUCTION	26
1.1	STUDY OBJECTIVES	26
1.2	MARKET DEFINITION	26
1.3	STUDY SCOPE	27
1.3.1	MARKET SEGMENTATION AND REGIONAL SCOPE	27
1.3.2	INCLUSIONS AND EXCLUSIONS	28
1.3.3	YEARS CONSIDERED	29
1.4	CURRENCY CONSIDERED	29
1.5	STAKEHOLDERS	29
1.6	SUMMARY OF CHANGES	30
2	RESEARCH METHODOLOGY	31
2.1	RESEARCH DATA	31
2.1.1	SECONDARY DATA	32
2.1.1.1	Key data from secondary sources	33
2.1.2	PRIMARY DATA	33
2.1.2.1	Primary sources	34
2.1.2.2	Key industry insights	35
2.1.2.3	Breakdown of primaries	35
2.2	MARKET SIZE ESTIMATION	37
2.2.1	REVENUE SHARE ANALYSIS (BOTTOM-UP APPROACH)	37
2.2.2	COMPANY INVESTOR PRESENTATIONS AND PRIMARY INTERVIEWS	38
2.2.3	TOP-DOWN APPROACH	38
2.2.4	BOTTOM-UP APPROACH	38
2.2.5	PRIMARY INTERVIEWS	39
2.3	GROWTH RATE PROJECTIONS	39
2.4	DATA TRIANGULATION	40
2.5	RESEARCH ASSUMPTIONS	41
2.6	RESEARCH LIMITATIONS	42
2.7	RISK ANALYSIS	42
3	EXECUTIVE SUMMARY	43
4	PREMIUM INSIGHTS	46
4.1	DAIRY HERD MANAGEMENT MARKET OVERVIEW	46
4.2	EUROPE: DAIRY HERD MANAGEMENT MARKET, BY SOFTWARE AND END USER	47
4.3	DAIRY HERD MANAGEMENT MARKET, BY OFFERING, 2025 VS. 2032 (USD MILLION)	47
4.4	DAIRY HERD MANAGEMENT MARKET, BY APPLICATION, 2025 VS. 2032 (USD MILLION)	48
4.5	DAIRY HERD MANAGEMENT MARKET, BY END USER, 2025 VS. 2032 (USD MILLION)	48
4.6	DAIRY HERD MANAGEMENT MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES	49
5	MARKET OVERVIEW	50
5.1	INTRODUCTION	50
5.2	MARKET DYNAMICS	50
5.2.1	DRIVERS	51
5.2.1.1	Increasing dairy consumption	51
5.2.1.2	Growing herd size of dairy farms	52

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2.1.3	Surging labor costs and rising demand for automation	52
5.2.1.4	Steady global dairy sector	53
5.2.2	RESTRAINTS	53
5.2.2.1	High capital for automation systems	53
5.2.2.2	Limited awareness and technology adoption in developing regions	53
5.2.3	OPPORTUNITIES	54
5.2.3.1	Increasing adoption of wearable technologies	54
5.2.3.2	Rising automation in livestock farming	54
5.2.3.3	Growth opportunities in emerging economies	55
5.2.3.4	Rapid urbanization	55
5.2.4	CHALLENGES	56
5.2.4.1	Trade barriers	56
5.2.4.2	Data integration challenges	56
5.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	57
5.4	PRICING ANALYSIS	58
5.4.1	AVERAGE SELLING PRICE TREND, BY KEY PLAYER	58
5.4.2	AVERAGE SELLING PRICE TREND, BY REGION	59
5.5	SUPPLY CHAIN ANALYSIS	59
5.6	ECOSYSTEM ANALYSIS	61
5.7	INVESTMENT AND FUNDING SCENARIO	62
5.8	TECHNOLOGY ANALYSIS	62
5.8.1	KEY TECHNOLOGIES	62
5.8.1.1	Automated milking systems	62
5.8.1.2	Herd health monitoring sensors	63
5.8.2	COMPLEMENTARY TECHNOLOGIES	63
5.8.2.1	Precision dairy technologies	63
5.8.3	ADJACENT TECHNOLOGIES	64
5.8.3.1	Robotic feeding systems	64
5.9	PATENT ANALYSIS	64
5.9.1	PATENT PUBLICATION TRENDS FOR AUTOMATED MILKING ROBOTS	64
5.9.2	JURISDICTION AND TOP APPLICANT ANALYSIS	66
5.10	TRADE ANALYSIS	68
5.10.1	IMPORT DATA FOR HS CODE 843410	68
5.10.2	EXPORT DATA FOR HS CODE 843410	68
5.11	KEY CONFERENCES AND EVENTS, 2025-2026	69
5.12	REGULATORY LANDSCAPE	70
5.12.1	REGULATORY FRAMEWORK	70
5.12.1.1	North America	70
5.12.1.2	Europe	71
5.12.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	72
5.13	PORTER'S FIVE FORCES ANALYSIS	76
5.13.1	BARGAINING POWER OF SUPPLIERS	77
5.13.2	BARGAINING POWER OF BUYERS	77
5.13.3	THREAT OF NEW ENTRANTS	77
5.13.4	THREAT OF SUBSTITUTES	77
5.13.5	INTENSITY OF COMPETITIVE RIVALRY	77
5.14	KEY STAKEHOLDERS AND BUYING CRITERIA	77

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.14.1	KEY STAKEHOLDERS IN BUYING PROCESS	78
5.14.2	BUYING CRITERIA	78
5.15	UNMET NEEDS IN DAIRY HERD MANAGEMENT MARKET	79
5.16	IMPACT OF AI/GEN AI IN DAIRY HERD MANAGEMENT MARKET	80
5.16.1	INTRODUCTION	80
5.16.2	MARKET POTENTIAL OF AI IN VETERINARY MONOCLONAL ANTIBODIES	80
5.16.3	AI USE CASES	80
5.16.4	KEY COMPANIES IMPLEMENTING AI	82
5.17	IMPACT OF 2025 US TARIFF	82
5.17.1	INTRODUCTION	82
5.17.2	KEY TARIFF RATES	83
5.17.3	PRICE IMPACT ANALYSIS	83
5.17.4	IMPACT ON COUNTRY/REGION	84
5.17.5	IMPACT ON END-USE INDUSTRIES	84
6	DAIRY HERD MANAGEMENT MARKET, BY OFFERING	85
6.1	INTRODUCTION	86
6.2	HARDWARE	86
6.2.1	AUTOMATED MILK MANAGEMENT SYSTEMS	87
6.2.1.1	Reduced labor cost and enhanced yields to stimulate growth	87
6.2.2	FEEDING/NUTRITION MANAGEMENT SYSTEMS	89
6.2.2.1	Increasing size of dairy farms to expedite growth	89
6.2.3	REPRODUCTION MANAGEMENT SYSTEMS	91
6.2.3.1	Growing focus on improving reproductive performance of cattle to drive market	91
6.2.4	HERD HEALTH MANAGEMENT SYSTEMS	93
6.2.4.1	Increasing need for efficient farm management practices to advance growth	93
	?	
6.2.5	SORTING & IDENTIFICATION SYSTEMS	94
6.2.5.1	Need for improved animal welfare to contribute to growth	94
6.2.6	OTHER HERD MANAGEMENT SYSTEMS	96
6.3	SOFTWARE	98
6.3.1	ON-PREMISE SOFTWARE	98
6.3.1.1	Rising preference for long-term cost savings and customized analytics to bolster growth	98
6.3.2	CLOUD-BASED SOFTWARE	100
6.3.2.1	High scalability and remote monitoring to foster growth	100
6.4	SERVICES	102
6.4.1	INSTALLATION SERVICES	102
6.4.1.1	Growing modernization efforts on dairy farms to propel market	102
6.4.2	MAINTENANCE & REPAIR SERVICES	103
6.4.2.1	Growing adoption of IoT-enabled solutions to fuel market	103
6.4.3	CONSULTING & TRAINING SERVICES	105
6.4.3.1	Increasing focus on herd health, milk yield, and profitability to spur growth	105
6.4.4	OTHER SERVICES	106
7	DAIRY HERD MANAGEMENT MARKET, BY APPLICATION	108
7.1	INTRODUCTION	109
7.2	MILK HARVESTING	110
7.2.1	RISING DEPLOYMENT OF AUTOMATED MILKING SYSTEMS IN DAIRY	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- FARMS TO AUGMENT GROWTH 110
- 7.3 BREEDING 112
 - 7.3.1 NEED FOR HIGH REPRODUCTIVE EFFICIENCY TO FAVOR GROWTH 112
- 7.4 FEEDING 114
 - 7.4.1 INCREASING AUTOMATION AND TECHNOLOGICAL INNOVATIONS TO AMPLIFY GROWTH 114
- 7.5 COW COMFORT & HEAT STRESS MANAGEMENT 116
 - 7.5.1 RISING GLOBAL TEMPERATURE TO EXPEDITE GROWTH 116
- 7.6 HEALTH MANAGEMENT 117
 - 7.6.1 NEED TO REDUCE MONITOR AND ANALYZE ANIMAL HEALTH AND BEHAVIOR TO BOOST MARKET 117
- 7.7 OTHER APPLICATIONS 119
- 8 DAIRY HERD MANAGEMENT MARKET, BY END USER 120
 - 8.1 INTRODUCTION 121
 - 8.2 LARGE-SCALE DAIRY FARMS 121
 - 8.2.1 INCREASING ADOPTION OF REAL-TIME MONITORING SYSTEMS TO FACILITATE GROWTH 121
 - 8.3 MEDIUM-SCALE DAIRY FARMS 123
 - 8.3.1 NEED FOR COST-EFFICIENCY AND RESOURCE OPTIMIZATION TO ACCELERATE GROWTH 123
 - 8.4 SMALL-SCALE DAIRY FARMS 125
 - 8.4.1 DECREASING COSTS OF IOT-ENABLED DEVICES AND AVAILABILITY OF CLOUD-BASED PLATFORMS TO BOOST MARKET 125
- 9 DAIRY HERD MANAGEMENT MARKET, BY REGION 127
 - 9.1 INTRODUCTION 128
 - 9.2 NORTH AMERICA 129
 - 9.2.1 MACROECONOMIC OUTLOOK FOR NORTH AMERICA 129
 - 9.2.2 US 133
 - 9.2.2.1 Increasing herd size and labor shortage to contribute to growth 133
 - 9.2.3 CANADA 135
 - 9.2.3.1 Widespread use of genetic and production data to expedite growth 135
 - 9.3 EUROPE 138
 - 9.3.1 MACROECONOMIC OUTLOOK FOR EUROPE 138
 - 9.3.2 UK 142
 - 9.3.2.1 Rising automation in herd management solutions to promote growth 142
 - 9.3.3 GERMANY 144
 - 9.3.3.1 Growing use of AI-powered predictive health analytics to drive market 144
 - 9.3.4 FRANCE 147
 - 9.3.4.1 Robust agricultural sector to contribute to growth 147
 - 9.3.5 SPAIN 149
 - 9.3.5.1 Rapid modernization in dairy sector to spur growth 149
 - 9.3.6 ITALY 151
 - 9.3.6.1 Growing focus on integrating advanced technology to fuel market 151
 - 9.3.7 IRELAND 154
 - 9.3.7.1 Increasing export activities to accelerate growth 154
 - 9.3.8 NETHERLANDS 156
 - 9.3.8.1 Need for efficiency in highly competitive dairy sector to aid growth 156
 - 9.3.9 REST OF EUROPE 159
 - 9.4 ASIA PACIFIC 161
 - 9.4.1 MACROECONOMIC OUTLOOK FOR ASIA PACIFIC 161
 - 9.4.2 CHINA 165
 - 9.4.2.1 Increased consolidation of small farms to accelerate growth 165

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.4.3	JAPAN	167
9.4.3.1	Aging farming population to augment growth	167
9.4.4	INDIA	170
9.4.4.1	Rising disposable incomes and improved farm productivity to support growth	170
9.4.5	AUSTRALIA	172
9.4.5.1	Strong focus on cattle farming, wool, beef, and dairy production to sustain growth	172
9.4.6	NEW ZEALAND	175
9.4.6.1	Rising dairy production to facilitate growth	175
9.4.7	SOUTH KOREA	177
9.4.7.1	Growing adoption of smart farming to boost market	177
9.4.8	REST OF ASIA PACIFIC	180
9.5	LATIN AMERICA	182
9.5.1	MACROECONOMIC OUTLOOK FOR LATIN AMERICA	185
9.5.2	BRAZIL	185
9.5.2.1	Growing adoption of livestock monitoring solutions to drive market	185
9.5.3	MEXICO	188
9.5.3.1	Rising demand for high-quality meat and dairy products to expedite growth	188
9.5.4	REST OF LATIN AMERICA	190
9.6	MIDDLE EAST & AFRICA	192
9.6.1	MACROECONOMIC OUTLOOK FOR MIDDLE EAST AND AFRICA	195
9.6.2	GCC COUNTRIES	195
9.6.2.1	Kingdom of Saudi Arabia (KSA)	198
9.6.2.1.1	Centralized herd management and booming milk production to stimulate growth	198
9.6.2.2	United Arab Emirates (UAE)	200
9.6.2.2.1	Evolving dairy sector to foster growth	200
9.6.2.3	Rest of GCC Countries	202
9.6.3	REST OF MIDDLE EAST & AFRICA	205
10	COMPETITIVE LANDSCAPE	207
10.1	OVERVIEW	207
10.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	207
10.2.1	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN DAIRY HERD MANAGEMENT MARKET	207
10.3	REVENUE SHARE ANALYSIS, 2022-2024	208
10.4	MARKET SHARE ANALYSIS, 2024	208
10.5	BRAND/PRODUCT COMPARISON	212
10.6	COMPANY EVALUATION AND FINANCIAL METRICS	213
10.6.1	COMPANY VALUATION	213
10.6.2	FINANCIAL METRICS	213
10.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	214
10.7.1	STARS	214
10.7.2	EMERGING LEADERS	214
10.7.3	PERVASIVE PLAYERS	214
10.7.4	PARTICIPANTS	214
10.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	216
10.7.5.1	Company footprint	216
10.7.5.2	Region footprint	217
10.7.5.3	Offering footprint	218
10.7.5.4	Software footprint	219

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.7.5.5	Service footprint	219
10.8	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	220
10.8.1	PROGRESSIVE COMPANIES	220
10.8.2	RESPONSIVE COMPANIES	220
10.8.3	DYNAMIC COMPANIES	220
10.8.4	STARTING BLOCKS	220
10.8.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	222
10.8.5.1	Detailed list of key startups/SMEs	222
10.8.5.2	Competitive benchmarking of key startups/SMEs	222
10.9	COMPETITIVE SCENARIO	223
10.9.1	PRODUCT LAUNCHES	223
10.9.2	DEALS	227
11	COMPANY PROFILES	229
11.1	KEY PLAYERS	229
11.1.1	DELAVAL	229
11.1.1.1	Business overview	229
11.1.1.2	Products offered	230
11.1.1.3	Recent developments	232
11.1.1.3.1	Product launches	232
11.1.1.4	MnM view	233
11.1.1.4.1	Key strengths	233
11.1.1.4.2	Strategic choices	233
11.1.1.4.3	Weaknesses and competitive threats	233
11.1.2	MERCK & CO., INC.	234
11.1.2.1	Business overview	234
11.1.2.2	Products offered	235
11.1.2.3	Recent developments	237
11.1.2.3.1	Product launches	237
11.1.2.3.2	Deals	238
11.1.2.4	MnM view	238
11.1.2.4.1	Key strengths	238
11.1.2.4.2	Strategic choices	238
11.1.2.4.3	Weaknesses and competitive threats	238
11.1.3	GEA GROUP AKTIENGESELLSCHAFT	239
11.1.3.1	Business overview	239
11.1.3.2	Products offered	240
11.1.3.3	Recent developments	242
11.1.3.3.1	Product launches	242
11.1.3.3.2	Deals	243
11.1.3.4	MnM view	243
11.1.3.4.1	Key strengths	243
11.1.3.4.2	Strategic choices	243
11.1.3.4.3	Weaknesses and competitive threats	244
11.1.4	AFIMILK LTD.	245
11.1.4.1	Business overview	245
11.1.4.2	Products offered	245
11.1.4.3	MnM view	247

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.1.4.3.1	Key strengths	247
11.1.4.3.2	Strategic choices	247
11.1.4.3.3	Weaknesses and competitive threats	247
11.1.5	BOUMATIC	248
11.1.5.1	Business overview	248
11.1.5.2	Products offered	248
11.1.5.3	Recent developments	252
11.1.5.3.1	Product launches	252
11.1.5.3.2	Deals	252
11.1.5.4	MnM view	252
11.1.5.4.1	Key strengths	252
11.1.5.4.2	Strategic choices	253
11.1.5.4.3	Weaknesses and competitive threats	253
11.1.6	NEDAP N.V.	254
11.1.6.1	Business overview	254
11.1.6.2	Products offered	255
11.1.6.3	Recent developments	257
11.1.6.3.1	Product launches	257
11.1.6.3.2	Deals	257
11.1.7	FULLWOOD JOZ	258
11.1.7.1	Business overview	258
11.1.7.2	Products offered	258
11.1.7.3	Recent developments	259
11.1.7.3.1	Product launches	259
11.1.7.3.2	Deals	260
11.1.8	DAIRYMASTER	261
11.1.8.1	Business overview	261
11.1.8.2	Products offered	261
11.1.8.3	Recent developments	264
11.1.8.3.1	Product launches	264
11.1.9	LELY	265
11.1.9.1	Business overview	265
11.1.9.2	Products offered	265
11.1.9.3	Recent developments	267
11.1.9.3.1	Product launches	267
11.1.9.3.2	Deals	268
11.1.10	VAS	269
11.1.10.1	Business overview	269
11.1.10.2	Products offered	269
11.2	OTHER PLAYERS	271
11.2.1	PEARSON MILKING TECHNOLOGY	271
11.2.2	SUM-IT	272
11.2.3	WAIKATO MILKING SYSTEMS NZ LP	273
11.2.4	VANSUN TECHNOLOGIES PRIVATE LIMITED	274
11.2.5	MIROBOT	275
11.2.6	HOKOFARM GROUP	276
11.2.7	COWMANAGER	277

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2.8	PEACOCK TECHNOLOGY LTD.	278
11.2.9	CONNECTERRA	279
11.2.10	MOOCALL	280
11.2.11	EVER.AG	281
11.2.12	MILKPLAN	282
11.2.13	COWLAR	283
11.2.14	PELLON GROUP OY	284
11.2.15	YUYAO YUHAI LIVESTOCK MACHINERY TECHNOLOGY CO., LTD.	285
12	APPENDIX	286
12.1	DISCUSSION GUIDE	286
12.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	289
12.3	CUSTOMIZATION OPTIONS	291
12.4	RELATED REPORTS	291
12.5	AUTHOR DETAILS	292

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dairy Herd Management Market by Hardware (Milk Management, Feeding Management Systems, Herd Health Management, Sorting Systems), Software, Services (Installation Services, Consulting Services), Application (Breeding, Feeding) - Global Forecast to 2032

Market Report | 2025-09-13 | 293 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

2026-03-09

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com