

Home Healthcare Market by Product (Therapeutic, Testing, Screening, Monitoring, Mobility Care), Service (Nursing, Infusion Therapy, Rehabilitation, Palliative Care), Indication (Cancer, Diabetes, CVD, Respiratory, Wound Care) - Global Forecast to 2030

Market Report | 2025-09-10 | 350 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global home healthcare market is projected to reach USD 473.8 billion by 2030 from USD 309.9 billion in 2025, at a CAGR of 8.9% during the forecast period.

<https://www.marketsandmarkets.com/Images/home-healthcare-equipment-market-Overview.webp>

The market is expanding due to a rise in lifestyle-related disorders such as high blood pressure, obesity, and cardiac conditions, which are driving greater demand for home healthcare products. Furthermore, ongoing innovation and the introduction of new product lines by leading global companies are contributing to market growth. These companies are offering a wide range of advanced technologies designed specifically for home healthcare.

The therapeutic products segment accounted for the largest share of the home healthcare market in 2024, by product.

The home healthcare market is categorized by type into therapeutic products, testing, screening, and monitoring devices, and mobility care devices. Therapeutic products accounted for the largest share. The strong growth in the therapeutic product segment is largely driven by the increasing number of people living with chronic health conditions such as diabetes, heart disease, and respiratory issues. As these long-term illnesses become more common, there is a growing demand for effective treatment solutions that can be used at home. This rising need for convenient and accessible care is fueling the expansion of the therapeutic product segment within the home healthcare market.

The skilled nursing services segment accounted for the largest market share of the home healthcare market, in 2024, by service.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The home healthcare market is segmented by service into skilled nursing services, rehabilitation therapy services, hospice & palliative care services, unskilled care services, respiratory therapy services, infusion therapy services, and pregnancy care services. Skilled nursing services hold a significant market share, mainly because of the rising number of patients who require professional medical care at home for chronic illnesses, post-surgery recovery, and age-related conditions. These services are provided by licensed nurses and include tasks such as administering medication, wound care, and monitoring vital signs. As the aging population grows and healthcare systems shift toward home-based care, the demand for skilled nursing services continues to rise, making it a key driver of growth in the home healthcare services market.

The Asia Pacific region is projected to witness the highest growth rate in the home healthcare market during the forecast period. The global home healthcare market is divided into six key regions: North America, Europe, Latin America, Asia Pacific, the Middle East & Africa, and the GCC Countries. Among these, the Asia Pacific region, which includes countries like Japan, India, China, and others, is anticipated to present substantial growth opportunities and is projected to register the highest CAGR during the forecast period.

Several factors contribute to this growth in the Asia Pacific, including rising healthcare expenditures, increasing demand for affordable and accessible care, and a growing elderly population. Moreover, governments in the region are actively promoting home-based healthcare through supportive policies, funding initiatives, and infrastructure development. These efforts are aimed at reducing the burden on traditional healthcare facilities and improving healthcare access, thereby fueling the expansion of the home healthcare market in the Asia Pacific.

A breakdown of the primary participants referred to for this report is provided below:

-□By Company Type: Tier 1-40%, Tier 2-50%, and Tier 3- 10%

-□By Designation: C-level-48%, Director-level-37% and Others-15%

-□By Region: North America-46%, Europe-26%, Asia Pacific-17%, Latin America- 7%, Middle East & Africa - 4% and GCC Countries - 1%

Note 1: Companies are classified into tiers based on their total revenue. As of 2023, Tier 1 = >USD 10.00 billion, Tier 2 = USD 1.00 billion to USD 10.00 billion, and Tier 3 = <USD 1.00 billion.

Note 2: C-level primaries include CEOs, CFOs, COOs, and VPs.

Note 3: Others include sales managers, marketing managers, business development managers, product managers, distributors, and suppliers.

The major players operating in the home healthcare market are Fresenius Medical Care AG (Germany), Abbott (US), Linde plc (Ireland), F. Hoffmann-La Roche, Ltd (Switzerland), ResMed (US), Koninklijke Philips N.V. (Netherlands), GE Healthcare (US), A&D HOLON Holdings Company, Limited (Japan), Convatec Group PLC (UK), Amedisys (US), and OMRON Healthcare Co., Ltd. (Japan).

Research Coverage

This report segments the global home healthcare market based on various criteria: product (therapeutic products, testing, screening, and monitoring products, and mobility care products), service (skilled nursing services, rehabilitation therapy services, hospice & palliative care services, unskilled care services, respiratory therapy services, infusion therapy services and pregnancy care services), indication (cancer, respiratory diseases, mobility disorders, cardiovascular diseases & hypertension, pregnancy, wound care, diabetes, hearing disorders and other indications) and region (North America, Europe, Asia Pacific, Latin America, the Middle East & Africa, and GCC Countries).

The report provides an in-depth analysis of the key drivers, challenges, opportunities, and restraints influencing market growth. It also offers a detailed evaluation of leading industry players, covering their business profiles, service portfolios, strategic initiatives, acquisitions, product launches & approvals, expansions, and recent developments related to the home healthcare market. Furthermore, the report explores the competitive dynamics of emerging startups within the home healthcare ecosystem.

Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the following strategies for strengthening their market presence.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

This report provides insights on the following pointers:

- Analysis of key drivers (growing elderly population and rising incidence of chronic diseases, rapid technological advancements, need for cost-effective healthcare delivery, increased preference for personalized care), restraints (changing reimbursement policies, limited insurance coverage, patient safety concerns), opportunities (rising focus on telehealth, growing preference for home-based treatments) and challenges (shortage of home care workers, lack of supporting infrastructure)
- Market Penetration: Comprehensive information on the product portfolios offered by the top players in the home healthcare market
- Product Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and product launches in the home healthcare market
- Market Development: Comprehensive information on lucrative emerging regions
- Market Diversification: Exhaustive information about new products, growing geographies, and recent developments in the home healthcare market
- Competitive Assessment: In-depth assessment of market segments, growth strategies, revenue analysis, and products of the leading market players.

Table of Contents:

1	INTRODUCTION	28
1.1	STUDY OBJECTIVES	28
1.2	MARKET DEFINITION	28
1.3	MARKET SCOPE	29
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	29
1.3.2	INCLUSIONS AND EXCLUSIONS	30
1.3.3	YEARS CONSIDERED	30
1.4	CURRENCY CONSIDERED	30
1.5	STAKEHOLDERS	31
1.6	SUMMARY OF CHANGES	31
2	RESEARCH METHODOLOGY	32
2.1	RESEARCH DATA	32
2.1.1	SECONDARY DATA	32
2.1.1.1	Key data from secondary sources	33
2.1.2	PRIMARY DATA	34
2.1.2.1	Primary sources	34
2.1.2.2	Key industry insights	35
2.1.2.3	Key data from primary sources	35
2.1.2.4	Breakdown of primary interviews	36
2.2	MARKET SIZE ESTIMATION	36
2.2.1	BOTTOM-UP APPROACH	37
2.2.1.1	Company revenue estimation approach	37
2.2.1.2	Presentations of companies and primary interviews	37
2.2.1.3	Primary interviews	38
2.2.1.4	Growth forecast	38
2.2.1.5	CAGR projections	38
2.2.2	TOP-DOWN APPROACH	38
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	39
2.4	RESEARCH ASSUMPTIONS	40
2.4.1	PARAMETRIC ASSUMPTIONS	40
2.4.2	GROWTH RATE ASSUMPTIONS	41

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.5	RESEARCH LIMITATIONS	42
2.6	RISK ANALYSIS	42
3	EXECUTIVE SUMMARY	43
?		
4	PREMIUM INSIGHTS	47
4.1	HOME HEALTHCARE MARKET OVERVIEW	47
4.2	GEOGRAPHIC GROWTH OPPORTUNITIES	48
4.3	HOME HEALTHCARE MARKET: GEOGRAPHIC MIX	49
4.4	HOME HEALTHCARE MARKET: DEVELOPED VS. DEVELOPING MARKETS	50
5	MARKET OVERVIEW	51
5.1	INTRODUCTION	51
5.2	MARKET DYNAMICS	51
5.2.1	DRIVERS	52
5.2.1.1	Growing elderly population and rising incidence of chronic diseases	52
5.2.1.2	Rapid technological advancements	53
5.2.1.3	Need for cost-effective healthcare delivery	54
5.2.1.4	Increased preference for personalized care	54
5.2.2	RESTRAINTS	55
5.2.2.1	Changing reimbursement policies	55
5.2.2.2	Limited insurance coverage	56
5.2.2.3	Patient safety concerns	56
5.2.3	OPPORTUNITIES	57
5.2.3.1	Rising focus on telehealth	57
5.2.3.2	Growing preference for home-based treatments	57
5.2.4	CHALLENGES	58
5.2.4.1	Shortage of home care workers	58
5.2.4.2	Lack of supporting infrastructure	58
5.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	59
5.4	PRICING ANALYSIS	59
5.4.1	AVERAGE SELLING PRICE TREND, BY PRODUCT	60
5.4.2	AVERAGE SELLING PRICE TREND, BY KEY PLAYER	60
5.4.3	AVERAGE SELLING PRICE TREND, BY REGION	61
5.5	VALUE CHAIN ANALYSIS	62
5.6	SUPPLY CHAIN ANALYSIS	63
5.7	ECOSYSTEM ANALYSIS	64
5.8	INVESTMENT AND FUNDING SCENARIO	65
5.9	TECHNOLOGY ANALYSIS	66
5.9.1	KEY TECHNOLOGIES	66
5.9.1.1	Vital sign monitoring devices	66
5.9.1.2	Wearable devices	66
5.9.2	COMPLEMENTARY TECHNOLOGIES	66
5.9.2.1	Health data platforms	66
5.9.2.2	Medication management system	67
5.9.3	ADJACENT TECHNOLOGIES	67
5.9.3.1	Augmented Reality and Virtual Reality (AR/VR)	67
5.10	PATENT ANALYSIS	67
5.11	TRADE ANALYSIS	70

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.11.1 IMPORT DATA (HS CODE 901890) 70
- 5.11.2 EXPORT DATA (HS CODE 901890) 70
- 5.12 KEY CONFERENCES AND EVENTS, 2025-2026 71
- 5.13 REGULATORY LANDSCAPE 72
- 5.13.1 REGULATORY ANALYSIS 72
- 5.13.1.1 North America 72
- 5.13.1.1.1 US 72
- 5.13.1.1.2 Canada 73
- 5.13.1.2 Europe 74
- 5.13.1.3 Asia Pacific 75
- 5.13.1.3.1 Japan 75
- 5.13.1.3.2 China 76
- 5.13.1.3.3 India 77
- 5.13.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 78
- 5.14 PORTER'S FIVE FORCES ANALYSIS 80
- 5.14.1 BARGAINING POWER OF SUPPLIERS 81
- 5.14.2 BARGAINING POWER OF BUYERS 81
- 5.14.3 THREAT OF NEW ENTRANTS 81
- 5.14.4 THREAT OF SUBSTITUTES 82
- 5.14.5 INTENSITY OF COMPETITIVE RIVALRY 82
- 5.15 KEY STAKEHOLDERS AND BUYING CRITERIA 82
- 5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS 82
- 5.15.2 BUYING CRITERIA 83
- 5.16 IMPACT OF AI ON HOME HEALTHCARE MARKET 84
- 5.16.1 INTRODUCTION 84
- 5.16.2 MARKET POTENTIAL OF AI IN HOME HEALTHCARE MARKET 84
- 5.16.3 AI USE CASES 85
- 5.16.4 KEY COMPANIES IMPLEMENTING AI 86
- 5.16.5 FUTURE OF AI IN HOME HEALTHCARE MARKET 86
- 5.17 ADJACENT MARKETS FOR HOME HEALTHCARE MARKET 86
- 5.18 IMPACT OF US TARIFF REGULATION ON HOME HEALTHCARE MARKET 87
- 5.18.1 INTRODUCTION 87
- 5.18.2 KEY TARIFF RATES 87
- 5.18.3 PRICE IMPACT ANALYSIS 88
- 5.18.4 KEY IMPACT ON COUNTRY/REGION 88
- 5.18.4.1 North America 88
- 5.18.4.2 Europe 89
- 5.18.4.3 Asia Pacific 89
- 5.18.5 IMPACT ON END-USE INDUSTRIES 89
- 5.18.5.1 Home healthcare providers 89
- 6 HOME HEALTHCARE MARKET, BY PRODUCT 90
- 6.1 INTRODUCTION 91
- 6.2 THERAPEUTIC PRODUCTS 91
- 6.2.1 DIALYSIS EQUIPMENT 93
- 6.2.1.1 Favorable reimbursement scenario for home dialysis to favor growth 93
- 6.2.2 WOUND CARE PRODUCTS 94
- 6.2.2.1 Rising geriatric population and subsequent incidence of chronic diseases to amplify growth 94

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.3 IV EQUIPMENT 95
 - 6.2.3.1 Technological advancements in IV therapy to contribute to growth 95
- 6.2.4 SLEEP APNEA THERAPEUTIC DEVICES 96
 - 6.2.4.1 Increasing patient preference for home-based sleep tests to bolster growth 96
- 6.2.5 INSULIN DELIVERY DEVICES 97
 - 6.2.5.1 High incidence of diabetes to favor growth 97
- 6.2.6 OXYGEN DELIVERY SYSTEMS 98
 - 6.2.6.1 Growing trend of using oxygen therapy for respiratory disorders to propel market 98
- 6.2.7 INHALERS 99
 - 6.2.7.1 High incidence of asthma to stimulate growth 99
- 6.2.8 NEBULIZERS 100
 - 6.2.8.1 Faster relief and longer symptom control to accelerate growth 100
- 6.2.9 VENTILATORS 101
 - 6.2.9.1 Growing use of positive airway pressure devices for sleep apnea therapy to drive market 101
- 6.2.10 OTHER THERAPEUTIC PRODUCTS 102
- 6.3 TESTING, SCREENING, AND MONITORING PRODUCTS 103
 - 6.3.1 BLOOD GLUCOSE MONITORS 107
 - 6.3.1.1 Increasing preference for self-diagnosis to contribute to growth 107
 - 6.3.2 HEARING AIDS 108
 - 6.3.2.1 High incidence of hearing impairment to augment growth 108
 - 6.3.3 ACTIVITY MONITORS & WRISTBANDS 109
 - 6.3.3.1 Increasing awareness about health and fitness to sustain growth 109
 - 6.3.4 ECG/EKG DEVICES 109
 - 6.3.4.1 High prevalence of cardiovascular diseases to support growth 109
 - 6.3.5 TEMPERATURE MONITORING DEVICES 110
 - 6.3.5.1 Rising use of digital thermometers for quick and accurate results to aid growth 110
 - 6.3.6 HEART RATE MONITORS 111
 - 6.3.6.1 Need for real-time monitoring to advance growth 111
 - 6.3.7 PULSE OXIMETERS 112
 - 6.3.7.1 Rising disease incidence and wide usage of pulse oximetry to promote growth 112
 - 6.3.8 OVULATION & PREGNANCY TEST KITS 113
 - 6.3.8.1 Privacy, convenience, accessibility, and quick results to facilitate growth 113
 - 6.3.9 BLOOD PRESSURE MONITORS 114
 - 6.3.9.1 Growing integration of pressure monitoring devices with digital health platforms to boost market 114
 - 6.3.10 HIV TEST KITS 116
 - 6.3.10.1 Increasing number of HIV-infected individuals globally to favor growth 116
 - 6.3.11 FETAL MONITORING DEVICES 117
 - 6.3.11.1 Increasing reliance on remote-based care to promote growth 117
 - 6.3.12 HOLTER & EVENT MONITORS 118
 - 6.3.12.1 Portability and storage attributes to aid growth 118
 - 6.3.13 DRUG & ALCOHOL TEST KITS 119
 - 6.3.13.1 Rise in drug abuse and alcohol consumption to support growth 119
 - 6.3.14 COAGULATION MONITORING PRODUCTS 120
 - 6.3.14.1 Rising incidence of deep vein thrombosis, pulmonary embolism, and hemophilia to foster growth 120
 - 6.3.15 PEAK FLOW METERS 121
 - 6.3.15.1 High portability and cost-efficiency to increase adoption 121
 - 6.3.16 COLON CANCER TEST KITS 122

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3.16.1 High incidence of colorectal cancer to drive market 122
- 6.3.17 EEG DEVICES 123
 - 6.3.17.1 Wide patient population for epilepsy to fuel market 123
- 6.3.18 HOME SLEEP TESTING DEVICES 124
 - 6.3.18.1 Need for specialized care at home to spur growth 124
- 6.3.19 CHOLESTEROL TESTING PRODUCTS 125
 - 6.3.19.1 Rising obesity levels and cardiovascular incidence to augment growth 125
- 6.3.20 HOME HBA1C TEST KITS 126
 - 6.3.20.1 Increasing recommendations for regular testing and favorable clinical outcomes to aid growth 126
- 6.4 MOBILITY CARE PRODUCTS 127
 - 6.4.1 WHEELCHAIRS 129
 - 6.4.1.1 Need for patient mobility with less pain and fatigue to fuel market 129
 - 6.4.2 MOBILITY SCOOTERS 130
 - 6.4.2.1 Increasing demand for mobility-assisted devices to facilitate growth 130
 - 6.4.3 WALKERS & ROLLATORS 131
 - 6.4.3.1 Rising prevalence for gait disorders, osteoarthritis, and other degenerative joint diseases to aid growth 131
 - 6.4.4 CRUTCHES 132
 - 6.4.4.1 Increasing use of crutches during post-operative recovery to boost market 132
 - 6.4.5 CANES 133
 - 6.4.5.1 Low cost, ease of use, and wide availability to contribute to growth 133
- 7 HOME HEALTHCARE MARKET, BY SERVICE 135
 - 7.1 INTRODUCTION 136
 - 7.2 SKILLED NURSING SERVICES 138
 - 7.2.1 NEED FOR SPECIFIC PLAN OF CARE TO PROMOTE GROWTH 138
 - 7.3 REHABILITATION THERAPY SERVICES 139
 - 7.3.1 RISING DEMAND FOR IN-HOME CARE PERSONNEL TO STIMULATE GROWTH 139
 - 7.4 HOSPICE & PALLIATIVE CARE SERVICES 140
 - 7.4.1 INCREASING GERIATRIC POPULATION TO FACILITATE GROWTH 140
 - 7.5 UNSKILLED CARE SERVICES 141
 - 7.5.1 HIGHER AFFORDABILITY THAN HOSPITAL OR NURSING HOME SERVICES TO AID GROWTH 141
 - 7.6 RESPIRATORY THERAPY SERVICES 142
 - 7.6.1 GROWING PREVALENCE OF RESPIRATORY DISORDERS TO DRIVE MARKET 142
 - 7.7 INFUSION THERAPY SERVICES 143
 - 7.7.1 SAFE AND EFFECTIVE ALTERNATIVE TO INPATIENT CARE TO ENCOURAGE GROWTH 143
 - 7.8 PREGNANCY CARE SERVICES 144
 - 7.8.1 NEED FOR BETTER MANAGEMENT OF HIGH-RISK PREGNANCIES AND COMPLICATIONS TO ENSURE GROWTH 144
- 8 HOME HEALTHCARE MARKET, BY INDICATION 146
 - 8.1 INTRODUCTION 147
 - 8.2 CANCER 148
 - 8.2.1 INCREASING PREFERENCE FOR AT-HOME TREATMENT TO EXPEDITE GROWTH 148
 - 8.3 RESPIRATORY DISEASES 149
 - 8.3.1 RISING INCIDENCE OF CHRONIC DISEASES TO SUSTAIN GROWTH 149
 - 8.4 MOBILITY DISORDERS 150
 - 8.4.1 GROWING GERIATRIC POPULATION TO BOOST MARKET 150
 - 8.5 PREGNANCY 151
 - 8.5.1 RISING FOCUS ON BETTER CARE AND MONITORING DURING PREGNANCY TO AID GROWTH 151
 - 8.6 CARDIOVASCULAR DISEASES & HYPERTENSION 152

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.6.1 GROWING HEALTH AWARENESS TO DRIVE MARKET 152
- 8.7 WOUND CARE 153
- 8.7.1 INCREASING NUMBER OF ROAD ACCIDENTS AND TRAUMA INJURIES TO BOLSTER GROWTH 153
- 8.8 DIABETES 154
- 8.8.1 SHIFT IN CONSUMER PREFERENCE FROM TRADITIONAL TO MULTIFUNCTIONAL BLOOD GLUCOSE METERS TO SPUR GROWTH 154
- 8.9 HEARING DISORDERS 155
- 8.9.1 WORLDWIDE INCREASE IN HEARING DISABILITIES TO FOSTER GROWTH 155
- 8.10 OTHER INDICATIONS 156
- 9 HOME HEALTHCARE MARKET, BY REGION 158
- 9.1 INTRODUCTION 159
- 9.2 NORTH AMERICA 160
- 9.2.1 MACROECONOMIC OUTLOOK FOR NORTH AMERICA 161
- 9.2.2 US 166
- 9.2.2.1 Significant demographic change to contribute to growth 166
- 9.2.3 CANADA 171
- 9.2.3.1 Growing elderly population to drive market 171
- 9.3 EUROPE 176
- 9.3.1 MACROECONOMIC OUTLOOK FOR EUROPE 177
- 9.3.2 GERMANY 182
- 9.3.2.1 Increasing demand for healthcare services to bolster growth 182
- 9.3.3 UK 187
- 9.3.3.1 Aging population and rising patient pool to expedite growth 187
- 9.3.4 FRANCE 192
- 9.3.4.1 Favorable government support to boost market 192
- 9.3.5 ITALY 197
- 9.3.5.1 Universal eligibility for home care to favor growth 197
- 9.3.6 SPAIN 202
- 9.3.6.1 Upsurge in elderly population to accelerate growth 202
- 9.3.7 REST OF EUROPE 207
- 9.4 ASIA PACIFIC 212
- 9.4.1 MACROECONOMIC OUTLOOK FOR ASIA PACIFIC 213
- 9.4.2 JAPAN 219
- 9.4.2.1 High life expectancy and growing healthcare innovations to fuel market 219
- 9.4.3 CHINA 224
- 9.4.3.1 Increasing cases of diabetes and diabetic foot ulcers to favor growth 224
- 9.4.4 INDIA 229
- 9.4.4.1 Rising disposable income and focus on personalized care to spur growth 229
- 9.4.5 REST OF ASIA PACIFIC 234
- 9.5 LATIN AMERICA 239
- 9.5.1 RISING HEALTHCARE NEEDS TO AID GROWTH 239
- 9.5.2 MACROECONOMIC OUTLOOK FOR LATIN AMERICA 240
- 9.6 MIDDLE EAST & AFRICA 245
- 9.6.1 GROWING INVESTMENTS IN HEALTHCARE INFRASTRUCTURE TO PROPEL MARKET 245
- 9.6.2 MACROECONOMIC OUTLOOK FOR MIDDLE EAST & AFRICA 246
- ?
- 9.7 GCC COUNTRIES 251

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.7.1	DIGITAL TRANSFORMATION AND EXPANDING PUBLIC-PRIVATE PARTNERSHIPS TO FUEL MARKET	251
9.7.2	MACROECONOMIC OUTLOOK FOR GCC COUNTRIES	252
10	COMPETITIVE LANDSCAPE	258
10.1	OVERVIEW	258
10.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	258
10.2.1	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS	259
10.3	REVENUE ANALYSIS, 2022-2024	262
10.4	MARKET SHARE ANALYSIS, 2024	262
10.5	COMPANY VALUATION AND FINANCIAL METRICS	265
10.6	BRAND/PRODUCT COMPARISON	266
10.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	266
10.7.1	STARS	266
10.7.2	EMERGING LEADERS	267
10.7.3	PERVASIVE PLAYERS	267
10.7.4	PARTICIPANTS	267
10.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	268
10.7.5.1	Company footprint	268
10.7.5.2	Region footprint	269
10.7.5.3	Product & service footprint	270
10.7.5.4	Product footprint	270
10.7.5.5	End-user footprint	271
10.8	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	272
10.8.1	PROGRESSIVE COMPANIES	272
10.8.2	RESPONSIVE COMPANIES	272
10.8.3	DYNAMIC COMPANIES	272
10.8.4	STARTING BLOCKS	272
10.8.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	274
10.8.5.1	Detailed list of key startups/SMEs	274
10.8.5.2	Competitive benchmarking of key startups/SMEs	275
10.9	COMPETITIVE SCENARIO	275
10.9.1	PRODUCT LAUNCHES AND APPROVALS	275
10.9.2	DEALS	277
10.9.3	EXPANSIONS	279
	?	
11	COMPANY PROFILES	280
11.1	KEY PLAYERS	280
11.1.1	FRESENIUS MEDICAL CARE AG	280
11.1.1.1	Business overview	280
11.1.1.2	Products/Solutions/Services offered	281
11.1.1.3	Recent developments	282
11.1.1.3.1	Product launches and approvals	282
11.1.1.3.2	Deals	283
11.1.1.3.3	Expansions	283
11.1.1.4	MnM view	283
11.1.1.4.1	Key strengths	283
11.1.1.4.2	Strategic choices	284
11.1.1.4.3	Weaknesses and competitive threats	284

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.1.2	ABBOTT	285
11.1.2.1	Business overview	285
11.1.2.2	Products/Solutions/Services offered	287
11.1.2.3	Recent developments	288
11.1.2.3.1	Product launches and approvals	288
11.1.2.3.2	Deals	288
11.1.2.3.3	Expansions	289
11.1.2.4	MnM view	289
11.1.2.4.1	Key strengths	289
11.1.2.4.2	Strategic choices	289
11.1.2.4.3	Weaknesses and competitive threats	289
11.1.3	LINDE PLC	290
11.1.3.1	Business overview	290
11.1.3.2	Products/Solutions/Services offered	291
11.1.3.3	MnM view	292
11.1.3.3.1	Key strengths	292
11.1.3.3.2	Strategic choices	292
11.1.3.3.3	Weaknesses and competitive threats	292
11.1.4	F. HOFFMANN-LA ROCHE LTD	293
11.1.4.1	Business overview	293
11.1.4.2	Products/Solutions/Services offered	294
11.1.4.3	Recent developments	294
11.1.4.3.1	Product launches and approvals	294
11.1.4.4	MnM view	295
11.1.4.4.1	Key strengths	295
11.1.4.4.2	Strategic choices	295
11.1.4.4.3	Weaknesses and competitive threats	295
	?	
11.1.5	RESMED	296
11.1.5.1	Business overview	296
11.1.5.2	Products/Solutions/Services offered	297
11.1.5.3	Recent developments	298
11.1.5.3.1	Product launches and approvals	298
11.1.5.3.2	Deals	299
11.1.5.4	MnM view	299
11.1.5.4.1	Key strengths	299
11.1.5.4.2	Strategic choices	299
11.1.5.4.3	Weaknesses and competitive threats	299
11.1.6	KONINKLIJKE PHILIPS N.V.	300
11.1.6.1	Business overview	300
11.1.6.2	Products/Solutions/Services offered	301
11.1.6.3	Recent developments	303
11.1.6.3.1	Product launches and approvals	303
11.1.6.3.2	Deals	304
11.1.7	GE HEALTHCARE	305
11.1.7.1	Business overview	305
11.1.7.2	Products/Solutions/Services offered	306

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.1.7.3	Recent developments	308
11.1.7.3.1	Deals	308
11.1.8	A&D HOLON HOLDINGS COMPANY, LIMITED	309
11.1.8.1	Business overview	309
11.1.8.2	Products/Solutions/Services offered	310
11.1.9	CONVATEC GROUP PLC	312
11.1.9.1	Business overview	312
11.1.9.2	Products/Solutions/Services offered	313
11.1.9.3	Recent developments	314
11.1.9.3.1	Product launches and approvals	314
11.1.9.4	Recent developments	314
11.1.9.4.1	Expansions	315
11.1.10	AMEDISYS	316
11.1.10.1	Business overview	316
11.1.10.2	Products/solutions/services offered	317
11.1.10.3	Recent developments	318
11.1.10.3.1	Deals	318
11.1.11	OMRON HEALTHCARE CO., LTD.	320
11.1.11.1	Business overview	320
11.1.11.2	Products/Solutions/Services offered	322
11.1.11.3	Recent developments	324
11.1.11.3.1	Deals	324
?		
11.2	OTHER PLAYERS	325
11.2.1	INVACARE CORPORATION	325
11.2.2	BAYADA HOME HEALTH CARE	326
11.2.3	DRIVE DEVILBISS HEALTHCARE	327
11.2.4	SUNRISE MEDICAL	328
11.2.5	ROMA MEDICAL	330
11.2.6	CAREMAX REHABILITATION EQUIPMENT CO., LTD.	332
11.2.7	VITALOGRAPH	333
11.2.8	ADVITA PFLEGEDIENST GMBH	334
11.2.9	THE RENAFAN GROUP	335
11.2.10	CONTEC MEDICAL SYSTEMS CO., LTD.	336
11.2.11	B. BRAUN SE	337
11.2.12	BAXTER	338
11.2.13	MEDLINE INDUSTRIES	339
11.2.14	ADVIN HEALTH CARE	340
12	APPENDIX	341
12.1	DISCUSSION GUIDE	341
12.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	346
12.3	CUSTOMIZATION OPTIONS	348
12.4	RELATED REPORTS	348
12.5	AUTHOR DETAILS	349

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Home Healthcare Market by Product (Therapeutic, Testing, Screening, Monitoring, Mobility Care), Service (Nursing, Infusion Therapy, Rehabilitation, Palliative Care), Indication (Cancer, Diabetes, CVD, Respiratory, Wound Care) - Global Forecast to 2030

Market Report | 2025-09-10 | 350 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

2026-03-16

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com