

**Tools Plastic Market by Type (Acrylonitrile Butadiene Styrene (ABS), Polyamide (Nylon), Polycarbonate (PC), Polybutylene Terephthalate (PBT), Thermoplastic Elastomer (TPE), Other Types), Application (Power Tools, Garden Tools, Medical Tools, Construction Tools, Other Applications), End-use Industry (Industrial (Professional), Residential (Commercial)), and Region - Global Forecast to 2030**

Market Report | 2025-09-03 | 269 pages | MarketsandMarkets

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**Report description:**

The tools plastic market is projected to reach USD 2.92 billion by 2030 from USD 2.18 billion in 2025, at a CAGR of 6.0% during the forecast period. The tools plastic market is driven by the growing demand for lightweight, durable, and cost-effective materials in the automotive, packaging, construction, and electronics industries. Recent advancements in polymer modification have enhanced plastic properties like tensile strength, flexibility, and thermal resistance to meet the needs of a wider range of tool applications. Additionally, changing consumer preferences and government regulations focused on sustainability are encouraging innovation in recyclable and bio-based plastics, creating new opportunities for manufacturers. Factors such as rapid urbanization in developing economies will continue to boost the use of plastic-based tools and packaging materials. Similarly, the rise of e-commerce increases the demand for lighter, more efficient plastic packaging solutions. In the automotive industry, manufacturers are increasingly aiming to reduce vehicle weight to improve fuel efficiency and lower carbon emissions, leading to higher use of plastics. Moreover, companies are heavily investing in plastic products in the Asia Pacific region, where rapid industrialization and low production costs serve as strong motivators for growth in the plastic market.

<https://www.marketsandmarkets.com/Images/tools-plastic-market-Overview.webp>

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"Polycarbonate to be fastest-growing type in tools plastic market during forecast period"

Polycarbonate is one of the fastest-growing types in the tool plastics market due to its unique combination of high strength, low weight, and impact resistance. It is used to create durable hand tools and housings for power tools, safety goggles, and protective shields, among others. With high-dimensional stability under heat and stress, polycarbonate is also a great choice for tools that operate in high-stress situations with extreme workloads, such as in construction and manufacturing. Its clarity and formability allow for greater design flexibility and aesthetic options for modern tools. As industries move away from traditional tools and demand more ergonomically designed, safe, and efficient tools, manufacturers are turning to polycarbonate to enhance performance and develop innovations that meet both end-user needs and tool functionality. Additionally, new and improved formulations, such as UV-resistant and flame-retardant grades, provide even more opportunities for growth.

"Power tools to be largest application in tools plastic market during forecast period"

Power tools are among the most important applications in the tools plastic industry because they are widely used in industrial, construction, and domestic sectors. Power tools require tough, lightweight materials, and resistant to impact, heat, and wear-qualities that plastics like ABS, polycarbonate, and nylon effectively provide. Plastics greatly reduce the weight of power tools, making them easier to handle and carry. The increasing use of battery-operated or cordless power tools in trades and DIY projects has further boosted the demand for high-performance plastics that can safely and securely enclose electronic components. Additionally, the demand for power tools remains steady with a rise in building and manufacturing activities worldwide. As these trends continue to favor ergonomically designed, heat-insulated, or shock-absorbing housings, plastics have become a preferred alternative to metals. Ultimately, ongoing advancements in tool design and materials continue to reinforce the importance of power tools in the tools plastic market.

"North America to be second-largest tools plastic market during forecast period"

North America is the second-largest tools plastic market due to its strong manufacturing base, technological advancements, and high demand in end-use industries. The region is home to leading producers of power tools, hand tools, and medical equipment that heavily rely on engineering plastics such as ABS, polycarbonate, and nylon because of their strength, impact resistance, and light weight. The construction and automotive sectors in the US and Canada have established industries that continuously require affordable, durable plastic tools. Growing interest in do-it-yourself projects, home remodeling, and city development initiatives fuels ongoing market growth. Global plastic manufacturers and tool producers operating in the region benefit from advanced research facilities that enable the development of high-performance, eco-friendly plastics. Increasing regulatory focus on lightweight, recyclable tool materials further drives the adoption of specialized plastics. Together, these factors position North America as a key market for tool plastics and a hub for plastic innovation.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub-segments, and the information was gathered through secondary research.

The breakdown of primary interviews is given below:

-□By Department: Tier 1: 40%, Tier 2: 25%, and Tier 3: 35%

-□By Designation: C Level: 35%, Director Level: 30%, and Executives: 35%

-□By Region: North America: 25%, Europe: 45%, Asia Pacific: 20%, South America: 5%, Middle East & Africa 5%

DuPont (US), BASF (Germany), Eastman Chemical Company (US), Covestro AG (Germany), Solvay (Belgium), LG Chem (South Korea), SABIC (Saudi Arabia), Dow (US), Exxon Mobil Corporation (US), and LyondellBasell Industries Holdings B.V. (US), among others are some of the key players in the tools plastic market.

The study includes an in-depth competitive analysis of these key players in the authentication and brand protection market, with their company profiles, recent developments, and key market strategies.

#### Research Coverage

The market study covers the tools plastic market across various segments. It aims to estimate the market size and growth potential in different segments based on type, application, end-use industry, and region. The study also includes an in-depth

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competitive analysis of key market players, their company profiles, key observations related to their products and offerings, recent developments they have undertaken, and the main growth strategies they have adopted to strengthen their position in the tools plastic market.

#### Key Benefits of Buying the Report

The report is designed to help market leaders and new entrants approximate the revenue figures of the overall tools plastic market, as well as its segments and sub-segments. It aims to assist stakeholders in understanding the competitive landscape, gaining insights to enhance their business position, and planning effective go-to-market strategies. Additionally, the report provides stakeholders with insights into the market's current trends and key factors such as drivers, restraints, challenges, and opportunities.

The report provides insights into the following points:

- Analysis of key drivers (Increasing demand for high-performance materials, Cost-effective manufacturing processes, Technological advancements and ergonomics), restraints (Fluctuating raw material prices, Economic and supply chain disruptions), opportunities (Innovation in sustainable and bio-based plastics, Rising industrialization in emerging markets), and challenges (Environmental issues and regulatory restrictions, Competition from metal substitutes).
- Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and new product & service launches in the tools plastic market
- Market Development: Comprehensive information about lucrative markets - the report analyses the tools plastic market across varied regions
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the tools plastic market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like DuPont (US), BASF (Germany), Eastman Chemical Company (US), Covestro AG (Germany), Solvay (Belgium), LG Chem (South Korea), SABIC (Saudi Arabia), Dow (US), Exxon Mobil Corporation (US), and LyondellBasell Industries Holdings B.V. (US) among others are the top manufacturers covered in the tools plastic market report.

#### Table of Contents:

|         |   |    |
|---------|---|----|
| 1       | INTRODUCTION  | 24 |
| 1.1     | STUDY OBJECTIVES  | 24 |
| 1.2     | MARKET DEFINITION   | 24 |
| 1.3     | STUDY SCOPE   | 25 |
| 1.3.1   | MARKETS COVERED AND REGIONAL SCOPE                            | 25 |
| 1.3.2   | INCLUSIONS AND EXCLUSIONS                                     | 26 |
| 1.3.3   | YEARS CONSIDERED  | 26 |
| 1.3.4   | CURRENCY CONSIDERED   | 26 |
| 1.3.5   | UNITS CONSIDERED  | 26 |
| 1.4     | STAKEHOLDERS  | 27 |
| 2       | RESEARCH METHODOLOGY  | 28 |
| 2.1     | RESEARCH DATA   | 28 |
| 2.1.1   | SECONDARY DATA  | 29 |
| 2.1.1.1 | List of key secondary sources                                 | 29 |
| 2.1.1.2 | Key data from secondary sources                               | 29 |
| 2.1.2   | PRIMARY DATA  | 30 |
| 2.1.2.1 | Key data from primary sources                                 | 30 |
| 2.1.2.2 | List of primary interview participants-demand and supply side | 30 |
| 2.1.2.3 | Key industry insights   | 31 |
| 2.1.2.4 | Breakdown of interviews with experts                          | 31 |
| 2.2     | MARKET SIZE ESTIMATION  | 31 |

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|         |  |    |
|---------|--|----|
| 2.2.1   | BOTTOM-UP APPROACH   | 32 |
| 2.2.2   | TOP-DOWN APPROACH  | 32 |
| 2.3     | FORECAST NUMBER CALCULATION                                  | 33 |
| 2.4     | DATA TRIANGULATION   | 33 |
| 2.5     | FACTOR ANALYSIS  | 34 |
| 2.6     | ASSUMPTIONS  | 35 |
| 2.7     | LIMITATIONS AND RISKS  | 35 |
| 3       | EXECUTIVE SUMMARY  | 36 |
| 4       | PREMIUM INSIGHTS   | 41 |
| 4.1     | ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN TOOL PLASTICS MARKET | 41 |
| 4.2     | TOOL PLASTICS MARKET, BY TYPE                                | 41 |
| 4.3     | TOOL PLASTICS MARKET, BY FUNCTIONALITY                       | 42 |
| 4.4     | TOOL PLASTICS MARKET, BY APPLICATION                         | 42 |
| 4.5     | TOOL PLASTICS MARKET, BY END-USE INDUSTRY                    | 43 |
| 4.6     | TOOL PLASTICS MARKET, BY COUNTRY                             | 43 |
| 5       | MARKET OVERVIEW  | 44 |
| 5.1     | INTRODUCTION   | 44 |
| 5.2     | MARKET DYNAMICS  | 44 |
| 5.2.1   | DRIVERS  | 45 |
| 5.2.1.1 | Expansion of key end-use industries                          | 45 |
| 5.2.1.2 | Technological advancements and cordless revolution           | 45 |
| 5.2.1.3 | Growing do-it-yourself (DIY) culture                         | 45 |
| 5.2.2   | RESTRAINTS   | 46 |
| 5.2.2.1 | Volatility in raw material prices                            | 46 |
| 5.2.2.2 | High cost of engineering plastics and tooling                | 46 |
| 5.2.3   | OPPORTUNITIES  | 46 |
| 5.2.3.1 | Growth in sustainable and recycled plastics                  | 46 |
| 5.2.3.2 | Innovation in high-performance applications                  | 46 |
| 5.2.4   | CHALLENGES   | 46 |
| 5.2.4.1 | Stringent environmental regulations and public scrutiny      | 46 |
| 5.2.4.2 | Competition from substitute materials                        | 47 |
| 5.3     | PORTER'S FIVE FORCES ANALYSIS                                | 47 |
| 5.3.1   | THREAT OF NEW ENTRANTS                                       | 48 |
| 5.3.2   | THREAT OF SUBSTITUTES  | 48 |
| 5.3.3   | BARGAINING POWER OF SUPPLIERS                                | 48 |
| 5.3.4   | BARGAINING POWER OF BUYERS                                   | 49 |
| 5.3.5   | INTENSITY OF COMPETITIVE RIVALRY                             | 49 |
| 5.4     | KEY STAKEHOLDERS AND BUYING CRITERIA                         | 49 |
| 5.4.1   | KEY STAKEHOLDERS IN BUYING PROCESS                           | 50 |
| 5.4.2   | BUYING CRITERIA  | 51 |
| 5.5     | MACROECONOMIC INDICATORS                                     | 51 |
| 5.5.1   | GLOBAL GDP TRENDS  | 51 |
| 5.6     | VALUE CHAIN ANALYSIS   | 53 |
| 5.7     | REGULATORY LANDSCAPE   | 54 |
| 5.7.1   | NORTH AMERICA  | 55 |
| 5.7.1.1 | US   | 55 |
| 5.7.2   | ASIA PACIFIC   | 55 |

|          |  |    |
|----------|--|----|
| 5.7.3    | EUROPE   | 55 |
| 5.7.4    | REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS              | 56 |
| 5.8      | TRADE ANALYSIS   | 57 |
| 5.8.1    | IMPORT SCENARIO (HS CODE 3926)   | 57 |
| 5.8.2    | EXPORT SCENARIO (HS CODE 3926)   | 58 |
| 5.9      | ECOSYSTEM ANALYSIS   | 60 |
| 5.10     | TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS                               | 61 |
|          | ?  |    |
| 5.11     | CASE STUDY ANALYSIS  | 62 |
| 5.11.1   | BASF COLLABORATED WITH BOSCH TO ENGINEER HOUSING FOR A CORDLESS HAMMER DRILL | 62 |
| 5.11.2   | COVESTRO AG PROVIDES BAYBLEND BLENDS IN PORTABLE POWER STATION HOUSINGS      | 63 |
| 5.12     | TECHNOLOGY ANALYSIS  | 63 |
| 5.12.1   | KEY TECHNOLOGIES   | 63 |
| 5.12.1.1 | Injection molding  | 63 |
| 5.12.1.2 | 3D printing  | 64 |
| 5.12.2   | COMPLEMENTARY TECHNOLOGIES   | 64 |
| 5.12.2.1 | Artificial Intelligence (AI)   | 64 |
| 5.12.2.2 | Nanotechnology   | 64 |
| 5.13     | PRICING ANALYSIS   | 65 |
| 5.13.1   | AVERAGE SELLING PRICE TREND, BY REGION, 2022-2024                            | 65 |
| 5.13.2   | AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY, 2024        | 66 |
| 5.14     | KEY CONFERENCES AND EVENTS, 2025-2026  | 67 |
| 5.15     | PATENT ANALYSIS  | 68 |
| 5.15.1   | METHODOLOGY  | 68 |
| 5.15.2   | DOCUMENT TYPES   | 68 |
| 5.15.3   | PUBLICATION TRENDS   | 69 |
| 5.15.4   | INSIGHTS   | 69 |
| 5.15.5   | LEGAL STATUS OF PATENTS  | 69 |
| 5.15.6   | JURISDICTION ANALYSIS  | 70 |
| 5.15.7   | TOP APPLICANTS   | 70 |
| 5.16     | IMPACT OF AI/GEN AI ON TOOL PLASTICS MARKET                                  | 71 |
| 5.17     | INVESTMENT AND FUNDING SCENARIO  | 72 |
| 5.18     | IMPACT OF 2025 US TARIFF ON TOOL PLASTICS MARKET                             | 72 |
| 5.18.1   | INTRODUCTION   | 72 |
| 5.18.2   | KEY TARIFF RATES   | 73 |
| 5.18.3   | PRICE IMPACT ANALYSIS  | 73 |
| 5.18.4   | IMPACT ON KEY COUNTRIES/REGIONS  | 74 |
| 5.18.4.1 | North America  | 74 |
| 5.18.4.2 | Europe   | 74 |
| 5.18.4.3 | Asia Pacific   | 74 |
| 5.18.5   | IMPACT ON END-USE INDUSTRIES   | 75 |
| 6        | TOOL PLASTICS MARKET, BY TYPE  | 77 |
| 6.1      | INTRODUCTION   | 78 |

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|       |  |    |
|-------|--|----|
| 6.2   | ACRYLONITRILE BUTADIENE STYRENE (ABS)  | 80 |
| 6.2.1 | EXCEPTIONAL IMPACT RESISTANCE, STRUCTURAL STRENGTH, AND RIGIDITY TO DRIVE MARKET   | 80 |
| 6.3   | NYLON (POLYAMIDE - PA)   | 80 |
| 6.3.1 | EXCEPTIONAL STRENGTH, DURABILITY, AND OUTSTANDING RESISTANCE TO HEAT, WEAR, AND CHEMICALS TO FUEL GROWTH                       | 80 |
| 6.4   | POLYCARBONATE (PC)   | 80 |
| 6.4.1 | EXCEPTIONAL TOUGHNESS TO BOOST MARKET FOR SAFETY-CRITICAL AND PRECISION COMPONENTS   | 80 |
| 6.5   | POLYPROPYLENE (PP)   | 81 |
| 6.5.1 | HIGH DURABILITY AND RESISTANCE TO CHEMICALS, STRESS, AND CRACKING TO PROPEL GROWTH   | 81 |
| 6.6   | POLYVINYL CHLORIDE (PVC)   | 81 |
| 6.6.1 | SIGNIFICANT APPLICATIONS IN MEDICAL SECTOR TO SUPPORT MARKET GROWTH  | 81 |
| 6.7   | HIGH DENSITY POLYETHYLENE (HDPE)   | 82 |
| 6.7.1 | DEMAND FROM GARDENING AND LANDSCAPING SECTOR TO FUEL MARKET  | 82 |
| 6.8   | OTHER TYPES  | 82 |
| 7     | TOOL PLASTICS MARKET, BY APPLICATION   | 83 |
| 7.1   | INTRODUCTION   | 84 |
| 7.2   | INDUSTRIAL (PROFESSIONAL)  | 85 |
| 7.2.1 | DEMAND FROM PROFESSIONALS ACROSS WIDE RANGE OF INDUSTRIES TO DRIVE MARKET  | 85 |
| 7.3   | COMMERCIAL   | 86 |
| 7.3.1 | HIGH MECHANICAL STRENGTH, HEAT RESISTANCE, AND ELECTRICAL INSULATION TO BOOST MARKET   | 86 |
| 7.4   | RESIDENTIAL (DIY)  | 86 |
| 7.4.1 | STRENGTH, CHEMICAL RESISTANCE, AND COMPETITIVE PRICING TO PROPEL MARKET GROWTH   | 86 |
| 8     | TOOL PLASTICS MARKET, BY FUNCTIONALITY   | 87 |
| 8.1   | INTRODUCTION   | 88 |
| 8.2   | POWER TOOLS  | 89 |
| 8.2.1 | DEMAND FOR PROTECTION WITHIN DURABLE, IMPACT-RESISTANT, AND LIGHTWEIGHT HOUSING TO DRIVE MARKET                                | 89 |
| 8.3   | MECHANICAL TOOLS   | 90 |
| 8.3.1 | CRUCIAL ROLE IN IMPROVING USABILITY, SAFETY, AND DURABILITY TO BOOST MARKET  | 90 |
| 9     | TOOL PLASTICS MARKET, BY END-USE INDUSTRY  | 91 |
| 9.1   | INTRODUCTION   | 92 |
| 9.2   | CONSTRUCTION   | 94 |
| 9.2.1 | ROBUST AND DURABLE TOOLS WITHSTANDING HARSH JOB SITE CONDITIONS TO BOOST MARKET  | 94 |
| 9.3   | MEDICAL  | 94 |
| 9.3.1 | DEMAND FOR HYGIENE, STERILITY, AND PREVENTION OF CROSS-CONTAMINATION TO PROPEL MARKET  | 94 |
| 9.4   | AUTOMOTIVE   | 95 |
| 9.4.1 | INCREASING DEMAND FOR HAND TOOLS WITH ERGONOMIC PLASTIC GRIPS FOR BETTER MANOEUVRABILITY IN TIGHT SPACES TO FUEL MARKET GROWTH | 95 |
| 9.5   | AGRICULTURE/GARDENING/FARMING  | 95 |
| 9.5.1 | RESISTANCE TO MOISTURE AND CHEMICALS FROM FERTILIZERS AND PESTICIDES TO SUPPORT DEMAND   | 95 |

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|------------|--|-----|
| 9.6        | MANUFACTURING  | 96  |
| 9.6.1      | REQUIREMENT FOR EFFICIENCY, PRECISION, AND INTEGRATION OF AUTOMATION TO DRIVE MARKET                             | 96  |
| 9.7        | AEROSPACE  | 96  |
| 9.7.1      | EXCEPTIONAL PRECISION, RELIABILITY, AND SAFETY TO SUPPORT MARKET GROWTH  | 96  |
| 9.8        | SHIPBUILDING   | 97  |
| 9.8.1      | HIGH DURABILITY AND RESISTANCE TO ENVIRONMENTAL DEGRADATION TO PROPEL MARKET                                     | 97  |
| 9.9        | OTHER END-USE INDUSTRIES   | 97  |
| 10         | TOOL PLASTICS MARKET, BY REGION  | 98  |
| 10.1       | INTRODUCTION   | 99  |
| 10.2       | NORTH AMERICA  | 101 |
| 10.2.1     | US   | 107 |
| 10.2.1.1   | Rising DIY culture to boost demand   | 107 |
| 10.2.2     | CANADA   | 109 |
| 10.2.2.1   | Strong construction sector to drive market   | 109 |
| 10.2.3     | MEXICO   | 111 |
| 10.2.3.1   | Manufacturing hub for automotive and electronics to fuel demand  | 111 |
| 10.3       | EUROPE   | 113 |
| 10.3.1     | GERMANY  | 120 |
| 10.3.1.1   | Automotive and machine tool sectors to drive demand  | 120 |
| 10.3.2     | FRANCE   | 122 |
| 10.3.2.1   | Government support for automotive and medical and digital health sectors to drive market                         | 122 |
| 10.3.3     | UK   | 124 |
| 10.3.3.1   | Growing infrastructure and medical sector investments to boost market  | 124 |
| 10.3.4     | ITALY  | 126 |
| 10.3.4.1   | Demand from EV and infrastructure sectors to fuel market   | 126 |
| 10.3.5     | SPAIN  | 128 |
| 10.3.5.1   | Demand from automotive, construction, and agriculture sectors to drive market growth                             | 128 |
| 10.3.6     | REST OF EUROPE   | 130 |
| 10.4       | ASIA PACIFIC   | 131 |
| 10.4.1     | CHINA  | 139 |
| 10.4.1.1   | Developments in EV, infrastructure, electronics, and medical device sectors to drive market                      | 139 |
| 10.4.2     | JAPAN  | 141 |
| 10.4.2.1   | Production of high-quality automotive components, consumer electronics, and industrial machinery to boost market | 141 |
| 10.4.3     | INDIA  | 143 |
| 10.4.3.1   | Significant requirement for agricultural machinery and tools to support market growth                            | 143 |
| 10.4.4     | SOUTH KOREA  | 145 |
| 10.4.4.1   | Shipbuilding industry to boost market  | 145 |
| 10.4.5     | REST OF ASIA PACIFIC   | 147 |
| 10.5       | MIDDLE EAST & AFRICA   | 148 |
| 10.5.1     | GCC COUNTRIES  | 155 |
| 10.5.1.1   | Saudi Arabia   | 155 |
| 10.5.1.1.1 | Vision 2030 and NEOM mega project to support market growth   | 155 |

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|----------|---|-----|
| 10.5.1.2 | Rest of GCC countries   | 157 |
| 10.5.2   | SOUTH AFRICA  | 159 |
| 10.5.2.1 | Automotive and agriculture sectors to propel market               | 159 |
| 10.5.3   | REST OF MIDDLE EAST & AFRICA                                      | 161 |
| 10.6     | SOUTH AMERICA   | 164 |
| 10.6.1   | BRAZIL  | 170 |
| 10.6.1.1 | Government support in agriculture sector to drive market growth   | 170 |
| 10.6.2   | ARGENTINA   | 172 |
| 10.6.2.1 | Demand for automotive repair and maintenance tools to fuel market | 172 |
| 10.6.3   | REST OF SOUTH AMERICA   | 174 |
| 11       | COMPETITIVE LANDSCAPE   | 177 |
| 11.1     | OVERVIEW  | 177 |
| 11.2     | KEY PLAYER STRATEGIES   | 177 |
| 11.3     | REVENUE ANALYSIS, 2022-2024                                       | 179 |
| 11.4     | MARKET SHARE ANALYSIS, 2024                                       | 180 |
| 11.5     | COMPANY VALUATION AND FINANCIAL METRICS                           | 183 |
| 11.6     | BRAND/PRODUCT COMPARISON ANALYSIS                                 | 184 |
| 11.7     | COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024                      | 184 |
| 11.7.1   | STARS   | 184 |
| 11.7.2   | EMERGING LEADERS  | 184 |
| 11.7.3   | PERVASIVE PLAYERS   | 185 |
| 11.7.4   | PARTICIPANTS  | 185 |
| 11.7.5   | COMPANY FOOTPRINT: KEY PLAYERS, 2024                              | 186 |
| 11.7.5.1 | Company footprint   | 186 |
| 11.7.5.2 | Region footprint  | 187 |
| 11.7.5.3 | Type footprint  | 188 |
| 11.7.5.4 | End-use industry footprint  | 189 |
| 11.7.5.5 | Functionality footprint   | 190 |
| 11.7.5.6 | Application footprint   | 191 |
| 11.8     | COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024                    | 191 |
| 11.8.1   | PROGRESSIVE COMPANIES   | 191 |
| 11.8.2   | RESPONSIVE COMPANIES  | 192 |
| 11.8.3   | DYNAMIC COMPANIES   | 192 |
| 11.8.4   | STARTING BLOCKS   | 192 |
| 11.8.5   | COMPETITIVE BENCHMARKING: KEY STARTUPS/SMES, 2024                 | 193 |
| 11.8.5.1 | Detailed list of key startups/SMEs                                | 193 |
| 11.8.5.2 | Competitive benchmarking of key startups/SMEs                     | 194 |
| 11.9     | COMPETITIVE SCENARIO  | 195 |
| 11.9.1   | PRODUCT LAUNCHES  | 195 |
| 11.9.2   | DEALS   | 197 |
| 11.9.3   | EXPANSIONS  | 198 |
| 12       | COMPANY PROFILES  | 201 |
| 12.1     | KEY PLAYERS   | 201 |
| 12.1.1   | BASF  | 201 |
| 12.1.1.1 | Business overview   | 201 |
| 12.1.1.2 | Products/Solutions/Services offered                               | 202 |
| 12.1.1.3 | Recent developments   | 204 |

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| 12.1.1.3.1 | Product launches                        | 204 |
| 12.1.1.3.2 | Expansions                              | 205 |
| 12.1.1.4   | MnM view                                | 205 |
| 12.1.1.4.1 | Right to win                            | 205 |
| 12.1.1.4.2 | Strategic choices                       | 205 |
| 12.1.1.4.3 | Weaknesses and competitive threats      | 206 |
| 12.1.2     | COVESTRO AG                             | 207 |
| 12.1.2.1   | Business overview                       | 207 |
| 12.1.2.2   | Products/Solutions/Services offered     | 208 |
| 12.1.2.3   | Recent developments                     | 211 |
| 12.1.2.3.1 | Product launches                        | 211 |
| 12.1.2.3.2 | Expansions                              | 211 |
| 12.1.2.4   | MnM view                                | 213 |
| 12.1.2.4.1 | Right to win                            | 213 |
| 12.1.2.4.2 | Strategic choices                       | 213 |
| 12.1.2.4.3 | Weaknesses and competitive threats      | 213 |
| 12.1.3     | DUPONT                                  | 214 |
| 12.1.3.1   | Business overview                       | 214 |
| 12.1.3.2   | Products/Solutions/Services offered     | 216 |
| 12.1.3.3   | Recent developments                     | 217 |
| 12.1.3.3.1 | Deals                                   | 217 |
| ?          |   |     |
| 12.1.3.4   | MnM view                                | 217 |
| 12.1.3.4.1 | Right to win                            | 217 |
| 12.1.3.4.2 | Strategic choices                       | 218 |
| 12.1.3.4.3 | Weaknesses and competitive threats      | 218 |
| 12.1.4     | LYONDELLBASELL INDUSTRIES HOLDINGS B.V. | 219 |
| 12.1.4.1   | Business overview                       | 219 |
| 12.1.4.2   | Products/Solutions/Services offered     | 220 |
| 12.1.4.3   | Recent developments                     | 222 |
| 12.1.4.3.1 | Deals                                   | 222 |
| 12.1.4.4   | MnM view                                | 223 |
| 12.1.4.4.1 | Right to win                            | 223 |
| 12.1.4.4.2 | Strategic choices                       | 223 |
| 12.1.4.4.3 | Weaknesses and competitive threats      | 223 |
| 12.1.5     | LG CHEM                                 | 224 |
| 12.1.5.1   | Business overview                       | 224 |
| 12.1.5.2   | Products/Solutions/Services offered     | 225 |
| 12.1.5.3   | MnM view                                | 227 |
| 12.1.5.3.1 | Right to win                            | 227 |
| 12.1.5.3.2 | Strategic choices                       | 227 |
| 12.1.5.3.3 | Weaknesses and competitive threats      | 227 |
| 12.1.6     | SABIC                                   | 228 |
| 12.1.6.1   | Business overview                       | 228 |
| 12.1.6.2   | Products/Solutions/Services offered     | 229 |
| 12.1.6.3   | Recent developments                     | 232 |
| 12.1.6.3.1 | Product launches                        | 232 |

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|           |  |     |
|-----------|--|-----|
| 12.1.6.4  | MnM view   | 232 |
| 12.1.7    | ASAHI KASEI CORPORATION                                | 233 |
| 12.1.7.1  | Business overview                                      | 233 |
| 12.1.7.2  | Products/Solutions/Services offered                    | 234 |
| 12.1.7.3  | MnM view   | 236 |
| 12.1.8    | ARKEMA   | 237 |
| 12.1.8.1  | Business overview                                      | 237 |
| 12.1.8.2  | Products/Solutions/Services offered                    | 238 |
| 12.1.8.3  | MnM view   | 239 |
| 12.1.9    | FORMOSA PLASTICS CORPORATION                           | 240 |
| 12.1.9.1  | Business overview                                      | 240 |
| 12.1.9.2  | Products/Solutions/Services offered                    | 240 |
| 12.1.10   | MITSUBISHI CHEMICAL GROUP CORPORATION                  | 242 |
| 12.1.10.1 | Business overview                                      | 242 |
| 12.1.10.2 | Products/Solutions/Services offered                    | 243 |
|           | ?  |     |
| 12.2      | OTHER PLAYERS  | 246 |
| 12.2.1    | ADVANSIX   | 246 |
| 12.2.2    | TRINSEO  | 247 |
| 12.2.3    | ENVALIOR   | 248 |
| 12.2.4    | ROCHLING SE & CO. KG                                   | 249 |
| 12.2.5    | POLYPLASTICS CO. LTD.                                  | 250 |
| 12.2.6    | INEOS  | 251 |
| 12.2.7    | ENSINGER   | 252 |
| 12.2.8    | GRAND PACIFIC PETROCHEMICAL CORPORATION                | 253 |
| 12.2.9    | TRIDENT PLASTICS INC.                                  | 254 |
| 12.2.10   | CENTROPLAST  | 255 |
| 12.2.11   | POLYPLASTY S.R.O.                                      | 256 |
| 12.2.12   | RTP COMPANY  | 257 |
| 12.2.13   | ESTER  | 258 |
| 12.2.14   | CELANESE CORPORATION                                   | 259 |
| 12.2.15   | JOSLYN MANUFACTURING                                   | 260 |
| 13        | APPENDIX   | 261 |
| 13.1      | DISCUSSION GUIDE                                       | 261 |
| 13.2      | KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL | 265 |
| 13.3      | CUSTOMIZATION OPTIONS                                  | 267 |
| 13.4      | RELATED REPORTS  | 267 |
| 13.5      | AUTHOR DETAILS   | 268 |

**Tools Plastic Market by Type (Acrylonitrile Butadiene Styrene (ABS), Polyamide (Nylon), Polycarbonate (PC), Polybutylene Terephthalate (PBT), Thermoplastic Elastomer (TPE), Other Types), Application (Power Tools, Garden Tools, Medical Tools, Construction Tools, Other Applications), End-use Industry (Industrial (Professional), Residential (Commercial)), and Region - Global Forecast to 2030**

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