

Bio-based Coatings: Global Markets

Market Research Report | 2025-08-14 | 130 pages | BCC Research

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Report description:

Description

Report Scope

The report analyzes the global market for bio-based coatings. Estimated values are based on manufacturers' total revenues. Projected revenue values are in constant U.S. dollars, unadjusted for inflation. The global bio-based coatings market is segmented by:

- Product type (water-borne, solvent-borne, powder, and high solids).
- Resin type (acrylic, alkyd, polyurethane, and others).
- Functionality (decorative, protective, antimicrobial, and others).
- End use (building and construction, transportation, furniture, packaging, and others).
- Region (North America, Europe, Asia-Pacific, South America, and the Middle East and Africa (MEA)).

Report Includes

- 117 data tables and 41 additional tables
- An updated assessment of the global bio-based coatings market
- In-depth analysis of global market trends, featuring historical revenue data for 2024, estimated figures for 2025, as well as forecasts for 2029, including projections of CAGRs through 2030
- Evaluation of the current market size and revenue growth prospects specific to the bio-based coatings, accompanied by a market share analysis by resin type, product type, functionality, end-use industry and region
- Analysis of current and future demand in the global bio-based coatings industry, along with a detailed analysis of the competitive environment, market regulations and reimbursement practices
- Review of patents granted for bio-based coatings by each major category and of emerging developments in the global market
- In-depth information on increasing investments in R&D activities, key technology issues, and industry-specific challenges of this market
- Market share analysis of the key market participants in the bio-based coatings industry, along with their research priorities,

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product portfolios, global rankings and company competitive landscape

- Profiles of major companies within the industry, including BASF, Covestro AG, Akzo Nobel N.V., Arkema, and Axalta Coating Systems LLC

Executive Summary

Summary:

The global market for bio-based coatings is expected to grow from \$13.6 billion in 2025 and is projected to reach \$22.6 billion by the end of 2030, at a compound annual growth rate (CAGR) of 10.7% during the forecast period of 2025 to 2030.

Bio-based coatings protect surfaces from corrosion, scratches, oxidation, weathering, abrasions, impact, and UV exposure.

Bio-based coatings are primarily used by the automotive, infrastructure, packaging, furniture, marine, aerospace, defense, and agriculture industries.

Conventional coating producers are entering the bio-based coatings market. To meet their net-zero commitments, leading manufacturers are designing and promoting the use of bio-based coatings. Public companies are involved in scientific research on bio-based coatings and are developing technologies that are reshaping the coating industry.

In addition, supportive government policies such as the EU Green Deal and Green Buildings Certification (GBC) are highlighting the importance of bio-based coatings in the circular economy and driving the growth of the global market for bio-based coatings.

Table of Contents:

Table of Contents

Chapter 1 Executive Summary

Market Outlook

Scope of Report

Market Summary

Market Dynamics and Growth Factors

Emerging Technologies

Future Trends and Developments

Regional and Emerging Markets

Segmental Analysis

Conclusion

Chapter 2 Market Overview

Market Definition

Factors Affecting the Selection of Bio-based Coatings

Importance of Bio-based Coatings

Impact of Tariff War

Chapter 3 Market Dynamics

Takeaways

Market Dynamics Snapshot

Drivers

Sustainability Initiatives of Public Companies

Growing Significance of Bio-based Coatings

Restraints

Outperformed by Conventional Coatings

Regulatory Burden on Producers

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- Opportunities
- Transportation Applications
- Carbon Neutrality and Net-Zero Emissions
- Challenges
- High Cost
- Limited Market Reach
- Chapter 4 Regulatory Landscape
- Takeaways
- Regulatory Bodies Overseeing the Bio-based Coatings Industry
- Chapter 5 Emerging Technologies and Developments
- Takeaways
- Emerging Technologies
- Morro Coating
- Bio-based Coatings from Rice Bran Wax
- Sprayable Opaque Bio-based Coating Technology
- Chapter 6 Analysis of the Global Supply Chain for Bio-based Coatings
- Supply Chain Analysis
- Chapter 7 Market Segmentation Analysis
- Takeaways
- Segmentation Breakdown
- Market Analysis by Product Type
- Water-borne
- Solvent-borne
- Powder
- High Solids
- Market Analysis by Resin Type
- Acrylic
- Alkyd
- Polyurethane
- Other Resins
- Market Analysis by Functionality
- Decorative
- Protective
- Antimicrobial Bio-based Coatings
- Other Functionalities
- Market Analysis by End Use
- Building and Construction
- Transportation
- Furniture
- Packaging
- Other Industries
- Geographic Breakdown
- Takeaways
- Market Analysis by Region
- North America
- Europe
- Asia-Pacific

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South America
Middle East and Africa
Chapter 8 Competitive Intelligence
Industry Structure
Bio-based Coatings Markets: Company Share Analysis
Strategic Analysis
Chapter 9 Sustainability in Bio-based Coatings Market: An ESG Perspective
ESG in the Bio-based Coatings Industry
ESG Practices by Bio-based Coating Companies
Environmental Issues
Social Issues
Governance Issues
Current Status of ESG in the Bio-based Coatings Industry
Risk Scale, Exposure Scale, and Management Scale
Future of ESG: Emerging Trends and Opportunities
Concluding Remarks from BCC Research
Chapter 10 Appendix
Methodology
Information Sources
Abbreviations
References
Company Profiles
AKZO NOBEL N.V.
ARKEMA
AXALTA COATING SYSTEMS LLC
BASF
BIOSHIELD COATING SOLUTIONS
CORTEC CORP.
COVESTRO AG
MASQUELACK CHEMICAL INDUSTRIES SA
MELODEA
NIPPON PAINT HOLDINGS CO. LTD.
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