

Anesthesia and Respiratory Devices: Global Markets

Market Research Report | 2025-08-06 | 178 pages | BCC Research

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Report description:

Description

Report Scope

The report provides an overview of the global markets for anesthesia and respiratory devices and analyzes market trends. The report includes global revenue (\$ million) for base year 2024, estimated data for 2025 and a forecast through 2030. The market is segmented based on products and region. The regions covered in this study include North America, Europe, Asia-Pacific, South America, and the Middle East and Africa, with a focus on major countries in these regions.

The report examines the driving trends and challenges in the market and vendor landscapes. It also analyzes environmental, social and governance (ESG) developments and discusses the regulations and emerging technologies used in anesthesia and respiratory devices.

The report concludes with an analysis of the competitive landscape, providing the ranking/share of key global markets for companies producing anesthesia and respiratory devices. A dedicated section of company profiles for major anesthesia and respiratory devices is also included.

Report Includes

- 33 data tables and 73 additional tables
- An analysis of the global market for anesthesia and respiratory devices
- Analyses of the global market trends, with historic revenue data from 2022 to 2024, estimates for 2025, and projected CAGRs through 2030
- Estimates of the market's size and revenue prospects, along with a corresponding market share analysis on the basis of product type and sub-type, and region
- Facts and figures pertaining to market dynamics, technological advancements, regulations, industry structure and the impacts of macroeconomic variables
- Insights derived from Porter's Five Forces model, global supply chain and SWOT analyses
- Patent analysis, and emerging trends and developments in patent activity

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- An overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, and the ESG scores and practices of leading companies
- Analysis of the industry structure, including companies' market shares and rankings, strategic alliances, M&A activity and a venture funding outlook
- Profiles of the leading companies, including F. Hoffmann-La Roche Ltd., Koninklijke Philips N.V., ResMed, Teleflex Inc., GE Healthcare, and Medtronic

Executive Summary

Summary:

The global market for anesthesia and respiratory devices is expected to grow from \$51.9 billion in 2025 and is projected to reach \$74.8 billion by the end of 2030, at a compound annual growth rate (CAGR) of 7.6% during the forecast period of 2025 to 2030.

Anesthesia and respiratory devices are devices used to support or control breathing, maintain airway patency, deliver anesthetic gases for surgery or assist patients with respiratory insufficiency or sleep-related breathing disorders. These devices are designed to administer anesthesia and provide respiratory support to patients, ensuring safety and comfort during medical procedures. These devices have revolutionized anesthesia and respiratory care, enabling healthcare professionals to manage conditions effectively.

The primary companies in the global market for anesthesia and respiratory devices are Roche, Koninklijke Philips N.V., GE HealthCare, ResMed and Teleflex. These companies focus on developing anesthesia and respiratory devices for patient monitoring, ventilators, anesthesia masks and other disposable products.

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Company Profiles

ADVACARE PHARMA

AMBU A/S

B. BRAUN SE

BD

DRAGERWERK AG & CO. KGAA.

F. HOFFMANN-LA ROCHE LTD.

FISHER & PAYKEL HEALTHCARE LTD.

GE HEALTHCARE

ICU MEDICAL INC.

KONINKLIJKE PHILIPS N.V.

MASIMO

MEDTRONIC

MERA

RESMED

TELEFLEX INC.

Few Emerging Startups/Market Disruptors

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