

**Saudi Arabia Data Center Colocation Market - Supply & Demand Analysis 2025-2030**

Market Report | 2025-09-17 | 57 pages | Arizton Advisory & Intelligence

**AVAILABLE LICENSES:**

- Single User License \$2500.00
- Team License \$3000.00
- Enterprisewide \$3500.00

**Report description:**

The Saudi Arabia data center colocation market is expected to grow at a CAGR of 33.71% from 2024 to 2030. The country is one of the major colocation data center hubs in the Middle East, which consists of 34 operational colocation data center facilities as of December 2024. In terms of data center development, Riyadh has emerged as a major location in recent years and witnessed the addition of data center space from operators such as Mobily, center3, DAMAC Digital, among others. Saudi Arabia is aligning AI growth with green energy targets through sustainable hyperscale builds. For instance, in November 2024, Oxagon (NEOM) announced plans for a 1GW AI-powered data center, integrating renewable energy and advanced cooling technologies to support sustainable industrial AI operations. This project highlights Saudi Arabia's commitment to environmentally responsible digital infrastructure.

**WHAT'S INCLUDED?**

- Transparent research methodology and insights on the industry's colocation of demand and supply.
- The market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- The study of the existing Saudi Arabia data center market landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Saudi Arabia by several industries.
- The impact of AI on the data center industry in the market.
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the country.
- Snapshot of existing and upcoming third-party data center facilities in Saudi Arabia
  - o□Facilities Covered (Existing): 34
  - o□Facilities Identified (Upcoming): 30
  - o□Coverage: 10 Cities

- o Existing vs. Upcoming (White Floor Area)
- o Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Saudi Arabia
- o Colocation Market Revenue & Forecast (2024-2030)
- o Retail Colocation Revenue (2024-2030)
- o Wholesale Colocation Revenue (2024-2030)
- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Saudi Arabia data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

#### THE REPORT INCLUDES:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc..)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

#### VENDOR LANDSCAPE

##### Existing Colocation Operators

- center3
- Gulf Data Hub
- Mobily
- DAMAC Digital
- Quantum Switch Tamasuk
- Other Operators

##### New Operators

- Agility
- Alfanar Projects
- Equinix
- Ezditek
- DataVolt
- Desert Dragon Data Centers
- Oxagon (DataVolt)
- Pure Data Centres
- Sahayeb Datacenters

#### KEY QUESTIONS ANSWERED:

1. What is the count of existing and upcoming colocation data center facilities in Saudi Arabia?

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com  
[www.scotts-international.com](http://www.scotts-international.com)

2. []How much MW of IT power capacity is likely to be utilized in Saudi Arabia by 2030?
3. []What factors are driving the Saudi Arabia data center colocation market?
4. []Who are the new entrants in the Saudi Arabian data center industry?

## **Table of Contents:**

- 1. []ABOUT ARIZTON
- 2. ABOUT OUR DATA CENTER CAPABILITIES
- 3. RESEARCH METHODOLOGY
- 4. MARKET SCOPE
- 5. MARKET DEFINITIONS
- 6. CHAPTER 01 - MARKET SNAPSHOT
  - Colocation Market Snapshot
- 7. CHAPTER 02 - SUPPLY & DEMAND ANALYSIS
  - Existing vs Upcoming Data Center Facilities
  - []Market by IT Power Capacity (Core & Shell, Installed & Utilized (MW))
  - Colocation Demand by Industry
  - []Market by Utilized Area
  - []Market by Utilized Racks
- 8. CHAPTER 03 - MARKET GROWTH FACTORS
  - Factors Attracting Colocation Investment in Saudi Arabia
  - []Impact of AI on Data Center Industry in Saudi Arabia
  - []Sustainability Status in Saudi Arabia
  - []Cloud Connectivity
  - []Cloud on-ramps & Investments in Saudi Arabia
  - Submarine Cables & Inland Connectivity
- 9. CHAPTER 04 - COLOCATION REVENUE & PRICING ANALYSIS
  - Colocation Market by Revenue
  - []Retail vs Wholesale Colocation
  - Retail Colocation Pricing and Add-ons
  - []Wholesale Colocation Pricing
  - []Key Pricing Trends
- 10. CHAPTER 05 - MARKET DYNAMICS
  - Key Trends
  - Key Enablers / Drivers
  - []Key Restraints
- 11. CHAPTER 06 - COMPETITIVE LANDSCAPE
  - Competitive Landscape by Colocation Operators
  - Market Share by Colocation Revenue
  - Market Share by IT Power Capacity
  - Existing Colocation Operators
  - New Operators

## 12. QUANTITATIVE SUMMARY

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

**Saudi Arabia Data Center Colocation Market - Supply & Demand Analysis 2025-2030**

Market Report | 2025-09-17 | 57 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$2500.00
	Team License	\$3000.00
	Enterprisewide	\$3500.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-11"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)