

Kuwait Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-09-17 | 48 pages | Arizton Advisory & Intelligence

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Report description:

The Kuwait data center colocation market size is expected to grow at a CAGR of 34.57% from 2024 to 2030.

Prominent colocation providers in the country include KEMS Zajil Telecom, Zain, Ooredoo, and stc Kuwait. Additionally, the market has seen the emergence of new investors, such as Agility, Gulf Data Hub, Khazna Data Centers, and ZEUUS, signalling a significant expansion in colocation facility development in the coming years.

The Kuwait colocation data center market is one of the growing colocation data center markets in the Middle East region. The average occupancy rate of data center facilities is expected to reach around 90%, indicating that the vacancy rate will be only around 10% by 2030.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the industry's colocation of demand and supply.
- The market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- The study of the existing Kuwait data center market landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Kuwait by several industries.
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- The snapshot of upcoming submarine cables in the country.
- Snapshot of existing and upcoming third-party data center facilities in Kuwait
 - o□ Facilities Covered (Existing): 6
 - o□ Facilities Identified (Upcoming): 4
 - o□ Coverage: 2 Cities
 - o□ Existing vs. Upcoming (White Floor Area)
 - o□ Existing vs. Upcoming (IT Load Capacity)

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- Data Center Colocation Market in Kuwait
- o□Colocation Market Revenue & Forecast (2024-2030)
- o□Retail Colocation Pricing along with Addons
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Kuwait data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Government Agencies

THE REPORT INCLUDES:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc.)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- Ooredoo
- stc Kuwait
- Zain
- KEMS Zajil Telecom

New Operators

- Agility
- Gulf Data Hub
- Khazna Data Centers
- ZEUUS

KEY QUESTIONS ANSWERED:

- 1.□What is the count of existing and upcoming colocation data center facilities in Kuwait?
- 2.□How much MW of IT power capacity is likely to be utilized in Kuwait by 2030?
- 3.□Who are the new entrants in the Kuwait data center industry?
- 4.□What factors are driving the Kuwait data center colocation market?

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