

Colombia Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-09-17 | 58 pages | Arizton Advisory & Intelligence

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Report description:

The Colombia data center colocation market size is expected to grow at a CAGR of 28.40% from 2024 to 2030. Bogota continues to be Colombia's leading hub for data center expansion, marked by a concentrated growth in advanced facilities and dedicated cloud regions. There are 19 existing and 9 upcoming data centers in the city. The Colombian data center colocation market has around 25 operational facilities, and this number will increase over a period, as several existing and new companies have planned investments in the country. Furthermore, the average occupancy of data center facilities in Colombia in 2024 was around 81.6% which is likely to increase to around 91% by 2030, owing to a rise in demand for cloud-based services and AI adoption across sectors.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the industry's colocation of demand and supply.
- Market size is available in terms of utilized white floor area, IT power capacity, and racks.
- Market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- An assessment and snapshot of the colocation investment in Colombia.
- The study of the existing industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Colombia by several industries.
- Impact of AI on the Data Center Industry in Colombia.
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the country.
- Snapshot of existing and upcoming third-party data center facilities in Colombia
 - o□Facilities Covered (Existing): 25
 - o□Facilities Identified (Upcoming): 09
 - o□Coverage: 4 Locations
 - o□Existing vs. Upcoming (White Floor Area)

- o Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Colombia
- o Colocation Market Revenue & Forecast (2024-2030)
- o Retail Colocation Revenue (2024-2030)
- o Wholesale Colocation Revenue (2024-2030)
- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Colombia data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

THE REPORT INCLUDES:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc.)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- ODATA (Aligned Data Centers)
- Kio Networks
- Equinix
- Claro
- Tecto Data Centers (V.tal)
- EdgeUno
- Tigo
- IPXON Networks
- Cirion Technologies
- GlobeNet Telecom
- HostDime
- Etix Everywhere
- Takoda Data Centers
- Grupo ZFB
- Grupo GTD
- IFX Networks
- Sencinet

New Operators

- Ascenty
- Scala Data Centers
- EdgeConneX

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KEY QUESTIONS ANSWERED:

- 1.□What factors are driving the Colombia data center colocation market?
- 2.□Who are the new entrants in the Colombian data center industry?
- 3.□What is the count of existing and upcoming colocation data center facilities in Colombia?
- 4.□How much MW of IT power capacity is likely to be utilized in Colombia by 2030?

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